



February 22, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee constituted by the Board of Directors of TruCap Finance Limited (hereinafter referred to as “Company”) at their meeting held today, i.e., Thursday, February 22, 2024 have inter-alia, considered and approved the allotment of 3,000 Fully Paid-up, Senior, Secured, Rated, Listed Redeemable Non-Convertible Debentures (“Debentures”) having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s), as per the following details:

Size of the Issue	Rs. 30,00,00,000 (Rupees Thirty Crores only)
Whether proposed to be Listed	Yes. BSE Limited.
Tenure of Instrument:	15 months
• Date of Allotment	February 22, 2024
• Date of Maturity	May 22, 2025
Coupon	13.50% p.a.
Schedule of Payment of Interest	Payable Monthly
Charge/Security	The Debentures shall be secured as an exclusive charge by way of hypothecation with a security cover of 1.1x (One Decimal Point One) times of outstanding amount of principal, accrued interest and past dues, if any.
Special Rights	Not applicable
Delay in payment of interest/principal	Nil
Details of redemption of debentures	Part redemption on monthly basis by face value

The above is for your information and records.

Thanking You,

Yours faithfully
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
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