



Date: 30.12.2023

To
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001

Dear Sir/Madam,

Unit: Gayatri Sugars Limited (BSE Scrip Code: 532183).

Sub: Outcome of Circular Resolutions passed by Board of Directors of the Company by circulation on 30.12.2023 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Special Resolutions passed by the Members at their EGM held on 27.05.2023 and Resolutions passed by the Board of Directors at their Meeting held on 01.05.2023.

With reference to the above, this is to inform that the Board of Directors has approved and passed following resolutions by circulation today 30.12.2023.

1. Allotment of 12,50,000 equity shares of face value of Rs.10/- each to as fully paid-up pursuant to the exercise of 12,50,000 convertible warrants (out of the 2,49,53,338 warrants issued) at a price of Rs.10/- per share (on receipt of excise price of Rs.7.50/- per warrant - being 75% of the balance warrant issue price), aggregating to Rs. 93,75,000/- to the non-promoters.

This is for the information and records of the Exchange, please.
Thanking you.

Yours faithfully,
For **Gayatri Sugars Limited**

D S V R Susmitha
Company Secretary

Regd. & Corp. Office:

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Kamareddy Dist. - 503 302. Telangana **CIN:L15421TG1995PLC020720**