

Date: 26-10-2023

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

REF: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR M/S. VIKRAM THERMO (INDIA) LIMITED. (COMPANY CODE BSE: 530477)

SUB: CORRIGENDUM/ADDENDUM TO THE NOTICE OF NCLT CONVENED MEETING OF SECURED CREDITORS OF VIKRAM THERMO (INDIA) LIMITED.

This is to inform you that the Corrigendum/Addendum is being issued in continuation of the Notice dated September 27, 2023 for the NCLT convened Meeting of the secured creditors of the Company, which is to be held on Monday, October 30, 2023 at 02.00 P.M. (IST).

The secured creditors of the Company are requested to take note of the inclusion with respect to details of assets and liabilities of demerged company and resulting company (pre and post demerger) to the Notice and respective Explanatory Statement pursuant to Section 102 of the Companies Act, 2013. The said corrigendum notice sent to secured creditors through e-mail on 26th October, 2023

Kindly take the above on your record.

For and on Behalf of the Board

VIKRAM THERMO (INDIA) LIMITED

MR. DHIRAJLAL K PATEL
Managing Director
(DIN: 00044350)

**CORRIGENDUM/ ADDENDUM TO THE NOTICE OF NCLT CONVENED MEETING OF SECURED CREDITORS
OF VIKRAM THERMO (INDIA) LIMITED**

The Corrigendum/ Addendum is being issued in continuation of the Notice dated September 27, 2023 for the NCLT convened Meeting of the Secured Creditors of the Company, which is to be held on Monday, October 30, 2023 at 02.00 P.M. (IST).

The Secured Creditors of the Company are requested to take note of the inclusion with respect to details of assets and liabilities of demerged company and resulting company (pre and post demerger) to the Notice and respective Explanatory Statement pursuant to Section 102 of the Companies Act, 2013.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013.

Details of Assets and Liabilities of Demerged Company and resulting company (pre and post demerger).

Balance Sheet as at March 31, 2023				
		PRE DEMERGER	POST DEMERGER	
		Vikram Thermo (India) Limited	Vikram Thermo (India) Limited	Vikram Aroma Limited
Particulars		As at 31/03/2023 Audited	Unit I	Unit II
A	ASSETS			
1	Non-Current Assets			
	(a)	Property, Plant and Equipment	60,61,29,418.42	39,64,12,314.56
	(b)	Capital Work-In-Progress	-	-
	(c)	Right-of-use Assets	52,071.00	52,071.00
	(d)	Intangible Assets	1,60,563.94	1,54,742.94
	(e)	(I) Loan	1,00,00,000.00	1,00,00,000.00
		(ii) Other Financial Assets	1,05,83,543.00	87,21,426.00
	(f)	Other Non-Current Assets	4,07,64,873.00	4,07,64,873.00
		Total Non-Current Assets	66,76,90,469.36	45,61,05,427.50
2	Current Assets			
	(a)	Inventories	9,92,98,659.11	6,16,99,948.82

						3,75,98,710.29
			(b) Financial Assets			
			(i) Investments	11,20,32,059.00	11,20,32,059.00	-
			(ii) Trade Receivables	33,35,43,426.43	29,84,56,911.56	3,50,86,514.87
			(iii) Cash and Cash Equivalents	3,29,95,069.91	12,54,761.29	3,17,40,308.62
			(iv) Other Bank Balances	21,68,473.15	21,68,473.15	-
			(v) Loans			
			(vi) Other Financial Assets	27,80,606.44	26,04,961.96	1,75,644.48
			(c) Current Tax Assets (Net)	21,57,981.97	15,57,451.77	6,00,530.20
			(d) Other Current Assets	32,10,80,189.76	31,82,40,989.14	28,39,200.62
			Total Current Assets	90,60,56,465.77	79,80,15,556.69	10,80,40,909.08
			Total Assets (1+2)	1,57,37,46,935.13	1,25,41,20,984.20	31,96,25,950.94
B			EQUITY AND LIABILITIES			
			Equity			
	1		(a) Equity Share Capital	31,35,78,500.00	31,35,78,500.00	-
			(b) Other Equity	58,31,89,080.51	59,53,89,556.42	(1,22,00,475.91)
			Total equity	89,67,67,580.51	90,89,68,056.42	(1,22,00,475.91)
			LIABILITIES			
			Non-Current Liabilities			
	2		(a) Financial Liabilities			
			(i) Borrowings	7,04,10,733.66	7,04,10,733.66	-
			(b) Provisions	-	-	-
			(c) Deferred Tax Liabilities (Net)	3,26,36,465.01	3,26,36,465.01	-
			Total Non - Current Liabilities	10,30,47,198.67	10,30,47,198.67	-
	3		Current liabilities			

		(a) Financial Liabilities			
		(i) Borrowings	11,47,28,053.48	11,47,28,053.48	-
		(ii) Trade Payables	40,87,72,822.55	8,25,99,368.10	32,61,73,454.45
		(iii) Other Financial Liabilities	3,08,64,108.15	2,93,42,807.15	15,21,301.00
		(b) Other Current Liabilities	1,57,37,678.78	1,17,37,776.38	39,99,902.40
		(c) Provisions	38,29,493.00	36,97,724.00	1,31,769.00
		(d) Current Tax Liabilities (Net)	-	-	-
		Total Current Liabilities	57,39,32,155.96	24,21,05,729.11	33,18,26,426.85
		Total Equity and Liabilities (1+2+3)	1,57,37,46,935.13	1,25,41,20,984.20	31,96,25,950.94
		Significant Accounting Policies			
			0.00	0.00	-

All other contents of the Notice of the NCLT convened Meeting of the Secured Creditors remains same.

This Corrigendum/Addendum to the Notice of the NCLT convened Meeting shall form an integral part of the Notice of NCLT convened Meeting which has already been circulated to Secured Creditors of Company and on from the date hereof, the Notice of the NCLT convened Meeting shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of NCLT convened Meeting, save and except as modified or supplemented by the Corrigendum/ Addendum, shall remain unchanged.

For and on Behalf of the Board

VIKRAM THERMO (INDIA) LIMITED

SD/-

MR. YUVRAJ THAKORE

CHAIRMAN APPOINTED FOR THE MEETING

(ADVOCATE)