

Pushpa Investments

Shitla Mata Gali, BIJAINAGAR-305624, Dist.: Ajmer (Rajasthan)

To,

BSE Limited

New Trading Wing,

Rotunda Building, P J Towers,

Dalal Street, Fort

Mumbai – 400 001

Sub: Intimation/Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Vimal Kumar Bunt, Partner of Pushpa Investments, wish to inform you that 4,50,000 Convertible Warrants of Face Value Rs. 10/- each at premium of Rs. 18/- per Warrant convertible into Equity Shares of Rs. 10/- each, has been allotted to Pushpa Investments on 21st February, 2024.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking You,

Yours Sincerely,

For PUSHPA INVESTMENTS



PARTNER

Vimal Kumar Bunt

(Partner)

Date: 22nd February, 2024

Place: Bijainagar (Ajmer-Rajasthan)



Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Acquisition

Name of the Target Company (TC)	Yogi Limited (Scrip Code : 511702) (Formerly known as Parsharti Investment Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Acquirer: 1. Pushpa Investments through its Partner Vimal Kumar Bunt PAC: 1. Vimal Kumar Bunt HUF 2. Unique Concepts Builders Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	- -	- -	- -
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	- - 4,50,000 4,50,000	- - - -	- - 1.5% 1.5%

Devi



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,50,000	-	1.5%
e) Total (a+b+c+d)	4,50,000	-	1.5%***
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st February, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,19,13,130/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 16,19,13,130/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,00,00,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Warrants will be converted into Equity Shares in two or more tranches in two or more Financial Years.

For **PUSHPA INVESTMENTS**

Vimal

PARTNER

Vimal Kumar Bunt

(Partner)

Date: 22nd February, 2024

Place: Bijainagar (Ajmer-Rajasthan)

