

# ASIT C. MEHTA FINANCIAL SERVICES LTD.

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Website: [www.acmfsl.com](http://www.acmfsl.com) • CIN: L65900MH1984PLC091326

January 10, 2024

To,  
The General Manager  
BSE Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001

Dear Sir / Madam,

Scrip Code: 530723

**Sub.: Intimation under regulation 30 of SEBI (LODR) Regulations, 2015, for allotment of Equity Shares pursuant to Rights Issue through Resolution by Circulation on January 10, 2024.**

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated April 19, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹10 each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding ₹ 50 Crores ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our intimation dated December 01, 2023 regarding the outcome of the meeting of the Rights Issue Committee for approving the various terms of the Rights Issue, we would like to inform you that the Rights Issue of the Company has been oversubscribed by 17.70%.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with BSE Limited, the Board of Directors of the Company via Resolution by Circulation dated 10<sup>th</sup> January 2024, inter alia, considered and approved the allotment of 32,93,452 fully paid up equity shares of face value of ₹10/- each (the "rights equity shares") of our Company for cash at a price of ₹137.45/- per equity share (including a premium of ₹127.45/- per equity share) (the "issue price") aggregating up to ₹ 45,26,84,977.40 ("Allotment"). This does not include Equity Shares pertaining to persons that are subject to legal proceedings and are accordingly, kept in abeyance.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 4,95,25,600/- to ₹ 8,24,60,120.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

For Asit C. Mehta Financial Services Limited



Puspriya Pandey  
Company Secretary & Compliance Officer



Place: Mumbai