

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

SCRIP CODE: 541161

To,
Corporate Relations Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

SYMBOL: KBCGLOBAL

Dear Sir,

**Sub: Disclosure under Regulation 29(1) of Security and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

In term of the provisions Regulation 29(1) of Security and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, enclosed please find requisite disclosures under regulation 29(1)- intimation to stock exchanges in respect of acquisition of shares by way of allotment of equity shares on conversion of FCCB under SEBI (SAST) regulations, 2011.

Kindly acknowledge the receipt.

Thanking You



Signature of Authorized person
Global Focus Fund

Date:

Place:

Copy to KBC Global Ltd

Registered Office:
2nd floor , Gulmohar Status, Mahatma Nagar,
Samarth Nagar ,Nashik-422005 (M.S),India.

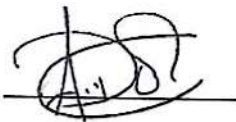
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	KBC Global Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Global Focus Fund		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange Limited 2. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Not Applicable		
Details of acquisition			
a) Shares carrying voting rights acquired	50677941	7.61%	7.61%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	50677941	7.61%	7.61%

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights	50677941	7.61%	7.61%
		N.A.	N.A.
	N.A.		
	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50677941	7.61%%	7.61%%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	By way of allotment of equity shares on conversion of FCCB		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02.Feb.2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 665677941 /- divided into 665677941 Equity shares of Re. 1/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 665677941 /- divided into 665677941 Equity shares of Re. 1/- Each		
*Total diluted share/voting capital of the TC after the said acquisition	Rs. 665677941 /- divided into 665677941 Equity shares of Re. 1/- Each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Authorized person