

22nd December 2023

**To,
Corporate Relationship Department,
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.**

Ref: Scrip Code: AERPACE/534733

Sub: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the captioned, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011 containing details of Acquisition of Shares of Aerpace Industries Limited (Formerly known as Supremex Shine Steels Limited).

Kindly take the same on your record and oblige.

Thanking You,

Yours Faithfully,

Mrs. Kaushal Shah

Encl: Disclosure as Above.

**CC: Board of Directors
Aerpace Industries Limited**
(Formerly known as Supremex Shine Steels Limited)
Kanakia Wall Street,
Office No. 1005, 10th floor, A Wing,
Andheri - Kurla Road,
Andheri (East), Mumbai 400093

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aerpace Industries Limited (Formerly Known as Supremex Shine Steels Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Kaushal Shah - Promoter Person Acting in Concert (PAC) : Amisha Shah- Promoter Anand Shah - Promoter Milan B Shah - Promoter Hasmukh Gala - Promoter Aerpace Robotics Private Limited - Promoter Group		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the Acquisition as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
Kaushal Shah	6367070	20.19	20.19
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	N.A		
c) Voting rights(VR)otherwise than by shares	N.A		
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A		
e) Total (a+b+c+d)	6367070	20.19*	20.19

Details of Acquisition as follows			
a) Shares carrying voting rights acquired			
Kaushal Shah	23812164	17.42	17.42
b)VRs acquired/sold otherwise than by shares	N.A		
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A		
d)Shares encumbered /invoked/released by the acquirer	N.A		
e) Total (a+b+c+/-d)	23812164	17.42#	17.42
After the Acquisition holding of:			
a)Shares carrying voting rights			
Kaushal Shah	30179234	22.08	22.08
b)Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	N.A		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A		
e) Total (a+b+c+d)	30179234	22.08#	22.08
Mode of acquisition	Pursuant to Right Issue of Shares		
Date of acquisition	December 20, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,15,40,000/- divided in to 3,15,40,000 equity shares of Re. 1/- each		

Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,66,73,333/- divided into 13,66,73,333 equity shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,66,73,333/- divided into 13,66,73,333 equity shares of Re. 1/- each

*** The Percentage has been calculated on the basis of Pre Issued Capital**

The Percentage has been calculated on the basis of Post Issued Capital

(*) Total Share Capital/ Voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement)

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity share of the TC

Signature

Kaushal Shah

Place:Mumbai

Date:22-12-2023