



HAZOORMULTIPROJECTSLIMITED

CIN : L99999MH1992PLC269813

29th December 2023

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code : HAZOOR/ 532467

Sub: Corrigendum to the Notice of Extra-ordinary General Meeting dated 06th December 2023

This has reference to the Notice of Extra-ordinary General Meeting dated 6th December 2023, which was already emailed to all the shareholders of the Company on 8th December 2023, together with Explanatory Statement to the members of the Company, scheduled to be held on Tuesday, 2nd January 2024 at 01:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

A corrigendum is being issued to inform the shareholders of the Company regarding change in the proposed list of allottees of equity shares.

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of EGM shall remain unchanged. This corrigendum will also be available on the website of the Company www.hazoormultiproject.com.

You are requested to take the same on your records.

Thanking You,
Yours faithfully,

For Hazoormulti Projects Limited

SWAMINATH
CHHOTELAL
JAISWAR

Digitally signed by SWAMINATH
CHHOTELAL JAISWAR
Date: 2023.12.29 15:51:26 +05'30'

Swaminath Chhotelal Jaiswar
Company Secretary and Compliance Officer
Place: Mumbai



HMPL

CIN : L99999MH1992PLC269813

HAZOOR MULTI PROJECTS LIMITED

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED 06TH DECEMBER 2023

To,
The Members of Hazoor Multi Projects Limited

This has reference to the Notice of Extra-ordinary General Meeting dated 6th December 2023, which was already emailed to all the shareholders of the Company on 8th December 2023, together with Explanatory Statement to the members of the Company, scheduled to be held on Tuesday, 2nd January 2024 at 01:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

Pursuant to the power empowered to the Board in the Board meeting held on 6th December 2023, in relation to the preferential issue, to take necessary decision to settle any question, difficulty or doubt that may arise subsequently in respect of the issue, the Board of Directors of the Company in the meeting duly held on 28th December 2023 took the certain decisions in relation to preferential issue and, the Company through this communication wishes to bring to the notice of the Shareholders, following alterations/modifications in the said Notice through this corrigendum to all the stakeholders/shareholders:

1. The name of following allottees have been removed from the proposed list of allottees and in lieu of them, one new name has been included namely Authum Investment & Infrastructure Ltd for the allocated quantity, consequent revision in list of proposed allottees has also been done at respective places.

List of name of removal allottees in the existing list of proposed allottees:

Name of proposed allottees	Category	No. of maximum equity shares to be allotted
Anuja Subhash Hajare	Non-Promoter	1,25,000
Neha Subhash Hajare	Non-Promoter	1,25,000
Hajare Sumeet Subhash	Non-Promoter	1,25,000
Meera Subhash Hajare	Non-Promoter	1,25,000

Name of new allottee in lieu of them in the existing list of proposed allottees:

Name of the new proposed allottees	Category	No. of maximum equity shares to be allotted
Authum Investment & Infrastructure Limited	Non-Promoter	5,00,000

It may be please note that all other particulars such as issue size, issue price, maximum number of equity shares to be issued and all other details remains unchanged.

REGD.OFFICE:C45,4TH FLOOR,PLOT -210,C WING, MITTAL TOWER,BARRISTER RAJANI PATEL MARG,NARIMAN POINT, MUMBAI 400021. TEL: 022 22000525 • E-mail:hmpl.india@gmail.com/ info@hazoormultiproject.com • Web: hazoormultiproject.com



For the sake of utmost clarity and have better understanding, the revised resolution at item no.1 along with the explanatory statement of the same are reproduced after incorporating all the above changes as follows:-

ITEM NO. 1: PREFERENTIAL ALLOTMENT OF UPTO 55,00,000 (FIFTY-FIVE LAKH) EQUITY SHARES TO THE PERSONS BELONGING TO NON-PROMOTER, PUBLIC CATEGORY.

To consider, and, if thought fit, to pass, with or without modification(s) the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the “Companies Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under including any statutory modification(s) thereto or re-enactment thereof for the time being in force, enabling provisions in Memorandum and Articles of Association of the Company, provisions of the listing agreement executed with the Stock Exchanges, where the shares of the Company are listed (“Stock Exchange”), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (“SEBI”), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“Takeover Regulations”) as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Reserve Bank of India (“RBI”), Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, RBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), consent of the members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, on a preferential basis to persons belonging to ‘Non-Promoter, Public Category’, up to 55,00,000 Equity Shares of face value of Rs.10/- (Rupees Ten Only) each fully paid up, for cash, at an issue price of Rs. 178/- (Rupees One Hundred and Seventy Eight Only) per Equity Share, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs. 97,90,00,000/- (Rupees Ninety Seven Crores and Ninety Lakhs Only) on such further terms and conditions as detailed herein below, to the below mentioned persons (“Proposed Allottees”):

S. No.	Name of the Proposed Allottees	Category	Equity Quantity*
1	Amicorp Capital (Mauritius) Limited	FPI/FII	20,00,000
2	Vespera Fund Limited	FPI/FII	5,50,000
3	Aries Opportunities Fund Limited	FPI/FII	5,00,000
4	Elara India Opportunities Fund	FPI/FII	5,00,000
5	Kiftar IN LLC	FPI/FII	2,50,000
6	Bhavya Tradex Private Limited	Body Corporate	1,75,000
7	Suniyojit Merchants Private Limited	Body Corporate	50,000
8	Authum Investment & Infrastructure Ltd	Body Corporate	5,00,000
9	Deepika Gupta	Individual	6,75,000
10	Vrinda Garg	Individual	1,00,000
11	Sharad Premprakash Rathi	Individual	1,00,000
12	Prajal Bhandari	Individual	1,00,000
Total			55,00,000



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**maximum quantity of equity proposed to be allotted to respective allottee in the proposed Preferential Issue*

RESOLVED FURTHER THAT the 'Relevant Date', as per the provisions of Chapter V of the SEBI ICDR Regulations for the purpose of determining the minimum issue price of the Equity Shares proposed to be allotted to the above mentioned allottees is 01st December, 2023 (i.e. being the date, which is 30 days prior to the date of shareholder's meeting which is scheduled on 02nd January, 2024).

RESOLVED FURTHER THAT the Equity Shares to be issued to the Proposed Equity Allottee(s) in the preferential issue shall be listed on the Stock Exchange where the existing Equity Shares are listed.

RESOLVED FURTHER THAT the Board or any committee thereof, be and is hereby authorized to make an offer to the Proposed Equity Allottee (s) through private placement offer cum application letter in Form PAS-4 as prescribed under the Companies Act after passing of this shareholders' resolution with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange, receipt of the consideration as aforesaid and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:

- The proposed allottees shall be required to bring in 100% of the consideration, for the Equity Shares to be allotted, on or prior to the date of allotment thereof, from their respective bank account;
- The pre-preferential shareholding of the proposed allottees and the equity shares to be allotted to the Proposed Allottees shall be under lock in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations;
- The Equity Shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations, 2018 except to the extent and in the manner permitted thereunder;
- Allotment shall only be made in dematerialized form;
- The allotment of Equity Shares is proposed to be completed within a period of 15 days from the date of passing a Special Resolution by the members, provided that where the issue and allotment of said equity shares is pending on account of pendency of any approval for such issue and allotment by the Stock Exchange(s) and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 days from the date of last such approval or within such further period/s as may be prescribed or allowed by the SEBI, the Stock Exchange(s) and/or Regulatory Authorities etc.
- The Equity Shares proposed to be issued shall rank *pari-passu* with the existing Equity Shares of the Company in all respects and that the Equity Shares so allotted shall be entitled to the dividend declared and/or any other corporate action/benefits, if any, for which the book closure or the record date falls in between.
- The issue and allotment of Equity Shares shall be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company and/or any Committee constituted by the Board for this purpose and/or Executive Director and/or Company Secretary & Compliance Officer of the Company be and are hereby authorized severally on behalf of the Company to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation to make application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said equity shares, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders/board.

RESOLVED FURTHER THAT in connection with any of the foregoing resolutions, the Board of Directors/Committee(s) of the Board and/or Executive Director and/or Company Secretary & Compliance



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Officer of the Company be and are hereby severally authorized to execute and deliver any and all other documents, papers and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions for the preferential issue; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board of Directors of the Company be and is hereby authorized severally to settle any question, difficulty or doubt that may arise in this regard and also to delegate to the extent permitted by law, all or any of the powers herein conferred to any committee of directors or the Executive Director or any director(s) or any other Key Managerial Personnel or any other officer(s) of the Company.”

EXPLANATORY STATEMENT-ITEM NO. 1:

The Special Resolution contained in Item No. 1 of the notice, has been proposed pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013, to issue and allot up to 55,00,000 (Fifty Five Lakhs only) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each fully paid up, for cash, at an issue price of Rs. 178/- (Rupees One Hundred and Seventy Eight Only) per Equity Share, for an aggregate amount of up to Rs. 97,90,00,000/- (Rupees Ninety Seven Crores and Ninety Lakhs Only) for cash.

The proposed Preferential Issue is to be issued to the persons belonging to 'Non-Promoter, Public Category' as per the details disclosed in the respective resolution. The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on 06th December 2023.

The approval of the members is accordingly being sought by way of passing a 'Special Resolution' under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI ICDR Regulations for Item No. 1 of the Notice.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, in terms of BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

I. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of Securities to be issued, manner of issue of shares, class or classes of persons to whom allotment is proposed to be made and the Issue Price

The Board of Directors at its meeting held on 06th December, 2023 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance and allotment of up to 55,00,000 (Fifty Five Lakh only) 55,00,000 (Fifty Five Lakhs only) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each fully paid up, for cash, at an issue price of Rs. 178/- (Rupees One Hundred and Seventy Eight Only) per Equity Share, for an aggregate amount of up to Rs. 97,90,00,000/- (Rupees Ninety Seven Crores and Ninety Lakhs Only) for cash by way of a preferential issue to the persons belonging to 'Non-Promoter, Public Category'.

II. Objects of the Preferential Issue

Objects of the proposed Fund Raising under separate head:

Subject to applicable laws and regulations, our Company intends to use the Gross Proceeds to finance (in whole or part) one or more, or any combination of the following: (a) working capital requirements,



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including repayment or prepayment thereof, meeting various expenditure of the Company including contingencies; (b) any other cost incurred towards the objects of the Company; (c) financing of business opportunities, strategic initiatives; (d) general corporate purpose; and (e) issue related expenses

The Proceeds are proposed to be deployed towards the purpose set out above and not proposed to be utilized towards any specific project. Accordingly, the requirement to disclose: (i) the break-up of cost of the project, (ii) means of financing such project, and (iii) proposed deployment status of the proceeds at each stage of the project, are not applicable.

Though the requirement stipulated by BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue is not applicable as the issue size of the preferential issue is less than Rs. 100 Crore

Schedule of Implementation and Deployment of Funds

As estimated by our management, the entire proceeds received from the issue would be utilized for the all the above-mentioned objects, in phases, as per the company's business requirements and availability of issue proceeds, during FY 2023-24 and 2024-25.

Interim Use of Proceeds

Our management will have flexibility in deploying the Proceeds received by our Company from the Preferential Issue in accordance with applicable laws. Pending utilisation for the purposes described above, our Company intends to temporarily invest funds in creditworthy instruments, including money market mutual funds and deposits with banks. Such investments would be in accordance with the investment policies as approved by our Board from time to time and applicable laws.

III. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the Equity Shares proposed to be allotted to the above mentioned allottees is 01st December, 2023 (i.e. being the date, which is 30 days prior to the date of shareholder's meeting which is scheduled on 02nd January, 2024).

IV. Basis on which the price has been arrived at and justification for the price (including premium, if any);

The Equity Shares of the Company are listed on BSE Limited. The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and floor price has been determined in accordance with the SEBI ICDR Regulations. Also, the allotment to the proposed allottees belonging to "Non-Promoter, Public Category" would be more than 5% of the post issue fully diluted share capital. Thus, in compliance with the Regulation 166A of the SEBI (ICDR) Regulations, 2015 as the preferential issue to the proposed allottees is more than 5% of the post issue fully diluted share capital of the Company, the minimum issue price of equity shares is higher of the price determined through following methods was considered:

a) The Equity Shares of the Company are listed on BSE and are frequently traded as per provisions of ICDR Regulations. In terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, the minimum price at which the equity shares may be issued computes to Rs.173.83/- each.

b)) The price determined through Valuation report of Mr. Angad Singh, Registered valuer (IBBI/RV/03/2021/14621) i.e., Rs. 172.35/- per equity shares. The said report is available on the website of the Company at www.hazoormultiproject.com

c) Method of determination of price as per the Articles of Association of the Company – Not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis

Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) is Rs.173.83/- each. In view of the above, the Board of the Company has fixed the Issue price of Rs.178/- each



which is above the Minimum Price as determined in compliance with the requirements of the ICDR Regulations.

V. Amount which the company intends to raise by way of such securities;

Aggregate amount of up to Rs. 97,90,00,000/- (Rupees Ninety Seven Crores and Ninety Lakhs Only)

VI. Name and address of valuer who performed valuation;

Mr. Angad, 4746, Sector-125, New Sunny Enclave, Mohali 140301, Punjab, Registered valuer (IBBI Regd. No. IBBI/RV/03/2021/14261)

VII. Principal terms of Assets charged as securities: Not Applicable

VIII. Material terms of raising such securities

The same has been disclosed in the respective resolution.

IX. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable

X. Valuation for consideration other than cash: Not Applicable

XI. The intent of the promoters, directors or key management personnel of the issuer to subscribe to the offer:

None of the Promoters or promoter group or Directors or key managerial personnel of the Company intend to subscribe to the offer.

XII. Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects: Nil

XIII. The Shareholding Pattern of the issuer before and after the preferential issue

The Shareholding Pattern of the issuer before and after the preferential issue is attached as **Annexure-A**.

XIV. Proposed time limit within which the allotment shall be completed:

In terms of Regulation 170 of the SEBI ICDR Regulations, preferential allotment of said equity shares will be completed within a period of 15 (fifteen) days from the date of passing of such resolution i.e. 02nd January, 2024 provided that where the issue and allotment of said equity shares is pending on account of pendency of any approval for such issue and allotment by the Stock Exchange(s) and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 days from the date of last such approval or within such further period/s as may be prescribed or allowed by the SEBI, the Stock Exchange(s) and/or Regulatory Authorities etc.

XV. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

The Company has not made any preferential allotment during the period from April 1, 2023 till the date of this Notice.



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XVI. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

S. No.	Name of the proposed allottee	Category	Type of securities	Name of Ultimate Beneficial Owner
1	Amicorp Capital (Mauritius) Limited	Non Promoter-Public	Equity	Antonius Rudolphus Wilhelmus
2	Vespera Fund Limited	Non Promoter-Public	Equity	Raj Bhatt
3	Aries Opportunities Fund Limited	Non Promoter-Public	Equity	Nitin Singhal
4	Elara India Opportunities Fund	Non Promoter-Public	Equity	Raj Bhatt
5	Kiftar IN LLC	Non Promoter-Public	Equity	Janelle Young Shin
6	Bhavya Tradex Private Limited	Non Promoter-Public	Equity	Vivek and Gulshan Garg
7	Suniyjit Merchants Private Limited	Non Promoter-Public	Equity	Brij Mohan Gupta
8	Authum Investment & Infrastructure Ltd	Non Promoter-Public	Equity	Not Applicable#
9	Deepika Gupta	Non Promoter-Public	Equity	Not Applicable*
10	Vrinda Garg	Non Promoter-Public	Equity	Not Applicable*
11	Sharad Premprakash Rathi	Non Promoter-Public	Equity	Not Applicable*
12	Prajal Bhandari	Non Promoter-Public	Equity	Not Applicable*

*Being allottee a natural Person

#being listed entity

XVII. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

Name	Pre-Issue Shareholding Structure		Equity Shares to be Allotted	Post Equity Shareholding	
	No. of shares	%*		No. of shares	%#
Amicorp Capital (Mauritius) Limited	Nil	Nil	20,00,000	20,00,000	9.68
Vespera Fund Limited	Nil	Nil	5,50,000	5,50,000	2.66
Aries Opportunities Fund Limited	Nil	Nil	5,00,000	5,00,000	2.42
Elara India Opportunities Fund	Nil	Nil	5,00,000	5,00,000	2.42
Kiftar IN LLC	76,862	0.51	2,50,000	326862	1.58
Bhavya Tradex Private Limited	Nil	Nil	1,75,000	1,75,000	0.85
Suniyjit Merchants Private Limited	Nil	Nil	50,000	50,000	0.24
Authum Investment & Infrastructure Ltd	Nil	Nil	5,00,000	5,00,000	2.42
Deepika Gupta	Nil	Nil	6,75,000	6,75,000	3.27
Vrinda Garg	Nil	Nil	1,00,000	1,00,000	0.48
Sharad Premprakash Rathi	Nil	Nil	1,00,000	1,00,000	0.48
Prajal Bhandari	Nil	Nil	1,00,000	1,00,000	0.48

*These percentages have been calculated on the basis of fully paid up equity capital i.e. Rs. 15,15,99,190/- (Rupees Fifteen Crores and Fifteen Lakhs Ninety Nine Thousand One Hundred and Ninety Only) divided into 1,51,59,919 (One Crore and Fifty One Lacs and Fifty Nine Thousand and Nine Hundred Nineteen Only) Equity Shares of Rs. 10/- (Rupee One Only) each.



#These percentages have been calculated on the basis of fully paid up equity capital i.e. Rs. 20,65,99,190/- (Rupees Twenty Crores and Sixty Five Lakhs Ninety Nine Thousand One Hundred and Ninety Only) divided into 2,06,59,919 (Two Crore and Six Lacs and Fifty Nine Nine Hundred and Nineteen Only) Equity Shares of Rs. 10/- (Rupee One Only) each.

Thus, there will be no change in the control or management of the Company pursuant to the proposed preferential issue. However, voting rights will change in tandem with the shareholding pattern.

XVIII. Lock-in Period:

- a) The equity shares to be allotted shall be subject to lock-in in accordance with Chapter V of the SEBI ICDR Regulations.
- b) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI ICDR Regulations.

XIX. Undertakings:

- None of the Company, its Directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.
- None of its Directors or Promoters is fugitive economic offenders as defined under the SEBI ICDR Regulations.
- As the equity shares have been listed on a recognized Stock Exchange(s) for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.
- None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

XX. Disclosures specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower: Not Applicable

XXI. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Name of the Allottees	Current Status	Post Status
Amicorp Capital (Mauritius) Limited	Non-Promoter, Public Category	Non-Promoter, Public Category
Vespera Fund Limited	Non-Promoter, Public Category	Non-Promoter, Public Category
Aries Opportunities Fund Limited	Non-Promoter, Public Category	Non-Promoter, Public Category
Elara India Opportunities Fund	Non-Promoter, Public Category	Non-Promoter, Public Category
Kiftar IN LLC	Non-Promoter, Public Category	Non-Promoter, Public Category
Bhavya Tradex Private Limited	Non-Promoter, Public Category	Non-Promoter, Public Category
Suniyojit Merchants Private Limited	Non-Promoter, Public Category	Non-Promoter, Public Category
Authum Investment & Infrastructure Ltd	Non-Promoter, Public Category	Non-Promoter, Public Category



Deepika Gupta	Non-Promoter, Public Category	Non-Promoter, Public Category
Vrinda Garg	Non-Promoter, Public Category	Non-Promoter, Public Category
Sharad Premprakash Rathi	Non-Promoter, Public Category	Non-Promoter, Public Category
Prajal Bhandari	Non-Promoter, Public Category	Non-Promoter, Public Category

XXII. Practicing Company Secretary's Certificate:

The certificate from Practicing Company Secretaries, certifying that the preferential issue of equity shares is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website www.hazoormultiproject.com

XXIII. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors/ Key Managerial Personnel of the Company/ their relatives is/ are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item no. 1 of this Notice except to the extent of their respective shareholding entitlements in the Company, if any.

The Board of Directors recommends the resolutions as set out in Item No. 1 of this notice for the issue of equity shares on a preferential basis, to the proposed allottees by way of Special Resolution.

Date: 28th December 2023
Place: Mumbai



by order of the board of
Hazoor Multi Projects Limited

Swaminath Chhotelal Jaiswar
Company Secretary and Compliance O

Shareholding Pattern of the issuer before and after the preferential issue													
Category	Pre-Issue Shareholding						Equity shares to be allotted	Post Issue Shareholding					
	No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%		No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%
A) Promoter Shareholding													
Indian													
a) Individuals & HUF	917,391	6.05	-	-	917,391	6.03	-	917,391	4.44	-	-	917,391	4.43
b) Body Corporates	3,030,286	19.99	-	-	3,030,286	19.90	-	3,030,286	14.67	-	-	3,030,286	14.62
c) Any Other(specify)	-	-	-	-	-	0	-	-	-	-	-	-	-
Sub Total (A)(1)	3,947,677	26.04	-	-	3,947,677	25.93	-	3,947,677	19.11	-	-	3,947,677	19.05
2) Foreign Promoters	-	-	-	-	-	0	-	-	-	-	-	-	0.00
Total Promoter Shareholding A=A1 +A2	3,947,677	26.04	-	-	3,947,677	25.93	-	3,947,677	19.11	-	-	3,947,677	19.05
B) Public Shareholding													
B1) Institutional Investors	806,000	5.32	-	-	806,000	5.29	3,800,000	4,606,000	22.29	-	-	4,606,000	22.22
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-	-	-	-	-	-
B3 Others													
a) Individuals	7,630,823	50.34	26,414	40.59	7,657,237	50.29	975,000	8,605,823	44.07	26,414	40.59	8,632,237	41.65
b) Body Corporate	2,213,280	14.60	32,748	50.32	2,246,028	14.75	725,000	2,938,280	11.80	32,748	50.32	2,971,028	14.34
c)Others (Including NRI, Clearing Members, HUF, LLP)	562,139	3.71	5,919	9.09	568,058	3.73	-	562,139	2.72	5,919	9.09	568,058	2.74
Total Public Shareholding B=B1+B2+ B3	11,212,242	73.96	65,081	100	11,277,323	74.07	5,500,000	16,712,242	80.89	65,081	100	16,777,323	80.95
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	15,159,919	100	65,081	100	15,225,000	100	5,500,000	20,659,919	100	65,081	100	20,725,000	100.00

Notes:

(1) The pre-issue shareholding pattern is as on the latest shareholding pattern quarter ended September 30, 2023

(2) Post shareholding structure may change depending upon any other corporate action in between.

