



MANAPPURAM FINANCE LIMITED

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Ref: Ref: SEC/SE/36/2024-25

Date: 08th May, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 531213

National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra (East)
Mumbai – 400 051
Scrip Code: MANAPPURAM

Dear Sir/ Madam:

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015

Re: Pricing of U.S.\$ 300 million, 7.375% fixed rate notes due 2028 (“Notes”) under the U.S.\$ 750 million Euro Medium Term Note Programme (“EMTN Programme”)

In furtherance of our letters dated 15th and 19th of April 2024, we wish to inform you that the Financial Resources and Management Committee of the Board of Directors of Manappuram Finance Limited at its meeting held on 08th May 2024 has approved the pricing, tenor and other terms of the Notes under the EMTN Programme. The proceeds of the Notes will be used by the Company for onward lending, refinancing and other activities in line with the Reserve Bank of India’s Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations dated March 26, 2019, and other applicable laws (as amended, modified or replaced from time to time).

The required details in relation to the Notes are set out in **Annexure A** hereto.

Further, the Committee has approved the execution of the pricing supplement and the subscription agreement.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and acknowledge receipt.

Thanking you,

Yours faithfully,

For Manappuram Finance Limited

Manoj Kumar VR
Company Secretary

India’s First Listed and Highest Credit Rated Gold Loan Company

CIN: L65910KL1992PLC006623, Registered Office : W - 4/ 638A, Manappuram House, P.O. Valapad, Thrissur - 680 567, Kerala, India

Tel : 0487 - 3050100, 3050108 Fax : 0487 - 2399298 E mail : mail@manappuram.com Website : www.manappuram.com



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Annexure - A

Particulars	Terms		
Issuer	Manappuram Finance Limited		
Amount/ Offering Type	U.S.\$ 300 million pursuant to Regulation S of U.S. Securities Act. The Notes will be issued under the U.S.\$750 million Euro Medium Term Note Programme.		
Type of instrument	Senior Secured Notes		
Currency	US Dollars		
Coupon/ interest	7.375%		
Interest Payment Dates	1	14-Nov-24	
	2	14-May-25	
	3	14-Nov-25	
	4	14-May-26	
	5	14-Nov-26	
	6	14-May-27	
	7	14-Nov-27	
	8	12-May-28	
Amortisation	14-May-26	10% of USD 300 million	
	14-Nov-26	10% of USD 300 million	
	14-May-27	20% of USD 300 million	
	14-Nov-27	25% of USD 300 million	
	12-May-28	35% of USD 300 million	
Maturity Date	12-May-2028		
Use of Proceeds	Onward lending, refinancing and other activities in line with RBI's Guidelines on External Commercial Borrowings		
Listing	Yes. The notes will be listed on the GSM segment of the India International Exchange (India INX)		
Pricing Date	8-May-2024		
Closing and Settlement Date	14-May-2024		

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