



**November 1, 2023**

<b>To,</b> <b>BSE Limited</b> Listing Department Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 <b>Scrip Code No:</b> 542665	<b>To,</b> <b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Company Symbol:</b> NEOGEN
--	---

Dear Sir/Madam,

**Sub: Intimation of Allotment of Securities on Preferential basis.**

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015**

This is in furtherance to our letter dated October 5, 2023 and October 28, 2023, we wish to inform you that pursuant to Special Resolution passed by the Members of the Company at the Extraordinary General Meeting of the Company held on October 28, 2023 and the in-principle approval received from BSE Limited dated October 31, 2023 bearing reference number LOD/PREF/VK/FIP/815/2023-24 and from the National Stock Exchange of India Limited dated October 31, 2023 bearing reference number NSE/LIST/37842, the Fund Raising Committee of the Board of Directors of the Company at their meeting held today i.e. Wednesday, November 1, 2023 which commenced at 2.45 p.m. and concluded at 2.55 p.m., inter alia, considered and approved the allotment of 14,42,358 Equity Shares of face value of Rs. 10 each (“**Equity Shares**”) at a price of Rs. 1754.07 per Equity Share including a premium of Rs. 1744.07 per Equity Share, aggregating up to Rs. 2,52,99,96,897 (Rupees Two Hundred and Fifty-Two Crore Ninety-Nine Lakh Ninety-Six Thousand Eight Hundred Ninety-Seven only), on a preferential basis to the following Allottee’s:

<b>Sr. No.</b>	<b>Name of the Allottees</b>	<b>Category (Non- Promoter)</b>	<b>No. of Equity Shares allotted</b>	<b>Total Value of Shares in INR</b>
1.	SBI Large and Midcap Fund	Non-Promoter	2,85,051	49,99,99,408
2.	SBI Contra Fund	Non-Promoter	2,22,340	38,99,99,924
3.	SBI Equity Savings Fund	Non-Promoter	62,711	10,99,99,484
4.	Quant Small Cap Fund	Non-Promoter	4,27,577	74,99,99,988
5.	TATA India Tax Saving Fund	Non-Promoter	1,99,536	35,00,00,112
6.	India Acorn Fund Limited	Non-Promoter	85,515	14,99,99,296



7.	Ashoka India Equity Investment Trust PLC	Non-Promoter	57,010	9,99,99,531
8.	Invesco India Small Cap Fund	Non-Promoter	57,010	9,99,99,531
9.	Alchemy Long term Ventures Fund	Non-Promoter	45,608	7,99,99,625
<b>TOTAL</b>			<b>14,42,358</b>	<b>2,52,99,96,897</b>

Pursuant to allotment of aforesaid Equity Shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 24,93,93,160 to Rs. 26,38,16,740.

The equity shares allotted by the Company to the aforementioned investors shall be listed on the BSE Limited and the National Stock Exchange of India Limited.

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

The information contained in this intimation is also available on the Company's website <https://neogenchem.com/announcements/>, on the website of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).

The same may please be taken on record and suitably disseminated to all concerned.

**Yours faithfully,**  
**For Neogen Chemicals Limited**

---

**Unnati Kanani**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 35131**  
**Place: Thane**