



LATIM METAL & INDUSTRIES LTD.

(Formerly known as Drillco Metal Carbides Ltd.)

CIN : L99999MH1974PLC017951

Regd. Off. : 201, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai - 400 056.

Tel : 26202299 / 26203434 • Web : www.latimsteel.com

Date :- April 05, 2024

To
Listing/Compliance Department
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

SCRIP CODE: 505693/ 890191

Dear Sir/ Madam,

Subject: Notice of 'First and Final Call Money' in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation to our letter dated March 28, 2024, wherein, the Right's Issue Committee of the Board of Directors of the Company, at its meeting held earlier on the same day, had decided to make the First and Final Call of ₹ 4.25/- (out of which ₹ 0.50/- will be adjusted towards face value and ₹ 3.75 /- will be adjusted towards securities premium) on the outstanding 4,41,57,150 Partly paid-up equity shares of the Company allotted on February 1, 2024 on a right basis pursuant to the Letter of Offer dated December 27, 2023.

In this connection, we wish to inform that the Notice of the First and Final Call Money is being issued to the holders of the partly paid-up equity shares of the Company as on the record date i.e. April 15, 2024.

A specimen copy of the First and Final Call Money Notice is enclosed herewith for your reference. The same is also being made available on the website of the Company at www.latimmetal.com.

Please take the note of the same on your record.

Thanking you,
For La Tim Metal & Industries Limited

Shruti
Shruti Shukla
Company Secretary





LA TIM METAL & INDUSTRIES LIMITED

Corporate Identification Number: L99999MH1974PLC017951

Registered Office: 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City MH 400056 IN

Contact Details: 26203399, 26203434; **Contact Person:** Ms. Shruti Shukla, Company Secretary and Compliance Officer;

Email-ID cs.latimmetal@gmail.com; **Website:** www.latimmetal.com

FIRST AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID- UP EQUITY SHARES

April 13, 2024,

Last date for payment of
First and Final Call: Monday, May 06, 2024

First and Final Call Notice Number: DP ID / Client ID:

Name:

PAN:

Joint holder 1:

Joint holder 2:

Dear Sir/ Madam,

Sub: Notice for payment of first and final call money of ₹ 4.25/- each per Rights Equity Share issued by LA TIM Metal & Industries Limited (the "Company") on rights basis, pursuant to the letter of offer dated December 27, 2023 ("Letter of Offer" or "LOF").

1. In terms of the LOF, the Company had issued and allotted 4,41,57,150 partly paid-up equity shares of a face value of ₹ 1 each ("Rights Equity Shares") for cash at a price of ₹ 8.50/- each per Rights Equity Share (including securities premium of ₹ 7.50/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
2. In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹ 4.25 per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on February 1, 2024. The balance amount of ₹ 4.25 per partly up equity share was payable on First and Final Call (the "First and Final Call").
3. An amount of ₹ 4.25/- per Rights Equity Share (comprising ₹ 0.50/- towards face value and ₹ 3.75/- each towards securities premium) was paid on application and balance monies were payable in one or more subsequent call(s).
4. The Right's Issue Committee of the Company at its meeting held on April 05, 2024, made the following call on the Rights Equity Shares:
 - a) First and final call of ₹ 4.25/- each per Rights Equity Shares (out of which ₹ 0.25/- will be adjusted towards face value and ₹ 3.75/- will be adjusted towards securities premium), payable from Monday, April 22, 2024 to Monday, May 06, 2024, both days inclusive ("First and Final Call");

5. The Company has fixed April 15, 2024, as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") to whom the notice for the First and Final Call (the "First and Final Call Notice") will be sent. Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date, i.e., April 15, 2024	Amount due and payable @ ₹ 4.25/- each per Rights Equity Share (₹ in figures)	First and Final Call payment period
		Between Wednesday, April 22, 2024, to Wednesday May 06, 2024 (both days inclusive)

6. The First and Final Call payment can be made by you opting any one of following modes namely (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account. Please read instructions given along with this First and Final Call Notice before making payment of the First and Final Call.
7. Please note that there will be no trading of the ₹ 4.25 /- partly paid-up equity shares of the Company (ISIN IN9501N01010) on the Stock Exchanges with effect from April 12, 2024 on account of the First and Final Call. Trading of the ₹ 8.50 fully paid-up equity shares of the Company ("1a Tim Equity Shares") under a new ISIN is expected to commence within a period of 3 weeks from the last date for making the payment of First and Final Call.
8. Please also note the consequences of failure to pay First and Final Call, given below:
- (a) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.
- i) The First and Final Call Notice along with the instructions, ASBA Application Form and payment slip are also available on the Company's website at www.latimmetal.com
- ii) Please refer to the FAQs available on the website of the Company (www.latimmetal.com) or on the website of Skyline Financial Services Private limited ("RTA") (www.skylinerta.com). You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number Tel: +91-11-40450193-197

(operational from Monday to Saturday between 9 AM and 5 PM) get your queries addressed.

- iii) Given below is the link and by clicking / typing the same, you can view / download / print ASBA Form (in case you wish to make payment of First and Final Call using Physical ASBA):
https://www.skylinerta.com/display_ipo_rightissue.php

Yours faithfully,

**Thanking you,
For La Tim Metal & Industries Limited**

**Shruti Shukla
Company Secretary & Compliance Officer**

Encl: ASBA form

INSTRUCTIONS

1. PAYMENT INSTRUCTIONS

1.1 Cash payments shall not be accepted.

1.2 Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 4.25/- each per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of First and Final Call" to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him.

For example - If an Eligible Shareholder holds 1000 partly paid-up equity shares, the aggregate amount payable by him towards the First and Final Call will be ₹ 4250. If he makes a payment of only ₹ 2125, the amount paid by him will be adjusted against LA TIMPP Equity Shares and the consequence of failure to pay the First and Call on the balance 500 partly paid-up equity shares shall apply to him.

1.3 The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.

1.4 Excess amount paid by an Eligible Shareholder, or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

Eligible Shareholders may pay the First and Final Call through:

- (a) Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSB;
- (b) Physical ASBA: by submitting the duly filled up ASBA Form (enclosed as Annexure 1) at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs Please visit
<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&in tmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above)
- (c) Payment through 3-in-1 account: Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading- demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The

Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers.

3. NON-PAYMENT

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture or the member may be liable for payment of interest on the outstanding amount at a rate decided by the Board in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

4. OTHER INFORMATION

4.1 This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of la Tim Metal & Industries Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholder only and is not to be reproduced, transmitted or distributed to any other person.

4.2 All correspondence in this regard may be addressed to:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi- 110020

Contact Number: +91-11-40450193-197

Email Address: ipo@skylinerta.com

Investor Grievance Email Address: grievances@skylinerta.com

Contact Person: Mr. Anuj Kumar

Website: www.skylinerta.com

SEBI Registration No.: INR000003241

CIN: U74899DL1995PTC071324



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Corporate Identification Number: L99999MH1974PLC017951

Registered Office: 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City MH 400056 IN

Contact Details: 26203399, 26203434; **Contact Person:** Ms. Shruti Shukla, Company Secretary and Compliance Officer;

Email-ID cs.latimmetal@gmail.com; **Website:** www.latimmetal.com

LATIM METAL & INDUSTRIES LIMITED - ASBA FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

Annexure 1

1. NAME AND CONTACT DETAILS OF ELIGIBLE SHAREHOLDER(S)												
Name of sole/first holder												
Name of second holder												
Name of third holder												
Address (Sole / first holder)												
E-mail												
Telephone / Mobile No.												
2. PERMANENT ACCOUNT NUMBER (PAN)												
Sole/first holder				Second holder				Third holder				

3. TYPE OF ELIGIBLE SHAREHOLDER (Please tick):

Resident Non-Resident

Note: Non-Resident Eligible Shareholder applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick for NSDL or CDSL):

NSDL CDSL (For NSDL enter 8-digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)

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5. FIRST AND FINAL CALL PAYMENT DETAILS

Partly paid-up equity shares held by Eligible Shareholder on Call Record Date i.e. April 15, 2024 (I)	
Total amount payable on First and Final Call per partly paid-up equity share - (II)	₹ 4.25 /-
Total amount payable - [(III) = (I x II)] (in figures)	
Total amount payable - [(III) = (I x II)] (in words)	
Amount Blocked (₹ in Figures)	(₹ in Words)
ASBA Account No.	
Name of the ASBA Account Holder:	
SCSB Name and address	

I/We authorize the SCSB to block the amount specified above as part of the ASBA process. I/We confirm that I/ we are making the payment towards the First and Final Call of ₹4.25 Per partly paid-up equity share of LA TIM Metal & Industries Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

6. SIGNATURE OF ELIGIBLE SHAREHOLDER(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this First and Final Call Notice. I/We hereby confirm that I/We have read the Instructions for filling up this ASBA Form given overleaf.

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear along this line -----

LATIM METAL & INDUSTRIES LIMITED - FIRST AND FINAL CALL ACKNOWLEDGEMENT SLIP FOR ELIGIBLE SHAREHOLDER(S)

ASBA Form No.:				
Received from:				
DP ID and CLIENT ID:				
PAN:				
Amount Blocked (₹ in Figures):				Collecting SCSBs Sign & Seal
ASBA Account No.:				Date:
Tel./Mobile No.:			Email ID:	

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on this ASBA Form carefully.
- b) Eligible Shareholders should carefully read the First and Final Call Notice and Detailed Instructions.
- c) ASBA Forms should be submitted to the Designated Branch of the SCSB for authorizing such SCSB to block First and Final Call payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., Monday, May 06, 2024. Payments through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholder, wishing to pay the First and Final Call through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the payment.
- e) The ASBA Form should be complete in all respects. Incomplete ASBA Form or ASBA Forms which are not completed in conformity with the terms of the First and Final Call Notice will be rejected. The ASBA Form must be filled in English only.
- f) ASBA Forms should not be submitted to the Company or the RTA.
- g) In case of payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call payable by them in the ASBA Account mentioned in the ASBA Form.
- h) In the case of shareholding in joint names, each of the joint shareholders, should mention their PAN allotted under the Income-tax Act, irrespective of the of the amount of the First and Final Call payable. Except for payments on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, ASBA Forms without PAN will be considered incomplete and are liable to be rejected.
- i) For physical ASBA payment made through submission of the ASBA Form at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the ASBA Form as per the specimen signature recorded with the SCSB.
- j) Please note that ASBA Forms without depository account details shall be treated as incomplete and shall be rejected.
- k) Please note that ASBA Forms may be submitted at all designated branches of the SCSBs available as mentioned hereunder.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the payment of the First and Final Call, following banks would be acting as SCSBs:

- (1) AU Small Finance Bank Limited, (2) Axis Bank Ltd, (3) Bank of Baroda, (4) Bank of India, (5) Bank of Maharashtra, (6) Barclays Bank Plc., (7) BNP Paribas, (8) Canara Bank, (9)

Catholic Syrian Bank Limited (10) Central Bank of India, (11) CITI Bank N.A., (12) City Union Bank Ltd., (13) DBS Bank Ltd., (14) Deutsche Bank, (15) Dhanlaxmi Bank Limited, (16) Equitas Small Finance Bank Ltd, (17) GP Parsik Sahakari Bank Limited, (18) HDFC Bank Ltd., (19) HSBC Ltd., (20) ICICI Bank Ltd, (21) IDBI Bank Limited, (22) IDFC FIRST Bank, (23) Indian Bank, (24) Indian Overseas Bank, (25) IndusInd Bank, (26) J. P. Morgan Chase Bank, N.A., (27) Janata Sahakari Bank Ltd., (28) Karnataka Bank Ltd., (29) Karur Vysya Bank Ltd., (30) Kotak Mahindra Bank Ltd., (31) Mehsana Urban Cooperative Bank Limited, (32) Nutan Nagarik Sahakari Bank Ltd., (33) Punjab and Sind Bank, (34) Punjab National Bank, (35) Rajkot Nagarik Sahakari Bank Ltd, (36) RBL Bank Limited, (37) The South Indian Bank (38) Standard Chartered Bank, (39) State Bank of India, (40) SVC Cooperative Bank Ltd., (41) Tamilnadu Mercantile Bank Ltd., (42) The Ahmedabad Mercantile Co-Op Bank Ltd, (43) The Federal Bank, (44) The Jammu and Kashmir Bank, (45) The Kalupur Commercial Cooperative Bank Ltd., (46) The Saraswat Co-Operative Bank Ltd, (47) The Surat Peoples Co-op Bank Ltd, (48) TJSB Sahakari Bank Ltd, (49) UCO Bank, (50) Union Bank of India, (51) YES Bank Ltd,

(52) Development Credit Bank Limited Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> , to refer to the list of existing SCSBs updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

l) Investors can access the specimen of First and Final Call Notice and annexures mentioned therein on the websites of:

- i. Company at www.latimmetal.com
- ii. Registrar at <https://www.skylinerta.com> and
- iii. the Stock Exchanges at www.bseindia.com

m) All correspondence in this regard may be addressed to:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi- 110020

Contact Number: +91-11-40450193-197

Email Address: ipo@skylinerta.com

Investor Grievance Email Address: grievances@skylinerta.com

Contact Person: Mr. Anuj Kumar

Website: www.skylinerta.com

SEBI Registration No.: INR000003241

CIN: U74899DL1995PTC071324



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Corporate Identification Number: L99999MH1974PLC017951
Registered Office: 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City MH 400056 IN
Contact Details: 26203399, 26203434; **Contact Person:** Ms. Shruti Shukla, Company Secretary and Compliance Officer.
Email-ID cs.latimmetal@gmail.com; **Website:** www.latimmetal.com

**SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO
ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT**

From: _____ **To,**
ICICI Bank Limited

Name of first holder: _____ **Branch:** _____
Address: _____ *(Please fill name of branch, refer list overleaf)*

OR

Skyline Financial Services Pvt Ltd (Unit: La Tim Metal & Industries Limited)
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I,
New Delhi- 110020 , India.

Notice Number: _____
PAN: _____

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9501N01010) HELD AS ON THE FIRST AND FINAL CALL RECORD DATE i.e., MONDAY, APRIL 15, 2024

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (for shares held in dematerialized form)	No. of Rights Equity Shares held as on First and Final Call Record Date (A)	Amount due and payable @ ₹4.25 per Rights Equity Share [(A)*₹4.25]
		(₹ in figures)

Payment Details:

First and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

----- **TEAR HERE** -----

ACKNOWLEDGEMENT SLIP

First and Final Call Money Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards the First and Final Call Money for the Rights Equity Shares of La Tim Metal & Industries Limited. (Details to be filled by the Eligible Shareholder)

Date:

Name of the First/ Sole Shareholder: DP ID-Client ID/Folio No:

No. of Rights Equity Shares: First and Final Call Notice No.

Sign and Stamp of the

ICICI Bank Limited/ Skyline Financial Services Pvt Ltd

Note:

Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: Skyline Financial Services Private Limited, D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi- 110020, India. Tel No.: +91-11-40450193-197, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. Monday, May 06 2024

