

SOBHAGYA MERCANTILE LIMITED

61, Mittal Towers, 'B' Wing, 210, Nariman Point, Mumbai - 400 021.

Tel. :6630 1060 • Fax : 6630 1058

DIN NO - C51900MH1983 PLCO 31671

May 26, 2018

To,
BSE Ltd,
Phorozee Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001.
Security Code: 512014.

Sir,

Sub: Submission of Quarterly and Yearly Audited Financial Results for the Quarter/Year ended 31st March 2018.

We are pleased to submit Quarterly and Yearly Audited Financial Results for the Quarter and Year ended 31.03.2018 under regulation 33(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 in the meeting of Board of Directors held on 26th May, 2018.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours truly,
For Sobhagya Mercantile Limited

Brij Mohan Kabra
Director
DIN: 00280633

Sobhagya Mercantile Limited

CIN NO: L51900MH1983PLC031671

61B, Mittal Towers, 210, Nariman Point, Mumbai - 400 021

Tel no:022-66301060, Email Id: sobhagyamercantile9@gmail.com Website:www.sobhagyamercantile.com

Audited Financial Results for the year ended 31st March, 2018

| A | Particulars | Quarter ended | | | Year ended | |
|--------|--|---------------------|-----------------------|---------------------|---------------------|---------------------|
| | | Audited 31.03.18 | Unaudited 31.12.17 | Audited 31.03.17 | Audited 31.03.18 | Audited 31.03.17 |
| 1 | Income | | | | | |
| a | Revenue from operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Other Operating Income | -0.10 | 0.00 | 4.03 | 4.07 | 4.05 |
| | Total Income | -0.10 | 0.00 | 4.03 | 4.07 | 4.05 |
| 2 | Expenses: | | | | | |
| a | Employee benefits expense | 0.16 | 0.13 | 0.00 | 0.37 | 0.00 |
| b | Depreciation and amortization expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Other expenses | 0.62 | 0.67 | 0.52 | 5.33 | 4.15 |
| | Total expenses | 0.78 | 0.80 | 0.52 | 5.70 | 4.15 |
| 3 | Profit / (Loss) from Ordinary activities before exceptional items (1-2) | -0.88 | -0.80 | 3.51 | -1.63 | -0.10 |
| 4 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from Ordinary activities before tax (3+/-4) | -0.88 | -0.80 | 3.51 | -1.63 | -0.10 |
| 6 | Tax expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Net Profit / (Loss) from Ordinary activities after tax (5+/-6) | -0.88 | -0.80 | 3.51 | -1.63 | -0.10 |
| 8 | Other comprehensive Income, net of income Tax | -1.93 | 2.74 | 6.85 | 0.75 | 1.78 |
| 9 | Total Comprehensive income for the period (7+8) | -2.81 | 1.94 | 10.36 | -0.88 | 1.68 |
| 10 | Paid-up Equity share capital (Face Value of Rs. 10/- each) | 23.65 | 23.65 | 23.65 | 23.65 | 23.65 |
| 11 | Reserves excluding Revaluation Reserves as per balance sheet | -11.64 | -8.83 | -10.76 | -11.64 | -10.76 |
| 12 i) | Earnings per equity share (before extraordinary Items) | | | | | |
| | (a) Basic | -1.17 | 0.81 | 4.32 | -0.37 | 0.70 |
| | (b) Diluted | -1.17 | 0.81 | 4.32 | -0.37 | 0.70 |
| 12 ii) | Earnings per equity share (after extraordinary Items) | | | | | |
| | (a) Basic | -1.17 | 0.81 | 4.32 | -0.37 | 0.70 |
| | (b) Diluted | -1.17 | 0.81 | 4.32 | -0.37 | 0.70 |

| Particulars | | Quarter ended 31st March 2018 |
|-------------|--|-------------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 0 |
| | Disposed of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |


Sobhagya Mercantile Limited

CIN NO: L51900MH1983PLC031671

61B, Mittal Towers, 210, Nariman Point, Mumbai - 400 021

Tel no:022-66301060, Email Id: sobhagyamercantile9@gmail.com Website:www.sobhagyamercantile.com

Audited Financial Results for the year ended 31st March, 2018

| Particulars | Year ended | |
|---|---------------------|---------------------|
| | Audited 31.03.18 | Audited 31.03.17 |
| (1) ASSETS | | |
| Non-current assets | | |
| (a) Property, Plant and Equipment | 0.00 | 0.00 |
| (b) Capital work-in-progress | 0.00 | 0.00 |
| (c) Investment Property | 0.00 | 0.00 |
| (d) Goodwill | 0.00 | 0.00 |
| (e) Other Intangible assets | 0.00 | 0.00 |
| (f) Intangible assets under development | 0.00 | 0.00 |
| (g) Biological Assets other than bearer plants | 0.00 | 0.00 |
| (h) Financial Assets | 0.00 | 0.00 |
| (i) Investments | 7.07 | 6.32 |
| (ii) Trade receivables | 0.00 | 0.00 |
| (iii) Loans | 19.71 | 19.71 |
| (iv) Others (to be specified) | 0.00 | 0.00 |
| (i) Deferred tax assets (net) | 0.00 | 0.00 |
| (j) Other non-current assets | 0.00 | 0.00 |
| (2) Current assets | | |
| (a) Inventories | 0.00 | 0.00 |
| (b) Financial Assets | | |
| (i) Investments | 0.00 | 0.00 |
| (ii) Trade receivables | 0.00 | 0.00 |
| (iii) Cash and cash equivalents | 0.30 | 0.20 |
| (iv) Bank balances other than (iii) above | 0.00 | 0.00 |
| (v) Loans | 0.00 | 0.00 |
| (vi) Others (to be specified) | 0.00 | 0.00 |
| (c) Current Tax Assets (Net) | 0.81 | 0.75 |
| (d) Other current assets | 0.00 | 0.00 |
| Total Assets | 27.89 | 26.98 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| (a) Equity Share capital | 23.65 | 23.65 |
| (b) Other Equity | -11.64 | -10.76 |
| LIABILITIES | | |
| Non-current liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 15.76 | 13.94 |
| (ii) Trade payables | 0.12 | 0.15 |
| (iii) Other financial liabilities (other than those specified in item (b), to be specified) | 0.00 | 0.00 |
| (b) Provisions | 0.00 | 0.00 |
| (c) Deferred tax liabilities (Net) | 0.00 | 0.00 |
| (d) Other non-current liabilities | 0.00 | 0.00 |
| Current liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 0.00 | 0.00 |
| (ii) Trade payables | 0.00 | 0.00 |
| (iii) Other financial liabilities (other than those specified in item (c)) | 0.00 | 0.00 |
| (b) Other current liabilities | 0.00 | 0.00 |
| (c) Provisions | 0.00 | 0.00 |
| (d) Current Tax Liabilities (Net) | 0.00 | 0.00 |
| Total Equity and Liabilities | 27.89 | 26.98 |
| For Sobhagya Mercantile Ltd. | | |
|  | | |
| (Brij Mohan Kabra) | | |
| Director | | |
| Place : Mumbai | | |
| Date : 26/05/2018 | | |

The reconciliation of Net Profit reported for the Year ended 31st March, 2017 in accordance with the Indian GAAP to total comprehensive income in accordance with Ind As is given below :

(Rs. In Lakhs)

| Description | Year ended | Quarter ended |
|--|---------------|---------------|
| | 31st Mar 2017 | 31st Mar 2017 |
| A) Net Profit as per previous GAAP (Indian GAPP) | (0.10) | 3.51 |
| Add / Less : | | |
| Investment in mutual funds and equity shares measured at fair value through Profit or Loss | 1.78 | 6.85 |
| Total comprehensive income for the period | 1.68 | 10.36 |

For **Sobhagya Mercantile Ltd.**



(Brij Mohan Kabra)

Director