

M/s Miracle Investments

1701 Lodha Supremus Senapati Bapat Marg Lower Parel Mumbai 400 013

21st November 2023

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 Email: takeover@nse.co.in	BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Email: corp.relations@bseindia.com	The Company Secretary, Bhagiradha Chemicals and Industries Limited Plot No. 3, Sagar Society, Road. 2, Banjara Hills, Hyderabad 500 034 Email: cs@bhagirad.com
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Dear Sir / Madam,

Sub: Disclosure pursuant to SEBI (SAST) Regulations, 2011

This is to inform you that we have acquired warrants of Bhagiradha Chemicals and Industries Limited.

The requisite disclosure as per Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

This is for your information and record.

For M/s Miracle Investments



Aayushman Nuwal

Partner



M/s Miracle Investments

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Disclosures under Regulation 29(1) of SEBI

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	<u>Bhagiradha Chemicals & Industries Limited</u>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Miracle Investments PAC: Sansaar Housing Finance Limited Garnet Shelters Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights:			
Sansaar Housing Finance Limited	5,09,894	4.90	3.93
Garnet Shelters Private Limited	59,442	0.57	0.46
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,69,336	5.47	4.39
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
M/s Miracle Investments	1,87,685	-	1.45



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d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	1,87,685	-	1.45
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
Sansaar Housing Finance Limited	5,09,894	4.90	3.93
Garnet Shelters Private Limited	59,442	0.57	0.46
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
M/s Miracle Investments	1,87,685	-	1.45
e) Total (a+b+c+d)	7,57,021	-	5.84

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company

6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-11-2023
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,40,54,830 (1,04,05,483 equity shares of face value of Rs. 10 each)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,40,54,830 (1,04,05,483 equity shares of face value of Rs. 10 each)
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs. 12,96,69,080 (1,29,66,908 equity shares of face value of Rs. 10 each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

