

March 6, 2024

The National Stock Exchange of India Ltd., "Exchange Plaza", Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Scrip Symbol: TCI

BSE Ltd., Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

Scrip Code: 532349

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey Company Secretary & Compliance Officer Encl: a/a

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India) Ph. No.: +91 124-2381603, Fax.: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com Regd. Office:- Flat Nos. 306 & 307, 1-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana) Tel: +91 40 27840104 Fax: +91 40 27840163 CIN : L70109TG1995PLC019116

Disclosure under Regulation 29(2) of SEBI (Substantial Acqu	usition of Shar	es & Takeovers) Regula	tions 2011
Name of the Target Company (TC)	Transport Corporation of India Ltd. (TCI)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)		
Whether the acquirer belongs to Promoter/Promoter group:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are	BSE Ltd. and the National Stock Exchange of India Ltd.		
Listed	see eta, ana the National Stock Exchange of India Eta.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
 a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	3,43,73,964	44.21	44.21
d) Total (a+b+c)	3,43,73,964	44.21	44.21
 Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	10,113	0.01	0.01
d) Total (a+b+c)	10,113	0.01	0.01
 After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	3,43,84,077	44.22	44.22
d) Total (a+b+c)	3,43,84,077	44.22	44.22
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th March, 2024 to 6 th March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
Note:	I		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 6th March, 2024 Place: Gurugram

 $\mathcal{N}\mathcal{N}$ Ramesh Chand Pahuja

Ramesh Chand Pahuja Authorised Signatory