

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|---|-----------------------|---|--|
| Name of the Target Company (TC) | CAMEX LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Rajesh Babulal Nahata | | |
| Whether the acquirer belongs to Promoter / Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD. | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,50,000 | 3.43% | 3.43% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3,50,000 | 3.43% | 3.43% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 6,44,509 | 6.31 % | 6.31% |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |

| | | | |
|--|---|-------|-------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 6,44,509 | 6.31% | 6.31% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 9,94,509 | 9.74% | 9.74% |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 9,94,509 | 9.74% | 9.74% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | OPEN MARKET | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NIL | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 28-12-2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 10,20,87,000 (consist of 1,02,08,700 shares of Rs. 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 10,20,87,000 (consist of 1,02,08,700 shares of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 10,20,87,000 (consist of 1,02,08,700 shares of Rs. 10/- each) | | |