



Taneja Aerospace and Aviation Limited

Thally Road, Denkanikottai, Krishnagiri Dist.,

Belagondapalli - 635 114, Tamil Nadu

Tel.: + 91 04347 233509

Fax: + 91 04347 233414

E-mail: secretarial@taal.co.in

Website: www.taal.co.in

TAAL/SEC/2023-24

March 01, 2024

To,
Corporate Relationship Department,
BSE Ltd,
PJ Towers, Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 522229

Dear Sir / Madam,

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that M/s Taneja Aerospace and Aviation Limited (TAAL) has entered into Shareholders' cum Investment Agreement with Altair Infrasec Private Limited and invested Rs. 20 crores in the Company. Details as per circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are mentioned in the Annexure A.

Yours faithfully,

For **Taneja Aerospace and Aviation Limited**

Ashwini Navare
Company Secretary



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Annexure A

Sr. No	Particulars	Details
a.	name(s) of parties with whom the agreement is entered	1. Taneja Aerospace And Aviation Limited (TAAAL) 2. Sethi Funds Management Private Limited (Sethi) 3. Altair Infracore Private Limited (Altair)
b.	purpose of entering into the agreement	Investment
c.	size of agreement	Upto Rs. 20 Crore
d.	shareholding, if any, in the entity with whom the agreement is executed	11.10%
e.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	Altair shall have Investor Director on its Board.
f.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
g.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	No
h.	in case of issuance of shares to the parties, details of issue price, class of shares issued	TAAAL will get 23,068 (Twenty three thousand sixty eight) Equity shares of face value of Rs. 10/- each at a premium of Rs. 8,660/- in Altair.
i.	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Not Applicable



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j.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
k.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable in this instance.