

RAJ AGRO MILLS LTD.

CIN: L15149DL1990PLC040532

Registered Office: C-8/419, Sector 8, Near Madhuban Chowk, Rohini, New Delhi – 110 085

Corporate Office & Works: Village Pawa, G. T. Road, Near Civil Airport, Ludhiana – 141 120

Ph:+91-161-2512264 Fax:+91-161-2846085 Email: rajagromills@gmail.com

May 29, 2018

To

The Secretary

BSE Limited,

P J Towers, Rotunda Bldg,

Dalal Street Fort Mumbai- 400 001

Scrip Code: 530291

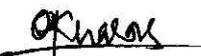
Subject : Filing of Audited Qtly Results for Quarter ending 31.03.2018

Dear Sir,

Please be informed that the Board of Directors has in its meeting held today has inter-alia considered and approved the Audited Financial Results for the quarter and year ended 31st March, 2018 and in compliance to Regulation of 33 of SEBI (LODR) Reg, 2015, please find attached herewith the Audited Financial Results for the quarter and year ended 31st March, 2018 along with the Auditors Report thereupon with unmodified opinion, the declaration for the same is attached herewith for your reference.

Thanking You

For Raj Agro Mills Limited


Auth. Signatory

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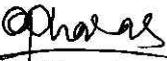
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Declaration

Pursuant to the provisions of Regulation of 33 of SEBI (LODR) Reg, 2015, as amended, read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016 on “Disclosure of Impact of Audit Qualification by Listed Entities”, we hereby confirm and declare that Ms/ Rajiv & Rajeev Associates, Chartered Accountants (Firm Registration No.019136N) , the Statutory Auditors of the company have issued the Audit Report with unmodified opinion with respect to Audited Financial Results of the Company for the quarter and year ended 31st March, 2018.

Thanking You

For Raj Agro Mills Limited


Auth. Signatory



Independent Auditor's Report on Statement of Financial Results pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
Raj Agro Mills Ltd.,
C-8/419, Sector-8,
Near Madhuban Chowk,
Rohini, New Delhi-110 085

We have audited the accompanying Statement of Financial Results of M/s RAJ AGRO MILLS LIMITED ("the Company") for the year ended 31st March, 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified from time to time.

This Statement, which is the responsibility of the company's management and approved by the Board of Directors, has been compiled from the related Ind AS financial statements which has been prepared in accordance with the Indian Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under ("Ind AS") and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such financial statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India and those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement of financial results are free of material misstatement(s).

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us these financial results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and



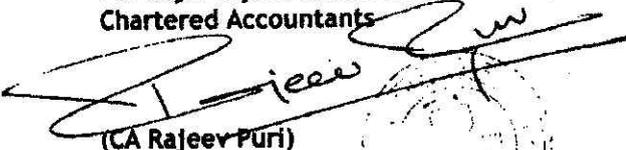
(ii) give a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India; of the net loss and other comprehensive income and other financial information for the year ended 31.03.2018

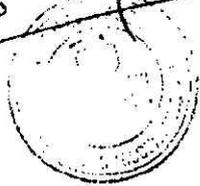
The statement includes the results for the quarter ended March 31, 2018 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

The previously issued comparative financial information of the company for the quarter and year ended March 31, 2017 included in this Statement has been prepared after adjusting the previously issued financial information prepared in accordance with the Companies (Accounting Standards) Rules, 2006 to comply with Ind-AS. The previously issued comparative financial information were audited by the predecessor auditor whose report for the year ended March 31, 2017 dated 29.05.2017 expressed an unmodified opinion on that comparative financial information. The adjustments made to previously issued said comparative financial information to comply with Ind AS have been audited by us.

Our report is not modified in respect of these matters.

For Rajiv Rajeev & Associates
Chartered Accountants


(CA Rajeev Puri)
Partner
M.No: 098937
FRN:019136N



Place: Ludhiana
Date : 29.05.2018

RAJ AGRO MILLS LTD.
REGD.OFFICE : C-8/419 SECTOR-8, NEAR MADHUBAN CHOWK, ROHINI, NEW DELHI - 110 085
CORPORATE OFFICE & WORKS : VILL.PAWA,G.T.ROAD,LUDHIANA - 141 120

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.03.2018

S/No.	Particulars	(Rs.in Lacs)				
		3 months ended (31.03.2018) (Audited)	Preceding 3 months ended (31.12.2017) (Un-Audited)	Corresponding 3 months ended in the Previous Year (31.03.2017) (Audited)	Year to date figures for current period ended (31.03.2018) (Audited)	Year to date figures for previous period ended (31.03.2017) (Audited)
I	Revenue from operations	0.00	0.00	0.00	0.00	0.00
II	Other Income	19.05	0.01	1.09	19.06	1.09
III	Total Revenue (I + II)	19.05	0.01	1.09	19.06	1.09
IV	EXPENSES					
	Cost of Material Consumed	0.00	0.00	0.00	0.00	0.00
	Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	0.00	0.00	0.00	0.00	0.00
	Employee benefits expense	1.73	1.33	3.43	7.99	9.88
	Finance Costs	20.25	0.00	0.01	20.25	0.01
	Depreciation and amortisation expense	0.00	0.00	0.83	0.00	2.32
	Other Expenditure	0.71	0.82	13.10	5.26	17.17
	Total Expenses	22.69	2.15	17.37	33.50	29.38
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-VI)	(3.64)	(2.14)	(16.28)	(14.44)	(28.29)
VI	Exceptional items	0.00	0.00	0.00	0.00	0.00
VII	Profit/(Loss) before extraordinary items and tax (V-VI)	(3.64)	(2.14)	(16.28)	(14.44)	(28.29)
VIII	Extraordinary item	0.00	0.00	0.00	0.00	0.00
IX	Profit/(Loss) before tax (VII-VIII)	(3.64)	(2.14)	(16.28)	(14.44)	(28.29)
X	Tax Expense					
	(1) Current Tax	0.00	0.00	0.00	0.00	0.00
	(2) Deferred Tax	(14.25)	0.00	0.00	(14.25)	0.00
XI	Profit / (Loss) for the period	10.61	(2.14)	(16.28)	(0.19)	(28.29)
XII	Add: Other Comprehensive Income/(Loss) (Net of tax)					
	(1) Items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00
	(2) Items that may be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00
XIII	Total Comprehensive Income/(Loss) (XI+XII)	10.61	(2.14)	(16.28)	(0.19)	(28.29)
XIV	Paid-up Equity Share Capital (Face Value Per Share Rs.10/-)	310.36	310.36	310.36	310.36	310.36
XV	Earning Per Share					
	a) Basic	0.34	(0.07)	(0.52)	(0.01)	(0.91)
	b) Diluted	0.34	(0.07)	(0.52)	(0.01)	(0.91)

NOTES:

- The previous quarter(s) and year(s) figures have been regrouped / recasted wherever necessary.
- The above financial data is derived from the financial results of the company which has been considered, approved and taken on record by the Board of Directors in their meeting held on 29.05.2018 at the Corporate Office of the Company and the same have been audited by the Statutory Auditors.
- The above results have been prepared in accordance with Indian Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulation, 2015
- The company is having one segment only and therefore Segment Reporting is not applicable.
- Reconciliation of Statement of Profit & Loss reported for the previous year under Ind GAAP with Ind AS for the Quarter ended 31.03.2017 is as below:

Particulars	Items Impacting	As per IGAAP	Effect on Transaction to Ind AS	As per Ind AS
Revenue from operations	Nil	Nil	Nil	Nil
Other Comprehensive Income	Nil	Nil	Nil	Nil
Tax Expense	Nil	Nil	Nil	Nil
Profit/(Loss) after tax		(16.29)	Nil	(16.29)

Date: 29.05.2018
Place: Ludhiana



By order of the Board
For Raj Aggro Mills Limited
(Signature)
(Sanjeev Bansal)
Managing Director