

**Date: October 19<sup>th</sup> 2023**

To,

The Manager (Listing Centre) BSE Limited 25th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051. NSE Symbol - FLEXITUFF
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### **Re. Conversion of warrants and allotment of equity shares**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Share Allotment Committee of the Board of Directors of the Company at their meeting held on 19<sup>th</sup> October, 2023 has issued and allotted-

- 1,82,978 (One Lakh Eighty Two Thousand Nine Hundred & Seventy Eight) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Green Environment Private Trust consequent to exercise of 1,82,978 (One Lakh Eighty Two Thousand Nine Hundred & Seventy Eight) equity warrants held by M/s Green Environment Private Trust.
- 2,42,554 (Two Lakh Forty Two Thousand Five Hundred and Fifty Four) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Fidus Reality Private Limited consequent to exercise of 2,42,554 (Two Lakh Forty Two Thousand Five Hundred and Fifty Four) equity warrants held by M/s Fidus Reality Private Limited.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 23.50 per warrant (being an amount equivalent to the 74.60% of the warrant exercise price of Rs. 31.50/- per warrant), aggregating to Rs. 1,00,00,002/-. (Rupees One Crore Two rupees only). These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of the company after allotment of equity shares upon exercise of Warrants will be -



**Flexituff Ventures International Limited**

C41-50, SEZ Sector-3

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**CIN : L25202MP1993PLC034616**

M/s Green Environment Private Trust - 4.02% and  
M/s Fidus Reality Private Limited -3.18% of equity shares

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

The above information is also being made available on the website of the Company at [www.flexituff.com](http://www.flexituff.com). Kindly take the above information on record and acknowledge.

Kindly note that our Committee meeting was started on 06:00 P.M and concluded on 06:15 P.M.

This is for your information and records.

Thanking you,

Yours Faithfully,

**For Flexituff Ventures International Limited**

**Rishabh Kumar Jain**  
**Company Secretary**

*Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares*

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	4,25,532 securities at a price of 23.50 per warrants
Names of the investor	<ol style="list-style-type: none"> <li>1. Green Environment Private Trust</li> <li>2. Fidus Reality Private Limited</li> </ol>
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 4,25,532 Equity shares of Rs. 23.50/- each fully paid up at the ratio of 1:1 -One Equity share for every warrant exercised to investors.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA

**For Flexituff Ventures International Limited**

**Rishabh Kumar Jain**  
Company Secretary