

**Date:** May 10, 2024

To,

**BSE Limited**

Phiroze Jeebhoy Towers,

Dalal Street,

Mumbai – 400 001.

**Scrip Code:** 530457

**Sub: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)**

**Ref.: Open Offer for the acquisition of up to 49,82,098 Equity Shares of Cinerad Communications Limited (“Target Company”) by Pankaj Ramesh Samani (“Acquirer No. 1”), Kaushal Uttam Shah (“Acquirer No. 2”) UGPatwardhan Services Private Limited (“Acquirer No. 3”), Ganesh Natarajan (“Acquirer No. 4”), Uma Ganesh Natarajan (“Acquirer No. 5”), Manoj Manohar Panvelkar (“Acquirer No. 6”), Nitin Neminath Patil (“Acquirer No. 7”) and Basanta Kumar Swain (“Acquirer No. 8”).**

Dear Sir/Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e., on May 10, 2024, pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai
4.	Fk Din	Bengali	Kolkata

Please find enclosed a copy of the Pre-offer Advertisement published in Financial Express (English) for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

**For, Vivro Financial Services Private Limited**



**Jayesh Vithlani**

**SVP – Capital Markets**



# CINERAD COMMUNICATIONS LIMITED

Corporate Identification Number: L92100WB1986PLC218825

Registered Office: 80, Burtolla Street, Kolkata – 700007, West Bengal, India | Phone: +91-77199 13351 | E-mail ID: cinerad@gtttsolutions.in | Website: www.cineradcommunications.com

**OPEN OFFER FOR ACQUISITION OF UP TO 49,82,098 (FORTY NINE LAKHS EIGHTY TWO THOUSAND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX) PERCENT OF THE EMERGING VOTING CAPITAL OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF CINERAD COMMUNICATIONS LIMITED, BY PANKAJ RAMESH SAMANI ("ACQUIRER NO. 1"), KAUSHAL UTTAM SHAH ("ACQUIRER NO. 2") UGPATWARDHAN SERVICES PRIVATE LIMITED ("ACQUIRER NO. 3"), GANESH NATARAJAN ("ACQUIRER NO. 4"), UMA GANESH NATARAJAN ("ACQUIRER NO. 5"), MANOJ MANOHAR PANVELKAR ("ACQUIRER NO. 6"), NITIN NEMINATH PATIL ("ACQUIRER NO. 7") AND BASANTA KUMAR SWAIN ("ACQUIRER NO. 8") (HEREINAFTER, COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").**

This pre-offer advertisement cum Corrigendum to the Detailed Public Statement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated January 22, 2024 ("PA"); (b) the Detailed Public Statement dated January 29, 2024, that was published in Financial Express (English), Jansatta (Hindi), Navshakti (Marathi) and Ek Din (Bengali) ("Newspapers") on January 30, 2024 ("DPS"); (c) the Draft Letter of Offer dated February 6, 2024 ("DLOF") and (e) the Letter of Offer dated May 4, 2024 ("LOF"); e) Recommendation of Committee of independent directors of the Target Company which were approved on May 7, 2024 and published in Newspapers on May 8, 2024 ("IDC Recommendation") (the PA, DPS, DLOF, LOF and IDC Recommendation are herein collectively referred to as "Offer Document") issued by the manager on behalf of the Acquirers.

This Pre-Offer Advertisement is being published in all the Newspapers in which the DPS was published.

The Public Shareholders of the Target Company are requested to make a note of the following details relevant to the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

1. **Offer Price:** The Offer Price is made at a price of ₹10/- (Indian Rupees Ten only) per Offer Shares determined in accordance with Regulation 8(1) and Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance, the total consideration payable by the Acquirers under the Offer Price will be ₹ 4,98,20,980/- (Indian Rupees Four Crore Ninety-Eight Lakhs Twenty Thousand Nine Hundred Eighty only).

2. **Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on May 7, 2024 and published in Newspapers on May 8, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in the terms of the SEBI (SAST) Regulations.

3. **Other details of the Offer.**

3.1 This Open Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

3.2 The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e. April 26, 2024, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email and speed post on May 07, 2024. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, Sellers and Promoters of the Target Company).

3.3 A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.

3.4 Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from Niche Technologies Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.

3.5 In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholders, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.

4. **The procedure for tendering the Equity Shares in the Offer is as below:**

4.1 **For Holding Equity Shares in The Physical Form:**

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.3 on page 42 of the LOF.

4.2 **For Holding Equity Shares in The Dematerialized Form:**

Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.2 on page 41 of the LOF.

5. In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on February 6, 2024. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/15797/1 dated May 2, 2024, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). SEBI's observations have been incorporated in the LOF.

6. **Material Changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below:

6.1 Clause 3.2 of Paragraph II (Background of the offer) of the DPS shall be read as follows:

Below is the table summarizing the details of sale and acquisition of equity shares of GTT and equity shares proposed to be issued by the Company to the shareholders of GTT:

Sr. No.	Selling Shareholders of GTT	No. of equity shares of GTT to be sold/ transferred	No. of equity shares of Company to be issued under swap arrangement
1	Ganesh Natarajan	3,02,123	49,85,030
2	Uma Ganesh Natarajan	75,890	12,52,185
	<b>Total</b>	<b>3,78,013</b>	<b>62,37,215</b>

6.2 The Schedule of activities as mentioned in the definition of Tendering Period on page no. 11 and at clause 7.1.6. on page no. 36 of the LOF is updated as follows:

Date of commencement of Tendering Period (Offer Opening Date)	Monday, May 13, 2024
Date of closure of Tendering Period (Offer Closing Date)	Monday, May 27, 2024

6.3 Clause 1.2 of the DPS has been modified in the LOF and appears at clause 4.1.2 on page no. 20 of the LOF which is as follows: *Acquirer-1 holds 9,00,000 Equity Shares representing 4.70% of the Emerging Voting Capital of the Target Company. Except for acquisition of 9,00,000 Equity Shares pursuant to consummation of SPAs, Acquirer-1 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.4 Clause 1.4 of the DPS has been modified in the LOF and appears at clause 4.1.4 on page no. 20 of the LOF which is as follows: *As of the date of this LOF, Acquirer-1 is the Managing Director of the Target Company.*

6.5 Clause 1.5 of the DPS has been modified in the LOF and appears at clause 4.1.5 on page no. 20 of the LOF which is as follows: *As of the date of this LOF, Acquirer-1 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-1 is also interested to the extent of his shareholding in the Target Company and remuneration payable to him for being on the Board of Directors of the Target Company.*

6.6 Clause 2.2 of the DPS has been modified in the LOF and appears at clause 4.2.2 on page no. 21 of the LOF which is as follows: *Acquirer-2 holds 5,59,771 Equity Shares representing 2.92% of the Emerging Voting Capital of the Target Company. Except for acquisition of 5,59,771 Equity Shares pursuant to consummation of SPAs, Acquirer-2 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.7 Clause 2.4 of the DPS has been modified in the LOF and appears at clause 4.2.4 on page no. 21 of the LOF which is as follows: *As of the date of this LOF, Acquirer-2 is a Non-Executive Director of the Target Company.*

6.8 Clause 2.5 of the DPS has been modified in the LOF and appears at clause 4.2.5 on page no. 21 of the LOF which is as follows: *As of the date of this LOF, Acquirer-2 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-2 is also interested to the extent of his shareholding in the Target Company and fees payable to him for being on the Board of Directors of the Target Company.*

6.9 The following paragraph has been incorporated at clause 4.3.3 on page no. 22 of the LOF which is as follows: *Acquirer-3 holds 9,00,000 Equity Shares representing 4.70% of the Emerging Voting Capital of the Target Company. Except for acquisition of 9,00,000 Equity Shares pursuant to consummation of SPAs, Acquirer-3 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.10 Clause 3.5 of the DPS has been modified in the LOF and appears at clause 4.3.6 on page no. 22 of the LOF which is as follows: *As of the date of this LOF, Acquirer-3 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-3 is also interested to the extent of its shareholding in the Target Company.*

6.11 Clause 4.2 of the DPS has been modified in the LOF and appears at clause 4.4.2 on page no. 24 of the LOF which is as follows: *Acquirer-4 holds 49,85,130 Equity Shares representing 26.02% of the Emerging Voting Capital of the Target Company. Except for acquisition of 49,85,130 Equity Shares pursuant to consummation of SPAs, Acquirer-4 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.12 Clause 4.4 of the DPS has been modified in the LOF and appears at clause 4.4.4 on page no. 24 of the LOF which is as follows: *As of the date of this LOF, Acquirer-4 is a Non-Executive Director of the Target Company.*

6.13 Clause 4.5 of the DPS has been modified in the LOF and appears at clause 4.4.5 on page no. 24 of the LOF which is as follows: *As of the date of this LOF, Acquirer-4 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-4 is also interested to the extent of his shareholding in the Target Company and fees payable to him for being on the Board of Directors of the Target Company.*

6.14 Clause 5.2 of the DPS has been modified in the LOF and appears at clause 4.5.2 on page no. 25 of the LOF which is as follows: *Acquirer-5 holds 12,52,285 Equity Shares representing 6.54% of the Emerging Voting Capital of the Target Company. Except for acquisition of 12,52,285 Equity Shares pursuant to consummation of SPAs, Acquirer-5 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.15 Clause 5.5 of the DPS has been modified in the LOF and appears at clause 4.5.5 on page no. 25 of the LOF which is as follows: *As of the date of this LOF, Acquirer-5 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-5 is also interested to the extent of her shareholding in the Target Company.*

6.16 Clause 6.2 of the DPS has been modified in the LOF and appears at clause 4.6.2 on page no. 26 of the LOF which is as follows: *Acquirer-6 holds 17,23,745 Equity Shares representing 9.00% of the Emerging Voting Capital of the Target Company. Except for acquisition of 17,23,745 Equity Shares pursuant to consummation of SPAs, Acquirer-6 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.17 Clause 6.5 of the DPS has been modified in the LOF and appears at clause 4.6.5 on page no. 26 of the LOF which is as follows: *As of the date of this LOF, Acquirer-6 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-6 is also interested to the extent of his shareholding in the Target Company.*

6.18 Clause 7.2 of the DPS has been modified in the LOF and appears at clause 4.7.2 on page no. 26 of the LOF which is as follows:

*Acquirer-7 holds 17,23,745 Equity Shares representing 9.00% of the Emerging Voting Capital of the Target Company. Except for acquisition of 17,23,745 Equity Shares pursuant to consummation of SPAs, Acquirer-7 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.19 Clause 7.4 of the DPS has been modified in the LOF and appears at clause 4.7.4 on page no. 26 of the LOF which is as follows: *As of the date of this LOF, Acquirer-7 is a Non-Executive Director of the Target Company.*

6.20 Clause 7.5 of the DPS has been modified in the LOF and appears at clause 4.7.5 on page no. 26 of the LOF which is as follows: *As of the date of this LOF, Acquirer-7 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-7 is also interested to the extent of his shareholding in the Target Company and fees payable to him for being on the Board of Directors of the Target Company.*

6.21 Clause 8.2 of the DPS has been modified in the LOF and appears at clause 4.8.2 on page no. 27 of the LOF which is as follows: *Acquirer-8 holds 14,77,510 Equity Shares representing 7.71% of the Emerging Voting Capital of the Target Company. Except for acquisition of 14,77,510 Equity Shares pursuant to consummation of SPAs, Acquirer-8 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.*

6.22 Clause 8.5 of the DPS has been modified in the LOF and appears at clause 4.8.5 on page no. 27 of the LOF which is as follows: *As of the date of this LOF, Acquirer-8 does not have any relationship with or interest in the Target Company except for the Underlying Transaction, as detailed in para 3.1 (Background to the Offer), that has triggered this Open Offer. Further, Acquirer-8 is also interested to the extent of his shareholding in the Target Company.*

6.23 Clause 10.2 of the DPS has been modified in the LOF and appears at clause 5.2 on page no. 28 of the LOF which is as follows: *The registered office of the Target Company is situated at 80, Burtolla Street, Kolkata – 700007, West Bengal India. Tel. No.: +91-77199 13351, Email id: cinerad@gtttsolutions.in, website: cineradcommunications.com. There has been change in the registered office of the Target Company from Subol Dutt Building 13, Brabourne Road, Mezzanine Floor, Kolkata- 700001, West Bengal, India to 80, Burtolla Street, Kolkata – 700007, West Bengal, India vide board meeting dated April 22, 2024.*

6.24 Clause 10.5 of the DPS has been modified in the LOF and appears at clause 5.5 on page no. 29 of the LOF which is as follows: *The authorized share capital of the Target Company is ₹ 20,00,00,000 (Rupees Twenty Crores Only) comprising of 2,00,00,000 (Two Crore) Equity Shares of the face value of ₹ 10/- each. The issued, subscribed, paid up and voting equity share capital of the Target Company is ₹ 19,16,19,150/- (Rupees Nineteen Crore Sixteen Lakhs Nineteen Thousand One Hundred Fifty Only) comprising 1,91,61,915 Equity Shares of face value of ₹ 10/- each.*

6.25 Clause 2 of Part V (Financial Arrangements) of the DPS has been modified in the LOF and appears at clause 6.12.2 on page no. 35 of the LOF which is as follows:

*In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer have opened an escrow account under the name and style of "Cinerad Communications Ltd. - Open Offer Escrow Account" ("Escrow Account") with "Kotak Mahindra Bank Limited", ("Escrow Banker") pursuant to an escrow agreement dated January 23, 2024 ("Escrow Agreement"). In accordance with the Regulation 17(3)(a) of the SEBI (SAST) Regulations, the Acquirers have made therein a cash deposit of ₹ 5,00,00,000 (Rupees Five Crore Only) in the Escrow Account, which is more than 100% of the total consideration payable in the Offer, assuming full acceptance. In terms of the Escrow Agreement, the Manager to the Offer has been authorized by the Acquirers to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Banker by way of a confirmation letter dated January 29, 2024 and March 05, 2024.*

6.26 Clause 1 of Part VI (Statutory and other Approvals) of the DPS has been modified in the LOF and appears at clause 7.3.1. on page no. 39 of the LOF which is as follows:

*As on the date of this LOF, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete the Underlying Transaction. Further, BSE vide letter dated February 29, 2024 issued its in-principle approval for issue of 28,00,000 Equity Shares to non-promoters on preferential basis for cash consideration and 1,11,61,915 equity shares to promoters on preferential basis pursuant to share swap. Further, shareholders by way of extra-ordinary general meeting had approved the Underlying Transaction on February 16, 2024. If, any other statutory or other approval becomes applicable prior to completion of such acquisitions, the Underlying Transaction contemplated under the SPAs and the Open Offer would be subject to receipt of such statutory approvals and consent of shareholders.*

6.27 The following paragraph has been inserted at clause 3.1.12 on page 17 of the LOF which is as follows:

The Board of Directors of the Target Company, at its meeting held on March 13, 2024, inter-alia approved the following:

a) Appointment and resignation of Directors & KMP:

Sr. No.	Name	Designation	DIN	Reason
1	Pankaj Ramesh Samani	Managing Director	06799990	Appointment
2	Kaushal Uttam Shah	Non-Executive Director	02175130	Appointment
3	Ganesh Natarajan	Non-Executive Director	00176393	Appointment
4	Nitin Neminath Patel	Non-Executive Director	07686672	Appointment
5	Satyam Jaiswal	Independent Director	09282921	Resignation
6	Santosh Choradia	Non-Executive Director	08471379	Resignation
7	Pritika Choraria	Independent Director	08752495	Resignation
8	Nitesh Singh	Independent Director	08751700	Resignation
9	Pradeep Kumar Daga	Non-Executive Director	00080515	Resignation
10	Vinita Daga	Executive Director – CEO-MD	00080647	Resignation
11	Sudhir Kabra	Non-Executive Director	00307213	Resignation
12	Dilip Kumar Hela	Chief Financial Officer	N.A.	Resignation
13	Chirag Samani	Chief Financial Officer	N.A.	Appointment
14	Ebrahim Nimuchwala	Company Secretary	N.A.	Appointment
15	Priti Jain	Company Secretary	N.A.	Resignation

b) Allotment of Equity Shares to the Acquirers, pursuant to consummation of SPAs.

c) Allotment of Equity Shares on Preferential basis to public shareholders as detailed in the notes to clause no. 5.19 of this LOF.

6.28 Clause 11.17 of the DPS has been modified in the LOF and appears at clause 3.2.12 on page no. 19 of the LOF which is as follows:

*In terms of Regulation 22(2) the Acquirers has deposited 100% of escrow amount as required under Regulation 17 in the escrow account and taken control of the Target Company after expiry of 21 (Twenty-One) working days from the date of this Detailed Public Statement. Accordingly, the Acquirers have been classified as promoters of the Target Company pursuant to consummation of the Underlying Transaction.*

6.29 There are no outstanding convertible instruments (Warrants/FCDs/PCDs) of the Target Company, and the same has been updated at clause 5.16 on page no. 30 of the LOF.

7. **Details regarding the status of the statutory and other approvals:**



To the best of the knowledge and belief of the Acquirers, as on the date of this Pre-Offer Advertisement, there are no other statutory or other approvals required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please also refer to paragraphs 3 (Details of the Open Offer) and paragraph 7 (Terms and Conditions of the Open Offer) of the LOF for further details.

8. **Schedule of activities.**

Activity	Original Day and Date	Revised Day and Date
Issue of Public Announcement	Monday, January 22, 2024	Monday, January 22, 2024
Publication of DPS in newspapers	Tuesday, January 30, 2024	Tuesday, January 30, 2024
Last Date of filing of Draft Letter of Offer with SEBI	Tuesday, February 6, 2024	Tuesday, February 6, 2024
Last date for Public Announcement for competing offer	Wednesday, February 21, 2024	Wednesday, February 21, 2024
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Wednesday, February 28, 2024	Thursday, May 02, 2024
Identified Date	Friday, March 01, 2024	Friday, April 26, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders	Monday, March 11, 2024	Monday, May 13, 2024
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Wednesday, March 13, 2024	Wednesday, May 08, 2024
Last date for upward revision of the Offer Price and/or the offer Size	Thursday, March 14, 2024	Friday, May 10, 2024
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Friday, March 15, 2024	Friday, May 10, 2024
Date of commencement of Tendering Period (Offer Opening Date)	Monday, March 18, 2024	Monday, May 13, 2024
Date of closure of Tendering Period (Offer Closing Date)	Tuesday, April 02, 2024	Monday, May 27, 2024
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Friday, April 19, 2024	Monday, June 10, 2024
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Friday, April 26, 2024	Tuesday, June 18, 2024
Last Date of Filing the Final report to SEBI	Friday, April 26, 2024	Tuesday, June 18, 2024

9. The Acquirers and their directors accept full responsibility for the information contained in this Pre-Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this offer.

10. The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued by Manager to the Offer on Behalf of the Acquirers	Registrar to the Offer
 <p><b>VIVRO</b> Vivro Financial Services Private Limited Address: Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. Tel No.: 079-4040 4242   SEBI Reg. No.: MB/IN/M000010122, Email: investors@vivro.net   Website: www.vivro.net Contact Person: Shivam Patel   CIN: U67120GJ1996PTC029182</p>	 <p><b>Niche Technologies Private Limited</b> 3A Auckland Place, 2 2nd Floor, Room No. 7A &amp; 7B, Kolkata-700 017 Tel. No.: +91 33 2280 6616 / 17 / 18 SEBI Reg. No.: INR000003290   Website: www.nichetechpl.com Email: nichetechpl@nichetechpl.com Contact Person: Ashok Sen</p>

For and on behalf of the Acquirers

Sd/-

Pankaj Ramesh Samani

Acquirer-1

Place: Mumbai  
Date: May 9, 2024



CENTRAL RAILWAY MUMBAI DIVISION PROCUREMENT OF MATERIAL Tender Notice No. CWE/MTN/85245755/2024

CENTRAL RAILWAY MUMBAI DIVISION Electric work at Kalyan OPEN E-TENDER NOTICE The Senior Divisional Electrical Engineer (Traction Rolling Stocks), Electric Loco Shed, Kalyan: 421 301

CENTRAL RAILWAY BHUSAWAL DIVISION Notice Inviting E-Tenders E-Tender Notice No. BSL/ACI/Trn/56245229A

WESTERN RAILWAY ELECTRICAL WORK Deputy Chief Signal & Telecom Engineer (Construction), 11<sup>th</sup> Floor, Annex Bldg, DRM Office, Pratnagar, Western Railway Vadodara - 390004

For Advertising in TENDER PAGES Contact JITENDRA PATIL Mobile No.: 9029012015 Landline No.: 67440215

CINERAD COMMUNICATIONS LIMITED

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

OPEN OFFER FOR ACQUISITION OF UP TO 49,82,098 (FORTY NINE LAKHS EIGHTY TWO THOUSAND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX) PERCENT OF THE EMERGING VOTING CAPITAL OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF CINERAD COMMUNICATIONS LIMITED, BY PANKAJ RAMESH SAMANI ("ACQUIRER NO. 1"), KAUSHAL UTTAM SHAH ("ACQUIRER NO. 2") UGPATWARDHAN SERVICES PRIVATE LIMITED ("ACQUIRER NO. 3"), GANESH NATARAJAN ("ACQUIRER NO. 4"), UMA GANESH NATARAJAN ("ACQUIRER NO. 5"), MANOJ MANOHAR PANVELKAR ("ACQUIRER NO. 6"), NITIN NEMINATH PATIL ("ACQUIRER NO. 7") AND BASANTA KUMAR SWAIN ("ACQUIRER NO. 8") (HEREINAFTER, COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This pre-offer advertisement cum Corrigendum to the Detailed Public Statement ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Limited, the Manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre- Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated January 22, 2024 ("PA"); (b) the Detailed Public Statement dated January 29, 2024, that was published in Financial Express (English), Jansatta (Hindi), Navshakti (Marathi) and Ek Din (Bengali) ("Newspapers") on January 30, 2024 ("DPS"); (c) the Draft Letter of Offer dated February 6, 2024 ("DLOF") and (e) the Letter of Offer dated May 4, 2024 ("LOF"); (f) Recommendation of Committee of independent directors of the Target Company which were approved on May 7, 2024 and published in Newspapers on May 8, 2024 ("IDC Recommendation") (the PA, DPS, DLOF, LOF and IDC Recommendation are herein collectively referred to as "Offer Document") issued by the manager on behalf of the Acquirers.

This Pre- Offer Advertisement is being published in all the Newspapers in which the DPS was published.

The Public Shareholders of the Target Company are requested to make a note of the following details relevant to the Offer.

Capitalized terms used but not defined in this Pre- Offer Advertisement shall have the meanings assigned to such terms in the LOF.

- 1. Offer Price: The Offer Price is made at a price of ₹10/- (Indian Rupees Ten only) per Offer Shares determined in accordance with Regulation 8(1) and Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance, the total consideration payable by the Acquirers under the Offer will be ₹ 4,98,20,980/- (Indian Rupees Four Crore Ninety-Eight Lakhs Twenty Thousand Nine Hundred Eighty only).

- 3.1 This Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

Table with 3 columns: Sr. No., Selling Shareholders of GTT, No. of equity shares of GTT to be sold/ transferred, No. of equity shares of Company to be issued under swap arrangement

6.2 The Schedule of activities as mentioned in the definition of Tendering Period on page no. 11 and at clause 7.1.6. on page no. 36 of the LOF is updated as follows:

Table with 2 columns: Date of commencement of Tendering Period (Offer Opening Date), Date of closure of Tendering Period (Offer Closing Date)

6.3 Clause 1.2 of the DPS has been modified in the LOF and appears at clause 4.1.2 on page no. 20 of the LOF which is as follows:

6.4 Clause 1.4 of the DPS has been modified in the LOF and appears at clause 4.1.4 on page no. 20 of the LOF which is as follows:

6.5 Clause 1.5 of the DPS has been modified in the LOF and appears at clause 4.1.5 on page no. 20 of the LOF which is as follows:

6.6 Clause 2.2 of the DPS has been modified in the LOF and appears at clause 4.2.2 on page no. 21 of the LOF which is as follows:

6.7 Clause 2.4 of the DPS has been modified in the LOF and appears at clause 4.2.4 on page no. 21 of the LOF which is as follows:

6.8 Clause 2.5 of the DPS has been modified in the LOF and appears at clause 4.2.5 on page no. 21 of the LOF which is as follows:

6.9 The following paragraph has been incorporated at clause 4.3.3 on page no. 22 of the LOF which is as follows:

6.10 Clause 3.5 of the DPS has been modified in the LOF and appears at clause 4.3.6 on page no. 22 of the LOF which is as follows:

6.11 Clause 4.2 of the DPS has been modified in the LOF and appears at clause 4.4.2 on page no. 24 of the LOF which is as follows:

6.12 Clause 4.4 of the DPS has been modified in the LOF and appears at clause 4.4.4 on page no. 24 of the LOF which is as follows:

6.13 Clause 4.5 of the DPS has been modified in the LOF and appears at clause 4.4.5 on page no. 24 of the LOF which is as follows:

6.14 Clause 5.2 of the DPS has been modified in the LOF and appears at clause 4.5.2 on page no. 25 of the LOF which is as follows:

6.15 Clause 5.5 of the DPS has been modified in the LOF and appears at clause 4.5.5 on page no. 25 of the LOF which is as follows:

6.16 Clause 6.2 of the DPS has been modified in the LOF and appears at clause 4.6.2 on page no. 26 of the LOF which is as follows:

6.17 Clause 6.5 of the DPS has been modified in the LOF and appears at clause 4.6.5 on page no. 26 of the LOF which is as follows:

6.18 Clause 7.2 of the DPS has been modified in the LOF and appears at clause 4.7.2 on page no. 26 of the LOF which is as follows:

Acquirer-7 holds 17,23,745 Equity Shares representing 9.00% of the Emerging Voting Capital of the Target Company. Except for acquisition of 17,23,745 Equity Shares pursuant to consummation of SPAs, Acquirer-7 has not acquired any Equity Shares of the Target Company between the date of PA i.e., January 22, 2024, and the date of this LOF.

6.19 Clause 7.4 of the DPS has been modified in the LOF and appears at clause 4.7.4 on page no. 26 of the LOF which is as follows:

6.20 Clause 7.5 of the DPS has been modified in the LOF and appears at clause 4.7.5 on page no. 26 of the LOF which is as follows:

6.21 Clause 8.2 of the DPS has been modified in the LOF and appears at clause 4.8.2 on page no. 27 of the LOF which is as follows:

6.22 Clause 8.5 of the DPS has been modified in the LOF and appears at clause 4.8.5 on page no. 27 of the LOF which is as follows:

6.23 Clause 10.2 of the DPS has been modified in the LOF and appears at clause 5.2 on page no. 28 of the LOF which is as follows:

6.24 Clause 10.5 of the DPS has been modified in the LOF and appears at clause 5.5 on page no. 29 of the LOF which is as follows:

6.25 Clause 2 of Part V (Financial Arrangements) of the DPS has been modified in the LOF and appears at clause 6.12.2 on page no. 35 of the LOF which is as follows:

6.26 Clause 1 of Part VI (Statutory and other Approvals) of the DPS has been modified in the LOF and appears at clause 7.3.1. on page no. 39 of the LOF which is as follows:

6.27 The following paragraph has been inserted at clause 3.1.12 on page 17 of the LOF which is as follows:

a) Appointment and resignation of Directors & KMP:

Table with 5 columns: Sr. No., Name, Designation, DIN, Reason

b) Allotment of Equity Shares to the Acquirers, pursuant to consummation of SPAs.

c) Allotment of Equity Shares on Preferential basis to public shareholders as detailed in the notes to clause no. 5.19 of this LOF.

6.28 Clause 11.17 of the DPS has been modified in the LOF and appears at clause 3.2.12 on page no. 19 of the LOF which is as follows:

6.29 There are no outstanding convertible instruments (Warrants/FCDs/PCDs) of the Target Company, and the same has been updated at clause 5.16 on page no. 30 of the LOF.

7. Details regarding the status of the statutory and other approvals:

8. Schedule of activities.

Table with 3 columns: Activity, Original Day and Date, Revised Day and Date

9. The Acquirers and their directors accept full responsibility for the information contained in this Pre- Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this offer.

10. The Pre- Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued by Manager to the Offer on Behalf of the Acquirers

Registrar to the Offer

VIVRO Vivro Financial Services Private Limited Address: Vivro House, 11 Shashi Colony, Opp. Sudhida Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.

Niche Technologies Private Limited 3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700 017

Place: Mumbai Date: May 9, 2024

Sd/- Pankaj Ramesh Samani Acquirer-1

AdBanz

THE BUSINESS DAILY. FINANCIAL EXPRESS. FOR DAILY BUSINESS. financialexp.com







PUBLIC NOTICE

It is to bring to your notice that S. R. Scheme of plan plot bearing CTS No. 1136, 1137 (pt.), 1138 (pt.) of Village Kandivli, Taluka...



In order to impart an insight on mutual fund, to educate and create awareness among the investors about the financial market, Mirae Asset Mutual Fund undertakes numerous events...

Table with 3 columns: Date, Time, Address. Row 1: May 11, 2024, 12:00 P.M., Club Aquaria, Zaika Oyster Banquet, Devidas Lane, Borivali West, Mumbai - 400 092.

MIRAE ASSET MUTUAL FUND (Investment Manager: Mirae Asset Investment Managers (India) Private Limited. CIN - U65900MH2019PTC324625)

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

जाहीर सूचना

नानेश्वर व्हॉटरे अखंडर करणवत वेदी की, अन्तर्गत अखंड असेल्ले कोणीती, "श्रीहरी" जवान अंतर्गत अखंड करीत आहे आणि "श्रीहरी सेवर्स ऑफ स्टॉक होल्डर्स" ने प्रतिनिधित्व करीत...

PUBLIC NOTICE

Notice is hereby given to the public at large that on behalf of my client, I am investigating the title of Murlina Co-operative Housing Society Limited in respect of the property more particularly described in the Schedule hereunder written ("the said Property").

Table with 2 columns: Description of the said Property, SCHEDULE. Row 1: All that piece and parcel of leasehold land measuring 573.58 square meters or thereabouts bearing Plot No 576-B of Dadar Matunga Estate...

PUBLIC NOTICE

Notice is hereby issued to the general Public that Mr. Arun Sharma, the owner of Industrial Unit No.131 in the building of M/s. Hema Industrial Estate...

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

CINERAD COMMUNICATIONS LIMITED

Corporate Identification Number: L92100WB1986PLC218925 Registered Office: 89, Burtolla Street, Kolkata - 700007, West Bengal, India | Phone: +91-77199 13351 | E-mail ID: cinerad@gtsolutions.in | Website: www.cineradcommunications.com

OPEN OFFER FOR ACQUISITION OF UP TO 49,82,998 (FORTY NINE LAKHS EIGHTY TWO THOUSAND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE EMERGING VOTING CAPITAL OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF CINERAD COMMUNICATIONS LIMITED...

This pre-offer advertisement cum Corrigendum to the Detailed Public Statement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Limited, the Manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

- 1. Offer Price: The Offer Price is the price of ₹10/- (Indian Rupee Ten only) per Offer Shares determined in accordance with Regulation 8(1) and Regulation 8(2) of the SEBI (SAST) Regulations... 2. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on May 7, 2024 and published in Newspapers on May 8, 2024...

- 3.1 This Open Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations. 3.2 The dispatch of the LDF to the Public Shareholders as on the Identified Date i.e. April 26, 2024, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email and speed post on May 07, 2024...

Table with 3 columns: Sr. No., Selling Shareholders of GTT, No. of equity shares of GTT to be sold/transferred, No. of equity shares of Company to be issued under swap arrangement. Row 1: Ganesh Natarajan, 3,02,123, 49,85,030

6.2 The Schedule of activities as mentioned in the definition of Tendering Period on page no. 11 and at clause 7.1.6, on page no. 26 of the LDF is updated as follows:

Table with 2 columns: Date of commencement of Tendering Period (Offer Opening Date), Date of closure of Tendering Period (Offer Closing Date). Row 1: Monday, May 13, 2024; Monday, May 27, 2024

- 6.3 Clause 1.2 of the DPS has been modified in the LDF and appears at clause 4.1.2 on page no. 20 of the LDF which is as follows: Acquirer-1 holds 9,00,000 Equity Shares representing 4.70% of the Emerging Voting Capital of the Target Company... 6.4 Clause 1.4 of the DPS has been modified in the LDF and appears at clause 4.1.4 on page no. 20 of the LDF which is as follows: As of the date of this LDF, Acquirer-1 is the Managing Director of the Target Company...

- 6.5 Clause 1.5 of the DPS has been modified in the LDF and appears at clause 4.1.5 on page no. 20 of the LDF which is as follows: As of the date of this LDF, Acquirer-1 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.6 Clause 2.2 of the DPS has been modified in the LDF and appears at clause 4.2.2 on page no. 21 of the LDF which is as follows: Acquirer-2 holds 5,59,771 Equity Shares representing 2.92% of the Emerging Voting Capital of the Target Company...

- 6.7 Clause 2.4 of the DPS has been modified in the LDF and appears at clause 4.2.4 on page no. 21 of the LDF which is as follows: As of the date of this LDF, Acquirer-2 is a Non-Executive Director of the Target Company. 6.8 Clause 2.5 of the DPS has been modified in the LDF and appears at clause 4.2.5 on page no. 21 of the LDF which is as follows: As of the date of this LDF, Acquirer-2 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.9 The following paragraph has been incorporated at clause 4.3.3 on page no. 22 of the LDF which is as follows: Acquirer-3 holds 9,00,000 Equity Shares representing 4.70% of the Emerging Voting Capital of the Target Company...

- 6.10 Clause 3.5 of the DPS has been modified in the LDF and appears at clause 4.3.6 on page no. 22 of the LDF which is as follows: As of the date of this LDF, Acquirer-3 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.11 Clause 4.2 of the DPS has been modified in the LDF and appears at clause 4.4.2 on page no. 24 of the LDF which is as follows: Acquirer-4 holds 49,85,130 Equity Shares representing 26.02% of the Emerging Voting Capital of the Target Company...

- 6.12 Clause 4.4 of the DPS has been modified in the LDF and appears at clause 4.4.4 on page no. 24 of the LDF which is as follows: As of the date of this LDF, Acquirer-4 is a Non-Executive Director of the Target Company. 6.13 Clause 4.5 of the DPS has been modified in the LDF and appears at clause 4.4.5 on page no. 24 of the LDF which is as follows: As of the date of this LDF, Acquirer-4 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.14 Clause 5.2 of the DPS has been modified in the LDF and appears at clause 4.5.2 on page no. 25 of the LDF which is as follows: Acquirer-5 holds 12,52,285 Equity Shares representing 6.54% of the Emerging Voting Capital of the Target Company...

- 6.15 Clause 5.5 of the DPS has been modified in the LDF and appears at clause 4.5.5 on page no. 25 of the LDF which is as follows: As of the date of this LDF, Acquirer-5 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.16 Clause 6.2 of the DPS has been modified in the LDF and appears at clause 4.6.2 on page no. 26 of the LDF which is as follows: Acquirer-6 holds 17,23,745 Equity Shares representing 9.00% of the Emerging Voting Capital of the Target Company...

- 6.17 Clause 6.5 of the DPS has been modified in the LDF and appears at clause 4.6.5 on page no. 26 of the LDF which is as follows: As of the date of this LDF, Acquirer-6 does not have any relationship with or interest in the Target Company except for the Underlying Transaction as detailed in para 3.1 (Background to the Offer)... 6.18 Clause 7.2 of the DPS has been modified in the LDF and appears at clause 4.7.2 on page no. 26 of the LDF which is as follows:

Mr. Melvin Dsouza The Hon. Secretary M/s.Hema Industrial Estate Premises Co-Operative Society Ltd. CTS No.160, Village Majas, Sarvodaya Nagar, Plot No.A-4, Rajmata Jijabai Road, Jogeshwari (East), Mumbai 400 060

AdS.Xavier Fernando 9B/7, Model Town, O.H.Mahalki Caves Road, Andheri (E), Mumbai 400 093

Mr. R. Navinchandra CHAGANAL DESAI, a member of Santacruz Ganesh Kripa C.H.S. Ltd., having address at Plot No.6D, Dattatray Road, Santacruz (West), Mumbai- 400 054 and holding Flat No. B-503 in the 'B' Wing on the 5th floor in the building of the Society, expired on 15th September 2023.

The Society hereby invites claims or objections from the heir or heirs or other claimants/objector or objectors to the transfer of the right, title and interest of the deceased member in the shares and interest of the deceased member in the capital/property of the Society within a period of 15 (Fifteen) days from the publication of this notice...

For Santacruz Ganesh Kripa C.H.S. Ltd Sd/- (Hon. Secretary)

PUBLIC NOTICE

Mr. Michael Mathias, residing at Jeanne Cottage, 56 St. Paul's Road, Bandra West, Mumbai 400050, has represented to my clients that the originals of the documents more particularly described in the Schedule hereunder pertaining to Plot No.56 bearing C.T.S. No. C/400 admeasuring 865.04 square yards with 'Jeanne Cottage' standing thereon situated at St. Paul's Road, Bandra (West), Mumbai 40 050, have been misplaced & missing from his custody & not traceable in spite of a diligent search.

- (1) Indenture of Lease dated 10.7.1930 between The Salesette Catholic Co-operative Housing Society Ltd & Basil Piedade Mathias. (2) Deed of Assignment dated 30.12.1940 from Basil Piedade Mathias to Jane Mathias & Flavian John Mathias registered under Sr. No.82 dated 18.01.1941. (3) Deed of Assignment dated 16.10.1957 registered under No.1589 dated 17.10.1957 from Flavian John Mathias to Jane Mathias. (4) Deed of Release dated 19.1.1980 from Anthony Leslie Mathias to Michael Mathias & Nina Mathias registered under No.BOMB107 dated 19.1.1980 Dated this 9th day of May, 2024. Denzil D'Mello Advocate 51, Eternity, 6 Rebello Road Bandra (West), Mumbai 400 050.

VIVRO logo and address: Vivro Financial Services Private Limited, Vivro House, 11 Shashi Colony, Opp. Suvitha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Also includes website and contact person information.

Place: Mumbai Date: May 9, 2024 For and on behalf of the Acquirers Pankaj Ramesh Samani Acquirer-1



# শ্রীরামপুরে দ্রুতগতিতে আসা নারির চাকায় পিষ্ট টোটোর ৪



শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪

পুলিশ পরিচালিত অভিযানে, শ্রীরামপুরে চার নারির চাকায় পিষ্ট টোটোর ৪।

বিভিন্ন স্থানে পরিচালিত অভিযানে, চার নারির চাকায় পিষ্ট টোটোর ৪।

আইনগত পদক্ষেপে, চার নারির চাকায় পিষ্ট টোটোর ৪।

পুলিশ পরিচালিত অভিযানে, চার নারির চাকায় পিষ্ট টোটোর ৪।

আইনগত পদক্ষেপে, চার নারির চাকায় পিষ্ট টোটোর ৪।

পুলিশ পরিচালিত অভিযানে, চার নারির চাকায় পিষ্ট টোটোর ৪।

আইনগত পদক্ষেপে, চার নারির চাকায় পিষ্ট টোটোর ৪।

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শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

শ্রীরামপুরে, শ্রীরামপুরে: চারটি নারির চাকায় পিষ্ট টোটোর ৪।

## CINERAD COMMUNICATIONS LIMITED

INCORPORATED IN INDIA UNDER THE COMPANIES ACT, 2013. CINERAD COMMUNICATIONS LIMITED, 10, RAJABAGICHA ROAD, KOLKATA-700016, INDIA.

OPEN OFFER FOR ACQUISITION OF UP TO 40,00,000 FORTH NEWLY ISSUED EQUITY TWO THOUSAND SEVENTY SEVEN (27,700) PAID-UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH (TOTAL 40,00,000 EQUITY SHARES) REPRESENTING 100 PERCENT OF THE EXISTING PAID-UP CAPITAL OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS BY CINERAD COMMUNICATIONS LIMITED, BY PANKAJ BANERJEE SAMAN (ACQUISITOR 1), T.T. BANERJEE, UTTAM SAHA (ACQUISITOR 2), UDAYANMATHI SERVICES PRIVATE LIMITED (ACQUISITOR 3), SANGHVI INVESTMENTS (ACQUISITOR 4), ANA WARRIOR INVESTMENTS (ACQUISITOR 5), MANUJ MOHANTY INVESTMENTS (ACQUISITOR 6), S.P. BANERJEE PARTNERS (ACQUISITOR 7) AND BANWATI KUNSHI INHRA (ACQUISITOR 8). INCORPORATED IN INDIA UNDER THE COMPANIES ACT, 2013. (THE "ACQUISITION") PURSUANT TO AN AGREEMENT WITH THE NEW INVESTORS (THE "ACQUISITION AGREEMENT").

- 1. The Offer is a mandatory offer made by the Acquirers in compliance with Regulation 17(1) and 4 of SEBI (SAST) Regulations, 2011.
2. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(a) of SEBI (SAST) Regulations, 2011.
3. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(b) of SEBI (SAST) Regulations, 2011.
4. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(c) of SEBI (SAST) Regulations, 2011.
5. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(d) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.1 on page 17 of the LDF which is as follows:
4.1.1. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(a) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.2 on page 17 of the LDF which is as follows:
4.1.2. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(b) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.3 on page 17 of the LDF which is as follows:
4.1.3. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(c) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.4 on page 17 of the LDF which is as follows:
4.1.4. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(d) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.5 on page 17 of the LDF which is as follows:
4.1.5. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(e) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.6 on page 17 of the LDF which is as follows:
4.1.6. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(f) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.7 on page 17 of the LDF which is as follows:
4.1.7. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(g) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.8 on page 17 of the LDF which is as follows:
4.1.8. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(h) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.9 on page 17 of the LDF which is as follows:
4.1.9. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(i) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.10 on page 17 of the LDF which is as follows:
4.1.10. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(j) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.11 on page 17 of the LDF which is as follows:
4.1.11. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(k) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.12 on page 17 of the LDF which is as follows:
4.1.12. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(l) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.13 on page 17 of the LDF which is as follows:
4.1.13. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(m) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.14 on page 17 of the LDF which is as follows:
4.1.14. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(n) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.15 on page 17 of the LDF which is as follows:
4.1.15. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(o) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.16 on page 17 of the LDF which is as follows:
4.1.16. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(p) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.17 on page 17 of the LDF which is as follows:
4.1.17. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(q) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.18 on page 17 of the LDF which is as follows:
4.1.18. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(r) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.19 on page 17 of the LDF which is as follows:
4.1.19. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(s) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.20 on page 17 of the LDF which is as follows:
4.1.20. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(t) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.21 on page 17 of the LDF which is as follows:
4.1.21. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(u) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.22 on page 17 of the LDF which is as follows:
4.1.22. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(v) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.23 on page 17 of the LDF which is as follows:
4.1.23. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(w) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.24 on page 17 of the LDF which is as follows:
4.1.24. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(x) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.25 on page 17 of the LDF which is as follows:
4.1.25. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(y) of SEBI (SAST) Regulations, 2011.

The following paragraph has been inserted at clause 4.1.26 on page 17 of the LDF which is as follows:
4.1.26. The Offer is subject to the approval of the Acquirers in accordance with the provisions of Regulation 17(1)(z) of SEBI (SAST) Regulations, 2011.

Table with 5 columns: Sr. No., Name, Designation, DIN, and Appoint. It lists various directors and officers of the company.

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