



Unistar Multimedia Limited

November 1, 2023

To,
The General Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code – 532035

Dear Sir/Mam,

Sub: Memorandum of Understanding with Government of Uttarakhand
Ref: Intimation under Regulation 30 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed to the Stakeholders that Unistar Multimedia Limited has signed a Memorandum of Understanding (MOU) with Government of Uttarakhand at Dehradun on November 01, 2023 to set up a project of Next Generation Technologies, Division Unit for big data, Artificial Intelligence, Block Chain and Data Center with an investment of Rs. 50 crores. The said project is expected to commence by January 20, 2024. This will expand the company portfolio and will also help to expand to new segment markets with incremental volumes and enable the company to achieve higher revenue and profitability.

Government of Uttarakhand would facilitate our Company to obtain all necessary approvals/ clearances for commencement of the project. This MOU will remain valid for a period of 12 months.

The details as per requirement of Regulation 30 of Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given in "**Annexure A**".

We request you to take the above information on record.

Thanking you,
For Unistar Multimedia Limited

Prapti Uday Shah
Director
DIN: 09216502

CIN: L70100MH1991PLC243430

Regd. Office, Corporate & Share Department: SH 187, Powai Plaza MTRII CST N S Hiranandani,
Business Park Powai, Mumbai 400076 Tel.: 91 22 4321 1800

Email: unistar.multi2022@gmail.com | **Website:** www.unistarmulti.com



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Annexure-A

Sr. No.	Details of events that needs to be provided	Information of such event(s)
1	Name(s) of parties with whom the agreement is entered	Government of Uttarakhand
2	Date of entering into agreement	November 1, 2023
3	Purpose of entering into the agreement	To set up Next Generation technologies, division unit for big data, Artificial Intelligence, Block Chain and Data Center.
4	Size of agreement;	Minimum investment of Rs. 50 crores.
5	Shareholding, if any, in the entity with whom the agreement is executed	NIL
6	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The said project is expected to commence by January 20, 2024. Government of Uttarakhand would facilitate our Company to obtain all necessary approvals/ clearances for commencement of the project. This MOU will remain valid for a period of 12 months.
7	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
8	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	No
9	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
10	In case of loan agreement, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement /sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Not Applicable
11	Any other disclosures related to such agreement, viz., details of nominee on the board of directors of the listed	Not Applicable

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	entity, potential conflict of interest arising out of such agreement, etc	
12	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	Not Applicable

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