

Date: May 29, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Submission of Audited Financial Result of the Company for the half year and year ended on March 31, 2019 along with Auditor Report (Unmodified Opinion) and Declaration for the Auditor's Report with Unmodified Report.

Ref: Amrapali Capital and Finance Services Limited (Security Id/Code: ACFSL/536737)

In reference to captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Audited Financial Results for the half year and year ended on March 31, 2019.
2. Statement of Assets and Liabilities
3. Audit Report (unmodified opinion) on the Audited Financial Results.
4. Declaration by the Company (for audit report with unmodified opinion)

Kindly take the same on your record and disseminate the same on your website and oblige us.

Thanking You,

Yours faithfully,

For, Amrapali Capital and Finance Services Limited



Chirag Thakkar
Managing Director
DIN 01993020



Place: Ahmedabad

Corporate Member : N S E / B S E / M C X - S X / U S E
(Capital Market / F&O Segment / Currency Derivatives Segment)

Registered Office :

Shop No. 3, Ashoka Complex, Ground Floor,
B/h. Woodland Hotel, Naroli Cross Road, Silvassa.
CIN NO. : U65910DN1994PLC000362

Corporate Office :

19-20-21, Narayan Chambers, T +91 79 26581329
IIIrd Floor, B/h. Patang Hotel, T +91 79 26575105/06
Ashram Road, Ahmedabad-9. F +91 79 26584313
E-mail : acfsl@amrapali.com / www.amrapali.com

AMRAPALI CAPITAL AND FINANCE SERVICE LIMITED

CIN : L65910DN1994PLC000362

Regd. Office: Shop No. 3, Ground Floor, Ashoka Complex, B/H. Woodland Hotel, Naroli Cross Road, SILVASSA

Corporate Office: 19,20,21 Narayan Chambers, 3rd Floor, Ashram Road, Ahmedabad - 380 009

Statement of Standalone Audited Financial Results for the half year ended March 31, 2019

(Rs. In Lakh)

| Particulars | Half Year Ended | | | FOR THE YEAR ENDED | |
|--|-------------------|-------------------|-------------------|--------------------|-------------------|
| | 31/03/2019 | 30/09/2018 | 31/03/2018 | 31/03/2019 | 31/03/2018 |
| A Date of start of reporting period | 01/10/2018 | 01/04/2018 | 01/10/2017 | 01/04/2018 | 01/04/2017 |
| B Date of end of reporting period | 31/03/2019 | 30/09/2018 | 31/03/2018 | 31/03/2019 | 31/03/2018 |
| C Whether results are audited or unaudited | Audited | Unaudited | Audited | Audited | Audited |
| 1 Revenue From Operations | | | | | |
| (a) Revenue From Operations | 398,120.47 | (1,732.89) | (3,505.77) | 396,387.58 | (3,123.23) |
| (b) Other Income | 326.81 | 116.63 | 483.21 | 443.44 | 597.86 |
| Total Revenue from operations (net) | 398,447.28 | (1,616.26) | (3,022.56) | 396,831.02 | (2,525.37) |
| 2 Expenditure | | | | | |
| (a) Cost of materials consumed | - | - | - | - | - |
| (b) Purchases of stock-in-trade | 393,036.17 | - | - | 393,036.17 | - |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 559.10 | 2,408.40 | (3,690.10) | 2,967.50 | (3,511.02) |
| (d) Employee benefit expense | 29.64 | 18.50 | 27.19 | 48.14 | 46.55 |
| (e) Finance Costs | (95.38) | 207.18 | 466.08 | 111.80 | 506.52 |
| (e) Depreciation and amortisation expense | 19.62 | 30.15 | 30.03 | 49.77 | 60.35 |
| (f) (i) Other Expenses | 267.93 | 271.46 | 177.77 | 539.39 | 310.34 |
| Total expenses | 393,817.06 | 2,935.69 | (2,989.03) | 396,752.75 | (2,587.26) |
| 3 Profit (loss) Before exceptional & Extraordinary items and Tax | 4,630.21 | (4,551.95) | (33.53) | 78.26 | 61.89 |
| 4 Exceptional items | - | - | - | - | - |
| 5 Profit (loss) from ordinary activities before Extraordinary Items and Tax | 4,630.21 | (4,551.95) | (33.53) | 78.26 | 61.89 |
| 6 Extraordinary items | - | - | - | - | - |
| 7 Profit (loss) from ordinary activities before tax | 4,630.21 | (4,551.95) | (33.53) | 78.26 | 61.89 |
| 8 Tax Expenses - Current Tax | 18.20 | - | 13.45 | 18.20 | 13.45 |
| (less):- MAT Credit | - | - | (0.48) | - | (0.48) |
| Current Tax Expense Relating to Prior years | - | - | - | - | - |
| Deferred Tax (Assel)/liabilities | 2.19 | - | 2.51 | 2.19 | 2.51 |
| 9 Profit (loss) from ordinary activities | 4,609.82 | (4,551.95) | (49.01) | 57.87 | 46.41 |
| 10 Profit/(Loss) From Discontinuing Operation Before Tax | - | - | - | - | - |
| 11 Tax Expenses of Discontinuing Operations | - | - | - | - | - |
| 12 Net Profit/(Loss) from Discontinuing Operation After Tax | - | - | - | - | - |
| 13 Profit(Loss) For Period Before Minority Interest | - | - | - | - | - |
| 14 Share Of Profit / Loss Associates | - | - | - | - | - |
| 15 Profit/Loss Of Minority Interest | - | - | - | - | - |
| 16 Net Profit (+) / Loss (-) For the Period | 4,609.82 | (4,551.95) | (49.01) | 57.87 | 46.41 |
| 17 Details of equity share capital | | | | | |
| Paid-up equity share capital | 977.86 | 977.86 | 977.86 | 977.86 | 977.86 |
| Face value of equity share capital (per share) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 18 Details Of Debt Securities | | | | | |
| Paid-up Debt Capital | - | - | - | - | - |
| Face value of Debt Securities | - | - | - | - | - |
| 19 Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year | - | - | - | 7,287.65 | 7,214.37 |
| 20 Debentuer Redemption Reserve | - | - | - | - | - |
| 21 Earnings per share (EPS) | | | | | |
| Basic earnings per share from countinuing And Discountinuing operations | 47.14 | (46.55) | (0.50) | 0.59 | 0.47 |
| Diluted earnings per share from countinuing And Discountinuing operations | 47.14 | (46.55) | (0.50) | 0.59 | 0.47 |

Notes:-

| | |
|---|--|
| 1 | The Standalone financial results of Amrapali Capital & Finance Services Limited (the Company) for the Half year ended March 31, 2019 have been reviewed by the Audit committee and subsequently approved and taken on record by the Board of Directors of the company at its meeting held on May 29, 2019. The statutory auditor of the company have carried out audit of the above Financial Results. |
| 2 | The audit as required under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been completed by the auditors of the Company and the related report is being submitted to the concerned stock exchanges. |
| 3 | The Figures of half year ended 31.03.2019 are the balancing figures in respect of the financial year figures ended March 31, 2019 and the published half year figures ended as on September 30,2018. |
| 4 | The Company has single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting". |
| 5 | The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable. |

For, AMRAPALI CAPITAL & FINANCE SERVICE LIMITED




Chirag Thakkar
 Managing Director
 DIN: 01993020

Date :- 29/05/2019
Place : Ahmedabad

AMRAPALI CAPITAL AND FINANCE SERVICE LIMITED

CIN : L65910DN1994PLC000362

Regd. Office: Shop No. 3, Ground Floor, Ashoka Complex, B/H. Woodland Hotel, Naroli Cross Road, SILVASSA

Corporate Office: 19,20,21 Narayan Chambers, 3rd Floor, Ashram Road, Ahmedabad - 380 009

Statement of Audited Financial Results for the half year and year ended March 31, 2019

(Rs. In Lakhs)

| | Particulars | As at 31/03/2019 Audited | As at 31/03/2018 Audited |
|----------|--|--------------------------------|--------------------------------|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 977.86 | 977.86 |
| | (b) Reserves and surplus | 7,287.65 | 7,214.37 |
| | (c) Money received against share warrants | - | - |
| | Sub-total - Shareholders' funds (a+b+c) | 8,265.51 | 8,192.23 |
| 2 | Share application money pending allotment | - | - |
| 3 | Minority Interest* | | |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 14.46 | 29.00 |
| | (b) Deferred tax liabilities (net) | 2.44 | 0.25 |
| | (c) Other long-term liabilities | 16.34 | 29.49 |
| | (d) Long-term provisions | - | - |
| | Sub-total - Non-current liabilities | 33.24 | 58.73 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | 1,345.39 | 3,555.32 |
| | (b) Trade payables | | |
| | Total outstanding dues of micro enterprises and small enterprises | | |
| | Total outstanding dues of creditors other than micro enterprises and small enterprises | 32.25 | 2.25 |
| | (c) Other current liabilities | 3,954.71 | 2,811.08 |
| | (d) Short-term provisions | 27.92 | 26.63 |
| | Sub-total - Current liabilities | 5,360.25 | 6,395.27 |
| | TOTAL - EQUITY AND LIABILITIES | 13,659.01 | 14,646.24 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | | |
| | - Tangible Assets | 415.54 | 456.56 |
| | - Intangible Assets | | |
| | (b) Non-current investments | 457.23 | 119.73 |
| | (c) Deferred tax assets (net) | | |
| | (d) Long-term loans and advances | 831.95 | 832.64 |
| | (e) Other non-current assets | | |
| | Sub-total - Non-current assets | 1,704.72 | 1,408.94 |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | 2,391.49 | 5,358.99 |
| | (c) Trade receivables | 909.21 | 557.09 |
| | (d) Cash and cash equivalents | 7,717.85 | 6,177.59 |
| | (e) Short-term loans and advances | 723.27 | 1,000.34 |
| | (f) Other current assets | 212.47 | 143.30 |
| | Sub-total - Current assets | 11,954.29 | 13,237.30 |
| | TOTAL - ASSETS | 13,659.01 | 14,646.24 |

For, AMRAPALI CAPITAL & FINANCE SERVICE LIMITED

Date :- 29/05/2019
Place : Ahmedabad




 Chirag Thakkar
 Director
 DIN: 01993020



AUDITORS REPORT PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

TO
THE BOARD OF DIRECTORS,
AMRAPALI CAPITAL & FINANCE SERVICE LIMITED

We have audited the accompanying Statement of Financial Results of **AMRAPALI CAPITAL & FINANCE SERVICE LIMITED** ('the Company') for the year ended 31st March, 2019 ('The Statement'), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"). This Statement, which is the responsibility of the company's management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which are in accordance with the Accounting Standard prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the statement. We believe that the audit evidences we have obtained is sufficient and appropriate to provide a reasonable basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and;
- gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting policies generally accepted in India, of the net profit and other Financial information of the company for the year ended 31st March, 2019.





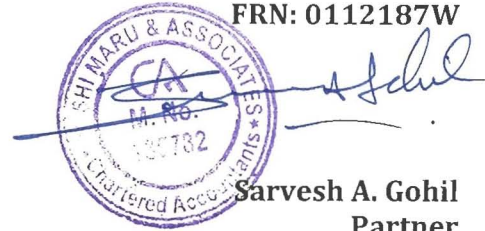
Sarvesh A. Gohil

B.Com., F.C.A.

The Statement includes the results for the half year ended 31st March, 2019 being the balancing figure between audited figures in respect of the full financial year and the published half year figures ended on 30th September, 2018.

**For, Doshi Maru & Associates
Chartered Accountants**

FRN: 0112187W

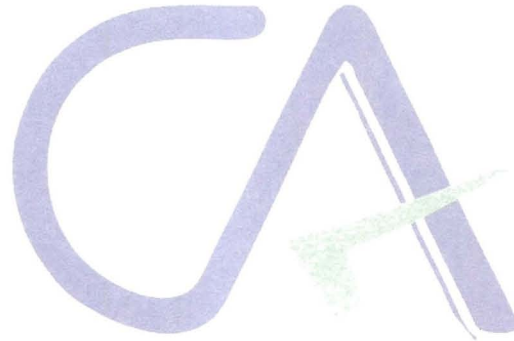


**Sarvesh A. Gohil
Partner**

Membership No. 135782

Date: 29/05/2019

Place: Jamnagar



Date: May 29, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Amrapali Capital and Finance Services Limited (Security Id/Code: ACFSL/536737)

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO /GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD /CMD /56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. Doshi Maru & Associates, Chartered Accountant have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the half year and year ended March 31, 2019.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For, Amrapali Capital and Finance Services Limited


Chirag Thakkar
Managing Director
DIN 01993020



Place: Ahmedabad

Corporate Member : N S E / B S E / M C X - S X / U S E
(Capital Market / F&O Segment / Currency Derivatives Segment)

Registered Office :

Shop No. 3, Ashoka Complex, Ground Floor,
B/h. Woodland Hotel, Naroli Cross Road, Silvassa.
CIN NO. : U65910DN1994PLC000362

Corporate Office :

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