Regd. Office: 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91 - 22 - 65526677 | Email: spsl.investors@gmail.com | Website:www.spsl.com

Date: February 11, 2024

Ref: SEC/SPSL/BSE/2023-2024

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Script Code: 533110

Dear Sirs,

<u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Please find enclosed herewith disclosure received under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, from Mr. Shashikant S. Ajmera, and on behalf of the Acquirers & PAC.

This is for your information and records.

Thanking you,

For SHREE PRECOATED STEELS LIMITED

KRISHNA AGRAWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
Encl.: As above

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)		Shree Precoated Steels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer:  1. Mr. Sanjay C. Ajmera 2. Mr. Atul C. Ajmera 3. Mr. Shashikant S. Ajmera 4. Mr. Natwarlal S. Ajmera 5. Mr. Rajnikant S. Ajmera 6. Mrs. Bhanumati C. Ajmera 7. Mrs. Vimlaben B. Ajmera 8. Mr. Manoj I. Ajmera 9. Mrs. Bhavna S. Ajmera 10. Mrs. Kokila S. Ajmera		
Whether the acquirer belongs to Promoter/Promoter group		PAC: As per Annexure-A Yes		
Name(s) of the Stock Exchange(s) where the shares of ICC are Listed		Bombay Stock Exchange Limited (BSE)		
Details	of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/votin g capital wherever	% w.r.t. total diluted share/voting capital of the
			applicable(*	TC
	Before the acquisition under consideration,	holding of ac	applicable(* )	TC (**)
a)	Before the acquisition under consideration,  Shares carrying voting rights	holding of ac 20,66,166	applicable(* )	TC (**)
a) b)	T .	20,66,166	applicable(* ) quirer along v	TC (**) with PAC:
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares	20,66,166	applicable(* ) quirer along v	TC (**) with PAC:
b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	20,66,166	applicable(* ) quirer along v	TC (**) with PAC:
b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	20,66,166	applicable(* ) quirer along v	TC (**) with PAC:
b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	20,66,166	applicable(* ) equirer along v 49.91	TC (**) with PAC: 49.91
b) c) d)	Shares carrying voting rights  Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)	20,66,166	applicable(* ) equirer along v 49.91	TC (**) with PAC: 49.91
b) c) d) e)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale	20,66,166 - - - 20,66,166	applicable(* ) equirer along v 49.91 49.91	TC (**) with PAC: 49.91

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	_
e) Total (a+b+c+d)	1,46,105	3.53	3.53
After the acquisition/s	ale, holding of		
Shares carrying voting rights	22,12,271	53.44	53.44
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	=	-	
e) Total (a+b+c+d)	22,12,271	53.44	53.44
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter- se transfer etc).	Indirect acquisit	ion under Regu	ulation 5(1)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	E CARCO DO DESCRIPTO DE CONTROL D		
Equity share capital / <del>total voting capital</del> of the TC before the said acquisition / sale	Rs. 4,13,99,020		
Equity share capital <del>/ total voting capital</del> of the TC after the said acquisition / sale	Rs. 4,13,99,020		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,13,99,020		

other

securities/any

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Warrants/convertible

Mr. Shashikant S. Ajmera, and on behalf of the Acquirers & PAC

Place: Mumbai

Date: February 11th, 2024

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

## Annexure - A

Sr. No.	Name(s) of Persons Acting in Concert (PAC) with the acquirer	Category
1.	HARSHADRAI MULJI SARVAIYA	Promoter
2.	RITA MITUL MEHTA	Promoter
3.	BIMAL ANANTRAI MEHTA	Promoter Group
4.	MEGHA S AJMERA	Promoter Group
5.	SONAL BIMAL MEHTA	Promoter Group
6.	The Ishwarlal Shamalji Ajmera Trust Represented by MANOJ ISHWARLAL AJMERA	Promoter
7.	AASHISH ATUL AJMERA	Promoter Group
8.	TANVI M AJMERA	Promoter Group
9.	MANOJ I AJMERA	Promoter Group
10.	RUPAL URVIR BHAYANI	Promoter
11.	ATUL C AJMERA HUF	Promoter Group
12.	AAGNA S AJMERA	Promoter Group
13.	SANJAY C AJMERA HUF	Promoter Group
14.	HENALI JAYANT AJMERA	Promoter
15.	ISHWARLAL S AJMERA HUF .	Promoter
16.	HETAL S AJMERA	Promoter Group
17.	NATWARLAL S AJMERA	Promoter Group
18.	SONALI A AJMERA	Promoter Group
19.	ATUL C AJMERA	Promoter Group
20.	MUMUKSHU ATUL AJMERA	Promoter Group
21.	MAYUR S AJMERA	Promoter Group
22.	KOKILABEN SHASHIKANT AJMERA	Promoter Group
23.	BHANUMATI C AJMERA	Promoter Group
24.	BHAVANA S AJMERA	Promoter Group
25.	SHASHIKANT SHAMALJI AJMERA	Promoter Group
26.	CHHOTALAL S AJMERA	Promoter Group
27.	DHAVAL R AJMERA	Promoter Group
28.	SANJAY C AJMERA	Promoter Group
29.	RAJNIKANT S AJMERA HUF	Promoter Group
30.	RAJNIKANT S AJMERA	Promoter
31.	BHARTI R AJMERA	Promoter Group
32.	CHHOTALAL S AJMERA	Promoter
33.	PRACHI DHAVAL AJMERA	Promoter Group
34.	RUSHI M AJMERA	Promoter
35.	VIMLABEN B AJMERA	Promoter
36.	RUPAL M AJMERA	Promoter
37.	CHARMI PARAS PAREKH	Promoter
38.	CHAITALI INVESTMENT PVT LTD	Promoter Group
39.	RUSHABH INVESTMENT PRIVATE LIMITED	Promoter Group
40.	AJMERA CEMENTS PRIVATE LIMITED	Promoter Group
41.	MITTAL YOGESH KUMAR PATEL	Promoter Group