

REVISED OUTCOME**(changes only in names, quantities of certain allottees, rest outcome remains same)**

January 25, 2024

The Manager,
Listing department,
National Stock Exchange of India Limited
'Exchange Plaza', C- 1 Block G, Bandra Kurla
complex, Bandra (East) Mumbai – 400051

The Secretary
Corporate Relationship Department,
BSE Limited
25th Floor, P.J. Towers, Dalal Street,
Mumbai-400 001

Symbol – SALASAR**Scrip Code: 540642**

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on Thursday, January 25, 2024

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Thursday, January 25, 2024, at the Company's Unit -1 office situated at Khasra No. 265, 281-288, Parsaun Dasna, Jindal Nagar, Distt. Hapur-201015 *inter-alia* considered and approved the following businesses:

1. FUND RAISING OF Rs. 8,064 Mn

To accelerate the business growth further and to augment the long-term financial resources of the Company, fund raising by issuing the following securities, subject to approval of shareholders and other regulatory authorities, as may be applicable in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, regulations, guidelines and rules;

- a. by way of creating, issuing and allotting up to 3,90,00,000 (Three Crores and Ninety Lakhs Only) Equity Share having face value of Re.1/- each, to the persons belonging to 'Non-Promoter, Public Category', as detailed in Annexure-I, on preferential basis, at an issue price higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 2,808/- Mn.
- b. by way of creating, issuing and allotting up to 7,30,00,000 (Seven Crores and Thirty Lakhs only) Fully convertible warrants convertible into equivalent number of fully paid up equity share of the Company having face value of Re. 1/- (Rupee One Only), to the persons belonging to "Promoter" and "Non-Promoter, Public Category", as detailed in Annexure-II, on preferential basis, at an issue price higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 5,256/- Mn.

The proposed allottees of equity shares and warrants proposed to be issued on preferential to the persons belonging to "Promoter" and "Non-Promoter, Public Category" shall also be entitled of 4 fully paid up bonus shares for each equity share and warrants so issued, in the ratio of 4:1, as the issue price for the preferential allotment has been determined before the corporate action and the record date (already fixed for bonus issue i.e. Thursday, February 1, 2024).

CIN No. - L23201DL2001PLC174076



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Unit 2- Khasra 1184, 1185, Khera, Pilkhuwa, Tehsil Dhaulana, Distt. Hapur-245304

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Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure III** to this letter.

2. INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY

to increase the Authorised Share Capital of the Company from Rs. 175,00,00,000 (Rupees One Hundred and Seventy-Five Crores Only) divided into 175,00,00,000 (One Hundred and Seventy-Five Crores Only) Equity Shares of Re. 1/- each to Rs. 225,00,00,000 (Rupees Two Hundred and Twenty-Five Crores Only) divided into 225,00,00,000 (Two Hundred and Twenty-Five Crores Only) Equity Shares of Re. 1/- each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to members' approval.

3. MEMBERS' APPROVAL IN EXTRA-ORDINARY GENERAL MEETING

decided to seek requisite approval of the shareholders of the Company through an **Extraordinary General Meeting** ("EGM") to be held on **Monday, February 19, 2024** and approved draft notice of the EGM and authorized Director/ KMP to issue the same to the concerned, appointment of Scrutinizer and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.salasartechno.com and on the website of the stock exchange(s) i.e. i.e. National Stock Exchange of India Limited and BSE Limited, in due course.

The Board Meeting commenced at 11:30 A.M. and concluded at 01:50 P.M.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

for SALASAR TECHNO ENGINEERING LIMITED

Alok Kumar
Managing Director
DIN: 01474484

Encl: as above

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ANNEXURE I
THE NAMES OF THE PROPOSED ALLOTTEES OF EQUITY SHARES TO THE NON-PROMOTER, PUBLIC CATEGORY, TO BE ALLOTTED ON PREFERENTIAL BASIS:

S. No.	Name(s) of the Proposed Allottees	Equity Shares to be allotted on Preferential basis Maximum Quantity for the respective allottee	Total Equity to be allotted after considering the Bonus entitlement in the ratio of 4:1
1	North Star Opportunities Fund	1,02,75,000	5,13,75,000
2	Intuitive Alpha Investment Fund	15,00,000	75,00,000
3	Virat Services LLP	10,00,000	50,00,000
4	Prajal Bhandari	10,00,000	50,00,000
5	NAV Capital VCC-NAV Capital Emerging Star Fund	10,00,000	50,00,000
6	Tano Investment Opportunities Fund	10,00,000	50,00,000
7	Mariko Consultants Private Limited	10,00,000	50,00,000
8	Morde Foods Private Limited	7,50,000	37,50,000
9	Mansi Parag Shah	7,00,000	35,00,000
10	Natasha Singla	7,00,000	35,00,000
11	Pankaj Kumar Gupta	6,81,778	34,08,890
12	XCAP Investments Private Limited	5,00,000	25,00,000
13	Ravi Agarwal	5,00,000	25,00,000
14	Sneha Bhandari	5,00,000	25,00,000
15	Reena Karwa	5,00,000	25,00,000
16	Nexta Enterprises LLP	5,00,000	25,00,000
17	Madan Mohan HUF	5,00,000	25,00,000
18	Vijay Kumar Singla HUF	5,00,000	25,00,000
19	Mithan Lal and Sons HUF	5,00,000	25,00,000
20	Mithan Lal Singla	5,00,000	25,00,000
21	Silpa Bansal	5,00,000	25,00,000
22	Monesh Israni	4,00,000	20,00,000
23	Viney Equity Market LLP	4,00,000	20,00,000
24	Harish Kumar Sharma	3,75,000	18,75,000
25	Kushaal Saraf	3,70,000	18,50,000
26	Snehil Saraf	3,70,000	18,50,000
27	Shree Shyam Investments	3,47,222	17,36,110
28	Srinavas Murthy	3,00,000	15,00,000
29	Jandhyala Srinivas Murthy	3,00,000	15,00,000
30	Kusum Bansal	3,00,000	15,00,000
31	Rakesh Rosan Dalmia	3,00,000	15,00,000
32	Vaasu Garg	2,50,000	12,50,000
33	Vrinda Garg	2,50,000	12,50,000
34	Moheet Vinodkumar Agrawal	2,50,000	12,50,000
35	Ganesh Das Gupta	2,50,000	12,50,000
36	Rakesh Garg	2,50,000	12,50,000

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37	Satvinder Kaur	2,00,000	10,00,000
38	Vardhman Jain	2,00,000	10,00,000
39	Lalit Kabra	2,00,000	10,00,000
40	A Prathap Reddy	2,00,000	10,00,000
41	Padigree Advisory Pvt. Ltd.	2,00,000	10,00,000
42	Viraf Kaikhushroo Chinoy	2,00,000	10,00,000
43	Sangeeta Venkatraman	2,00,000	10,00,000
44	Bijal Pritesh Vora	2,00,000	10,00,000
45	Madhushree Enterprises Private Limited	2,00,000	10,00,000
46	RDHL Marketing Pvt Ltd	2,00,000	10,00,000
47	Uttamjit Singh Sabharwal	1,50,000	7,50,000
48	Abhishek Agarwala	1,40,000	7,00,000
49	Rajiv Jitendra Parekh	1,10,000	5,50,000
50	Manju Sharma	1,00,000	5,00,000
51	Anant Pal Singh	1,00,000	5,00,000
52	Vivek Bhauka	1,00,000	5,00,000
53	Ritee Prithviraj Jain	1,00,000	5,00,000
54	Amritlal A Mehta	1,00,000	5,00,000
55	Brij Mohan Gupta HUF	1,00,000	5,00,000
56	Sumit Gupta HUF	1,00,000	5,00,000
57	Sarwan Kumar Gupta	1,00,000	5,00,000
58	Pravina Gupta	1,00,000	5,00,000
59	Chandni Badhwar	1,00,000	5,00,000
60	Subbarami Reddy Oruganti	1,00,000	5,00,000
61	Srinivas Reddy	1,00,000	5,00,000
62	Sunil Agarwal	1,00,000	5,00,000
63	Hari Narayan Rathi	1,00,000	5,00,000
64	Keshav Parval	1,00,000	5,00,000
65	Basant Kumar Bafna	1,00,000	5,00,000
66	Hareesh Somalal Vyas	1,00,000	5,00,000
67	Lata Sharad Shah	1,00,000	5,00,000
68	Gautam Bihari Lal Patel	1,00,000	5,00,000
69	Ranjeet Chuni Lal	1,00,000	5,00,000
70	N Ravichandran	1,00,000	5,00,000
71	Pratik Hasmukh Shah	1,00,000	5,00,000
72	Sambhavi Sinha	1,00,000	5,00,000
73	Ajit Hirji Dedhia	1,00,000	5,00,000
74	Feroz Farms and Holdings Private Limited	1,00,000	5,00,000
75	NPRS Financial Services Private Limited	1,00,000	5,00,000
76	Kshma Jaswant Shah	1,00,000	5,00,000
77	Piyush Bhupendra Gala	1,00,000	5,00,000
78	Kunal Kailash Parekh	1,00,000	5,00,000
79	Navin Mahavirprasad Dalmia	1,00,000	5,00,000
80	Karan Sanghvi	1,00,000	5,00,000
81	Santosh Dhondu Satam	1,00,000	5,00,000
82	Bharti Garg	1,00,000	5,00,000
83	Kapil Gupta	1,00,000	5,00,000

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84	Kanhaiyalal Rathi	1,00,000	5,00,000
85	Leela Vinod Nawandhar	1,00,000	5,00,000
86	Prakaash S Shah HUF	1,00,000	5,00,000
87	Mehul M Gandhi	1,00,000	5,00,000
88	Sonali Sanklecha	1,00,000	5,00,000
89	Narendra Parasmal Burad	1,00,000	5,00,000
90	NVS Corporate Consultancy Services Pvt. Limited	1,00,000	5,00,000
91	Sandeep Mittal	1,00,000	5,00,000
92	Vivek Mahavir Jain	1,00,000	5,00,000
93	Vizvasa Investment & Holding Pvt Ltd	1,00,000	5,00,000
94	Manoj Budhia HUF	1,00,000	5,00,000
95	Growfast Securities & Credit Pvt. Ltd	1,00,000	5,00,000
96	Monika Choudhary	1,00,000	5,00,000
97	Surinder Kaur	1,00,000	5,00,000
98	Vikram Narang	1,00,000	5,00,000
99	Vikash Gupta	1,00,000	5,00,000
100	Sveltetech Technologies Private Limited	1,00,000	5,00,000
101	Abhinav Gupta	1,00,000	5,00,000
102	Amanveer Singh	1,00,000	5,00,000
103	Avinash Agarwal	75,000	3,75,000
104	Amrita Agarwal	75,000	3,75,000
105	Vinit Gupta HUF	75,000	3,75,000
106	Ruchi Gupta	75,000	3,75,000
107	Umesh C Chhazzed	75,000	3,75,000
108	Rohit A Boda	75,000	3,75,000
109	Hiten Bhatia	75,000	3,75,000
110	Kishore Kewalram	75,000	3,75,000
111	Crowe Boda And Company Private Limited	75,000	3,75,000
112	Kavita A Boda	75,000	3,75,000
113	Payal A Boda	75,000	3,75,000
114	Kaushik Soni	75,000	3,75,000
115	Raj Kumar Gupta	72,000	3,60,000
116	Surendra S Peety	69,000	3,45,000
117	Sunil Kumar Goel	50,000	2,50,000
118	Ashok Kumar Bansal	50,000	2,50,000
119	Sudhir Kumar Bansal	50,000	2,50,000
120	Sumeet Kumar Jain	50,000	2,50,000
121	Sumit Jain	50,000	2,50,000
122	Saraansh Bansal	50,000	2,50,000
123	Ramesh Shriniwas Heda	50,000	2,50,000
124	Prasad Taparia	50,000	2,50,000
125	Mohammed Mohiuddin Hamid	50,000	2,50,000
126	Akash Tapadia	50,000	2,50,000
127	Manju Asawa	50,000	2,50,000
128	Girish Jaju	50,000	2,50,000
129	Minni Kansal	50,000	2,50,000
130	Veena Garg	50,000	2,50,000

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131	Rahul Kumar Sharma	25,000	1,25,000
132	Manish Jain	25,000	1,25,000
133	Sandeep Jain	25,000	1,25,000
134	Ashima Mahendru Singla	20,000	1,00,000
135	Sanjay Jhaver H	14,000	70,000
136	Raja Mimani	14,000	70,000
137	Anand Mundhra	14,000	70,000
138	Jaideep Singh Rathore	14,000	70,000
139	Raj Bansal	14,000	70,000
140	J B Boda Insurance Surveyors and Loss Assessors Private Limited	75,000	3,75,000
Total		3,90,00,000	19,50,00,000

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ANNEXURE II**THE NAMES OF THE PROPOSED ALLOTTEES OF WARRANTS, TO BE ALLOTTED ON PREFERENTIAL BASIS:**

Sl. No.	Name(s) of the Proposed Allottees	Warrants to be allotted on Preferential basis Maximum Quantity for the respective allottee	Total Equity to be allotted after considering the Bonus entitlement in the ratio of 4:1
A.	Promoters :		
1	Shashank Agarwal	1,00,00,000	5,00,00,000
2	Shalabh Agarwal	1,00,00,000	5,00,00,000
3	Raghav Agarwal	1,00,00,000	5,00,00,000
4.	Bharat Agarwal	1,00,00,000	5,00,00,000
	Total (A)	4,00,00,000	20,00,00,000
B.	Non- Promoters, Public		
1	Coeus Global Opportunities Fund	1,30,00,000	6,50,00,000
2	Vespara Fund Limited	1,00,00,000	5,00,00,000
3	Elara India Opportunities Fund	1,00,00,000	5,00,00,000
	Total (B)	3,30,00,000	16,50,00,000
	Total (A+B)	7,30,00,000	36,50,00,000

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ANNEXURE III

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

EQUITY SHARES ON PREFERENTIAL BASIS

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 3,90,00,000 Equity Shares of face value of Re. 1/- each to persons belonging to "Non-Promoter, Public Category" at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, payable in cash aggregating amount of up to Rs. 2,808/- Mn, allottees shall also be entitled of 4 fully paid-up bonus shares for each equity share so issued, in the ratio of 4:1, as the issue price for the preferential allotment has been determined before the bonus-corporate action.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	Name and number of the Investor(s)	As per the list attached as Annexure-I
5	Issue price	Rupees Seventy-Two per Equity Share
6	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Nature of Consideration	Cash

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WARRANTS ON PREFERENTIAL BASIS

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Fully Convertible Warrants ('Warrants')
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 7,30,00,000 Fully Convertible Warrants convertible into equal number of Equity Shares of face value of Re. 1/- each, to persons belonging to "Promoter and Non-Promoter, Public Category" at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, payable in cash aggregating amount of up to Rs. 5,256/- Mn, allottees of these warrants shall also be entitled for 5 fully paid-up Equity Shares, upon conversion, after paying the remaining 75% of the issue price, for adjusting the benefits of bonus shares in the ratio of 4:1, as the issue price for the preferential allotment has been determined before the bonus-corporate action.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	Name and number of the Investor(s)	As per the list attached as Annexure-II
5	Issue price	Rupees Seventy-Two per Warrant
6	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Upto 7,30,00,000 warrants convertible into Equal number of Equity Shares of the face value of Re. 1/- each at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, within a maximum period of 18 months from the date of allotment of such Warrants.
8	Nature of Consideration	Cash

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