

**Date: 18.12.2023**

**To,  
The General Manager,  
Listing Department,  
BSE Limited,  
Floor -25, Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai- 400001**

**Dear Sir/Madam,**

**Sub: Revised Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our intimation dated 16.12.2023, due to inadvertence, there were some typing errors on the shareholding pattern of our subsidiary, post conversion of CCPS considering maximum dilution. We hereby submit revised intimation.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 We wish to inform you that, M/S SOMERSET INDUS HEALTHCARE FUND II and M/S SOMERSET INDUS HEALTHCARE INDIA FUND have invested (2<sup>nd</sup> tranche) Rs. 25,00,00,000/- (Rupees Twenty Five Crore Only) in our Subsidiary Company M/S Natural Biogenex Private Limited, at a pre money valuation of Rs. 250 crores.

The Board of M/S Natural Biogenex Private Limited (Subsidiary) in their meeting held on 16.12.2023 have considered and approved Allotment of 13,94,881 Cumulative Compulsorily Convertible Preference Shares (CCPS) of Rs. 70/- each at Rs. 112.50 per shares (including premium of Rs. 42.50/-) to M/S SOMERSET INDUS HEALTHCARE FUND II and 8,27,342 Cumulative Compulsorily Convertible Preference Shares (CCPS) of Rs. 70/- each at Rs. 112.50 per shares (including premium of Rs. 42.50/-) to M/S SOMERSET INDUS HEALTHCARE INDIA FUND.

The Shareholding Pattern of Natural Biogenex Private Limited (Subsidiary), post conversion of above CCPS considering maximum dilution will be as follows:

	<b>Number of equity shares</b>	<b>%</b>
Natural Capsules Limited	2,00,00,000	64.28
Other Investors	22,24,000	7.14
Somerset Indus Healthcare Fund II	55,81,112	17.94
Somerset Indus Healthcare India Fund	33,10,309	10.64
<b>Total</b>	<b>3,11,15,421</b>	<b>100</b>

You are requested to kindly take the same on record and disseminate.

Thanking You.  
**Yours Faithfully,**

**For Natural Capsules Limited**



**Shilpa Burman  
Company Secretary & Compliance Officer**