



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

January 31, 2024

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip Code: STEELXIND**

**Subject:** Intimation of allotment of 8,27,27,272 Convertible Equity Warrants (“Warrants”), by way of a preferential allotment to non-promoter group.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 18.11.2023 regarding outcome of Board Meeting dated 18.11.2023, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 31st January, 2024 has approved

- Allotment of 8,27,27,272 Convertible Equity Warrants (“Warrants”) of the Company having a face value of Re.1/- (Rupee One only) each, at an issue price of Re.11/- per Warrant (including a premium of Re.10 per Warrant) for an aggregate consideration not exceeding Re. 91,00,00,000/- (Rupees Ninety -One Crores only), by way of a preferential allotment to following allottees given below:

S.No.	Name of Proposed Allottee	Category	No. of Warrants proposed to issue and allot
1	Neo Special Credit Opportunities Fund	Non-promoter	1,32,23,636
2	True North Credit Opportunities Fund I	Non-promoter	49,58,182
3	Kolluri Impex Private Limited	Non-promoter	1,81,81,818
4	KGR Resources LLP	Non-promoter	1,81,81,818
5	Sahi Trading Private Limited	Non-promoter	1,00,00,000
6	Shakti International LLP	Non-promoter	1,81,81,818

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

**Raveendra Babu M**

Company Secretary & Compliance Officer

M.No: A34409

## WORKS

**Integrated Steel Plant** : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

**Power Plant & SMS** : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.