

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

Tel: + 91 22 32655828, 28603514, 16

Website: www.rcvp.in

Email : legalho83@gmail.com

January 02, 2024

To,

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejabhoy Towers

Mumbai – 400001, Maharashtra, India.

Script Symbol: ROYALCU | **Script Code:** 526193 | **ISIN:** INE618A01011

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto.

Reference: Receipt of Listing Approval from BSE Limited (“BSE”) for listing of equity shares allotted by the Company under the preferential issue.

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us on November 17, 2023 in relation to the issue and allotment of up to 2,45,21,250 (Two Crores Forty Five Lakhs Twenty One Thousand Two Hundred Fifty) fully paid-up equity shares to i) certain members of the promoters and the promoter group of the Company and ii) to private investors (other than promoters), on a preferential basis in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

In this regard, pursuant to an application submitted by the Company with BSE, the Company has received the listing approval from BSE for listing of equity shares allotted by the Company under the preferential issue vide their letter dated January 2, 2024 bearing reference no.: LOD/PREF/AB/FIP/1046/2023-24 which is enclosed herewith as **Annexure - A** for reference.

Kindly take the same on record.

Thanking you,

For Royal Cushion Vinyl Products Limited

MAHESH
KANTILAL
SHAH

Digitally signed by MAHESH
KANTILAL SHAH
DN: cn=MAHESH KANTILAL SHAH,
c=IN, o=MAHESH KANTILAL SHAH,
ou=MAHESH SHAH@NATROYALG
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Reason: I am approving this
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Date: 2024.01.02 17:02+05:30

Mahesh Shah
Managing Director
00054351

Enclosure: Annexure – A

January 02, 2024

LOD/PREF/AB/FIP/1046/2023-24

The Company Secretary
ROYAL CUSHION VINYL PRODUCTS LTD
Shlok, 60 CD, Government Industrial Estate, Charkop,
Kandivli (West), Mumbai, Maharashtra, 400067

Re: Listing of 66,21,250 equity shares of Rs. 10/- each issued at premium of Rs. 30/- bearing distinctive numbers from 12067213 to 18688462 issued to promoters and 1,79,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive numbers from 18688463 to 36588462 issued to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager


Anjali Bihani
Assistant Manager