

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 02.05.2024

To,

**Listing Department**  
**National Stock Exchange of India Limited,**  
"EXCHANGE PLAZA", C-1, Block G,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051  
**NSE Symbol: MSPL**

**The Manager,**  
**BSE Limited**  
Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
**Scrip Code: 532650**

**Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

The Company has received letter dated 30<sup>th</sup> April, 2024 from its Promoter Companies viz. Jagran Vyapaar Pvt. Ltd., M.A. Hire Purchase Private Limited, Shree Vinay Finvest Pvt. Ltd., and Jaik Leasing and Commercial Investment Limited respectively informing that Hon'ble National Company Law Tribunal (NCLT) vide its order has approved the scheme of Merger and Amalgamation between the Transferor companies and Transferee Companies as mentioned in their letter enclosed herewith.

Pursuant to the said Merger all assets and liabilities of the Transferor Companies have been transferred to the Transferee Company , as mentioned below:

**Transferee Companies**  
Jagran Vyapaar Pvt. Ltd.

M.A. Hire Purchase Private Limited

Shree Vinay Finvest Pvt. Ltd.

Jaik Leasing And Commercial Investment Limited

**Transferor Companies**

Adhunik Gases Limited  
Bishwanath Vinimay Private Limited  
Gilbart Merchants Private Limited  
Sanatan Vyapaar Private Limited  
Raj Securities Limited

K.C. Texofine Private Limited  
Shree Sai Shraddha Metallics Private Limited  
AA ESS Tradelinks Private Limited  
Sangita Vyaapar Private Limited  
Shree Khatupati Mercantiles Private Limited

Dhanterash Paints Sales Private Limited  
Link Distributors Private Limited  
Vandita Investments Private Limited  
Panorama Commercial Private Limited  
Maanraj Merchants Limited

Larigo Investment Private Limited  
Msp Infotech Private Limited  
Msp Properties (India) Private Limited  
Msp Rolling Mills Private Limited  
Shreevandhu Mercantile Private Limited





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Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

There is no change in the shareholding of the Promoter/Promoter Group collectively due to the above mergers as the above-mentioned parties forms part of the Promoter group.

Due to the merger, the current holding of the Transferor Companies as reflected in the shareholding pattern of the Company stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April, 2024.

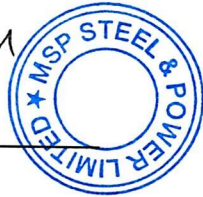
This is for your kind information & record.

Thanking You.

Yours faithfully,

For **MSP STEEL & POWER LTD**

*Saket Agrawal*



Saket Agrawal

(DIN: 00129209)

(On behalf of MSP STEEL & POWER LTD, promoter group)



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagran Vyapaar Pvt. Ltd. M.A. Hire Purchase Private Limited Shree Vinay Finvest Pvt. Ltd. Jaik Leasing And Commercial Investment Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	88,28,543	2.29	2.29
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	88,28,543	2.29	2.29



<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	7,85,88,186	20.38	20.38
e) Total (a+b+c+/-d)	7,85,88,186	20.38	20.38





<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	8,74,16,729	22.67	22.67
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,74,16,729	22.67	22.67
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to Merger and Pledge creation thereon.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

For **MSP STEEL & POWER LTD**

*Saket Agrawal*



**Saket Agrawal**  
(DIN: 00129209)

(On behalf of **MSP STEEL & POWER LTD**, promoter group)

Place: Kolkata  
Date: 02/05/2024

\*\*\*\*\*

**Annexure -A**
**Details of Shareholdings/Voting Rights of Promoter and Promoter Group**

Sl. No.	Name of the Promoter/Promoter Group Person	No. of shares dispose off by way of interse transfer of shares	% w.r.t Total Share/Voting Capital wherever applicable	% of total diluted Share/Voting Capital of TC(*)
1	KIRAN AGRAWAL	4,86,000	0.13	0.13
2	NISHA AGRAWAL	3,36,500	0.09	0.09
3	MANISH AGRAWAL	3,09,000	0.08	0.08
4	SAKET AGRAWAL	2,04,000	0.05	0.05
5	PURAN MAL AGRAWAL	1,86,620	0.05	0.05
6	SURESH KUMAR AGRAWAL	1,41,000	0.04	0.04
7	SURESH KUMAR AGRAWAL (HUF)	25,120	0.01	0.01
8	PURAN MAL AGRAWAL (HUF)	29,000	0.01	0.01
9	PRANAY AGARWAL	3,06,000	0.08	0.08
10	SIKHAR COMMOTRADE PVT.LTD.	2,89,84,056	7.52	7.52
11	JAGRAN VYAPAAR PVT. LTD.	3,91,33,426	10.15	10.15
12	DEXO TRADING PVT. LTD.	15,75,000	0.41	0.41
13	ILEX PRIVATE LIMITED	41,15,000	1.07	1.07
14	MSP SPONGE IRON LIMITED	2,47,36,500	6.42	6.42
15	HIGH TIME HOLDINGS PVT. LTD.	30,25,000	0.78	0.78
16	B S CONFIN PVT. LTD.	35,30,000	0.92	0.92
17	RAJNATH VYAPAAR PRIVATE LIMITED	25,00,000	0.65	0.65
18	EMERALD TRADELINK PVT. LTD.	25,00,000	0.65	0.65
19	M.A.HIRE PURCHASE PRIVATE LIMITED	1,13,65,000	2.95	2.95
20	SHREE VINAY FINVEST PVT. LTD.	78,78,543	2.04	2.04
21	JAIK LEASING AND COMMERCIAL INVESTMENT LIMITED	2,90,39,760	7.53	7.53
<b>TOTAL</b>		<b>16,04,05,525</b>	<b>41.62</b>	<b>41.62</b>

*Saket Agrawal*



**Saket Agrawal**

as himself and on behalf of Promoter and Promoter Group

Place : Kolkata



# JAGRAN VYAPAAR PVT LTD

Registered Address: 1, Debirpara, Howrah - 711114  
CIN: U51109WB1993PTC061127 | E-Mail: [jagranvyapar2018@gmail.com](mailto:jagranvyapar2018@gmail.com)

Date:30.04.2024

To,

**Listing Department**  
**National Stock Exchange of India Limited,**  
"EXCHANGE PLAZA", C-1, Block G,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051  
**NSE Symbol: MSPL**

**The Manager,**  
**BSE Limited**  
Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
**Scrip Code: 532650**

## Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

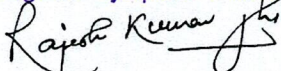
Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT Order Dated 20/05/2022 has approved the scheme of amalgamation between M/s Adhunik Gases Limited; M/s Bishwanath Vinimay Private Limited; M/s Gilbert Merchants Private Limited; M/s Sanatan Vyapaar Private Limited; M/s Raj Securities Limited; ("Transferor Companies") With M/s Jagran Vyapaar Private Limited ("Transferee Company").

However, there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party already forms party to the Promoter group.

Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April,2024.

Jagran Vyapaar Private Limited

  
Director /Authorised Signatory

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**Rajesh Kumar Jha**  
**(DIN: 08170341)**  
**(On behalf of Jagran Vyapaar Pvt Ltd,**  
**promoter group)**

CC: MSP Steel & Power Ltd  
South City Business Park,  
10th Floor, 770 Anandapur,  
EM Bypass, E.K.T, Kolkata 700107

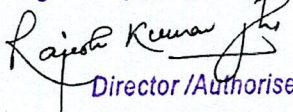
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagran Vyapaar Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	1950000	0.51	0.51
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1950000	0.51	0.51
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	37183426	9.64	9.64
e) Total (a+b+c+/-d)	37183426	9.64	9.64



<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	3,91,33,426	10.15	10.15
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	3,91,33,426	10.15	10.15
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to merger and pledging of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

Jagran Vyapaar Private Limited

  
Director / Authorised Signatory

**Rajesh Kumar Jha**  
(DIN: 08170341)

(On behalf of Jagran Vyapaar Pvt Ltd,  
promoter group)

Place: Kolkata

Date: 30/04/2024

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# **JAIK LEASING AND COMMERCIAL INVESTMENT LIMITED**

1, CROCKED LANE, GROUND FLOOR ROOM No. G-2 NA KOLKATA -700069  
Telephone no: (033)-22485096 E-mail: jaikleasingandcommercial@gmail.com  
CIN U65910WB1993PLC138101

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Date:30.04.2024

To,

**Listing Department**  
**National Stock Exchange of India Limited,**  
"EXCHANGE PLAZA", C-1, Block G,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051

**NSE Symbol: MSPL**

**The Manager,**  
**BSE Limited**  
Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Scrip Code: 532650**

## **Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT order dated 23/03/2023 has approved the scheme of Amalgamation between Larigo Investment Private Limited, Msp Infotech Private Limited (Promoter Group Company), Msp Properties (India) Private Limited (Promoter Group Company, Msp Rolling Mills Private Limited (Promoter Group Company), Shreevandhu Mercantile Private Limited (Transferor Companies) with Jaik Leasing And Commercial Investment Limited (Transferee Company).

However, there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party forms part of the Promoter group.

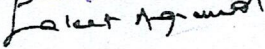
Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April,2024

This is for your kind information and record.

Thanking You.

**For Jaik Leasing And Commercial Investment Ltd**

Jaik Leasing and Commercial Investment Limited



Director/Authorised Signatory

**Saket Agrawal**

**(DIN: 00129209)**

**(On behalf of Jaik Leasing And Commercial Investment Ltd, promoter group)**

**CC: MSP Steel & Power Ltd**

South City Business Park,  
10th Floor, 770 Anandapur,  
EM Bypass, E.K.T, Kolkata 700107



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jaik Leasing & Commercial Investment Ltd		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	0.00	0.00	0.00
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	2,90,39,760	7.53	7.53
e) Total (a+b+c+/-d)	2,90,39,760	7.53	7.53

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	2,90,39,760	7.53	7.53
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,90,39,760	7.53	7.53
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to merger and pledge.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

Jaik Leasing and Commercial Investment Limited

*Saket Agrawal*

Director/Authorised Signatory

**Saket Agrawal**  
**(DIN: 00129209)**  
**(On behalf of Jaik Leasing And Commercial Investment Ltd, promoter group)**

Place: Kolkata

Date: 30/04/2024

\*\*\*\*\*



# M.A.HIRE PURCHASE PVT. LTD.

1, CROOKED LANE, GROUND FLOOR, ROOM NO-G2, KOLKATA-700 069  
TEL. NO-(033)-2248-5096 E-mail: m.a.hirepurchasepvtltd@gmail.com  
CIN: U65921WB1995PTC133224

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Date:30.04.2024

To,

**Listing Department**

**National Stock Exchange of India Limited,**

“EXCHANGE PLAZA”, C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

**NSE Symbol: MSPL**

**The Manager,**

**BSE Limited**

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

**Scrip Code: 532650**

## Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT Order Dated 26/08/2022 has approved the scheme of amalgamation between AA ESS Tradelinks Private Limited, (The Transferor Company No 1 ) And K.C. Texofine Private Limited (The Transferor Company No 2) And Shree Sai Shraddha Metallica Private Limited (The Transferor Company No 3) And Sangita Vyaapar Private Limited (The Transferor Company No 4 ) And Shree Khatupati Mercantiles Private Limited (The Transferor Company No 5 ) With M.A. Hire Purchase Private Limited (The Transferee Company).

However there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party forms part of the Promoter group.

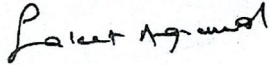
Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April,2024.

This is for your kind information and record.

Thanking You.

**For M.A HIRE PURCHASE PVT LTD**

**M. A. Hire Purchase Private Limited**



Director/authorised Signatory

Saket Agrawal

(DIN: 00129209)

(On behalf of M.A HIRE PURCHASE PVT LTD, promoter group)

CC: MSP Steel & Power Ltd  
South City Business Park,  
10th Floor, 770 Anandapur,  
EM Bypass, E.K.T, Kolkata 700107

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Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	0.0	0.0	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	0.0	0.0	0.0
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	1,13,65,000	2.95	2.95
e) Total (a+b+c+/-d)	1,13,65,000	2.95	2.95



<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	1,13,65,000	2.95	2.95
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,13,65,000	2.95	2.95
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to Merger and Pledge creation thereon.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
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Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

**M. A. Hire Purchase Private Limited**

*Saket Agrawal*

**Director/authorised Signatory**

**Saket Agrawal**

**(DIN: 00129209)**

**(On behalf of M.A HIRE PURCHASE PVT LTD, promoter group)**

Place: Kolkata

Date: 30/04/2024

\*\*\*\*\*



# SHREE VINAY FINVEST PVT LTD

Registered Address: 1, Debirpara, Howrah - 711114  
CIN: U65993WB1991PTC051196 | E-Mail: [shreevinay2018@gmail.com](mailto:shreevinay2018@gmail.com)

Date:30.04.2024

To,

**Listing Department**

**National Stock Exchange of India Limited,**

“EXCHANGE PLAZA”, C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

**NSE Symbol: MSPL**

**The Manager,**

**BSE Limited**

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

**Scrip Code: 532650**

## **Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT Order Dated 04/07/2022 has approved the scheme of amalgamation between M/s Dhanterash Paints Sales Private Limited; M/s Link Distributors Private Limited; M/s Vandita Investments Private Limited; M/s Panorama Commercial Private Limited; M/s Maanraj Merchants Limited (“Transferor Companies”) With Shree Vinay Finvest Private Limited (The Transferee Company).

However there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party already forms party to the Promoter group.

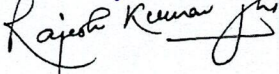
Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April,2024.

This is for your kind information and record.

Thanking You.

**For SHREE VINAY FINVEST PVT LTD**

**Shree Vinay Finvest Pvt Ltd.**



**Director/Authorised Signatory**

**Rajesh Kumar Jha**

**(DIN: 08170341)**

**(On behalf of SHREE VINAY FINVEST PVT LTD, promoter group)**

**CC: MSP Steel & Power Ltd  
South City Business Park,  
10th Floor, 770 Anandapur,  
EM Bypass, E.K.T, Kolkata 700107**

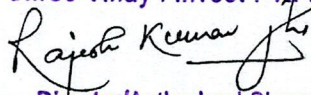


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHREE VINAY FINVEST PVT LTD		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	6878543	1.78	1.78
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	6878543	1.78	1.78
e) Total (a+b+c+d)			
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	1000000	0.26	0.26
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	1000000	0.26	0.26

After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	78,78,543	2.04	2.04
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	78,78,543	2.04	2.04
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to merger and pledge.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

Shree Vinay Finvest Pvt. Ltd.



Director/Authorised Signatory

Rajesh Kumar Jha  
(DIN: 08170341)

(On behalf of SHREE VINAY FINVEST PVT LTD, promoter group)

Place: Kolkata

Date: 30/04/2024

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