

REGIS INDUSTRIES LIMITED

(Formerly known as BHARTIA BACHAT LIMITED)

CIN NO: L51109WB1982PLC034759

Date: 28.03.2024

To,
Listing Department,
BSE Limited,
P J Tower, Dalal Street,
Mumbai-400001

To,
The Secretary,
The Calcutta Stock Exchange Ltd,
7, Lyons Range,
Kolkata – 700001

Scrip Code: 543208

Scrip Code: 012169

Security ID: REGIS

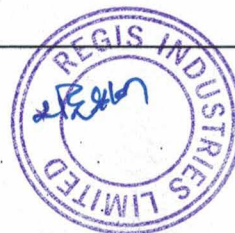
Dear Sir/Madam,

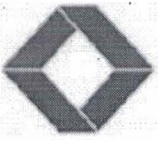
Sub: Intimation of Allotment of Equity Shares as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, member's approval obtained at the Extraordinary General Meeting (EGM) of the Company held on March 20, 2024 and 'In-Principal Approval' obtained from the Stock Exchange i.e. BSE Limited on March 27, 2024, the Board of Directors of the Company have given their approval for preferential allotment of 10,00,000 (Ten Lakhs) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 110/- (Rupees One Hundred and Ten Only) per equity share, including premium of Rs. 100/- (Rupees One Hundred Only) per equity share on March, 28, 2024, as per the following:

Sr. No.	Name of the Allottee	Category	Number of Equity Shares Allotted	Issue Price per Equity Share (Including Premium)	Total Amount Paid (Including Premium) Rs.
1	Strategic Shares Solutions Private Limited	Non-Promoter	10,00,000	110	11,00,00,000

Reg. Office Address: 2 BARRETTO LANE,
KOLKATA- 700069, West Bengal.
E mail: bhartiabachatlimited@yahoo.com





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Further, we would like to inform you that the Company has received an amount of Rs. 11,00,00,000/- (Rupees Eleven Crore Only) towards application money for allotment of equity shares to the allottee mentioned above.

The Equity shares allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulation")

The Share Capital of the Company shall stand increased from Rs. 1620.76 Lakhs to 1720.76 lakhs due to the present allotment of 10,00,000 Equity shares on preferential basis.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

For, **REGIS INDUSTRIES LIMITED**


CHNDRAKANT PARMAR
WHOLE TIME DIRECTOR