

Dr. Sushil Kanubhai Shah
Mumbai, Maharashtra

To,
The Manager.,
**Bombay Stock Exchange
Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

To,
The Manager,
**National Stock Exchange of India
Limited,**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E). Mumbai-400 051

To,
Metropolis Healthcare Limited
4th Floor, East Wing, Plot-254 B,
Nirlon House, Dr. Annie Besant
Road, Worli, Mumbai - 400030,
Maharashtra, India

Scrip Code: **542650**

Symbol: **METROPOLIS**

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Dr. Sushil Shah, one of the promoter of Metropolis Healthcare Limited ("Target Company"), wish to inform you that, I have sold 35,000 (Thirty-Five Thousand) Equity Shares of the Target Company (representing 0.07% of the shareholding of the Target Company) through open market on March 28, 2024.

Post the aforesaid acquisition, I hold 2.5% of total Equity Share Capital of the Target Company as Promoter.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Yours faithfully

Dr. Sushil Shah
Promoter

Place: Mumbai

Date: April 02, 2024

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Mumbai, Maharashtra

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	<p><u>Seller:</u> Dr. Sushil Kanubhai Shah (Promoter)</p> <p><u>Person Acting in Concert (PAC):</u></p> <p><u>Promoter:</u> Ms. Ameera Sushil Shah (Promoter) METZ Advisory LLP (Promoter) Sushil Shah Family Trust (Promoter)</p> <p><u>Promoter Group:</u> Duru Shah Family Trust (Promoter Group) Dr. Duru Sushil Shah (Promoter Group)</p>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited and - National Stock Exchange of India Ltd.		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of seller and PACs:			
a) Shares carrying voting rights	Seller - 13,17,058 #Together with PACs- 2,54,77,991	Seller - 2.57 % #Together with PACs- 49.74 %	Seller - 2.57 % #Together with PACs- 49.74 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Seller - NIL Together with PACs- 3,00,000	Seller - NIL Together with PACs- 0.59 %	Seller - NIL Together with PACs- 0.59 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	Seller- 13,17,058 #Together with PACs- 2,54,77,991	Seller – 2.57 % #Together with PACs- 49.74 %	Seller – 2.57 % #Together with PACs- 49.74 %

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<p>Details of acquisition/sale:</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired/ sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer/seller</p> <p>e) Total (a+b+c+/-d)</p>	<p>Seller –35,000</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>Seller – 35,000</p>	<p>Seller – 0.07 %</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>Seller – 0.07 %</p>	<p>Seller – 0.07 %</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>Seller – 0.07 %</p>
<p>After the acquisition/sale, holding of seller and PACs:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>e) Total (a+b+c+/-d)</p>	<p>Seller – 12,82,058 #Together with PACs- 2,54,42,991</p> <p>Seller - NIL Together with PACs- 3,00,000</p> <p>NIL</p> <p>NIL</p> <p>Seller – 12,82,058 #Together with PACs- 2,54,42,991</p>	<p>Seller – 2.5 % #Together with PACs- 49.67 %</p> <p>Seller - NIL Together with PACs- 0.59 %</p> <p>NIL</p> <p>NIL</p> <p>Seller – 2.5 % #Together with PACs- 49.67 %</p>	<p>Seller – 2.5 % #Together with PACs- 49.67 %</p> <p>Seller - NIL Together with PACs- 0.59 %</p> <p>NIL</p> <p>NIL</p> <p>Seller – 2.5 % #Together with PACs- 49.67 %</p>
<p>Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).</p>	<p>Open Market Sale</p>		
<p>Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>March 28, 2024</p>		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	5,12,26,861 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,53,722
Equity share capital / total voting capital of the TC after the said acquisition / sale	5,12,26,861 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,53,722
Total diluted share / voting capital of the TC after the said acquisition / sale	NA

Includes 3,00,000 pledged Equity Shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

Note: Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended December 31, 2023, the Company has allotted 3,267 Equity shares pursuant to Metropolis – Restrictive Stock Unit Plan, 2020, on January 13, 2024 and therefore, the percentage are calculated basis the total number of Equity shares of the Company as on date of the trade.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller

Dr. Sushil Shah
Promoter

Place: Mumbai

Date: April 02, 2024
