

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- 07292-256205

Fax:- 0731-4041435

E mail:- investors@medicaps.com

Website:- www.medicaps.com

MCL/SE/2024-2025

Date: 15.04.2024

Online filing at: www.listing.bseindia.com

To

The General Manager
DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Filing of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2024.

Ref. :- BSE SCRIP CODE: 523144; ISIN: INE442D01010

Dear Sir/Madam,

Pursuant to Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Please find enclosed herewith the Certificate of Compliance as per requirement of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 obtained from L.N. Joshi & Co., Practicing Company Secretary, for the financial year ended 31st March, 2024.

You are requested to please take on record the above said certificate and disseminate the same on your website.

Please find the same in order and oblige.

Thanking you,

Yours faithfully

FOR, MEDI-CAPS LIMITED

**ABHISHEK JAIN
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No.: A36699**

Encl: a/a



L N JOSHI & CO.

PRACTISING COMPANY SECRETARY

122, Krishna Business Centre, 11, P.U. 4, Next to Medanta Hospital,
Rasoma Square, Indore - 452010 (M.P.) | Ph.: (0731) 4266708, 4959087

L N Joshi

M. Com., LL.B. (Hons), FCS
Insolvency Professional

Cell

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CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LODR) REGULATIONS 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024

I have examined Registers and other documents of **MEDI-CAPS LIMITED** having registered office at Mhow - Neemuch Road Sector 1 Pithampur Dhar (M.P.) 454775 IN maintained by Share transfer Agent, **ANKIT CONSULTANCY PRIVATE LIMITED**, having office at 60, Electronic Complex, Pardeshi Pura Indore (M.P.) relating to transfer and other requests received by the Company pertaining to certificate/s of equity shares, for the financial year ended on 31st March, 2024 for the purpose of issuing a Certificate/confirmation letter as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on our such examination as well as information and explanation furnished to me by its Registrar and Share Transfer Agent, which to the best of my knowledge and belief were necessary for the purposes of the certification, I hereby certify that:

A) No Share Certificate(s) relating to the Share Transfer form received during the financial year from 01/04/2023 to 31/03/2024. Further letter of confirmation (in lieu of Share certificates) in respect of lodgement received for name deletion, transmission of shares have been dispatched in prescribed time pursuant to SEBI Notification No. SEBI/LAD-NRO/GN/2022/66 dated 24 January 2022 read with SEBI Circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022.

B) No Consolidation, sub-division, renewal, exchange or endorsement of calls/ allotment monies received during the financial year from 01/04/2023 to 31/03/2024; hence the company was not required to issue any certificate/confirmation letters.

Any other information, if applicable: Not Applicable.

Date: 12th April, 2024
Place: Indore

L. N. JOSHI & CO.
COMPANY SECRETARIES

L.N. Joshi

L.N. Joshi
Proprietor
CP No. 4216



UDIN: F005201F000108128

PR Certificate No. 1722/2022

Unique Code Number: S2002MP836100