

Date: 28-03-2024

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| To, BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001 | To, Shervani Industrial Syndicate Limited Shervani Nagar, Sulem Sarai, Harwara, Prayagraj (Allahabad)- 211015 |
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in the shareholding of the Promoters pursuant to the Buyback

With reference to the above, please find enclosed herewith the details of the change in shareholding pursuant to Buyback.

This is for your information and record.

Thanking you,
Yours faithfully,


S. K. Shukla
Company Secretary



Encl: a/a

Mustafa Rashid Shervani
Managing Director

34, Sarojini Naidu Marg,
Prayagraj (UP)- 211001

Date: 27.03.2024

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|---|--|
| The Secretary BSE Limited P.J Towers, Dalal Street, Mumbai- 400001 | To, The Company Secretary & Compliance officer Shervani Industrial Syndicate Limited Shervani Nagar, Sulem Sarai, Harwara, Prayagraj (Allahabad)- 211015 |
|---|--|

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

In accordance with the provisions of Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we hereby inform you the change in the shareholding of the Promoter/Promoter Group which in aggregate exceeds two percent of total shareholding or voting rights in the Company pursuant to the Buyback.

Accordingly, in compliance with the aforesaid regulations, we are enclosing herewith the requisite disclosure for your information and record.

Thanking You.

Yours Faithfully,

Mustafa Rashid Shervani
(On Behalf of Self and Other Promoter)
Encl: As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---------------------------------------|---|---|
| 1. Name of the Target Company (TC) | Shervani Industrial Syndicate Limited | | |
| 2. Name(s) of the Acquirer/ Sellers and Persons Acting in Concert (PAC) with the Acquirers/ Sellers | Annexure 1 | | |
| 3. Whether the Acquirer/ Sellers and PAC belong to the Promoter/Promoter group? | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| 5. Details of the acquisition/ allotment of shares/ disposal/ holding of shares/ voting rights/ holding of the Acquirers and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| A. <u>Before the acquisition/ allotment/ disposal under consideration, holding of :</u> a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Annexure 1 | | |
| Total (a+b+c+d) | | | |
| B. <u>Details of acquisition/ allotment/ sale:</u> a) Shares carrying voting rights sold b) VRs acquired/ sold otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the sellers to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold d) Shares encumbered / invoked/released by the sellers | Annexure 1 | | |
| Total (a+b+c) | | | |
| C. <u>After the acquisition/ allotment/ sale, holding of:</u> a) Shares carrying voting rights b) Shares encumbered with the sellers c) VRs otherwise than by equity shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale | Annexure 1 | | |
| Total (a+b+c) | | | |

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| 6. Mode of acquisition/ allotment/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.) | Sale of shares pursuant to tender in the Buyback |
| 7. Date of acquisition/ sale or date of receipt of intimation of sale/ allotment of shares/ VR/ warrants/ convertible instruments/ any other instrument that entitles the acquirer to receive shares in the TC | 27.03.2024 |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/ allotment/ sale/ disposal | Rs 2,70,10,180/- constituting 27,01,018 Equity shares of Rs. 10/- each |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ allotment/ sale/ disposal | Rs 2,57,29,730/- constituting 25,72,973 Equity shares of Rs. 10/- each |
| 10. Total diluted* share/voting capital of the TC after the said acquisition/ allotment/ sale | Rs 2,57,29,730/- constituting 25,72,973 Equity shares of Rs. 10/- each |

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/voting right to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the listing agreement.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,


Mustafa Rashid Shervani
 (On Behalf of Self & Other Promoter)

Place: Prayagraj

| Sl. No. | Particulars | Pre-Transaction | | | Transaction | | | Post Transaction | | |
|--|----------------------------------|------------------|------------------------------|--------------------------------------|-------------|------------------------------|--------------------------------------|------------------|------------------------------|--------------------------------------|
| | | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital | Number | % w.r.t. Total share capital | % w.r.t. Total diluted share capital |
| Sellers | | | | | | | | | | |
| 1 | Lebensraum Infra Private Limited | 199221 | 7.38% | 7.38% | 128000 | 4.61% | 4.61% | 71221 | 2.77% | 2.77% |
| Others entities forming part of Promoter group: | | | | | | | | | | |
| 2 | Salma Hasan | 61728 | 2.29% | 2.29% | 0 | 0.00% | 0.00% | 61728 | 2.40% | 2.40% |
| 3 | Saeed Mustafa Shervani | 131386 | 4.86% | 4.86% | 0 | 0.00% | 0.00% | 131386 | 5.11% | 5.11% |
| 4 | Azhar Nisar Shervani | 101687 | 3.76% | 3.76% | 0 | 0.00% | 0.00% | 101687 | 3.95% | 3.95% |
| 5 | Mohd Aadil Mustafa Shervani | 6925 | 0.26% | 0.26% | 0 | 0.00% | 0.00% | 6925 | 0.27% | 0.27% |
| 6 | Zehra Shervani | 12718 | 0.47% | 0.47% | 0 | 0.00% | 0.00% | 12718 | 0.49% | 0.49% |
| 7 | Zeba Hasan | 90089 | 3.34% | 3.34% | 0 | 0.00% | 0.00% | 90089 | 3.50% | 3.50% |
| 8 | Tahir Hasan | 13615 | 0.50% | 0.50% | 0 | 0.00% | 0.00% | 13615 | 0.53% | 0.53% |
| 9 | Saleem Iqbal Shervani | 483639 | 17.91% | 17.91% | 0 | 0.00% | 0.00% | 483639 | 18.80% | 18.80% |
| 10 | Salma Zeba Family Trust | 54645 | 2.02% | 2.02% | 0 | 0.00% | 0.00% | 54645 | 2.12% | 2.12% |
| 11 | Aslam Family Trust | 0 | 0.00% | 0.00% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0.00% |
| 12 | Azhar Family Trust | 48633 | 1.80% | 1.80% | 0 | 0.00% | 0.00% | 48633 | 1.89% | 1.89% |
| 13 | Saeed Family Trust | 49308 | 1.83% | 1.83% | 0 | 0.00% | 0.00% | 49308 | 1.92% | 1.92% |
| 14 | Rubina Shervani | 66655 | 2.47% | 2.47% | 0 | 0.00% | 0.00% | 66,655 | 2.59% | 2.59% |
| 15 | Saad Mustafa Shervani | 96130 | 3.56% | 3.56% | 0 | 0.00% | 0.00% | 96,130 | 3.74% | 3.74% |
| 16 | Mustafa Rashid Shervani | 76575 | 2.84% | 2.84% | 0 | 0.00% | 0.00% | 76,575 | 2.98% | 2.98% |
| 17 | Ursala Fatima Shervani | 87835 | 3.25% | 3.25% | 0 | 0.00% | 0.00% | 87,835 | 3.41% | 3.41% |
| 18 | Aisra Amrah Fatima Shervani | 14580 | 0.54% | 0.54% | 0 | 0.00% | 0.00% | 14,580 | 0.57% | 0.57% |
| 19 | Shamsia Fatima Shervani | 11790 | 0.44% | 0.44% | 0 | 0.00% | 0.00% | 11,790 | 0.46% | 0.46% |
| 20 | Saleem Family Trust | 60985 | 2.26% | 2.26% | 0 | 0.00% | 0.00% | 60,985 | 2.37% | 2.37% |
| 21 | Waqf Haji Bhikhan | 7840 | 0.29% | 0.29% | 0 | 0.00% | 0.00% | 7,840 | 0.30% | 0.30% |
| 22 | Shervani Enterprises Pvt. Ltd. | 1450 | 0.05% | 0.05% | 0 | 0.00% | 0.00% | 1,450 | 0.06% | 0.06% |
| | TOTAL PROMOTER HOLDING | 16,77,434 | 62.10% | 62.10% | | | | 15,49,434 | 60.22% | 60.22% |


 Mustafa Rashid Shervani
 (On Behalf of Self & Other Promoter)