



# M/S Nagreeka EXPORTS LIMITED

(STAR TRADING HOUSE RECOGNISED BY GOVT. OF INDIA)

REGD. OFFICE : 18, R. N. MUKHERJEE ROAD, KOLKATA - 700 001, INDIA  
Ph. : 2210-6828, 2243-4922/4943, Fax : 91-33-22481693, E-mail : sushil@nagreeka.com



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Date: January 17, 2024

To,  
**BSE Limited**  
Listing Department  
25th Floor, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 521109**

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051  
**Symbol: NAGREEKEXP**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Rights Issue Committee of Nagreeka Exports Limited (the “Company”)**

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“Board”) dated August 14, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹ 5/- each (“**Equity Shares**”) was approved by way of a rights issue up to an amount not exceeding ₹3,750.00 Lakhs (“**Rights Issue**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our prior intimation letter dated January 12, 2024.

Pursuant to the above, we wish to inform that the Rights Issue Committee at its meeting held today, i.e., January 17, 2024 have, inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹ 5/- each (“ <b>Rights Equity Shares</b> ”)
2.	Type of issuance	Rights Issue of fully paid-up Equity Shares
3.	Total number of securities proposed to be issued	Up to 1,87,49,550 fully paid-up Equity Shares of face value of ₹ 5/- each
4.	Issue Price	₹ 20/- per Rights Equity Share (including premium of ₹ 15/- per Rights Equity Share)
5.	Terms of Payment	The full amount of the Issue Price being ₹ 20/- will be payable on application
6.	Record date	Tuesday, January 30, 2024, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“ <b>Eligible Equity Shareholders</b> ”)
7.	Rights Entitlement ISIN	INE123B20010
8.	Rights Entitlement Ratio	3 Rights Equity Shares of ₹ 5/- each for every 2 Equity Shares of ₹ 5/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce



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9.	Outstanding Equity Shares prior to the Rights Issue	1,24,99,700 Equity Shares of ₹ 5/- each
10.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	3,12,49,250^ Equity Shares of ₹ 5/- each ^Assuming full subscription

### Schedule of the Rights Issue:

Issue Opening Date	Monday, February 12, 2024
Last date for On Market Renunciation of Rights Entitlement*	Monday, February 19, 2024
Issue Closing Date#	Friday, February 23, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date

# Rights Issue Committee of our Company will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with Securities and Exchange Board of India ("SEBI") and will be despatched to the Eligible Equity Shareholders of the Company as on Record Date i.e. Tuesday, January 30, 2024 along with rights entitlement letter.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The meeting was commenced at 04.00 P.M. and concluded at 05:50 P.M.

Thanking you.

Yours faithfully,  
For NAGREEKA EXPORTS LIMITED

JYOTI SINHA BANERJEE  
Digitally signed by  
JYOTI SINHA BANERJEE  
Date: 2024.01.17  
17:53:56 +05'30'



**Jyoti Sinha Banerjee**  
Company Secretary & Compliance Officer