

VIRTUALSOFT
Get The Digital Edge

Date: 18th April 2024

The Stock Exchange Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 011

Scrip Code:- 531126

The Corporate Relations Department
The BSE Limited
Department of Corporate Services

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: - 531126

Sub: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (fund raising by issuance of debt securities by Large Corporates)

Dear Sir/ Madam

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular No. LIST/COMP/05/2019-20 dated April 11, 2019 with respect to Fund raising by issuance of Debt Securities by Large Corporate and disclosures and compliances thereof by such Large Corporate."

In this connection, we hereby confirm that VirtualSoft Systems Limited does not fulfil the criteria of Large Corporates as specified at para 2.2. ii of the said SEBI circular, as the Long term borrowings of the Company is below 100 crore.

The details required are attached in "Annexure-A"

We request you to take note of the above.

Thanking you,

Yours faithfully,

For VirtualSoft Systems Limited

Mukta

Mukta Ahuja
Company Secretary

For VirtualSoft Systems Limited

Athar ahmad
Chief Financial Officer



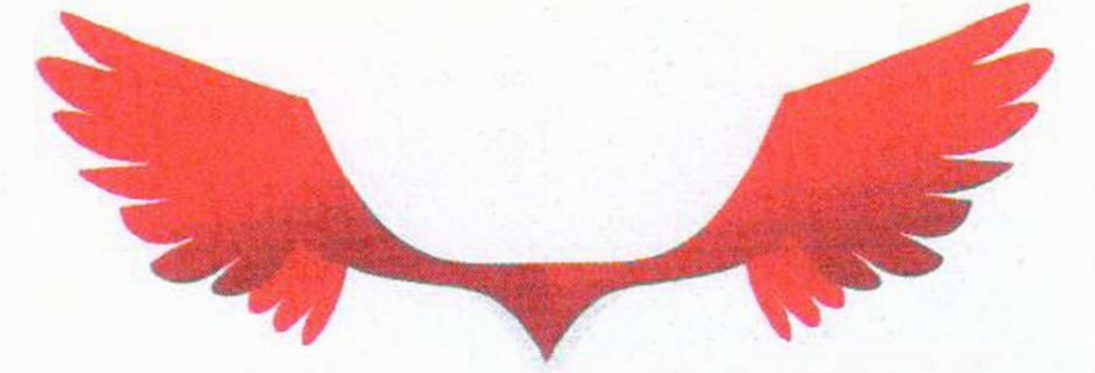
VIRTUALSOFT SYSTEMS LIMITED

(CIN No.: L72200DL1992PLC047931)

Regd. Office: S-101, Panchsheel Park, New Delhi- 110 017 India

Corp. Office: 59, Okhla Industrial Estate, Phase-III, New Delhi - 110 020

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Annexure-A

Initial Disclosure under SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021

Sr. No	Particulars	Details
1.	Name of Company	VirtualSoft Systems Limited
2.	CIN	L72200DL1992PLC047931
3.	Outstanding borrowing of company as on 31st March 2024 (in Rs cr.)	21.75 cr.
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	NA
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

We confirm that “we are Not a Large Corporate” as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For VirtualSoft Systems Limited

Mukta

Mukta Ahuja
Company Secretary

For VirtualSoft Systems Limited

Athar Ahmad

Athar Ahmad
Chief Financial Officer



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