

NEW MEDIA BROADCASTING PRIVATE LIMITED

Regd. Office: B-10, LAWRENCE ROAD, INDUSTRIAL AREA, NEW DELHI -110035

Tel: +91-11-27186557, 27187044 Fax No. +91-11-27186557

CIN: U09211DL1999PTC102264

30th May, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub:- Intimation to the Exchange pursuant to Regulation 52(1), 52(3)(a), 52(4), 52(5), 56 and 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Ref: Scrip ID : 5NMBPL21
Scrip Code: 953486

Dear Sir,

This has reference to the privately placed Non-Convertible Debentures ("NCDs") issued by the Company.

Pursuant to Regulation 52(1), 52(3)(a), 52(4), 52(5), 56 and 57(2) of the LODR Regulations, we enclose herewith the following:

- 1) Statement showing the Standalone Annual Audited Financial Results of the Company for the financial year ended March 31, 2018.
- 2) Standalone Annual Audited Statement of Assets and Liabilities for the financial year ended March 31, 2018
- 3) Auditors' Report of the Company for the financial year ended March 31, 2018.
- 4) A declaration that the aforesaid Standalone Annual Audited Financial Results includes Auditors Report with unmodified opinion under Regulation 52(3)(a).
- 5) Certificate from the Debenture Trustee under Regulation 52(5) confirming that it has taken note of the contents of information submitted under Regulation 52 (4).
- 6) Confirmation that the Company is in compliance with the terms of issue of the NCDs and Regulation 57(2) of LODR Regulations.

Request you to kindly take the same on record and oblige.

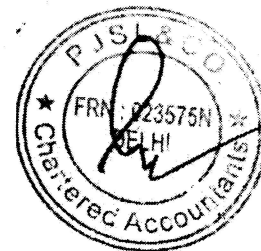
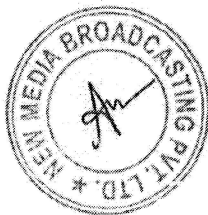
Thanking You.
Yours faithfully,
For New Media Broadcasting Private Limited


Amish Pandya
Director



Encl: As above

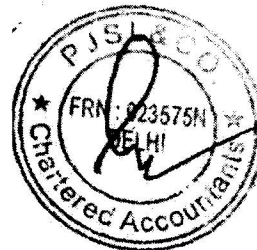
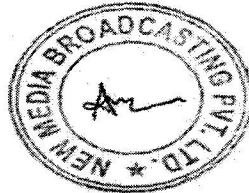
NEW MEDIA BROADCASTING PVT. LTD.				
CIN:U09211DL1999PTC102264				
Essel House, B-10, Lawrence Road, Industrial Area, New Delhi, Delhi-110035				
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2018				
Particulars	In Rupees			
	Half Year Ended		Year Ended	
	31/03/2018	31/03/2017	31/03/2018	31/03/2017
	Unaudited	Unaudited	Audited	Audited
1. (a) Income from Operations	-	-	100,000	2,073,550
(b) Other Operating Income	35,684	-	39,470	-
2. Expenditure				
(a). Increase/decrease in stock in trade and work in progress	-	-	-	-
(b). Operation and Maintenance Cost	-	-	-	-
(c). Purchase of traded cost	-	-	-	2,070,150
(d). Employees cost	-	-	-	-
(e). Depreciation	-	-	-	-
(f). Other expenditure	995,864	536,616	1,274,631	3,001,042
(g). Total	995,864	536,616	1,274,631	5,071,192
3. Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	(960,180)	(536,616)	(1,135,161)	(2,997,642)
4. Other Income	-	107,586	-	590,702
5. Profit before Interest & Exceptional Items (3+4)	(960,180)	(429,030)	(1,135,161)	(2,406,940)
6. Finance Cost	211,971,427	212,009,126	425,114,443	425,141,454
7. Exceptional Items	-	-	-	-
8. Profit (+)/ Loss (-) from Ordinary Activities before tax (5) - (6+7)	(212,931,607)	(712,438,156)	(426,249,604)	(427,548,394)
9. Tax expense	-	-	-	-
10. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (8-9)	(212,931,607)	(712,438,156)	(426,249,604)	(427,548,394)
11. Extraordinary Items (net of tax expense Rs.)	-	-	-	-
12. Net Profit(+)/ Loss(-) for the period (10-11)	(212,931,607)	(712,438,156)	(426,249,604)	(427,548,394)
13. Other Comprehensive Income (OCI)	-	-	-	-
14. Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(212,931,607)	(712,438,156)	(426,249,604)	(427,548,394)
15. Paid-up equity share capital (Face Value of the Share Rs.10 each)	500,000	500,000	500,000	500,000
16. Paid up Debt Capital	3,344,178,650	3,345,500,000	3,344,178,650	3,345,500,000
17. Reserves (excluding Revaluation Reserves)	(880,188,950)	(453,939,346)	(880,188,950)	(453,939,346)
18. Debenture Redemption Reserve (Ref. note 3)	-	-	-	-
19. Net Worth	(879,688,950)	(453,439,346)	(879,688,950)	(453,439,346)
20. Earnings Per Share (Not annualised)				
Basic & Diluted	(4,258.63)	(4,248.76)	(8,524.99)	(8,550.97)
21. Debt Equity Ratio	(4.46)	(8.05)	(4.46)	(8.05)
22. Debt Service Coverage Ratio	(0.00)	(0.01)	(0.00)	(0.01)
23. Interest Service Coverage Ratio	(0.00)	(0.01)	(0.00)	(0.01)



NEW MEDIA BROADCASTING PVT. LTD.
CIN:U09211DLI999PTC102264

Notes:-

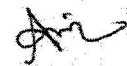
1	The above Financial Results for the year ended March 31, 2018 have been approved by the Board of Directors at its meeting held on May 30, 2018.		
2	There are no separate reportable segments as per Ind AS - 108 on "Operating Segments".		
3	In the absence of any distributable profits, Debenture Redemption Reserve has not been created.		
4	The Company has adopted Indian Accounting Standards ("Ind AS") from 1st April 2017 and accordingly, these results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. Consequently, results for the previous year ended 31st March 2017 has been restated in accordance with Ind AS.		
5	The Networth of the Company as at 31st March, 2018 is Rs. (87,96,88,950/-). The accounts have been prepared on going concern basis as the promoters'/group companies have made investments and have assured regular finance/cash flows to meet its obligations in future.		
6	Brickwork Ratings India Private Limited has assigned BWR BBB + (SO) for Non Convertible Debentures and there has been no change in the rating for the year ended 31st March 2018.		
7	Ratios :		
	a) Debt Equity Ratio = Debt/ Equity		
	b) Debt Service Coverage = Net Operating Income / Debt Service		
	c) Interest Service Coverage Ratio = Profit before Interest, Exceptional item and Tax / Interest Cost during the year		
8	Asset Cover: 0.78 times total asset cover on Non Convertible Debentures		
9	Reconciliation of results between previous India GAAP and Ind AS are as under :		
		Amount in Rs.	
	Description	Half Year Ended 31st March, 2017	Year Ended 31st March, 2017
	Net Profit as per previous GAAP (Indian GAAP)	(212,438,156)	(427,548,394)
	i) Loss on fair valuation of financial instruments/Investments	0	0
	ii) Profit on fair valuation of financial instruments/Investments	0	0
	Net Profit as per previous Ind AS	(212,438,156)	(427,548,394)



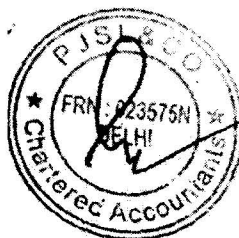
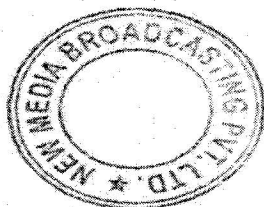
10	The figures of half year (i.e. six months ended on March 31, 2018) and the corresponding previous half year (i.e. six months ended March 31, 2017) are the balancing figures between the audited figures of the full financial year and the published year to date figures upto the end of first half year of the respective financial year.								
11	There is no investor's grievances pending or received during the period under review.								
12	The listed non-convertible debentures aggregating Rs. 300 Crores as on 31st March, 2018 are secured by way of:								
	# a first ranking charge by way of pledge over shares and other convertible instruments held by third party.								
	# corporate guarantee from each of the Promoters in favour of the Debenture Trustee.								
	# a first ranking charge by hypothecation over the designated account of the Company opened in relation to repayment by the Company of its obligations under the Debentures along with all monies standing to the credit thereto.								
	# a first ranking charge by hypothecation over the disbursement account of the Company opened in relation to disbursement of the subscription amount of the Debentures by the Initial Subscribers or such other account as may be agreed between the Company and the Initial Subscribers along with all monies standing to the credit thereto.								
	# undated and post dated cheques to be issued by the Company for the principal and interest amounts and other secured obligations of the Company in relation to the Debentures								
13	Details of date wise obligations in respect of Listed Non Convertible debentures outstanding as on 31st March 2018 are as follow:								
	Sr. No.	Particular	ISIN No.	Previous Date (October 1 2017 till 31st March, 2018)			Next Date (April 1 2018 till September 30, 2018)		
				Principle	Interest : Due Date	Interest Paid (Rs)	Principle	Interest : Due Date	Interest Due (Rs)
	1	NCD	INE343U07011	NA	30th April 2018	36,575,345	NA	31st July, 2018	37,808,219

For and on behalf of the board of

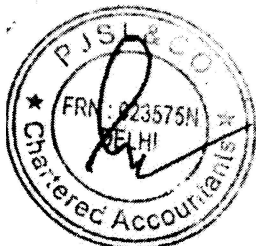
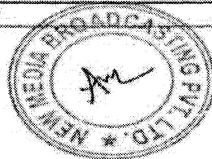
New Media Broadcasting Pvt. Ltd.


 Arish Pandya
 Director
 DIN: 06811782

Date:- 30 May, 2018
 Place:- Delhi



NEW MEDIA BROADCASTING PVT. LTD.		
CIN:U09211DL1999PTC102264		
Essel House, B-10, Lawrence Road, Industrial Area, New Delhi, Delhi-110035		
Tel : 022-71061234		
AUDITED STATEMENT OF ASSETS & LIABILITIES		
Particulars	As at 31 March 2018	As at 31 -March 2017
ASSETS		
(1) Non-Current Assets		
(a) Financial Assets		
(i) Investments	4,357,321,464	7,085,107,000
(ii) Loans	-	-
(iii) Other financial Assets	-	-
(b) deferred tax assets (net)	-	-
(c) Other Non-Current Assets	751,000,000	-
Total Non-Current Assets	5,108,321,464	7,085,107,000
(2) Current Assets		
(a) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	-	498,592
(iii) Cash & Cash Equivalents	125,405	1,799,162
(iv) Loans and Advances	-	-
(v) Loans	-	-
(vi) Other Financial Assets	-	-
(b) Current Tax Assets	-	-
(c) Other Current Assets	-	188,644
	125,405	2,486,398
TOTAL ASSETS	5,108,446,869	7,087,593,398
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	500,000	500,000
(b) Other Equity	(880,188,950)	(453,939,340)
TOTAL EQUITY	(879,688,950)	(453,439,346)
LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	3,343,678,050	3,345,000,000
(ii) Trade Payables	-	-
(iii) Other Financial Liabilities	-	-
(b) Other Non Current Liabilities	581,855,342	306,755,342
(c) Provisions	-	-
Total non-current liabilities	3,925,533,992	3,651,755,342
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Trade Payables	-	-
(iii) Other Financial Liabilities	-	-
(b) Other Current Liabilities	2,062,601,827	3,889,277,402
(c) Provisions	-	-
TOTAL CURRENT LIABILITIES	2,062,601,827	3,889,277,402
TOTAL EQUITY AND LIABILITIES	5,108,446,869	7,087,593,398



INDEPENDENT AUDITORS' REPORT

TO THE MEMBERS OF New Media Broadcasting Private Limited

Report on the Standalone Financial Statements

1. We have audited the accompanying financial statements of **NEW MEDIA BROADCASTING PRIVATE LIMITED** ("the Company"), which comprise the Balance Sheet as at 31st March 2018, the Statement of Profit and Loss (including other comprehensive income), the Statement of Cash Flows and the Statement of changes in Equity for the year then ended, and a summary of the significant accounting policies and other explanatory information.

Management's Responsibility for the Standalone Financial Statements

2. The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements to give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Act, read with relevant rules issued thereunder. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

3. Our responsibility is to express an opinion on these standalone financial statements based on our audit.
4. We have taken into account the provisions of the Act and the Rules made thereunder including the accounting standards and matters which are required to be included in the audit report.
5. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards and pronouncements require that we comply with ethical

requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

6. An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view, in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

7. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.

Opinion

8. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India including the Ind AS, of the financial position of the company as at 31st March 2018, and its financial performance including other comprehensive income, its cash flows and the changes in equity for the year ended on that date.

Material Uncertainty Related to Going Concern

9. We draw attention to the following matter in the Notes to the financial statements:

a) Note no. 1 '(C) 10 of the notes to the financial statements which indicates that the Company has accumulated losses and its net worth has been fully / substantially eroded. However the financial statements of the Company have been prepared on a going concern basis as the promoters/group companies have regularly financed the company and have assured regular finance/cash flows to meet its present and future obligations.

Our opinion is not modified in respect of the matter.


Report on Other Legal and Regulatory Requirements


10. As required by 'the Companies (Auditor's Report) Order, 2016, issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act (hereinafter referred to as the "Order"), and on the basis of such checks of the books and records of the Company as we considered appropriate and according to the information and explanations given to us, we give in the **Annexure A** a statement on the matters specified in paragraphs 3 and 4 of the Order.

11. As required by Section 143 (3) of the Act, we report that:

- (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- (c) The Balance Sheet, the Statement of Profit and Loss, the Statement of Cash Flows and the statement of changes in equity dealt with by this Report are in agreement with the books of account.
- (d) In our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with relevant rule issued thereunder.
- (e) On the basis of the written representations received from the directors as on 31st March 2018 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2018 from being appointed as a director in terms of Section 164 (2) of the Act.
- (f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in **Annexure B**.
- (g) With respect to the other matters to be included in the Auditors' Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our knowledge and belief and according to the information and explanations given to us:
- i. The Company has disclosed the impact, if any, of pending litigations as at 31st March 2018 on its financial position in its standalone financial statements;
 - ii. the Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses;
 - iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

For PJSJL & Co.
Chartered Accountants
Firm Regn No.023575N


Sanjay Labh
Partner
M. No.- 099871



Place : New Delhi

Date : 30.05.2018

Annexure A to Independent Auditors' Report


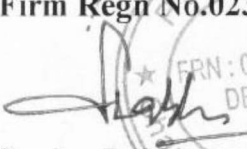
Referred to in paragraph 10 of the Independent Auditors' Report of even date to the members of New Media Broadcasting Private Limited on the standalone financial statements for the year ended 31st March 2018

Based on the audit procedures performed for the purpose of reporting a true and fair view on the financial statements of the Company and taking into consideration the information and explanations given to us and the books of account and other records examined by us in the normal course of audit, we report that:

- (i) (a) The Company did not have any fixed assets nor does it own any immovable properties therefore the provisions of paragraph 3(i) of the Order are not applicable.
- (ii) The Company did not have any inventory at the end of the financial year. Therefore the provisions of paragraph 3(ii) of the Order are not applicable to the Company.
- (iii) The company has not granted any loans secured or unsecured to companies, firms or other parties covered in the register maintained under section 189 of the Act.
- (iv) During the year the Company has made investments amounting to Rs. 35,00,580/- in equity shares of a company. The said investments are in compliance of the section 185 & 186 of the Companies Act' 2013.
- (v) To the best of our knowledge & according to the information and explanations given to us the Company has not accepted any deposits within the meaning of Sections 73 to 76 of the Act and the Companies (Acceptance of Deposits) Rules, 2014 (as amended). Accordingly, the provisions of clause 3(v) of the Order are not applicable.
- (vi) To the best of our knowledge and belief, the Central Government has not specified maintenance of cost records under sub-section (1) of Section 148 of the Act, in respect of Company's products/ services. Accordingly, the provisions of clause 3(vi) of the Order are not applicable.
- (vii)(a) To the best of our knowledge and according to the information and explanations given to us the Company is regular in depositing undisputed statutory dues including provident fund, employees' state insurance, income-tax, sales-tax, service tax, goods and service tax, duty of customs, duty of excise, value added tax, cess and other material statutory dues as applicable, with the appropriate authorities. Further, no undisputed amounts payable in respect thereof were outstanding at the year-end for a period of more than six months from the date they become payable.
- (b) There are no dues in respect of income-tax, sales-tax, wealth tax, service tax, goods and service tax, duty of customs, duty of excise, value added tax and cess that have not been deposited with the appropriate authorities on account of any dispute.
- (viii) As per the information and explanation provided to us the Company has not defaulted in repayment of any dues payable to a financial institution or a bank or debenture-holders during the year.

- (ix) The company has not raised any funds during the year from initial public offer or further public offer or by way of term loans. Accordingly, the provisions of said clause of the Order are not applicable.
- (x) Based upon the audit procedures performed for the purpose of reporting true and fair view of the financial statement and as per the information and explanations given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit.
- (xi) No managerial remuneration has been paid or provided by the company during the year accordingly the provisions of clause 3(xi) of the order are not applicable.
- (xii) Since the company is not a Nidhi company the provisions of clause 3(xii) of the order are not applicable.
- (xiii) As per the information and explanation provided to us, all the transactions with the related parties are in compliance with section 177 and 188 of Companies Act, 2013 where applicable and the details have been disclosed in the Financial Statements etc., as required by the applicable accounting standards.
- (xiv) The company has not made any preferential allotment/private placement of debentures during the year. Accordingly, the provisions of clause 3(xiv) of the Order are not applicable.
- (xv) According to the information and explanation provided to us the company has not entered into any non-cash transactions with directors or persons connected with him during the year accordingly the provisions of clause 3(xv) of the order are not applicable.
- (xvi) In our opinion and according to the information and explanation provided to us the company is not required to be registered u/s 45-IA of the Reserve Bank of India Act, 1934.

For PJSL & Co.
Chartered Accountants
Firm Regn No.023575N



Sanjay Labh
Partner
M. No.- 099871

Place : New Delhi
Date : 30.05.2018

Annexure B to Independent Auditors' Report

Referred to in paragraph 11 (f) of the Independent Auditors' Report of even date to the members of **New Media Broadcasting Private Limited** on the standalone financial statements for the year ended 31st March 2018.

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Act

1. We have audited the internal financial controls over financial reporting of **New Media Broadcasting Private Limited** ("the Company") as of 31st March, 2018 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

2. The Company's management is responsible for establishing and maintaining internal financial controls based on "the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India (ICAI)". These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act'2013.

Auditors' Responsibility

3. Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit conducted in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") and the Standards on Auditing deemed to be prescribed under Section 143(10) of the Act to the extent applicable to an audit of internal financial controls, both applicable to an audit of internal financial controls and both issued by the ICAI. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.
4. Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

5. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls Over Financial Reporting

6. A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

7. Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.


Opinion

8. In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2018, based on "the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India".

For PJSJL & Co.

Chartered Accountants

Firm Regn No.023575N


★ FRN : 023575N ★
DELHI
Chartered Accountants

Sanjay Labh

Partner

M. No.- 099871

Place : New Delhi

Date : 30.05.2018

NEW MEDIA BROADCASTING PRIVATE LIMITED

Regd. Office: B-10, LAWRENCE ROAD, INDUSTRIAL AREA, NEW DELHI -110035

Tel: +91-11-27186557, 27187044 Fax No. +91-11-27186557

CIN: U09211DL1999PTC102264

30th May, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub: Declaration for Audit Report with unmodified opinion under Regulation 52 (3) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [‘LODR Regulations’]

Ref: Scrip ID : 5NMBPL21
Scrip Code: 953486

Dear Sir/ Madam,

I, Mr. Amish Pandya, Director, for and on behalf of New Media Broadcasting Private Limited (“Company”), hereby confirm that the Standalone Annual Audited Financial Results under Regulation 52 of the LODR Regulations for the financial year ended 31st March, 2018 includes Audit Report with unmodified opinion from the Statutory Auditors of the Company.

Request you to kindly take the same on record and oblige.

Thanking You.

Yours faithfully,
For New Media Broadcasting Private Limited



Amish Pandya
Director



Ref. No. 2122/ITSL/OPR/18-19/

Date: May 30, 2018

To,

New Media Broadcasting Pvt Ltd

18th Floor, A wing,
Marathon Futurex,
N.M. Joshi Marg,
Lower Parel,
Mumbai- 400013.

Kind attn.: Mr. Amish Pandya

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by New Media Broadcasting Pvt Ltd, for the half year ended March 31, 2018

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by New Media Broadcasting Pvt Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited



Authorized Signatory

Encl. As above

NEW MEDIA BROADCASTING PRIVATE LIMITED

Regd. Office: B-10, LAWRENCE ROAD, INDUSTRIAL AREA, NEW DELHI -110035

Tel: +91-11-27186557, 27187044 Fax No. +91-11-27186557

CIN: U09211DL1999PTC102264

30th May, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub:- Intimation to the Exchange pursuant to Regulation 52(1), 52(3)(a), 52(4), 52(5), 56 and 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Ref: Scrip ID : 5NMBPL21
Scrip Code: 953486

Dear Sir,

This has reference to the privately placed Non-Convertible Debentures ("NCDs") issued by the Company.

Pursuant to Regulation 52(1), 52(3)(a), 52(4), 52(5), 56 and 57(2) of the LODR Regulations, we enclose herewith the following:

- 1) Statement showing the Standalone Annual Audited Financial Results of the Company for the financial year ended March 31, 2018.
- 2) Standalone Annual Audited Statement of Assets and Liabilities for the financial year ended March 31, 2018
- 3) Auditors' Report of the Company for the financial year ended March 31, 2018.
- 4) A declaration that the aforesaid Standalone Annual Audited Financial Results includes Auditors Report with unmodified opinion under Regulation 52(3)(a).
- 5) Certificate from the Debenture Trustee under Regulation 52(5) confirming that it has taken note of the contents of information submitted under Regulation 52 (4).
- 6) Confirmation that the Company is in compliance with the terms of issue of the NCDs and Regulation 57(2) of LODR Regulations.

Request you to kindly take the same on record and oblige.

Thanking You.
Yours faithfully,
For New Media Broadcasting Private Limited


Amish Pandya
Director



Encl: As above

NEW MEDIA BROADCASTING PRIVATE LIMITED

Regd. Office: B-10, LAWRENCE ROAD, INDUSTRIAL AREA, NEW DELHI -110035

Tel: +91-11-27186557, 27187044 Fax No. +91-11-27186557

CIN: U09211DL1999PTC102264

30th May, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub:- Undertaking pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations").

Ref: Scrip ID : 5NMBPL21
Scrip Code: 953486

Dear Sir,

Pursuant to Regulation 57(2) of the LODR Regulations, we, New Media Broadcasting Private Limited, hereby undertake that all documents and intimations required to be submitted to Debenture Trustee in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

Request you to kindly take the same on record and oblige.

Thanking You.

Yours faithfully,
For New Media Broadcasting Private Limited

Amish Pandya
Director



NEW MEDIA BROADCASTING PRIVATE LIMITED

Regd. Office: B-10, LAWRENCE ROAD, INDUSTRIAL AREA, NEW DELHI -110035

Tel: +91-11-27186557, 27187044 Fax No. +91-11-27186557

CIN: U09211DL1999PTC102264

30th May, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub: Confirmation for compliance under Regulation 57 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ['LODR Regulations']

Ref: Scrip ID : 5NMBPL21
Scrip Code: 953486

Dear Sir/ Madam,

I, Mr. Amish Pandya, Director, for and on behalf of New Media Broadcasting Private Limited ("Company"), hereby confirm that the Company is in compliance with the terms of issue of the Non- Convertible Debentures and Regulation 57(2) of the LODR Regulations.

Request you to kindly take the same on record and oblige.

Thanking You.

Yours faithfully,
For New Media Broadcasting Private Limited


Amish Pandya
Director

