

# tuskinvestments

(Formerly known as Amodini Sales Private Limited)

Date:26.02.2024

**BSE Limited**

Listing Compliance Department

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai-400001

**Scrip Code No- 526847**

**Subject-Disclosure Pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011**

Dear Sir,

This is in continuance with the earlier disclosure dated 15-02-2024 submitted by the us in pursuance to Regulation 29(1) of SEBI (SAST) Regulations, 2011 whereby an inadvertent clerical error is hereby rectified .

We are enclosing herewith the revised disclosure under aforementioned regulation as a public shareholder of Kilburn Engineering Limited holding 22,69,245 equity shares and 32,00,000 warrants in the Company on 07/02/2024 details whereof are enclosed herewith in the prescribed Format.

This is for your kind information and record.

Thanking You.

Yours faithfully,

**TUSK INVESTMENTS LIMITED**

*Prabhakar Nayak*  
Tusk Investments Limited

**Prabhakar Nayak**

**Public Shareholder Authorised Signatory**

**CC:**

**The Calcutta Stock Exchange**

7, Lyons Range, Dalhousie

Kolkata 700001

**Kilburn Engineering Ltd**

Four Mangoe Lane, 3rd Floor, Mangoe Ln,

B.B.D. Bagh,

Kolkata, West Bengal 700001

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## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A - Details of the Acquisition

Name of the Target Company (TC)	Kilburn Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TUSK INVESTMENTS LIMITED (Formerly Known as Amodini Sales Pvt Ltd)		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED , CALCUTTA STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	10,69,245	2.85%	2.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8,00,000	2.12%	1.95%
e) Total (a+b+c+d)	18,69,245	4.97%	4.31%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	12,00,000	2.87%	2.44%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	24,00,000	5.73%	4.87%

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*Prabhakar Nayak*

Director/Authorised Signatory

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d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	36,00,000	8.6%	7.31%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	22,69,245	5.43%	4.61%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	32,00,000	7.65%	6.50%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	54,69,245	13.08%	11.11%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment via private placement		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	12,00,000 equity shares and 24,00,000 convertible warrants of face value of Rs. 10/- (Rupees Ten only) per share at a premium of Rs. 156/- (Rupees One Hundred Fifty Six only) per share.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Allotment advice received on 15 <sup>th</sup> February, 2024.		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 37,57,03,580/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 41,82,03,580/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 49,22,03,580/-		

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*Prabhakar Nayak*

Director/Authorised Signatory