

GIRISH JAIN

**K-153, Maker Tower,
Cuffe Parade,
Mumbai - 400 005.**

February 28, 2024

The General Manager (Market Operations),
BSE Limited,
Phiroz Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 532304

Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

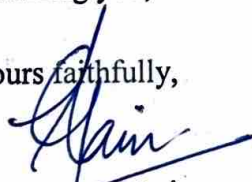
I, Girish Jain ('Promoter and Acquirer') hereby intimate that I have acquired 1734 (One Thousand Seven Hundred and Thirty Four) Equity Shares of the KJMC Corporate Advisors (India) Limited (the 'Target Company') pursuant to Creeping Acquisition under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the acquirer under the Regulations of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,


Yours faithfully,


x **Girish Jain**
(Promoter and Acquirer)

Encl.: Disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company(TC)	KJMC Corporate Advisors (India) Limited		
Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer	Mr. Girish Jain		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s)of the Stock Exchange(s)where the shares of Target Company is Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,55,307	11.59%	11.59%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights(VR)otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	4,55,307	11.59%	11.59%
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1734	0.04%	0.04%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered /invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1734	0.04%	0.04%


 x GTJ

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition e) Total (a+b+c+d)	4,57,041	11.63%	11.63%
Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc).	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	February 28, 2024		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	39,26,440		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	39,26,440		
Total diluted share/voting capital of the TC after the said acquisition	39,26,440		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Girish Jain
Promoter and Acquirer
Place: Mumbai
Date: February 28, 2024