

20th December, 2023

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|---|--|
| To, The Manager (Listing) National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Scrip Symbol- BLBLIMITED | To, The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code- 532290 |
|---|--|

Subject: Disclosure under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Ma'am,

Please find enclosed herewith disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as received from M/s. Dream Achiever Consultancy Services Private Limited on 20th December, 2023.

You are requested to take the same on your record.

Thanking you.

Yours Sincerely,

For **BLB Limited**

Nishant Garud
Company Secretary
M. No. A 35026

Encl: As above

BLB Limited

CIN : L67120DL1981PLC354823
Corporate Member : NSE

Registered Office : H.No. 4760-61/23, 3rd Floor, Ansari Road, Darya Ganj, New Delhi-110 002 Tel : 011-49325600

Website : www.blblimited.com, Email : infobl@blblimited.com

DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED

Dt. 20.12.2023

To,
Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051.

To,
The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

To,
Company Secretary,
BLB Limited,
H.No.4760-61/23, 3rd Floor,
Ansari Road,
Daryaganj,
New Delhi- 110 019.

Dear Sir/Madam,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please place a person record do the needful.

Thanking you,
Yours Faithfully

For Dream Achiever Consultancy Services Private Limited
Dream Achiever Consultancy Services Pvt. Ltd.

Sarbani Bhagat
Director

Director
DIN: 08196224
End. As above.



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | BLB LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DREAM ACHIEVER CONSULTANCY SERVICES PRIVATE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | (1) The National Stock Exchange of India Limited (NSE) (2) BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 19,69,638 | 3.726% | 3.726% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 19,69,638 | 3.726% | 3.726%- |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 25,00,000 | 4.729% | 4.729% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |



भारतीय प्रतिभूति और विनिमय बोर्ड

Securities and Exchange Board of India

| | | | |
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| category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 25,00,000 | 4.729% | 4.729% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 44,69,638 | 8.455% | 8.455% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 44,69,638 | 8.455% | 8.455% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Listed Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18 th December, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 5,28.65.258 (5,28,65,258 Equity Shares having FV of Re. 1/-) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 5,28.65.258 (5,28,65,258 Equity Shares having FV of Re. 1/-) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,28.65.258 (5,28,65,258 Equity Shares having FV of Re. 1/-) | | |



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Part-B***

Name of the Target Company: BLB Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Dream Achiever Consultancy Services Private Limited | No | |
| | | |
| | | |

Dream Achiever Consultancy Services Pvt. Ltd.

Sarbani Bhagat
Director

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 20th December, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.