

MOUNT SHIVALIK INDUSTRIES LIMITED

(Under Corporate Insolvency Resolution Process)

E MAIL- SHARES@MOUNTSHIVALIK.IN CIN: L15531RJ1993PLC007168

11.12.2018

BSE Limited, Mumbai. (Through BSE Listing Centre)

Sub: Update on Corporate Insolvency Resolution Process of the Company.

This is to inform you that 7^{th} Meeting of Committee of Creditors (CoC) was held on 10.12.2018.

In the meeting, the Chairperson placed before the meeting the Resolution Plans received from two Resolution Applicants. The COC Members discussed and decided to invite the Resolution Applicants for their presentation on the Resolution Plans in the next meeting of COC.

The COC members also decided that the 8th COC meeting will be held on 17.12.2018.

Kindly take the above on your records.

Thanking you

For Mount Shivalik Industries Limited.

(Compliance Officer)