

**SHEETAL MANDAR BHALERAO**

Date: 30<sup>th</sup> October, 2023

To,  
BSE LIMITED  
Department of Corporate Services  
P J Towers, Dalal Street  
Fort, Mumbai 400 001

**Ref: AYOKI MERCHANTILE LIMITED (Scrip code: 512063)**

**Sub: Declaration u/r 29(1) of SEBI (SAST) Regulations, 2011**

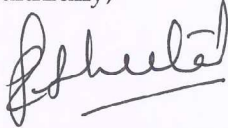
Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure "1"** for the acquisition of **24,410 (9.96%)** equity shares pursuant to Open Offer of the Company.

Please take it on your record.

Thanking you,

Yours faithfully,



**(Sheetal Mandar Bhalerao)**

*Encl: a/a*

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**Residential Address: H. NO. 73, Scheme No. 4, Near Modern High School,  
Sector 21, Yamuna Nagar, Nigdi, Pune, Maharashtra-411044  
Mobile No 9822406010. E Mail ID: sheetalbhalerao1978@gmail.com**

**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	AYOKI MERCHANTILE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sheetal Mandar Bhalariao		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	24,410	9.96	9.96
b) VRs acquired otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
<b>e) Total (a+b+c+/-d)</b>	<b>24,410</b>	<b>9.96</b>	<b>9.96</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	24,410	9.96	9.96
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>24,410</b>	<b>9.96</b>	<b>9.96</b>

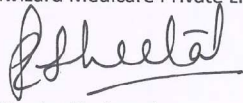
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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Offer
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28/10/2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each

Part-B\*\*\*

Note:

Sheetal Mandar Bhalerao have acquired equity shares in the open offer along with Yatin Gupte, Wardwizard Solutions India Private Limited and Wardwizard Medicare Private Limited aggregating Total no. of 1,47,000 (60%) equity shares has been acquired in the Open Offer.

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(Sheetal Mandar Bhalerao)

Place:Vadodara

Date: 30th October, 2023

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.