

CIN: L24231MH1992PLC323914



104 & 105, 1st Floor, Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road, Kandivali (East) Mumbai - 400101.



Ph: +91- 8655550242



compliance@genpharmasec.com info@genpharmasec.com



www.genpharmasec.com

Date: 04.03.2024

To, Listing Operations Department, **BSE Limited**, P.J. Towers, Dalal Street, Mumbai – 400 001.

ISIN: INE861N01036 SCRIP CODE: 531592

### <u>Subject: Filling of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of Genpharmasec Limited ("Company")</u>

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

- 1. Financial Express English Daily (all editions);
- 2. Jansatta Hindi Daily (all editions); and
- 3. Mumbai Lakshadeep Marathi Daily (Mumbai edition)

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

#### For Genpharmasec Limited

ULHAS Digitally signed by ULHAS NARAYAN DEOSTHALE DEOSTHALE 16:09:18 +05'30'

Ulhas Deosthale Whole Time Director DIN: 09215291



**FINANCIAL EXPRESS** 

# IN THE

### **MALAYSIA MAY RENEW HUNT FOR** MISSING 'MH370'

MALAYSIA'S **GOVERNMENT** SAID on Sunday it may renew the hunt for missing Malaysia Airlines flight MH370 after a US technology firm proposed a fresh search in the southern Indian Ocean where the plane is believed to have crashed a decade ago.

## **SEIZURE OF GOODS BY INDIA**

**UNJUSTIFIED: PAK** PAKISTAN ON SUNDAY protested India's "unjustified seizure" of commercial goods destined for Karachi, saying the consignment was a "simple case" of import of a commercial lathe machine by a commercial entity which supplies parts to the automobile industry.

### **EX-BANK OF BEIJING CHAIRMAN UNDER PROBE**

The former

chairman of the state-owned Bank of Beijing is under investigation for corruption, the latest in a series of graft investigations focused on the country's financial sector. Yan Bingzhu, who led the bank since its establishment in 1996, is among several top

### **SOUTH KOREAN DOCTORS HOLD ANTI-GOVT RALLY**

officials being probed for

violating discipline law.

THOUSANDS OF DOCTORS rallied in Seoul, on Sunday to express their support for junior doctors who have been on strike for since two weeks over a government plan to raise the number of medical school admissions.

VOWS TO SECURE G20 MEMBERSHIP BY 2030

# **Shehbaz Sharif elected** Pak PM for second term

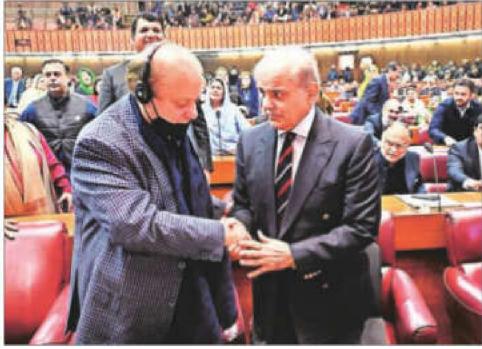
Shehbaz secures 201 votes, PTI's Omar gets 92 votes

SAJJAD HUSSAIN Islamabad, March 3

**PLEDGING TO REVIVE Pak**istan's debt-trapped economy and eradicate terrorism, newly-elected Prime Minister Shehbaz Sharif on Sunday said his government would not allow the country to become part of some "great game" and would maintain cordial relations with neighbours based on the principles of equality.

In his victory speech in the National Assembly soon after he was elected as the 24th prime minister and for a second time since 2022, the 72year-old profusely thanked his elder brother and three-time former premier Nawaz Sharif and allies for putting their trust in him and allowing him to head a coalition government after last month's election resulted in a hung Parliament.

While Shehbaz secured 201 votes, his challenger Omar Ayub Khan of jailed former prime minister Imran Khan's Pakistan Tehreek-e-Insaf (PTI) got only 92 votes in the elec-



Pakistan's newly elected PM Shehbaz Sharif, (right), is congratulated by his elder brother and former PM Nawaz Sharif following his appointment, at a parliament session, in Islamabad, on Sunday.

tion held at the newly-elected National Assembly. Shehbaz said that as no party secured a clear parliamentary majority, it was "the democratic way" that "like-minded parties may form a coalition government".

Following the February 8 marred by allegations of vote rigging, the Pakistan Muslim League Nawaz (PML-N) headed by Nawaz Sharif, reached a coalition deal with the Pakistan Peoples Party (PPP) led by former foreign minister Bilawal Zardari-Bhutto.

This post-poll deal effec-

tively ensured that jailed former prime minister Imran Khan's PTI party would not return to power though independent candidates backed by it won the maximum number of seats in Parliament.

Amidst vociferous sloganeering by the members of Imran Khan's party members against alleged "mandate thieves," Shehbaz warned that Pakistan was facing an alarming debt crisis where even the expenditures of the National Assembly were being paid by borrowing money.

## Xi congratulates Shehbaz on becoming Pak PM

CHINESE PRESIDENTXI Jinping on Sunday congratulated Shehbaz Sharif on his election as the PM of Pakistan for a second time and hoped that Beijing and Islamabad will continue to deepen their all-weather strategic cooperative partnership under his leadership.

In his congratulatory message, Xi said he believes that under the leadership of younger Sharif and the new

Pakistani government, and with the united efforts of all walks of life in Pakistan, the country will achieve new and greater accomplishments in the cause of national development and progress.

Xi stressed that China and Pakistan should continue their traditional friendship, strengthen exchanges and cooperation in all fields, jointly build an upgraded version of the CPEC, continue to deepen the China-Pakistan allweather strategic cooperative partnership and build a closer China-Pakistan community with a shared future in the new era to bring more benefits for the people of the two countries.

In his victory speech, Shehbaz Sharif vowed to further promote the CPEC projects with China, an allweather ally.

delegation

for Gaza

**GWEN ACKERMAN** 

& FADWA HODALI

ber are still alive.

March 3

truce talks

arrives Egypt

**HAMAS SAID A** delegation is

travelling to Cairo to outline

the group's position on talks

that may lead to a temporary ceasefire in Gaza — even as reports surface that it's refused to give Israel the names of which hostages taken in Octo-

"We are keen to achieve a

result that satisfies our people," Osama Hamdan said in a state-

ment issued by the media cen-

ter of Hamas, which rules Gaza and is considered a terrorist organization by the US and EU.

Hamas

# RELIEF FOR MICROFINANCE PIONEER



Nobel laureate Muhammad Yunus (centre) comes out of a court room after he was granted bail in a \$2.3-million embezzlement case, in Dhaka, on Sunday.

# Emerging assets face risk as govts clash with central banks

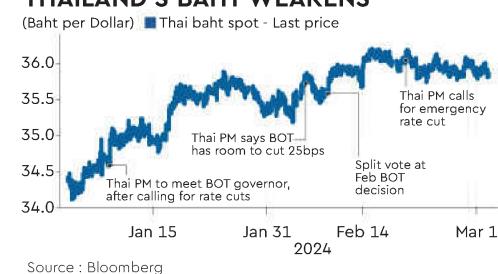
**MARCUS WONG & MATTHEW BURGESS** March 3

CENTRAL BANK INDEPEN-**DENCE** is becoming an increasingly key battleground in emerging markets, and one that bodes ill for currency and bond investors.

The Thai baht has come under recurring pressure in recent weeks due to a standoff between the prime minister and policymakers over the timing of interest-rate cuts. Hungary's forint neared a one-year low versus the euro this past week amid an ongoing clash between Prime Minister Viktor Orban and the country's central bank chief. Brazil's real and the Turkish lira have long been whipsawed by the two countries' leaders calling for lower borrowing costs.

"For investors, the autonomy of central banks is a pivotal consideration in the allocation of capital within EM currencies and sovereign debt," said Rajeev De Mello, a global macro portfolio man-

## THAILAND'S BAHT WEAKENS



ager at Gama Asset Management in Geneva.

"I prefer to invest in bonds and currencies of those countries that proactively addressed inflationary upticks, and have been reticent towards markets where central banks are encumbered by political interference."

relations between central banks and governments are nothing new. But the current challenges facing the global economy — where the highest interest rates in decades are starting to crimp growth —

Fractious

mean tensions have ratcheted up to an unusually high level, flaring up even in developed countries.

Traders typically react to such conflicts by selling currencies. That's because the standoffs tend to begin with a government pushing back against hawkish monetary policy, as the former prefer stimulating the economy over containing inflation.

Lower rates and sustained price pressures then drive capital outflows and lower returns from currencies and bonds. -BLOOMBERG Talks would be held Sunday and Monday, Hamdan added. AFP reported that a cease-fire may be secured "within 24 to 48 hours" if Israel accepts Hamas' demands, citing a senior Hamas official it didn't identify. However, a senior Israeli

official, speaking anonymously, said Israel wouldn't send a high-level delegation to Cairo unless Hamas provides answers to questions Israel has been seeking. The official didn't elaborate, but reports have said that among other things, Israel seeks information on the wellbeing of its hostages.

Channel 12 reported that talks broke down before they even started, as Hamas failed to provide Israel the names of which hostages are still alive. The Israeli TV station said that Oatar told Israel that there is presently no way forward.

-BLOOMBERG



Palestinians gather at the site of an Israeli airstrike, in Rafah in southern Gaza Strip on Sunday.

# Trump beats Nikki Haley in 3 Republican caucuses

STEPHANIE LAI March 3

He said that his govern-

ment would work hard and set

a goal to become a member of

G20 countries by 2030. The

G20 or Group of 20 is an inter-

governmental forum of the

world's major developed and

not become part of any "great

game" and his government

would increase the number of

friends. He pledged to build

and improve ties with all

leading nations, including

neighbours on the basis of

the Kashmir issue and equated

it with Palestine. "Let's all come

together [...] and the National

Assembly should pass a resolu-

tion for the freedom of Kash-

miris and Palestinians," he

added. Shehbaz said that his

elder brother has never even

thought of harming the coun-

between this leadership and

that leadership [...] the entire

assembly is witness to the fact

that we never thought of the

ken, nor was any building ever

damaged [...] but it shameful

when GHO, corps commander

houses, airfields were attacked

on May 9," Shehbaz said. — PTI

"Never was once a pot bro-

"This is the difference

try, unlike his opponents.

politics of revenge.

equality," Shehbaz said.

"We will keep ties with

Shehbaz, however, raked up

its neighbours.

He said that Pakistan would

developing economies.

FORMER PRESIDENT DON-**ALD** Trump swept three more Republican presidential nominating contests on Saturday, beating rival Nikki Haley in Missouri and Idaho and winning all of Michigan's remaining delegates.

The Associated Press called all three races for Trump, who has won every nominating contest so far by wide margins. He's on track to have enough delegates to lock down the Republican presidential nomination by mid-March.

The latest Trump victories portends trouble for Haley, final candidate the challenging Trump. The former president won the first Michigan contest — a primary — on Tuesday by more than 40 per-

centage points. Michigan Republicans, whose party rules dictated holding a second contest, held a party convention on Saturday to award the remaining 39 delegates. Trump swept those after receiving 1,575 votes from precinct delegates, compared to 36 for Haley, the AP reported.

The race will soon shift to Super Tuesday on March 5, when 15 states hold Republican nominating contests. Haley has vowed to stay in the race through then. She has continued to campaign and raise that the country saw a day funds over the past week in the wake of a crushing loss to Trump last Saturday in South Carolina, the state where she



#### **CONSOLIDATING POSITION**

■ The former president won the first Michigan contest by more than 40 percentage points

■ The race will soon shift to Super Tuesday, when 15 states hold Republican nominating contests

■ Despite the losses, Haley has beat expectations set by polls in several of the early voting states

■ Haley virtually has no chance of clinching the nomination away from Trump, says a strategist

was governor twice.

Haley has argued that she should stay in the race despite the unlikely odds in order to give voters a choice beyond the former president. She has made the case to voters that Trump's legal challenges would distract him from the campaign, making him a less desirable candidate to

challenge President Joe Biden. Despite the losses, Haley has beat expectations set by polls in several of the early voting states. She won more than 43% of the vote in New Hampshire and nearly 40% in her home state of South Carolina, both states where she spent significant

time campaigning.

"There are huge numbers of voters in our Republican primaries who are saying they want an alternative," Haley said lastweek. Jai Chabria, a Republican strategist, said the latest win made clear that Haley had virtually no chance of clinching the nomination away from Trump.

"This race has been over for a long time since Donald Trump announced he was gonna become president," Chabria said. "There are a few in the donor class that want us to go on, but that's really it."

-BLOOMBERG

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 09" January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



## **GENPHARMASEC LIMITED**

Corporate Identification Number: L24231MH1992PLC323914

Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16th November, 1992, issued by the Registrar of Companies, Gujrat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27th November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahmedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25th October, 2021. consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled 'General Information' beginning on page 50 of this Letter of offer.

Registered Office: Office No. 104 & 105 1st Floor Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road Kandivali East Mumbai City MH - 400101. Tel: +91- 86555 50242 | Email id: compliance@genpharmasec.com | Website: www.genpharmasec.com Contact Person: Ms. Heta Deepak Shah, Company Secretary & Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

ISSUE OF UPTO 27,68,59,850 EQUITY SHARES OF FACE VALUE OF RS. 1 EACH ("EQUITY SHARES") OF GENPHARMASEC LIMITED ("GENPHARMA" OR THE 'COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 09<sup>th</sup> January, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, January 23, 2024 (Issue was earlier scheduled to open on Monday, January 22, 2024 but was rescheduled to open on Tuesday, January 23, 2024 on account of Public Holiday) and scheduled to close on Friday, February 09, 2024 which was extended by the Company till Tuesday, February 13, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, February 02, 2024. Out of the total 10,897 Applications for 41,45,96,221 Rights Equity Shares, 2,496 Applications for 1,61,22,597 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 8,401 for 39,84,73,624 Rights Equity Shares, which was 143,93% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Wednesday, February 21, 2024, approved the allotment of 27,68,59,850 fully paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted (A+B)
Eligible Equity Shareholders	7,773	12,05,79,135	4,86,48,449	16,92,27,584
Renouncees	628	10,76,32,266	0	10,76,32,266
Total	8,401	22,82,11,401	4,86,48,449	27,68,59,850

Information regarding applications received: Applications Received

Category	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	7,773	92.52%	25,17,41,771	44,05,48,099.25	63.18%	16,92,27,584	29,61,48,272.00	61.12%	
Renouncees	628	7.48%	14,67,31,853	2,56,78,07,242.75	36.82%	10,76,32,266	18,83,56,465.50	38.88%	
Total	8,401	100.00%	39,84,73,624	3,00,83,55,342.00	100.00%	27,68,59,850	48,45,04,737.50	100.00%	

given on February 22, 2024. The listing application was executed with BSE on February 22, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on February 28, 2024 and March 01, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about March 05, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 27, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs.

has been completed on February 27, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were

The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter

of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 117 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE Purva Sharegistry PURVA SHAREGISTRY (INDIA) PVT. LTD.

No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No.: +91 022 4961 4132 / 3199 8810

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue / post-Issue related matters. All grievances relating

was submitted by the ASBA Investors.



**GENPHARMASEC LIMITED** Office No. 104 & 105, 1st Floor, Gundecha Industrial Premises Co-op Soc. Ltd.

Akurli Road, Kandivali East, Mumbai City, MH - 400101. Email: compliance@genpharmasec.com Website: www.genpharmasec.com Tel: +91-86555 50242 Contact Person: Ms. Heta Shah

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, For GENPHARMASEC LIMITED

On Behalf of the Board of Directors

Ms. Heta Shah Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity

financialexp.epapr.in

Place: Mumbai

Date: March 01, 2024









**Indian Overseas Bank** (A GOVERNMENT OF INDIA UNDERTAKING)



क्षेत्रीय कार्यालय-लखनऊ | केन्द्रीय कार्यालय-चेन्नई

ई-नीलामी-अचल सम्पत्ति की बिकी हेत बिकी सचना प्रतिभृतिकरण और वित्तीय आस्ति का पूनर्गठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम 2002, संपठित नियम 8(6) के प्रतिभृति हित (पूनर्तन) के प्रावधानों के आधार पर

अधिनियम, 2002 के अन्तर्गत बैंक बंधक अवल सम्पत्ति की ई-नीलामी यह सूचना आग तीर पर जनता के लिए और विशेष रूप से ऋणी(ओ), बंधककर्ता(ओं), जुमानतकर्ता(ओं), निवेशकों व कानूनी उस्तराधिकारियों को दी जाती है, कि निम्न वर्णित अवल सम्पत्ति जो सर्वित लेनवार के पास बंधक / मारित है, प्राधिकृत अधिकारी, इण्डियन आंवरसीज बैंक (स्रशित लेनवार) द्वारा सम्पत्ति का साकेतिक कब्जा लिया जा मुका है, के द्वारा "अहाँ हैं जैसा है", "जैसा है जो है" और "जो कुछ भी है", के आधार पर उपरोक्त लिखित दिनाक को ऋणी(ओ), बंधककर्ता(ओ), जमानतकर्ता(ओ), निवेशकों व कानूनी उत्तराधिकारियों की सम्पत्ति की बिक्री कर उत्तिलिखत बकाया धनराशि व मविष्य के ब्याज एवं अन्य शार्च जो कि इण्डियन ओवरसीज बैंक (सुरक्षित लेनवार) को वसूल करना है। आरक्षित मूल्य व ईएमढी धनराशि निम्मलिखित है। ई-मीलामी वेब पोर्टल https://www.mstcecommerce.com/auctionhome/ibapi के प्लेटफार्म पर सम्पन्न होगी।

शाखा : मृंशीपुलिया शाखा (2087), ठी-2047, हिमालय मार्ग, इंदिरा नगर, लखनऊ-226016

क्र सं.	ऋणी/जुमानतकर्ताओं/ बंधककर्ताओं/का नाम एवं पता	अचल सम्पत्तियों का विवरण	बकाया धनराशि	आरोगल गुन्य हुएनडी बोली पुद्धि साम्र	ईएमडी जमा करने की अन्तिम तिथि	ई-नीलामी का दिनांक व समय
1.	श्री शक्ति सिंह पुत्र श्री विनोद कुमार सिंह नंबर 20, चंदनपुर, महोना, उत्तर प्रयेश –22720 और खसरा नंबर 51 ए. आदिल नगर, शंकरपुरव निकट राम जानकी मंदिर, विकास नगर, लखनर –226022	5 नंबर 51, प्लॉट नंबर 51 (भाग), आदिल नगर, , शंकरपुरवा, लखनऊ, उत्तर प्रदेश तहसील व	44,28,115.07 विनाक 01.03.2024 तक + मक्षिय की लागत ब्याज संविदारमक वर पर एवं अन्य सर्वे	<ul><li>転. 25,08,000/-</li><li>転. 2,50,800/-</li><li>両. 10,000/-</li></ul>	वोपहर 01:00 क्जे लक	विनांक 20.03.2024, सुबह 11:00 वर्ज से वोपहर 3:00 बजे तक, (बिकी सम्पन्न होने तक प्रत्येक 10 मिनट का स्वतः विस्तार

रक खाता विवरण—इाण्डयन आवरसाज बक, खाता का नाम—Sarfaesi Sale Parking Account, खाता सं.: 20870113035001 IFSC Code: IOBA0002087, शाखा कोड: मंशीपलिया

र दि य दे है डि व	शाला—हदरगढ़ शाला, निकट डाकघर, लखनफ फोन नं. 9918625335, ई—मेलः 1 ऋणीः श्री कुँवर ट्रंडर्स, प्रोपराइटर श्री मिनी राइस मिल क्षेत्रफल—200 वर्ग मीटर जेश कुमार सिंह पुत्र श्री कुँवर बहादुर की भूनि पर, खसरा नं. 166, मीजा ग्राम— सह, ग्राम जोशी, तहसील—हैदरगढ़, जिला जोशी, परगना— सुबेहा, तहसील—हैदरगढ़, रावंकी—225124 जिला— बाराबंकी, उत्तर प्रदेश, जेहणीः मेसर्स श्री कुँवर हार्डवेयर एंड (क्षेत्रफल—200 वर्ग मी.) श्री कुँवर नेटरी, प्रोपराइटर श्री धर्मेंद्र कुमार सिंह पुत्र बहादुर सिंह के स्वामित्व में, वे कुँवर बहादुर सिंह, ग्राम जोशी, तहसील चौहद्दी—:पूर्वः शारदा सिंह का खेत, दरगढ़, जिला बाराबंकी, उत्तर प्रदेश—225124 पश्चिमः जय सिंह का बाग, उत्तरः कुँवर बंधककर्ता/जमानतकर्ताः श्री कुँवर बहादुर सिंह परिवार का बाग, दक्षिणः हादुर सिंह पुत्र श्री राम बहादुर सिंह, ग्राम हैदरगढ़ से सुबेहा शेड	ob3419@iob. रू. 25,39,408/— दिनांक 27.02.2024 + मविष्य की लागत ब्याज संविद्यात्मक दर पर एवं अन्य स्वर्षे	が、14,92,500/- 1,49,250/-	दिनांक 04.04.2024 दोपहर 01:00 बजे सक	विनांक 05.04.2024, सुबह 11:00 बजे से दोपहर 3:00 बजे तक, (बिकी सम्पन्न होने तक प्रत्येक 10 मिनट का स्वतः विस्तार)
я	देश — 225124				

खाता विवरण–इण्डियन ओवरसीज बैंक, खाता का नाम–Sarfaesi Sale Parking Account, साता सं.: 34190113035001, IFSC Code:IOBA0003419

\*Bank's dues have priority over the Statutory dues. नियम व शर्तों के अधिक जानकारी के लिए कृपया सेवा प्रदाता की वेबसाइट https://www.mstcecommerce.com/ auctionhome/ibapi अध्यवा बैंक की वेबसाइट

http://www.iob.in का अवलोकन करें।

उपरोक्त सम्पत्ति निरीक्षण अधवा सम्पत्ति में भाग लेने के लिए अधवा रूचि लेने वाले खरीददार कपया उल्लिखित सम्बंधित शाखा प्रबंधक / प्राधिकृत अधिकारी से सम्पर्क करें। नोट : विवाद की रिष्यति में अंग्रेजी पाठ मान्य होगा।

पाधिकत अधिकारी, इण्डियन ओवरसीज बैंक दिनाकः 03.03.2024 स्थानः लखनक

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 09" January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



## **GENPHARMASEC LIMITED**

Corporate Identification Number: L24231MH1992PLC323914

Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16th November, 1992, issued by the Registrar of Companies, Guirat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27th November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahmedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25th October, 2021. consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 50 of this Letter of offer.

Registered Office: Office No. 104 & 105 1st Floor Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road Kandivali East Mumbai City MH - 400101. Tel: +91- 86555 50242 | Email id: compliance@genpharmasec.com | Website: www.genpharmasec.com Contact Person: Ms. Heta Deepak Shah, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

ISSUE OF UPTO 27,68,59,850 EQUITY SHARES OF FACE VALUE OF RS. 1 EACH ("EQUITY SHARES") OF GENPHARMASEC LIMITED ("GENPHARMA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 09™ JANUARY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, January 23, 2024 (Issue was earlier scheduled to open on Monday, January 22, 2024 but was rescheduled to open on Tuesday, January 23, 2024 on account of Public Holiday) and scheduled to close on Friday, February 09, 2024 which was extended by the Company till Tuesday, February 13, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, February 02, 2024. Out of the total 10,897 Applications for 41,45,96,221 Rights Equity Shares, 2,496 Applications for 1,61,22,597 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 8,401 for 39,84,73,624 Rights Equity Shares, which was 143.93% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Wednesday, February 21, 2024, approved the allotment of 27,68,59,850. fully paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been

1. The break -un of valid applications received through ASRA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted (A+B)
Eligible Equity Shareholders	7,773	12,05,79,135	4,86,48,449	16,92,27,584
Renouncees	628	10,76,32,266	0	10,76,32,266
Total	8 401	22 82 11 401	4 86 48 449	27 68 59 850

		Received	Equity Shares Applied for			Equity Shares Allotted		
Category	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
ligible Equity Shareholders	7,773	92.52%	25,17,41,771	44,05,48,099.25	63.18%	16,92,27,584	29,61,48,272.00	61.12%
enouncees	628	7.48%	14,67,31,853	2,56,78,07,242.75	36.82%	10,76,32,266	18,83,56,465.50	38.88%
	C 97 PM 1 24 COV	THE PROPERTY OF THE PARTY OF TH			735,000,000,000			

39,84,73,624 3,00,83,55,342.00 100.00% 27,68,59,850 INTIMATIONS FOR ALLOTMENT / REFUND / REJECTIONS CASES: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable. has been completed on February 27, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on February 22, 2024. The listing application was executed with BSE on February 22, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on February 28, 2024 and March 01, 2024 respectively. No physical shares were allotted in the Rights Issue, Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about March 05, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 27, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company

shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are

advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 117 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

HEGISTRAK TO THE ISSUE

Purva Sharegistry

PURVA SHAREGISTRY (INDIA) PVT. LTD.

No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg. Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No.: +91 022 4961 4132 / 3199 8810 Website: www.purvashare.com

E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112

GENPHARMASEC LIMITED

Office No. 104 & 105, 1º Floor, Gundecha Industrial Premises Co-op Soc. Ltd. Akurli Road, Kandivali East, Mumbai City, MH - 400101.

COMPANY SECKETARY AND COMPLIANCE OFFICER

Email: compliance@genpharmasec.com Website: www.genpharmasec.com Tel: +91-86555 50242 Contact Person: Ms. Heta Shah

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue / post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For GENPHARMASEC LIMITED On Behalf of the Board of Directors

Place : Mumbai Date: March 01, 2024

Ms. Heta Shah Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



## PRATHAM EPC PROJECTS LIMITED

Corporate Identity Numbers: U45200GJ2014PLC081119 Our Company was originally incorporated as "Pratham EPC Projects Private Limited" as a private limited company under the provisions of the Companies Act. 2013 vide

Certificate of Incorporation dated October 27, 2014 from the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Further, our Company was converted from private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated July 21, 2023 and consequently, the name of our Company was changed to "Pratham EPC Projects Limited" and a fresh certificate of incorporation dated July 28, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081119.

Registered Office: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat-380058; Website: www.prathamepc.com; E-Mail: cs@prathamepc.com; Telephone No: 079-4003 7008 Company Secretary and Compliance Officer: Ms. Bhavasthi Rahul Mehta

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

#### PROMOTERS OF OUR COMPANY: MR. NAYANKUMAR MANUBHAI PANSURIYA AND MR. PRATIKKUMAR MAGANLAL VEKARIYA

Based at Ahmedabad, Pratham EPC Projects Limited is an integrated engineering, procurement, construction and commissioning company being in business of end-to end service providers to Oil & Gas distribution companies in India.

#### THE ISSUE

INITIAL PUBLIC ISSUE OF 4800000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PRATHAM EPC PROJECTS LIMITED ("PEPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ • ]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ • ]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [ • ] LAKHS ("THE ISSUE"), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [ • ]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 4560000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE", THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.68%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

Price Band: ₹ 71/- to ₹ 75/- per Equity Share of Face Value ₹ 10/- each. The Floor Price is 7.1 times of the Face Value and the Cap Price is 7.5 times of the Face Value. Bids can be made for a minimum of 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter

#### DID / ICCHE DDOCDAN

ANCHOR	INVESTORS	Thursday, March 07, 2024		
Bid Opening Date	Monday, March 11, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Friday, March 15, 2024	
Bid Closing Date (T day)	Wednesday, March 13, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Friday, March 15, 2024	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, March 14, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Monday, March 18, 2024	

#### CORRIGENDUM TO RED HERRING PROSPECTUS DATED MARCH 01, 2024 NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

This corrigendum cum Addendum is with reference to the Red Herring Prospectus Dated March 01, 2024 In this regard, please note the following:

SECTION IV - INTRODUCTION

THE ISSUE
Present Issue in terms of this Red Herring Prospectus:
Details
Issue 4800000 Equity Shares of ₹ 10/- each at a price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Issue 4800000 Equity Shares of ₹ 10/- each at a price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
240000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
4560000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Not more than 2278400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Upto 1366400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs

111100000000000000000000000000000000000	Lakhs
Net QIB Portion (Assuming Anchor allocation portion is fully subscribed)	Upto 912000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Of which	
Available for allocation to Mutual Fundsonly (5% of the QIB portion excluding Anchor Investor Portion)	[•] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Balance QIB Portion for all QIBs including Mutual Funds	[•] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs
Allocation to Non-Institutional Investors	Not less than 684800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹ [•] Lakhs

Not less than 1596800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [•]/- per Equity Share each aggregating to ₹

after the Issue For details, please refer chapter titled "Objects of The Issue" beginning on Page no. 88 of this Red Herring Prospectus for Use of Proceeds information on use of Issue Proceeds

**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 

BEELI/M/E

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED** 

SEBI Registration Number: INM000012917

Investors Grievance Id: ig@beelinemb.com

Ahmadabad, Gularat - 380054, India.

Telephone Number: 079 4918 5784

Email Id: mb@beelinemb.com

Website: www.beelinemb.com

Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322

Place: Ahmedabad

Dated: March 02, 2024

Address: B 1311-1314. Thirteenth Floor. Shillo

[ • ] Lakhs

Allocation to Retail

Individual Investors

prior to the Issue

Equity Shares outstanding

Equity Shares outstanding

REGISTRAR TO THE ISSUE

**LINK**Intime LINK INTIME INDIA PRIVATE LIMITED

Corporate Park, Rajpath Rangoli Road, Thaltej,

12960000 Equity Shares of ₹ 10/- each

17760000 Equity Shares of ₹ 10/- each

SEBI Registration Number: INR000004058 Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel. Number: +91 22 4918 6200 Fax- 022 - 4918 6060 Email Id: prathamepc.ipo@linkintime.co.in Investors Grievance Id:

prathamepc.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 



PRATHAM EPC PROJECTS LIMITED Address: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat-380058. Tel No: 079-4003 7008: Contact person: Ms. Bhavasthi Rahul Mehta

Email: cs@prathamepc.com Website: www.prathamepc.com

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

> On behalf of Board of Directors For PRATHAM EPC PROJECTS LIMITED

Mr. Pratikkumar Maganlal Vekariya Chairman and Managing Director

Chandigarh

Disclaimer: Pratham EPC Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on March 01, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in. website of the Company at www.prathamepc.com, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state

securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

#### दध उत्पादक शेतकऱ्यांना प्रतिलिटर ५ रुपयांच्या अनुदानासाठी

#### – उपमुख्यमंत्री अजित पवार

मुंबई, दि. १ : – राज्याची आर्थिक स्थिती चांगली असून आर्थिक आव्हानांना तोंड देण्याची ताकद म हाराष्ट्राकडे निश्चितपणे आहे. महाराष्ट्राला १ ट्रिलियन डॉलर अर्थव्यवस्था बनविण्याचे उद्दिष्ट निर्धारित वेळेत गाठण्यात येणार आहे. यादृष्टीने नियोजन केले असून राज्याच्या महसूली उत्पन्न वाढीसाठी उपाययोजना करण्यात येत आहेत. आर्थिक शिस्त पाळताना अनावश्यक खर्च टाळण्यात येत आहे. अशा उपाययोजना आणि कृती कार्यक्रमाच्या माध्यमातून राज्यापुढील आर्थिक आव्हानांवर यशस्वीपणे मात केली जाईल, असा विश्वास उपमुख्यमंत्री तथा वित्तमंत्री अजित पवार यांनी विधानसभेतील अर्थसंकल्पावरील चर्चेला उत्तर देताना सभागृहाला दिला.

विधानसभेत सदस्यांनी उपस्थित केलेल्या मुद्यांना उत्तर देताना उपमुख्यमंत्री शी. पवार पुढे म्हणाले की, राज्यातील तीर्थक्षेत्रांच्या विकासासाठी अंतरिम अर्थसंकल्पात तरतूद करण्यात आली आहे. संपूर्ण राज्यामधून भाविक कोल्हापूरमधील ज्योतिबा देवस्थानाला भेट देऊन दर्शन घेत असतात. येथील पायाभूत सुविधांच्या विकासासाठी ज्योतिबा देवस्थान प्राधिकरण स्थापन करण्यात येईल, अशी घोषणा उपमुख्यमञ्यानी चर्चेला उत्तर देताना केली. त्यासाठी जिल्हाधिकारी यांच्या अध्यक्षतेखालील पहिली समिती, पालकमंत्री यांच्या अध्यक्षतेखालील दुसरी समिती, उच्चाधिकार समिती आणि शिखर समितीच्या

मान्यतेबाबतची कार्यवाहीदेखील गतीने करण्यात येईल, असेही त्यांनी सांगितले.

राज्यातील दुध उत्पादक शेतकऱ्यांना प्रतिलिटर ५ रूपयांचे अनुदान देण्याबाबत निर्णय घेण्यात आला आहे. राज्यात प्रतिदिन १ कोटी ६० लाख लिटर द्ध संकलन होत असून त्यानुसार अनुदान योजनेसाठी २८३ कोटीची आवश्यकता आहे. यापैकी २०४ कोटींचा निधी पुरवणी मागणीद्धारे व उर्वरित निधी पुनर्विनियोजनाद्धारे उपलब्ध करून देण्यात येईल. योजनेच्या अंमलबजावणीसाठी सॉफ्टवेअर विकसित करण्यात आले असून द्ध उत्पादक शेतकऱ्यांना थेट लाभ हरतांतरणाद्धारे त्यांच्या आधार संलग्ज बँक खात्यावर अनुदान वर्ग करण्यात येणार आहे, असेही उपमुख्यमंत्री पवार यांनी सांगितले.

	7	नमुनाजी
	स्वारस्याची अ	भिन्यक्तीकरिता निमंत्रण
	श्वेता हौर्सिग ऑ	ण्ड हॉस्पिटॅलिटी प्रा.लि.
		न इस्टेट व्यापाराव कार्यरत
(इन		इनसॉल्व्हेन्सी रिझोल्युशन प्रोसेस फॉर कॉर्पोरेट पर्सन्स) ६ चे नियम २६ए(१) अन्वये)
	• •	व भ ।नवम २०५(१) अन्वय) वश्यक तपशील
_	**	
१	कॉर्पोरेट कणकोचे नाव तसेच पॅन/ सीआयएन/एलएलपी क्र.	रवेता हौसिंग ॲण्ड हॉस्पिटॉलिटी प्रायव्हेट लिमिटेड सीआयन: यु७०१००एमएच२००७पीटीसी१७००५३ पॅन: एएकेसीएस९०१०के
?	नोंदणीकृत कार्यालयाचा पत्ताः	शर्मा बंगलो, हिरानंवानी कॉम्पलेक्स, कॅसल लेक व्हयू इमारतीच्य मागे, पवई, मुंबई शहर, मुंबई, महाराष्ट्र, भारत - ४०००७६.
ş	वेबसाईटचे युआरएल	https://shhpl.stellarinsolvency.com/
8	त्या ठिकाणी असलेल्या स्थायी मालमत्तेचे तपशील	विक्री मालमत्ता : गाव जोनापूर, तहसील मेहरौली, नवी दिल्ली येथील महसूल इस्टेट फार्महाऊस
4	मुख्य उत्पादने/सेवेच्या स्थापित क्षमता	निरंक
ξ	मागील वित्तीय वर्षात विक्री मुख्य उत्पादने/सेवेचे परिमान व मुल्य	निरंक, कंपनीच्या ३१-०३-२०२३ रोजीच्या आर्थिक विवरणांवरू स्पष्ट झाल्याप्रमाणे कंपनीच्या कामकाजातून कोणताही महसूल नाह
وا	कर्मचारी/कामगारांची संख्या	कॉर्पोरेट कर्जदाराच्या व्यवस्थापनाकडून कोणतीही माहिती प्राप्त झालेली नाही.
۷	दोन वर्षांची शेवटची उपलब्ध वित्तीय अहवाल (अनुसुचीसह), कर्जदारांच्या याद्या, प्रक्रियेच्या पुढील कार्यक्रमांसाठी संबंधित तारखा यासह पुढील तपशील येथे उपलब्ध आहेत:	वपशिलाकरिता, कृपया संपर्कः shwetahousingandhospitality@gmail.com वेबसाईटला भेटः https://shhpl.stellarinsolvency.com
9	सांकेताकाचे कलम २५(२)(एच) अंतर्गत ठराव अर्जदाराकरिता पात्रता उपलब्ध	तपशिलाकरिता, कृपया संपर्कः shwetahousingandhospitality@gmail.com वेबसाईटला भेटः https://shhpl.stellarinsolvency.com
१०	स्वारस्याची अभिव्यक्ती स्विकृती अंतिम तारीख	२६ मार्च २०२४
११	भावी ठराव अर्जदाराच्या तात्पुरते यादीचे वितरण दिनांक	०१ एप्रिल २०२४
१२	तात्पुरत्या यादीचे उद्दिष्ट सादर करण्याची अंतिम तारीख	०६ एप्रिल २०२४
१३	भावी ठराव अर्जदारांच्या अंतिम यादी वितरणाची तारीख	१२ एप्रिल २०२४
१४	माहिती अहवाल, मुल्यांकन अहवाल आणि भावी ठराव अर्जदारास ठराव योजनेकरिता	१६ एप्रिल २०२४

१७ मे २०२४

०००/ 11 दिनांक: ०४.०३.२०२४ आयबीबीआय नींद क्र.:आयबीबीआय/आयपीए-००१/आयपी-पी००१५३/२०१७-२०१८/१०३२

shwetahousingandhospitality@gmail.com

आयएफए पर्यंत वैधः २३-१२-२०१४ सुट १बी, पहिला मजला, २२/२८ए मनोहरपुकुर रोड, देशोप्रिया पार्क, कोलकाता - ७०००२९ श्वेता हाउसिंग अँड हॉस्पिटॅलिटी प्रायव्हेट लिमिटेड साठी- सीआयआरपी अंतर्ग

#### बजाज हौसिंग फायनान्स लिमिटेड

विनंती वितरणाची तारीख

ईओआय सादर करण्याचे ई-मेल

टराव योजना सादर करण्याची अंतिम तारीख

कॉर्परेट ऑफिस: सेरेब्रम आयटी पार्क बी२ बिल्डिंग ५वा मजला, कल्याणी नगर, पुणे, महाराष्ट्र ४११०१४. शाखा कार्यालय: ७वा मजला, सुमेर प्लाझा युनिट क्र.७०२, मरोळ मरोशी रोड, संकष्ठ पाडा वेल्फेअर सोसायटी, मरोळ, अंधेरी पुर्व, मुंबई, महाराष्ट्र-४०००५९, भारत. **प्राधिकृत अधिकाऱ्याचे** ाव: विश्वजीत सिंग, **इंमेल: vishwajeet.singh1@bajajfinserv.in मोबा.क्र**.:९८१९४४२०२ व ९७६९६८८९४६/८६६९१८९०४८ सिक्युरिटायझेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनान्शिअल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ

सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (कायदा) अंतर्गत बोली सूचनेद्वारे जाहिर लिलाव वेथे सर्वसाधारणपणे जनतेला सूचना देण्यात वेत आहे की खाली नमृद केलेल्या कर्जदाराने/सह-कर्जदाराने **बजाज हौसिंग फायनान्स लिमिटेड (बीएचए**ए कडे वर्णन केलेली स्थावर मोलमत्ता तारण ठेवली आहे आणि त्या स्थावर मालमत्तेचा ताबा (प्रतिभूत मालमत्ता/मालमत्ता) सरफायसी कायदा २०० आणि तेथील नियमानुसार प्राधिकृत अधिकाऱ्याने ताब्यात घेतले आहे. प्रतिभूत मालमत्तेची जाहिर लिलावाद्वारे कर्जाची थकबाकी, लागू व्याज, शुल्क आणि खर्च इत्यार्दीच्या बसुलीसाठी बोली लावून २०.०३.२०२४ रोजी विक्री केली जाईल, जी बीएचएफएलला देव आहे. प्रतिमृत मालमत्तेची विक्री केली जात आहे आणि निवम क्रमांक ८ आणि ९ अंतर्गत <mark>जसे आहे जे आहे, जसे आहे जेथे आहे, जे आहे जेथे आहे, कोणत्याही आधाराशिवाय या</mark> <del>तत्वावर</del> बोली लावली जाईल सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) नियम (चापुढे नियम म्हणून संदर्भित) आणि येथे नमूद केलेल्या अटी व शर्तीवरः

कर्ज खाते तपशील/कर्जदार व जामिनदारांचे नाव व पत्ता	<ol> <li>ई-लिलाबाची तारीख आणि बेळ, २. इरठे सादर करण्याची शेवटची तारीख, ३. मालमत्ता तपासणीची तारीख आणि बेळ, ४. मालमत्ता तपशील</li> </ol>	१. राखीव किंमत, २. मालमनेचे इरटे, ३. बोली वाढविणे
कर्जः ४०५एचएसओ७३४९२०२४	१. ई-लिलाच दिनांक: २०.०३.२०२४ ग्रेजी स.११.००वा ते	
१. विपुल भगवान कोळी (कर्जदार)		– (रूपये त्रेपन्न लाख फक्त)
२. श्वेता रविंद्र मेहेर (सह-कर्जदार)	रॅ. इरठे जमा करण्याची अंतिम तारीख केवायीसीसहः दि.१९.०३.२०२४	२. इरठे: रू.५,३०,०००/ - (रूपये
दोघांचा पत्ता: एल ६ बी/५०४, प्रतिक्षानगर, सायन,	रोजी सार्य.५.००वा. पर्यंत (भाप्रवे)	पाच लाख तीस हजार फक्त) राखीव
कोळीवाडा, मुंबई, महाराष्ट्र-४०००२२.	३. निरीक्षणाची तारीख व वेळः दि.५ मार्च, २०२४ ते १८ मार्च,	
एकूण धकबाकीः रू.८५,५१,७५७/- (रूपये	२०२४ रोजी स.११.००वा ते दु.४.००वा.(भाष्रवे) दरम्यान.	३. बोली वाढविणेः रू.५०,०००/-
पंच्याऐंशी लाख एकावन्न हजार सातशे सत्तावन्न	४. स्थावर मालमत्तेचे वर्णन: फ्लॅट क्र.१६०३, १६वा मजला, बी विंग,	(रूपये पञ्चास हजार फक्त) च त्यापटीने.
फक्त) पुढील व्याज आणि दिनांक २८.०२.२०२४	कासा रिओ रिव्हर स्पेस, निळजे गाव, कल्याण शिळ रोड, डोंबिवली	
रोजी पासन जमा झालेल्या शल्कांसह	पर्व. ठाणे. महाराष्ट्र-४२१२०४ येथील मालमत्तेचे सर्व भाग व खंड.	

- जाहिर लिलाव <mark>जसे आहे जे आहे, जसे आहे जेथे आहे, जे आहे जेथे आहे, कोणत्याही आधाराशिवाय या तत्वावर</mark> आयोजित केले जात आहे आणि बजाज हौसिंग फायनान्स लिमिटेडला ज्ञात किंवा अज्ञात असलेल्या सर्व विद्यमान आणि भविष्यातील भारांसह विकले जात आहे
- प्रतिभृत मालमत्ता राखीव किमतीपेक्षा कमी विकली जाणार नाही. लिलाव विक्री ई-लिलाव पोर्टलद्वारे ऑनलाइन होईल
- ई-लिलाव https://bankauctions.in या पोर्टलद्वारे २० **मार्च**, २०२४ **रोजी स.१**१.०० ते दु.१२.०० पर्यंत प्रत्येकी ५ मिनिटांच्या अमर्याद विस्तारा
- बोलीदारांना उपलब्ध असलेल्या ई-लिलावाच्या तपशीलवार अटी व शर्तीकरिता कंपनीच्या https://www.bajajhousingfinance.ii

auction-notices ला भेट द्यावी किंवा स्पष्टीकरणाकरिता प्राधिकृत अधिकाऱ्याकडे संपर्क करावा. ांकः ०४ मार्च, २०२४

#### **PUBLIC NOTICE**

ZAHIDA KHAN D/O MOHAMMED AMIN have lost my B.COM Degree Certificate on 22-02-2024 bearing loss report No: 24607 of Dongri Police Station, passed out in JUNE 2013 issued to me by IGNOU on 08-08-2013.

My enrollment No: was mentioned on the Degree is ID1050351

If any one finds please contact us on Mobile Nos given below +91-9819633841/9920949160

जाहीर सूचना श्रीमती पुष्पा डॉमिनिक कोईकारा यांच्या वतीने विशेषतः खाली दिलेल्या अनुसूचीत वर्णन केल्याप्रमाणे मालमत्तेच्या संदर्भात सचना देण्यात येत आहे. सदर मालमत्ता मळत- श्रीमती सेलिन पॉल आणि श्री. के.व्ही. पॉल यांनी खरेदी केली होती. सदर दिवंगत श्री के व्ही, पॉल यांचे दि.२८.०२.१९९८ रोजी निधन झाले. सदर मालाड निळकंठ को-ऑपरेटिव्ह हौसिंग सोसायटी लि.ने उपविधीमध्ये विद्वित केलेल्या प्रक्रियेचे पालन केल्यानंतर अनुसूचित मालमत्तेतील मयत सभासदाचा हिस्सा त्यांच्या पत्नी आणि कायदेशीर वारस श्रीमती सेलिना पॉल यांना हस्तांतरित केला दिनांक २६.१२.२००० च्या बक्षिसपत्रा द्वारे, श्रीमती सेलिना पॉल यांनी त्यामध्ये मुलगी, सुश्री लिली पॉल यांना अनुसूचीत केलेली मालमत्ता बक्षिस म्हणून दिली आणि त्यानंतर. दि.१३.१०.२०२२ च्या बक्षिसपत्रा द्वारे, सुश्री लिली पॉल हिने तिची खरी बहीण, श्रीमती पुष्पा डोमिनिक कोईकाराला, अनुसूचीत मालमत्ता बक्षिस म्हणून दिली. तिने सदर अनुसूचीत मालमत्ता विकण्याचा निर्णय घेतला आहे.

म्हणून, कोणत्याही व्यक्ती(व्यक्ती) ज्याने सदर अनुसूचित मालमत्तेवर किंवा तिच्या कोणत्याही भागावर विक्री, देवाणघेवाण, गहाण, शुल्क, भेट, देखभाल, वारसा, ताबा, भाडेपट्टी, भाडेकरार पोटभाडेकरू, धारणाधिकार, परवाना हायपोथेकेशन, शीर्षकाचे हस्तांतरण, किंवा कोणत्याही ट्रस्ट अंतर्गत फायदेशीर हित, प्रिस्क्रिप्शनचा अधिकार किंवा प्री-एम्प्शन किंवा कोणत्याही करार किंवा प्रवृत्ती अंतर्गत किंवा कोणत्याही डिक्री. ऑर्डर किंवा परस्कार किंवा अन्यथा दावा, तरीही या मार्गाने कोणताही दावा केला असल्यास याद्वारे विनंती केली जाते की त्यांच्या कार्यालयात ३७/३८, तिसरा मजला. लॅंडमार्क टॉवर, लिंक रोड, मिठचौकी, मालाड (पश्चिम), मुंबई- ४०० ०६४, येथे प्रकाशित केल्यापासून १४ दिवसांच्या कालावधीत (दोन्ही दिवसांसह) कळवावे अन्यथा अशा व्यक्तींचा दावा माफ केला गेला आणि/किंवा सोडला गेला असे मानले जाईल.

#### अनुसूची

सर्व फ्लॅटक्र.९, ई-विंग, ४५० चौ.फूटबिल्ट अप क्षेत्राचे मोजमाप २रा मजला, मालाड निळकंठ को-ऑपरेटिव्ह हौसिंग सोसायटी लि. म्हणून ज्ञात इमारतीमध्ये, रामचंद्र लेन एक्सटेंशन, एव्हरशाईन नगर, मालाड (पश्चिम), मुंबई - ४०००६४ सी.टी.एस.क्र. ३०७/४६/४०, गाव वलनाई तालुका बोरिवली, मुंबई उपनगर जिल्हा.

दिनांक: ०४.०३.२०२४ सही/ ठिकाण: मुंबई निशांत राण

विकल उच्च न्यायालय



#### रेपको होम फायनान्स लिमिटेड

डोंबिवली शाखा: जयकुल आर्केड, पहिला मजला, पांडुरंग वाडी, मानपाडा रोड, डोंबिवली पूर्व - ४२१२०१.

#### ई-लिलाव विक्री सूचना

सिक्युरीटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये रेपको होम फायनान्स लिमिटेडकडे तारण स्थावर मालमत्तेची विक्री

ज्याअर्थी **कर्जदार** आणि सह-कर्जदार यांनी रेपको होम फायनान्स लिमिटेड, खालील शाखांकडून पैसे घेतले आहेत आणि दायित्वाचे तपशील खाली दिले

ज्याअर्थी कंपनीने सरफायसी कायद्यांतर्गत सूचना वितरीत केली होती आणि प्राधिकृत अधिकाऱ्याने तारण ठेवलेल्या मालमनेचा ताबा घेतला आहे आणि खाली नमूद केलेल्या तारखांना विक्री सूचना जारी केली आहे आणि कंपनीने सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ८ व ९ अन्वये कंपनीर्च देय रक्षम वसुलीकरिता **जसे आहे जेथे आहे व जसे आहे जे आहे** या परिस्थितीत प्रतिभृत मालमत्तेची विक्री करण्याचे निश्चित केले आहे.

#### ई-लिलावाची तारीख व वेळ: १६.०४.२०२४ रोजी वेळ : स.११.०० ते दु.१२.०० (५ मिनिटांच्या अमर्याद विस्तारासह)

ई-निविदा सादर करण्याची अंतिम तारीख व वेळ: १५.०४.२०२४ रोजी दु.४.००वा.

अ.क.१: (डॉबिवली शाखा) कर्जदार: श्री. रमेश उजगीर सिंग, उजागीर बसंत सिंग यांचा मुलगा. सह-कर्जदार: श्रीमती इंदिरा रमेश सिंग. रमेश उजागीर सिंग यांची पत्नी, <mark>मांगणी सूचना दिनांक: १५.०२.२०२३, मागणी सूचना (ंकर्ज खाते क्र.१५९१८७०००११५७) नुसार</mark> दि.१४.०२.२०२३ रोजी दावा केलेली रक्कम रु.७,८१,२९२/- आहे पुढील व्याज, शुल्क आणि खर्चासह. ताबा दिनांक १९.०१.२०२४, सध्याची थकबाकी: रु.७,०६,७५७/- दि.२७.०२.२०२४ रोजी.

मालमत्तेचे वर्णन: फ्लॅटक्र. १०४, पहिल्या मजल्यावर, बी विंग, सुमारे ५८० चौ.फूट मोजमाप, बिल्टअप क्षेत्र, मैहर अपार्टमेंटम्हणून ज्ञात इमारतीत, सर्व्हे क्रमांक २१ या जिमनीवर बांधकामित, हिस्सा क्रमांक ३, एच-आर-पी, ०-०४-० बहुल मोजमाप करणारे क्षेत्र, गाव अडवली ढोकळी, तालुका अंबरनाथ जिल्हा ठाणे, आडिवली ढोकळी ग्रामपंचायतीच्या हद्दीत आणि नोंदणी जिल्हा ठाणे आणि उप नोंदणी जिल्हा उल्हासनगरच्या हद्दीत येथील जिमने व इमारतीचे

आरक्षित मुल्यः रु.१४,७५,०००/-, इरठेः (आरक्षित मुल्याच्या १०%)ः रु.१,४७,५००/-. किमान बोली वाढविण्याची रक्कमः रु.२५,०००/-अ.क्र.२: (डॉबिवली शाखा) कर्जदार: श्री. राजेश गुरण्णा मिरजे, श्री. गुरण्णा मिरजे यांचा मुलगा, सह-कर्जदार: श्रीमती कविता राजेश मिरजे श्री. राजेश गुरुण्णा मिरजे यांची पत्नी. <mark>मागणी सचना दिनांक : १५.१०.२०२२. मागणी सचना (कर्ज खाते क्र.१५९१८७००००८२९) नुसार</mark> दि. १३. १०. २०२२ रोजी दावा केलेली रेक्कम रू. ४०. ९७९/- आहे पढ़ील व्याज, शत्क आणि खर्चासह. ताबा दिनाक १४.०७.२०२३ , सध्याची थकबाकी: रु. ४,४६,७७५/- दि.२७.०२.२०२४ रोजी.

मालमत्तेचे वर्णन: अनुसूची - १: फ्लॅट क्रमांक ०२, तळ मजल्यावर, बी विंग, सुमारे ३५० चौ.फूट. बिल्ट अप क्षेत्र, श्री गणेश अपार्टमेंट म्हणून ज्ञात इमारतीमध्ये, प्लॉट बेऑरेंग सर्व्हे क्र. ३२, हिस्सा क्र. २९, गाव आडिवली-ढोकळी, तालुका अंबरनाथ, जि. ठाणे, आडिवली-ढोकळी ग्रामपंचायतीच्या हद्दीत, नोंदणी जिल्हा ठाणे अंतर्गत, उप नोंदणी जिल्हा उल्हासनगर- ३ व जिल्हा ठाणे येथे अस्तित्वात असलेल्या जिमन व इमारतीचे सर्व भाग व खंड आणि चतुसिमा खालीलप्रमाणे :- उत्तर: एस.एन.क्र.३२/२९, दक्षिण: श्री. भानुशाली यांची मालमत्ता, पश्चिम: श्री. मयुरेश यांची मालमत्ता, पूर्व: एस.एन. क्रमांव ३२/२९. एकण ३५० चौरस फुट जमीन आणि इमारतीला सर्व सामान्य मार्ग हक्क आणि त्यासंबंधित सुलभता हक्क मिळाले आहेत

आरक्षित मुल्यः रु.९,८०,०००/-, इरठेः (आरक्षित मुल्याच्या १०%): रु.९८,०००/-. किमान बोली वाढविण्याची रक्कमः रु.९५,०००/-अ.क.३: (डॉबिवली शाखा) कर्जदार: श्री. दीपक शिवाजी महाडिक, श्री.महाडिक यांचा मुलगा, सह-कर्जदार: श्रीमती ज्योती दीपव महाडिक, श्री.दीपक शिवाजी महाडिक यांची पत्नी, मागणी सूचना दिनांक : १३.०७.२०२३, मागणी सूचना (कर्ज खाते क्र.१५९१८७०००२४७२) नुसार दि.१३.१०.२०२२ रोजी दावा केलेली रक्कम रु.६,२३,२३१/- तसेच पुढील व्याज, शुल्क आणि खर्चासह. ताबा दिनांक : २९.०१.२०२४ , सध्याची थकबाकी: रु.६,८९,३९१/- दि.२७.०२.२०२४ रोजी.

**मालमत्तेचे वर्णन:** फ्लॅट क्रमांक ००१, तळ मजल्यावर, सुमारे ३५० चौ. फूट (३२.५२ चौ. मीटर) बिल्ट अप क्षेत्र, बालाजी कृपा म्हणून ज्ञात इमारतीत गावठाण मालमत्तेवर बांधकामित, बेअरिंग मालमत्ता/घर क्रमांक १११, आणि ९९९, एकूण मोजमाप क्षेत्र ३५० चौ. मीटर, गाव सोनारपाडा, तालुव कल्याण, जि. ताणे, यामपंचायत मोनारपादा हहीत आणि नोंदणी जिल्हा ताणे आणि उप-नोंदणी जिल्हा कल्याणच्या हहीत येथील मर्व भाग व खंड

#### आरक्षित मुल्यः रु.१४,००,०००/-, इरठेः (आरक्षित मुल्याच्या १०%)ः रु.१,४०,०००/-. किमान बोली वाढविण्याची रक्कमः रु.२५,०००/-अ.क्र.४: (डॉबिवली शाखा) कर्जदार: श्रीमती विजया वासुदेव, वासुदेव छगन बङगुजर यांची पत्नी, सह-कर्जदार: श्री. वासुदेव छगन बङगुज (नांदबडकरे), छगन फुला बडगुजर यांचा मुलगा, **मागणी सूचना दिनांक**े: **१५.०२.२०२३, मागणी सूचना (कर्ज खाते** क्र.१५९१८७०००१२९८) नुसार दि.१४.०२.२०२३ रोजी दावा केलेली रक्षम रु.५,३३,८८०/- तसेच पुढील व्याज, शुल्क आणि

खर्चासह. ताबा दिनांक : १४.०७.२०२३ , सध्याची थकबाकी: रु.४,७२,००६/- दि.२७.०२.२०२४ रोजी. **मालमत्तेचे वर्णन:** ३६५ चौरस फूटआकाराचे बिल्टअप क्षेत्रफळ, साईदर्शन अपार्टमेंटम्हणून ज्ञात इमारतीत, (फ्लॅटक्र. जी४, तळमजला), सर्व्हे क्र. च्या एन.ए. भूखंडावर स्थित, हिस्सा क्रमांक २बी, क्षेत्रफळ १९०० चौ.मीटर, गाव आशेळे, तालुका अंबरनाथ, जिल्हा. ठाणे, आशेले ग्रामपंचायत हद्दीत नोंदणी जिल्हा ठाणे अंतर्गत, उप-नोंदणी जिल्हा उल्हासनगर - ३ आणि जिल्हा ठाणे येथे असलेल्या मालमत्तेचे सर्व भाग व खंड.

गरिक्षत मुल्य:रु.१०,२२,०००/-, इरठे: (आरक्षित मुल्याच्या १०%): रु.१,०२,२००/-. किमान बोली वाढविण्याची रक्कम:रु.२५,०००/-अ.क.५: (डॉबिवली शाखा) कर्जदार: श्री. रामचंद्र जे मौर्या, श्री. जोहकुप्रसाद मौर्य यांचा मुलगा, सह-कर्जदार: श्रीमती संगिता रामचंद्र मौर्या श्री.रामचंद्र जे मौर्य यांची पत्नी, **मागणी सूचना दिनांक : १५.०२.२०२३ँ, मागणी सूचना (कर्ज खाते क्र.१५९१८७३००२४७५) नुसा**र

दि. १३. १०. २०२२ रोजी दावा केलेली रक्कम रु. ८, ४८, २७४/ - तसेच पुढील व्याज, शुल्क आणि खर्चासह. ताबा दिनांक

१४.०७.२०२३ , सध्याची थकबाकी: रु.९,२१,५१६/- दि.२७.०२.२०२४ रोजी. मालमत्तेचे वर्णन: फ्लॅटक्र. १०३, पहिल्या मजल्यावर, सुमारे ३४५ चौ.फूट बिल्ट अप क्षेत्रफळ, साई देव पार्क म्हणून ज्ञात इमारतीत, सर्व्हेक्र. १६९, ४ भाग जिमनीवर बांधकामित, ५५७.४ चौ.मी., गाव पुमा, तालुका भिवंडी, जिल्हा ठाणे, पुमा ग्रामपंचायत आणि उप नोंदणी जिल्ह्याच्या हद्दीत, उपजिल्हा भिवंडी व नींदणी जिल्हा ठाणे येथे अस्तित्वात असलेल्या जिमन व इमारतीचे सर्व भाग व खंड आणि चतुसिमा :- उत्तर : फ्लॅट क्रमांक १०२, दक्षिण : फ्लॅट क्रमांक १०४, पश्चिम: खुली जागा, पूर्व: पॅसेज, एकूण ३४५ चौरस फूट जमीन आणि इमारतीला त्यासंबंधीचे सर्व सामान्य मार्ग हक्क आणि सलभता हक्क मिळाले आहेत

#### गरिक्षत मुल्य:रु.१३,८०,०००/-, इरठे: (आरिक्षित मुल्याच्या १०%): रु.१,३८,०००/-. किमान बोली वाढविण्याची रक्कम:रु.२५,०००/

ई-लिलाव प्रक्रियेकरिता कृपया संपर्क मे. ४ क्लोझर, श्री. यु. सुब्बा राव व श्री. एम.दिनेश-८१४२०००७३५, ८१४२००००६१ मालमत्तेच्या निरीक्षणाकरिता कृपया इच्छुक बोलिदारांनी शाखा प्रमुख, रेपको होम फायनान्स लिमिटेड, डोंबिवली शाखा यांच्याकडे सर्व कामकाजाच्या दिवशी स.१०.०० ते सायं.५.०० दरम्यान संपर्क क्र.०२५१२४२६७८७ व ९३७२६१८६८३ येथे संपर्क करावा

प्राधिकृत अधिकारी दिनांकः २८.०२.२०२४ रेपको होम फायनान्स लिमिटेड THE BOMBAY BURMAH TRADING CORP. LTD.
Regd. Office Address: 9, Wallace Street, Fort, Murribai - 400 001

NOTICE is hereby given that the Certificates for the undermentioned securities of the Co. has/have been lost/ misplaced and the holder(s) of the said securities, applicant(s) has/have applied to the Company to issue duplicate certificate(s). Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered office within 15 days from this date else the

company will proceed to issue duplicate certificate(s) without further information.							
Name of the holder(s) and joint holder if any	Folio No.	Distinctive Nos.	Certificate No.	No. of Shares			
Jal Ratansha Mistry Parizad Darayus Bajan	J02773	62070951-62071350	1315	400			
Name of the holder(s) / Applicant							



Place : Mumbal Date : 4.03.2024

#### जनकल्याण सहकारी बँक लि.

1st Holder - Jal Ratansha Mistry 2nd Holder - Parizad Darayus Bajan

नोंदणीकृत कार्यालय: १४०, विवेक दर्शन, सिंधी सोसायटी, चेंब्र, मुंबई-४०००७१.

#### ताबा सूचना

खालील स्वाक्षरीकर्ता हे सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट (सेकण्ड) ऑर्डिनन्स २००२ (ऑर्ड.३/२००२) अंतर्गत **जनकल्याण सहकारी बँक लि.** यांचे <mark>प्राधिकृत अधिकारी</mark> आहेत आणि सिक्युरिटी इंटरेस्ट (एनफोर्समेन्ट) रूल्स, २००२ च्या नियम ९ सहवाचिता कलम १३(१२) अन्वये असलेल्या अधिकाराअंतर्गत त्यांनी दिनांक १२.०१.२०१३ रोजी वितरीत केलेल्य मागणी सूचनेनुसार कर्जदार मे. चिराग फीडस् प्रायव्हेट लिमिटेड व मे. खुशार इम्पेक्स प्रायव्हेट लिमिटेड (परिसमापनात) आणि इतर जामिनदार यांना सदर सूचना प्राप्त तारखेपासून ६० दिवसांच्या आत देय रक्कम रु.५,८२,०३,९९८/- (रुपये पाच कोटी ब्याऐंशी लाख तीन हजार नऊशे अठ्ट्याण्णव फक्त) व रु.५,५६,०६,६९९/- (रुपये पाच कोटी छपन्न लाख सहा हजार सहाशे नव्याण्णव फक्त) जमा करण्यास सांगण्या आले होते

कर्जदार/जामिनदार यांनी वर नमूद केलेली रक्कम भरण्यास असमर्थ ठरले असून कर्जदार जामिनदार व सर्वसामान्य जनतेस येथे सचित करण्यात येत आहे की. खालील स्वाक्षरीकर्त्यांर्न सदर ऑर्डिन-सच्या कलम १३(४) सहवाचिता सदर अधिनियमाच्या नियम ९ अन्वये त्यान प्राप्त असलेल्या अधिकाराअंतर्गत <mark>खा</mark>ली नमूद केलेल्या मालमत्तेचा **वास्तविक ताबा** 

#### जंगम आणि स्थावर मालमत्तेचे वर्णन

मे. चिराग फीडस प्रा.लि. यांच्या मालकीचे गाळा क्र.जी-४. जी-५ व जी-६ तळमजला, जी? इमारत आणि मे. खुशाल इम्पेक्स प्रा.लि. यांच्या मालकीचे गाळा क्र.जी-४, जी-५ व जी-६, १ला मजला, जी१ इमारत, जय भगवान कॉम्प्लेक्स गाव पुर्णा, भिवंडी.

विशेषतः कर्जदार, जामिनदार व सर्वसामान्य जनतेस येथे सावध करण्यात येते की, सदः गलमत्तेसह कोणताही व्यवहार करू नये आणि सदर मालमत्तेसह व्यवहार केलेला असल्यार त्यांनी **जनकल्याण सहकारी बँक लि**. यांच्याकडे दिनांक ३१.१२.२०१२ रोजी देय रक्कम रु.५,८२,०३,९९८/- (मे. चिराग फीडस् प्रा.लि.) आणि रु.५,५६,०६,६९९/-(मे. खुशाल इम्पेक्स प्रा.लि.) अधिक व्याज जमा करावी.

> जनकल्याण सहकारी बँक लि.करित सही / ∙

> > एम. आर. रजव

दिनांक: ०४.०३.२०२४ प्राधिकृत अधिकारी ठिकाण: मुंबई

IN THE COURT OF SMALL CAUSES AT MUMBAI (BANDRA BRANCH) **R.A.D. SUIT NO. 283 OF 2015** 

Mrs. Mary Rosellne Joseph, age 61 years, Occ. Housewife, having address at 14/4, Nani Bunglow, Nani Estate, 2nd Hasnabad Lane, Santacruz (W), Mumbai -400 054 1. Mr. Taher Naimuddin Khambatti Age and Occupation not known also an Indian Inhabitar

VERSUS

of secunderabad, residing at 117 Park Lane, Secunderabad, Andhra Pradesh out of Bombay 2. (a) Mrs. Fatima Saifee Khambatti Adult, Age and Occ- Not known (b) Mr. Nazir Saifee Khambatti Adult, Age and Occ- Not known (c) Ms. Nisreen Mustafa Rakia Adult, Age and Occ Not known (d) Ms. Nazneen Zoher Daud Adult, Age and Occ Not known All are 6-2-20, New Bholguda, Secunderabad - 500003, 3, Mr. Mansoor Nalmuddin Khambatt Adult, Age and Occ. Not known 4. Smt. Sugaebi, Wife of Hyder Khambatti, Adult Age & Occ Not Known 5. Miss Nafiza Najmuddin Khambatti Adult, Age & Occ. Not known 6. Smt Sakina, Wife of Salfuddin Adult, Age & Occ. Not known 7. Miss Rashida Najmuddir Khambatti Adult, Age & Occ. Not known Nos 2 to 7 all Indian Inhabitants of Bombay residing a 28, Princess Street, Mumbai - 400002. 8. (a) Mr. Abbasbhal Nuruddin Khambatt (b) Mrs Memunabai Saifuddin Ajmerwala Adult, Age & Occ. Not known (c) Mrs. Sakina Nuruddin Khambatti Adult, Age & Occ. Not known All residing at Nani Bunglow, Second Hasnabad Lane, Santacruz (W), Mumbal - 400057, all heris and legal representatives of original Defendant No.8 9. (a) Mrs. Kubra Ismail Khambatti Adult, Age & Occ. Not known Resisding at Abdeal Chambers, 4th Floor, Lamington Road, Opp. Minerva Cinema, Mumbai. 10. (a) (i)Mr. Hakim Kurban Hussain Khambatti of Mumbai, Indian Inhabitant, residing at 10-A, Nani Bungalow, 1st Floor, 2nd Hasnabad Lane, Santacruz (W), Mumbai - 400054. 10. (a) (II) Mrs Neema Mahebub Kharicha of Mumbai, Indian Inhabitant, residing at Pearl Cottage, 2/B Prabhu Park Society, Near NID, Paldi, Ahmedabad - 380007. 10. (b) (i)Mr. Shabbir hussain Miyakhan Khambatti (ii) Mrs. Sameerah Sadiq Saherwala (iii) Mrs. Nasrieen Mufaddai Talibhussein (iv) Mr. Akil Miyakhan Khambatti All residing at Vidya Shantinagar Cooperative Housing Society Ltd., 6/A-7/403, Mira Road - 401107 10.(c) Mr. Fakhruddin Nanabhai Khambatti Age & Occ. Not known (d) Mr. Shoeb Nanabhai Khambatti Adult, Age & Occ. Not known 10 (e) (l) Khurshid Kutbuddin Hakim Adult, Age & Occ. Not know Residing at Room no. 314, Fatema Nagar, K.P. Tower No. 11, Pune - 411013. 10. (f) Mrs pai Hanabai Khambatti Adult, Age & Occ. Not known Wife of Mohsinbai A. Khambatt Flat No. 41, 5th Floor, Alhasanat Chapel Lane, Santacruz (W), Mumbai - 400054 All heirs and legal representatives of original Defendant No. 10. 11. (c) Mrs. Farida Salebhai Rangwala, Age & Occ. Not known residing at Gangavihar, B-2/23, 2nd Floor, 20, Poddar Street, Santacru (W), Mumbai - 400054, 11. (d) Mrs. Asma Shabbir Shamsi, Age & Occ. Not known residing at Sea Breeze, 5th Floor, East Cross Lane, Off. Phiroze Shah Road, Santacruz (W), Mumbai - 400054, 12. Mr. Ibrahlm G. Shalkh Adult, Age & Occ. Not known 13. Mr. Arlf Ibrahlm Shalkh Adult, Age & Occ. Not known 14. Mr. Asad Ibrahim Shaikh Adult, Age & Occ. Not known 15. Mr. Ahad Ibrahim Shaikh Adult, Age & Occ. Not known 16. Mr. Arshad Ibrahim Shaikh Adult Age & Occ. Not known 17. Mr. Fahim Ibrahim Shalkh Adult, Age & Occ. Not known 18. Mr Mailk Ibrahim Shaikh Adult, Age & Occ. Not known All of Mumbai, Indian Inhabitants, residin at 101, Ayesha Apartments, 2nd Hasnabad Lane, Santacruz (W), Mumbai - 400054. 19. Miss Fizza Naimuddin Khambatti an Indian Inhabitant of Bombay, residing at 18, Princess Stree Bombay - 400002. 20. The Court Receiver - Bombay Bank of India Bldg., 2nd Floor, M.G. Road, Fort, Mumbai - 400023. 21. Mr. Alfonso Vincent Joseph, aged 48 years, Occ.; Service. 22. Mrs. Regina Gulati nee Joseph, aged 38 years Occ.; Housewife Both temporarily residing at 14/4, Nani Bunglow, Nani Estate, 2nd Hasnabad Lane, Santacruz (W), Mumbai 400054. To, The Defendant No. 1, 10 (a) (ii), 10 (c), 10(d), 10(e) (i),10 (f) abovename Whereas the Plaintiff abovenamed has instituted the suit against the Defendants praying therein that the plaintiff be declared a Tenant of the Suit permises i.e. 14/4, Nani Bunglow, Nani Estate, 2nd Hasnabad Lane, Santacruz (W), Mumbai - 400054 and for such other and further reliefs. You are hereby summoned to file your Written Statement within 30 days from service of ummons and to appear before the Hon'ble Judge Presiding in Court Room No. 38, 6th Floo Court of Small Causes, Anant Kanekar Marg, Bhaskar Building, Bandra (East), Mumbai 400051 in person or by authorized Pleader duly instructed and able to answer all materi questions relating to suit or who shall be accompanied by some other person able to answer al ich questions on 11th March 2024 at 11.00 A.M. and appear before the Court Room No. 38 to answer the above named Plaintiff, and the day fixed for your appearance is appointed for the final disposal of suit, you must be prepared to produce all your witnesses on that day and you will bring with you or send by your pleader, any documents on which intend to rely support of your defence and you are hereby required to take notice that in default of filing writter statement, or your appearance on the day before mentioned, the suit will be heard and determined in your absence. You may obtain the copy of said Plaint from Court Room No. 38 Given under the Seal of Court, this 18th day of April, 2023

(SEAL)

Place: Mumbai / Date : 04-03-2024

(R.K. Kulkarni) Additional Registrar

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 09th January, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



#### GENPHARMASEC LIMITED

Our Company was originally incorporated as "Adi Rasayan Limited" a private limited company vide a Certificate of Incorporation dated 16th November, 1992, issued by the Registrar of Companies, Gujrat, Dadra & Nagar Haveli under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to "Generic Pharmasec Limited" and a fresh certificate of incorporation dated 27th November, 2018 consequent upon change of name was issued by the Registrar of Companies, Ahrnedabad. Thereafter, the name of our Company was further changed to "Genpharmasec Limited" and a fresh certificate of incorporation dated 25th October, 2021 consequent upon change of name was issued by the Registrar of Companies, Mumbai. For further details in relation to our Company, please refer to the section titled 'General Information" beginning on page 50 of this Letter of offer.

Registered Office: Office No. 104 & 105 1st Floor Gundecha Industrial Premises Co-op Soc. Ltd., Akurli Road Kandivali East Mumbai City MH - 400101 Tel: +91-86555 50242 | Email Id: compliance@genpharmasec.com | Website: www.genpharmasec.com Contact Person: Ms. Heta Deepak Shah, Company Secretary & Compliance Officer

#### PROMOTERS OF OUR COMPANY: MR. RAJESH SADHWANI AND MRS. SNEHA SADHWANI

ISSUE OF UPTO 27,68,59,850 EQUITY SHARES OF FACE VALUE OF RS. 1 EACH ("EQUITY SHARES") OF GENPHARMASEC LIMITED ("GENPHARMA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.75 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 0.75 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,845.05 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF I (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 09TH JANUARY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, January 23, 2024 (Issue was earlier scheduled to open on Monday, January 22, 2024 but was rescheduled to open on Tuesday, January 23, )24 on account of Public Holiday) and scheduled to close on Friday, February 09, 2024 which was extended by the Company till Tuesda last date for On Market Renunciation of Rights Entitlements was Friday, February 02, 2024. Out of the total 10,897 Applications for 41,45,96,221 Rights Equity Shares, 2,496 Applications for 1,61,22,597 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 8,401 for 39,84,73,624 Rights Equity Shares, which was 143.93% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Wednesday, February 21, 2024, approved the allotment of 27,68,59,850 fully paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break .un of valid applications received through ASRA (after Technical Rejections) is given below

1. The break-up of failu applications receifed through AODA (after recilinical nejections) is given below.										
Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted (A+B)						
Eligible Equity Shareholders	7,773	12,05,79,135	4,86,48,449	16,92,27,584						
Renouncees	628	10,76,32,266	0	10,76,32,266						
Total	8.401	22.82.11.401	4.86.48.449	27.68.59.850						

2. Information regarding applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	7,773	92.52%	25,17,41,771	44,05,48,099.25	63.18%	16,92,27,584	29,61,48,272.00	61.12%
Renouncees	628	7.48%	14,67,31,853	2,56,78,07,242.75	36.82%	10,76,32,266	18,83,56,465.50	38.88%
Total	8,401	100.00%	39.84.73.624	3.00.83.55.342.00	100.00%	27,68,59,850	48.45.04.737.50	100.00%

has been completed on February 27, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on February 22, 2024. The listing application was executed with BSE on February 22, 2024. The credit of Equity Shares in dematerialized form to respective demat ccounts of Allottees has been completed with NSDL and CDSL on February 28, 2024 and March 01, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about March 05, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 27, 2024. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

INTIMATIONS FOR ALLOTMENT / REFUND / REJECTIONS CASES: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable,

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are dvised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 117 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS

Purva Sharegistry PURVA SHAREGISTRY (INDIA) PVT. LTD.

No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No.: +91 022 4961 4132 / 3199 8810

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112

Place : Mumbai

**COMPANY SECRETARY AND COMPLIANCE OFFICER GENPHARMASEC LIMITED** 

Akurli Road, Kandivali East, Mumbai City, MH - 400101.

Office No. 104 & 105, 1st Floor, Gundecha Industrial Premises Co-op Soc. Ltd.

Email: compliance@genpharmasec.com Website: www.genpharmasec.com Tel: +91-86555 50242 Contact Person: Ms. Heta Shah

nvestors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue / post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be was submitted by the ASBA Investors.

For GENPHARMASEC LIMITED On Behalf of the Board of Directors

Company Secretary & Compliance Officer

Date: March 01, 2024 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 09, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at <a href="www.bseindia.com">www.bseindia.com</a>. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 31 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any urisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States,