

Prasann Kumar Kedia

Pragati Vihar Bicholi Mardana, Indore

30.03.2024

To,
The Listing Department,
BSE Limited,
Floor 25, P. J. Towers,
Dalal Street, Mumbai 400 001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This letter and disclosure are intended for the record of the stock exchanges and target company, kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Prasann Kumar Kedia

CC:

Company Secretary
Associated Alcohols & Breweries Limited
4th Floor BPK Star Tower AB Road
Indore

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Associated Alcohols & Breweries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prasann Kumar Kedia		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9,56,200	5.29%	5.29%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	9,56,200	5.29%	5.29%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	4,50,000	-	2.12%
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	-	-	-

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,56,200	5.29%	5.29%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,50,000	-	2.12%
e) Total (a+b+c+d)	14,06,200	5.29%	7.41%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of warrants - Promoter Group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,80,79,200 equity shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,80,79,200 equity shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,89,79,200 equity shares of face value of Rs. 10/- each (including 9,00,000 warrants issued assuming full conversion)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Prasanna K

Signature of the acquirer /seller / Authorised Signatory

Place: Indore

Date: 30.03.2024