



**Date: 04.03.2024**

To,  
Listing Operations Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**ISIN: INE861N01036**  
**SCRIP CODE: 531592**

**Subject: Filling of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of Genpharmasec Limited ("Company")**

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. Mumbai Lakshadeep – Marathi Daily (Mumbai edition)

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

**For Genpharmasec Limited**

ULHAS  
NARAYAN  
DEOSTHALE  
Date: 2024.03.04  
16:09:18 +05'30'

**Ulhas Deosthale**  
**Whole Time Director**  
**DIN: 09215291**









## इण्डियन ओवरसीज़ बैंक

(भारत सरकार का उपक्रम)

**Indian Overseas Bank**  
(A GOVERNMENT OF INDIA UNDERTAKING)

क्षेत्रीय कार्यालय-लखनऊ

केन्द्रीय कार्यालय-चेन्नई

## ई-नीलामी सूचना

### ई-नीलामी-अचल सम्पत्ति की बिक्री हेतु बिक्री सूचना

प्रतिभूतिकरण और वित्तीय आरिष्ठ का पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम 2002, संपठित नियम 8(6) के प्रतिभूति हित (प्रवर्तन) के प्रावधानों के अन्तर्गत पर अधिनियम, 2002 के अन्तर्गत बैंक बंधक अचल सम्पत्ति की ई-नीलामी गड सूचना आम तौर पर जनता के लिए और विशेष रूप से ऋणी(ओं), बंधककर्ता(ओं), जमानतकर्ता(ओं), निदेशकों व कानूनी उत्तराधिकारियों को दी जाती है, कि निम्न वर्णित अचल सम्पत्ति जो सुरक्षित लेनदार के पास बंधक/धारित है, प्राधिकृत अधिकारी, इण्डियन ओवरसीज़ बैंक (सुरक्षित लेनदार) द्वारा सम्पत्ति का शक्रेतिक कब्जा लिया जा चुका है, के द्वारा "जहाँ है वहाँ है" "जैसा है जो है" और "जो कुछ भी है" के आधार पर उपरोक्त लिखित विनांक को ऋणी(ओं), बंधककर्ता(ओं), जमानतकर्ता(ओं), निदेशकों व कानूनी उत्तराधिकारियों को सम्पत्ति की बिक्री कर उल्लिखित बकाया धनराशि व मशियम के ब्याज एवं अन्य खर्चों जो कि इण्डियन ओवरसीज़ बैंक (सुरक्षित लेनदार) को वसूल करना है। अतिरिक्त मूल्य व इंग्रेडि धनराशि निम्नलिखित है। ई-नीलामी वेब पोर्टल <https://www.msstcecommerce.com/auctionhome/ibapi> के प्लेटफार्म पर सम्पन्न होगी।

शाखा : भुशीभुलिया शाखा (2087), डी-2047, हिमालय मार्ग, इंदिरा नगर, लखनऊ- 226016, फोन नं. 9834736614, ई-मेल: [lob2087@lob.in](mailto:lob2087@lob.in)

क्र. सं.	ऋणी/जमानतकर्ता(ओं) बंधककर्ता(ओं) का नाम एवं पता	अचल सम्पत्तियों का विवरण	बकाया धनराशि	आवधिकृत मूल्य	ई-पुष्प की प्रतिकृति	ई-पुष्प की उल्लिखित तिथि	ई-नीलामी का विनांक व समय
1.	श्री शक्ति सिंह पुत्र श्री विनोद कुमार सिंह, नंबर 80, चंदनपुर, महोबा, उत्तर प्रदेश - 227208 और खसरा नंबर 81 ए, आदिल नगर, शंकरपुरा, विकास नगर, लखनऊ- 226022	आवसीय सम्पत्ति का सामयिक बंधक खसरा नंबर 81, प्लॉट नंबर 81 (भाग), आदिल नगर, शंकरपुरा, लखनऊ, उत्तर प्रदेश तहसील व जिला-लखनऊ, निर्मित क्षेत्रफल-47.026 वर्ग मीटर, (कुल निर्मित क्षेत्रफल-94.052 वर्ग मीटर), श्री शक्ति सिंह के नाम पर, चौहदरी-पूर्व: अन्य प्लॉट, पश्चिम: 18 फीट चौड़ा रोड, उत्तर: अन्य प्लॉट, दक्षिण: अन्य प्लॉट	रु. 44,28,115.07 रु. 25,08,000/- रु. 2,50,800/-	रु. 25,08,000/- रु. 2,50,800/-	रु. 25,08,000/- रु. 2,50,800/-	निर्माण 19.03.2024 सेप्टेम्बर 01:00 बजे तक	निर्माण 20.03.2024, सुबह 11:00 बजे से सेप्टेम्बर 3:00 बजे तक, (बिक्री सम्पन्न होने तक प्रत्येक 10 मिनट का स्थान: विस्तार)

बैंक खाता विवरण-इण्डियन ओवरसीज़ बैंक, खाता का नाम-Sarfaesi Sale Parking Account, खाता सं.: 20870113035001, IFSC Code: IOBA0002087, शाखा कोड: भुशीभुलिया

शाखा-हैदराबाद शाखा, निकट डाकघर, लखनऊ सुल्तानपुर रोड हैदराबाद-225124 फोन नं. 9918625335, ई-मेल: [lob3419@lob.in](mailto:lob3419@lob.in)

2.	1. ऋणी: श्री कुँवर टूटर्स, प्रोपराइटर श्री राजेश कुमार सिंह पुत्र श्री कुँवर बहादुर सिंह, ग्राम जौबी, तहसील-हैदराबाद, जिला-बाराबंकी, उत्तर प्रदेश - 225124 2. ऋणी: मेसर्स श्री कुँवर हाईवेयर एंड सेनेटरी, प्रोपराइटर श्री चंद्र कुमार सिंह पुत्र श्री कुँवर बहादुर सिंह के स्वामित्व में, श्री कुँवर बहादुर सिंह, ग्राम जौबी, तहसील-हैदराबाद, जिला-बाराबंकी, उत्तर प्रदेश - 225124 3. बंधककर्ता/जमानतकर्ता: श्री कुँवर बहादुर सिंह पुत्र श्री राम बहादुर सिंह, ग्राम जौबी, तहसील-हैदराबाद, जिला-बाराबंकी, उत्तर प्रदेश - 225124	निर्माण 200 वर्ग मीटर की भूमि पर, खसरा नं. 166, मीजा ग्राम-जौबी, तहसील-हैदराबाद, जिला-बाराबंकी, उत्तर प्रदेश - 225124 (क्षेत्रफल-200 वर्ग मी.) श्री कुँवर बहादुर सिंह के स्वामित्व में, चौहदरी-पूर्व: शाखा सिंह का खेत, पश्चिम: जय सिंह का बाग, उत्तर: कुँवर बहादुर सिंह पुत्र श्री राम बहादुर सिंह, ग्राम जौबी, तहसील-हैदराबाद, जिला-बाराबंकी, उत्तर प्रदेश - 225124	रु. 25,39,408/- रु. 1,49,250/- रु. 1,49,250/-	रु. 14,92,500/- रु. 1,49,250/- रु. 1,49,250/-	रु. 14,92,500/- रु. 1,49,250/- रु. 1,49,250/-	निर्माण 04.04.2024 सेप्टेम्बर 01:00 बजे तक	निर्माण 05.04.2024, सुबह 11:00 बजे से सेप्टेम्बर 3:00 बजे तक, (बिक्री सम्पन्न होने तक प्रत्येक 10 मिनट का स्थान: विस्तार)
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खाता विवरण-इण्डियन ओवरसीज़ बैंक, खाता का नाम-Sarfaesi Sale Parking Account, खाता सं.: 34190113035001, IFSC Code: IOBA0003419

\*Bank's dues have priority over the Statutory dues. नियम व शर्तों के अधिनियम के लिए कृपया सेवा प्रदाता की वेबसाइट <https://www.msstcecommerce.com/auctionhome/ibapi> अथवा बैंक की वेबसाइट <http://www.lob.in> का अवलोकन करें। उपरोक्त सम्पत्ति निरीक्षण अथवा सम्पत्ति में भाग लेने के लिए अथवा कति लेने वाले खरीदार कृपया उल्लिखित सम्पत्ति शाखा प्रबंधक/प्राधिकृत अधिकारी से सम्पर्क करें। नोट : विचार की स्थिति में अंग्रेजी पाठ मान्य होगा।

दिनांक: 03.03.2024 स्थान: लखनऊ प्राधिकृत अधिकारी, इण्डियन ओवरसीज़ बैंक

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 09<sup>th</sup> January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



## GENPHARMASEC LIMITED

Corporate Identification Number: L24231MH1992PLC323914

Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16<sup>th</sup> November, 1992, issued by the Registrar of Companies, Gujrat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27<sup>th</sup> November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahmedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25<sup>th</sup> October, 2021 consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 50 of this Letter of offer.

Registered Office: Office No. 104 & 105 1<sup>st</sup> Floor Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road Kandivali East Mumbai City MH - 400101.Tel: +91- 86555 50242 | Email id: [compliance@genpharmasec.com](mailto:compliance@genpharmasec.com) | Website: [www.genpharmasec.com](http://www.genpharmasec.com)

Contact Person: Ms. Heta Deepak Shah, Company Secretary &amp; Compliance Officer

### PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

ISSUE OF UPTO 27,68,59,850 EQUITY SHARES OF FACE VALUE OF RS. 1 EACH ("EQUITY SHARES") OF GENPHARMASEC LIMITED ("GENPHARMA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 09<sup>th</sup> JANUARY, 2024 ("THE ISSUE"), THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, January 23, 2024 (Issue was earlier scheduled to open on Monday, January 22, 2024 but was rescheduled to open on Tuesday, January 23, 2024 on account of Public Holiday) and scheduled to close on Friday, February 09, 2024 which was extended by the Company till Tuesday, February 13, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, February 02, 2024. Out of the total 10,897 Applications for 41,45,96,221 Rights Equity Shares, 2,496 Applications for 1,61,22,597 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 8,401 for 39,84,73,624 Rights Equity Shares, which was 143.93% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Wednesday, February 21, 2024, approved the allotment of 27,68,59,850 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted (A+B)
Eligible Equity Shareholders	7,773	12,05,79,135	4,86,48,449	16,92,27,584
Renounees	628	10,76,32,266	0	10,76,32,266
Total	8,401	22,82,11,401	4,86,48,449	27,68,59,850

2. Information regarding applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	7,773	92.52%	25,17,41,771	44,05,48,099.25	63.18%	16,92,27,584	29,61,48,272.00	61.12%
Renounees	628	7.48%	14,67,31,853	2,56,78,07,242.75	36.82%	10,76,32,266	18,83,56,465.50	38.88%
Total	8,401	100.00%	39,84,73,624	3,00,83,55,342.00	100.00%	27,68,59,850	48,45,04,737.50	100.00%

**INTIMATIONS FOR ALLOTMENT / REFUND / REJECTIONS CASES:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on February 27, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on February 22, 2024. The listing application was executed with BSE on February 22, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on February 28, 2024 and March 01, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about March 05, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 27, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in).

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 117 of the LOF.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>PURVA SHAREGISTRY (INDIA) PVT. LTD.</b> No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No. : +91 022 4961 4132 / 3199 8810 Website: <a href="http://www.purvashare.com">www.purvashare.com</a> E-mail ID: <a href="mailto:newsissue@purvashare.com">newsissue@purvashare.com</a> Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112	 <b>GENPHARMASEC LIMITED</b> Office No. 104 & 105, 1 <sup>st</sup> Floor, Gundecha Industrial Premises Co-op Soc. Ltd. Akurli Road, Kandivali East, Mumbai City, MH - 400101. Email: <a href="mailto:compliance@genpharmasec.com">compliance@genpharmasec.com</a> Website: <a href="http://www.genpharmasec.com">www.genpharmasec.com</a> Tel: +91- 86555 50242 Contact Person: Ms. Heta Shah

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre- Issue / post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For GENPHARMASEC LIMITED  
On Behalf of the Board of Directors

Sd/-

Ms. Heta Shah

Company Secretary &amp; Compliance Officer

Place : Mumbai  
Date : March 01, 2024

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e., BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

AdBaa2



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



## PRATHAM EPC PROJECTS LIMITED

Corporate Identity Numbers: U45200GJ2014PLC081119

Our Company was originally incorporated as "Pratham EPC Projects Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 27, 2014 from the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further, our Company was converted from private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 21, 2023 and consequently, the name of our Company was changed to "Pratham EPC Projects Limited" and a fresh certificate of incorporation dated July 28, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081119.

Registered Office: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli,

Ahmedabad, Daskroi, Gujarat-380058; Website: [www.prathamepc.com](http://www.prathamepc.com); E-Mail: [cs@prathamepc.com](mailto:cs@prathamepc.com); Telephone No: 079-4003 7008

Company Secretary and Compliance Officer: Ms. Bhavasthi Rahul Mehta

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

### PROMOTERS OF OUR COMPANY: MR. NAYANKUMAR MANUBHAI PANSURIYA AND MR. PRATIKKUMAR MAGANLAL VEKARIYA

Based at Ahmedabad, Pratham EPC Projects Limited is an integrated engineering, procurement, construction and commissioning company being in business of end-to-end service providers to Oil & Gas distribution companies in India.

### THE ISSUE

INITIAL PUBLIC ISSUE OF 4800000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PRATHAM EPC PROJECTS LIMITED ("PEPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 4560000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.68%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

Price Band: ₹ 71/- to ₹ 75/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 7.1 times of the Face Value and the Cap Price is 7.5 times of the Face Value.

Bids can be made for a minimum of 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter

### BID / ISSUE PROGRAM

ANCHOR INVESTORS		Thursday, March 07, 2024	
<b>Bid Opening Date</b>	Monday, March 11, 2024	<b>Initiation of Unblocking of Funds/refunds (T +2 Days)</b>	On or before Friday, March 15, 2024
<b>Bid Closing Date (T day)</b>	Wednesday, March 13, 2024	<b>Credit of Equity Shares to demat accounts of Allotees (T +2 Days)</b>	On or before Friday, March 15, 2024
<b>Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)</b>	On or before Thursday, March 14, 2024	<b>Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)</b>	On or before Monday, March 18, 2024

### CORRIGENDUM TO RED HERRING PROSPECTUS DATED MARCH 01, 2024 NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

This corrigendum cum Addendum is with reference to the Red Herring Prospectus Dated March 01, 2024 In this regard, please note the following:

### SECTION IV – INTRODUCTION

### THE ISSUE

Present Issue in terms of this Red Herring Prospectus:

Particulars	Details
Equity Shares Issued*	Issue 4800000 Equity Shares of ₹ 10/- each at a price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Of which:	Issue 4800000 Equity Shares of ₹ 10/- each at a price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Reserved for Market Makers	240000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs.
Net Issue to the Public	4560000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
<b>Of which</b>	
Allocation to Qualified Institutional Buyers	Not more than 2278400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
<b>Of which</b>	
Anchor Investors	Upto 1366400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Net QIB Portion (Assuming Anchor allocation portion is fully subscribed)	Upto 912000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
<b>Of which</b>	
Available for allocation to Mutual Fundsonly (5% of the QIB portion excluding Anchor Investor Portion)	[•] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Balance QIB Portion for all QIBs including Mutual Funds	[•] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Allocation to Non-Institutional Investors	Not less than 684800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Allocation to Retail Individual Investors	Not less than 1596800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Equity Shares outstanding prior to the Issue	12960000 Equity Shares of ₹ 10/- each
Equity Shares outstanding after the Issue	17760000 Equity Shares of ₹ 10/- each
Use of Proceeds	For details, please refer chapter titled "Objects of The Issue" beginning on Page no. 88 of this Red Herring Prospectus for information on use of Issue Proceeds.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email ID: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance ID: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 <b>LINK INTIME INDIA PRIVATE LIMITED</b> SEBI Registration Number: INR000004058 Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India. Tel Number: +91 22 4918 6200 Fax: 022 - 4918 6060 Email ID: <a href="mailto:prathamepc.ipo@linkintime.co.in">prathamepc.ipo@linkintime.co.in</a> Investors Grievance ID: <a href="mailto:prathamepc.ipo@linkintime.co.in">prathamepc.ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368	 <b>PRATHAM EPC PROJECTS LIMITED</b> Address: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat-380058. Tel No: 079- 4003 7008; Contact person: Ms. Bhavasthi Rahul Mehta Email: <a href="mailto:cs@prathamepc.com">cs@prathamepc.com</a> Website: <a href="http://www.prathamepc.com">www.prathamepc.com</a>  Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc..

On behalf of Board of Directors  
For, PRATHAM EPC PROJECTS LIMITED

Sd/-

Mr. Pratikkumar Maganlal Vekariya  
Chairman and Managing Director

Place: Ahmedabad

Dated: March 02, 2024

**Disclaimer:** Pratham EPC Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on March 01, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.prathamepc.com](http://www.prathamepc.com), the website of the BRLM to the Issue at [www.beelinemb.com](http://www.beelinemb.com), the website of NSE i.e. [www.nseindia.com](http://www.nseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



