

Date: 30<sup>th</sup> October, 2023

To,  
BSE LIMITED  
Department of Corporate Services  
P J Towers, Dalal Street  
Fort, Mumbai 400 001

**Ref: AYOKI MERCHANTILE LIMITED (Scrip code: 512063)**

**Sub: Declaration u/r 29(1) of SEBI (SAST) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure "1"** for the acquisition of **24,608 (10.04%)** equity shares pursuant to Open Offer of the Company.

Please take it on your record.

Thanking you,

Yours faithfully,

For, **WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED**

  
**YATIN SANJAY GUPTÉ**  
**DIRECTOR**  
**DIN - 07261150**  
Encl: a/u



**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | AYOKI MERCHANTILE LIMITED                  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Wardwizard Solutions India Private Limited |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Ltd                                    |  |  |
| Details of the acquisition as follows  | Number                                     | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |  |  |
| a) Shares carrying voting rights   | 0  | 0.00   | 0.00   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 0  | 0.00   | 0.00   |
| c) Voting rights (VR) otherwise than by equity shares  | 0  | 0.00   | 0.00   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0  | 0.00   | 0.00   |
| <b>e) Total (a+b+c+d)</b>  | <b>0</b>                                   | <b>0.00</b>  | <b>0.00</b>  |
| <b>Details of acquisition</b>  |  |  |  |
| a) Shares carrying voting rights acquired  | 24,608                                     | 10.04  | 10.04  |
| b) VRs acquired otherwise than by equity shares  | 0  | 0.00   | 0.00   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired   | 0  | 0.00   | 0.00   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 0  | 0.00   | 0.00   |
| <b>e) Total (a+b+c+/-d)</b>  | <b>24,608</b>                              | <b>10.04</b>   | <b>10.04</b>   |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |  |  |  |
| a) Shares carrying voting rights   | 24,608                                     | 10.04  | 10.04  |
| b) VRs otherwise than by equity shares   | 0  | 0.00   | 0.00   |

CIN : U74900GJ2016PTC086439

Registered Office: Shed No.C-222, GIDC Makarpura, Industrial Estate, Vadodara, Gujarat-390015, Vadodara

Corporate Office: "Office No 4603, Floor No 46, B wing, Kohinoor Square, N C Kelkar Road, R G Gadhari Chowk, Shivaji Park, Dadar (W) Mumbai Maharashtra- 400028, India" | Toll Free No.: 1800 120 055 500 | Email ID : info@wardwizard.in



|   |  |              |              |
|---|--|--------------|--------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                  | 0  | 0.00         | 0.00         |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 0  | 0.00         | 0.00         |
| <b>e) Total (a+b+c+d)</b>   | <b>24,608</b>  | <b>10.04</b> | <b>10.04</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Open Offer   |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | N.A  |              |              |
| Date of acquisition <del>of</del> / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27/10/2023   |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each |              |              |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 24,50,000/- divided into 2,45,000 equity shares of Rs. 10/- each |              |              |

Part-B\*\*\*

Note:

Wardwizard Solutions India Private Limited have acquired equity shares in the open offer along with Yatin Gupte, Sheetal Mandar Bhalerao and Wardwizard Medicare Private Limited aggregating Total no. of 1,47,000 (60%) equity shares has been acquired in the

For Wardwizard Solutions India Private Limited

(Yatin Sanjay Gupte)

Director

DIN: 07261150

Place:Vadodara

Date: 30th October, 2023



Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Registered Office:** Shed No.C-222, GIDC Makarpura, Industrial Estate, Vadodara, Gujarat-390010, India

**Corporate Office:** "Office No 4603, Floor No 46, B wing, Kohinoor Square, N C Kelkar Road, R G Gadkari Chowk, Shivaji Park,

Dadar (W) Mumbai Maharashtra- 400028, India" | **Toll Free No.:** 1800 120 055 500 | **Email ID :** info@wardwizard.in