

**BSE Limited** Listing Department P J Towers, Dalal Street, Fort, Mumbai-400 001 **Scrip Code**: 532321 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: ZYDUSLIFE

Dear Sir/ Madam,

Sub: Submission of the post buyback public advertisement pertaining to buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid-up equity shares having a face value of INR 1/- (Indian Rupee One only) each ("Equity Shares") of Zydus Lifesciences Limited (hereinafter referred as "the Company") at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share for an aggregate amount not exceeding INR 600,00,000/- (Indian Rupees six hundred crore only) ("Buyback Size"), on a proportionate basis through tender offer route ("Buyback"), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

This is in regard to the captioned Buyback and is in further to our letters dated February 13, 2024, February 27, 2024 and February 28, 2024, whereby we had submitted the Public Announcement, Letter of Offer and Advertisement dated February 27, 2024, respectively, pertaining to the Buyback.

As required under the Buyback Regulations, we are pleased to submit herewith a copy of the post buyback public advertisement dated March 14, 2024 ("**Post Buyback Public Advertisement**"), which was published on March 15, 2024, in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the Letter of Offer dated February 27, 2024.

We request you to kindly take the above on record.

Thanking you.

Yours sincerely, For Zydus Lifesciences Limited

Dhaval Soni Company Secretary & Compliance Officer Encl. As above.

> Zydus Lifesciences Limited (formerly known as Cadila Healthcare Limited) Regd. Office : 'Zydus Corporate Park', Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382 481, Gujarat, India. | Phone : +91-79-71800000, +91-79-48040000 website : www.zyduslife.com | CIN : L24230GJ1995PLC025878



**FINANCIAL EXPRESS** 

## COMPANIES 5

# MAHARASHTRA GOVT PAYS ₹1,601 CR **Centre clears transfer** of iconic AI building

## **FE BUREAU** New Delhi, March 14

**THE CENTRE HAS** given the green light for the sale of the iconic Air India building at Nariman Point in Mumbai to the Maharashtra government for an estimated price of ₹1,601 crore. The state government intends to repurpose the building, which was carved out when Air India was sold to Tata Group in 2022, to accommodate government offices.

In a post on social media platform X, department of investment and public asset management secretary Tuhin Kanta Pandey announced that Maharashtra has agreed to waive dues of ₹298.42 crore, which would have been payable by AI Assets Holding Company, the entity through which the Centre owns the property.

The non-core assets of Air India and its subsidiaries, with a book value of ₹14,718 crore,

**NEW OWNERS** 

It will be used as an office space by the Maharashtra government. The government has waived off ₹298.42-crore

dues that DIPAM was expected to pay through AI Assets Holding Company



The non-core assets of Air India and its subsidiaries were not a part of the AI disinvestment transaction 2022

were not a part of the AI disinvestment transaction and were transferred to AIAHL in January 2022. The receipts from the sale of Air India building would count towards asset monetisation receipts by the Centre. The Centre was expecting to receive around ₹10,000 crore in asset monetisation in FY24, including from the National Highways Authority of India.

These were transferred to AIAHL in January

On January 27, 2022, Air India, India's flag carrier, returned to the ownership of Tata Group, nearly 90 years after its founding. The diversified conglomerate's subsidiary, Talace, emerged victorious in the bidding process for full ownership of the state-owned airline, offering ₹18,000 crore as the enterprise value consideration.

S3V VASCULAR TECHNOLO-GIEs, a Mysuru-based medical devices manufacturing firm, has secured ₹300 crore in Series B funding from prominent investors, including Larsen & Toubro (L&T) chairman emeritus AM Naik and investor Mad-

L&T's Naik,

Kela to back

S3V Vascular

investor

husudan Kela.

RARE Enterprises' CEO Utpal Sheth, along with former L&T directors ID Patil, JP Naik, and Sumit Jalan, director at Credit Suisse Securities India, were among the 65-75 ultrahigh networth individuals who invested in through the round. "We intend to use the proceeds to set up a manufacturing facility for neurovascular devices at Mysuru. Some part of the proceeds would be used for marketing initiatives, while we are also looking at securing approvals from the US Food and Drug Administration for the plant," S3V Vascular Technologies' director and CEO N G Badari Narayan told FE in an interaction. —FE BUREAU

Centre, Qualcomm to create roadmap for 6G Labs

**BofA**, Fidelity and TIAA hit by cyber attack on Infosys



## Zydus Lifesciences Limited

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad - 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

## POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF ZYDUS LIFESCIENCES LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated February 12, 2024 published on February 13, 2024 ("Public Announcement"), the Letter of Offer dated February 27, 2024 ("Letter of Offer") and the offer opening advertisement dated February 27, 2024 published on February 28, 2024. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

#### THE BUYBACK 1.

- 1.1 Zydus Lifesciences Limited ("Company") had announced the Buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid up equity shares of the Company, each having a face value of INR 1/- (Indian Rupee one only) ("Equity Shares"), representing 0.59% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding INR 600,00,000/- (Indian Rupees six hundred crore only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including the members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., February 23, 2024, on a proportionate basis through "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size represents 5.28% and 3.33% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively.
- The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the 1.2 "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- The tendering period for the Buyback opened on Thursday, February 29, 2024 and closed on Wednesday, March 06, 2024. 1.3

#### 2. DETAILS OF THE BUYBACK

- 2.1 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) Equity Shares were bought back under the Buyback, at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share.
- The total amount utilized in the Buyback is INR 599,99,99,745/- (Indian Rupees five hundred and ninety nine crore ninety nine 2.2 lakh ninety nine thousand seven hundred and forty five only) excluding Transaction Costs.
- The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered 45,308 valid bids for 5,16,87,188 2.3 Equity Shares in response to the Buyback, resulting in the subscription of approximately 8.66 times the maximum number of Equity Shares proposed to be bought back. Of the total 45,431 bids received, 123 bids for 5,150 Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date. Additionally, of the total 5,16,92,338 Equity Shares for which bids were received, bids by 133 Eligible Shareholders for 2,443 Equity Shares under the Reserved Category and 6 Eligible Shareholders for 515 Equity Shares under the General Category, were over and above their shareholding as on

## PRESS TRUST OF INDIA Chennai, March 14

QUALCOMM, THE LARGEST maker of smartphone processors and the Centre have agreed for a partnership to create a roadmap for developing industrial, automobile, telecom electronics, Union minister Ashwini Vaishnaw said on Thursday.

Vaishnaw said the US-based Qualcomm also agreed to set up 6G labs, in line with the 100 5G labs, that have been established in the country in association with the Centre and state governments.

Vaishnaw inaugurated the Chennai Design Centre of Qualcomm, which has been set up at an investment of ₹177.27 crore.

The facility, located on the famous Old Mahabalipuram Road popularly known as the Information Technology Corridor, would specialise in wireless connectivity solutions with a focus on innovations that complement Wi-Fitechnologies.

"The Qualcomm Design Centre will be having about 1,600 highly talented semiconductor design teams working out of this facility. Tamil Nadu is a great talent state. It has superb talent. It has created so many good technologies and today's Qualcomm Design Centre is one

L&T bags

major gas pipeline

project in

West Asia

PRESS TRUST OF INDIA

New Delhi, March 14

more milestone in Tamil Nadu's talent journey," Vaishnaw said aftervisiting the Design Centre.

Elaborating about the centre, he said, "What is so special about this centre is that the semiconductor design will be done from end-to-end. For a long time, a large part of design was done in India but here it will be from end to end, the final product, that is what is so special about today's programme.

Prime Minister Narendra Modi's vision is to create an entire value chain of semiconductor in India, starting with its design, fabrication and ATMP (Assembly, Test, Marking and Packaging) facilities."



Three clients of Infosys-Bank of America (BofA), Fidelity, and TIAA—fell victim to a ransomware attack on Infosys'US subsidiary, court and other regulatory filings disclosed. The cyberattack on Infosys McCamish Systems (IMS) occurred in November-December last year.

"A vendor for TIAA Life (Infosys McCamish Systems) experienced a cyber security event that resulted in the temporary suspension of our ability to process contract transactions and the shutdown of our online systems," retirement and investment management firm

TIAA said in its regulatory filing. Similarly, on behalf of BofA, the attorney general of Maine revealed that a total of 57,028 people were directly impacted by the breach. On its part, Fidelity stated that it believes that customers' information like their name, social security number, state of residence, bank account, and date of birth were likely acquired by the third party. It said that 28,268 individuals were impacted.

Infosys, previously announced it was collaborating with a cybersecurity company to address the issue and had initiated an investigation to assess the potential impact





On behalf of BofA, the attorney general of Maine informed that

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Whereas, Fidelity said that 28,268 individuals are impacted

Infosys revealed a loss of approximately ₹250 crore due to the attack

on systems and data. Additionally. Infosys revealed a loss of approximately₹250 crore due to the cybersecurity event, which also led to the non-availability of certain applications and systems.

HCLTech also reported a ransomware attack on one of its projects in December last year, occurring in an isolated cloud environment, with an ongoing probe to determine the cause.

# TCS bags Nordic deal; Wipro inks pact with Canadian firm

### **FE BUREAU** Bengaluru, March 14

TATA CONSULTANCY SER-**VICES** (TCS) on Thursday signed a multi-million dollar agreement with Nuuday, Den-

TCS will also

said TCS in a filing TCS will take full with BSE. responsibility for

Meanwhile, Nuuday's IT Wipro infrastructure and migrate it to the

announced that it has been selected TCS hybrid cloud by Desjardins to the Record Date, and hence such Equity Shares have not been considered for the purpose of Acceptance.

The details of the valid applications considered by the Registrar are as follows: 2.4

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholder	8,95,523	38,006	18,47,289	206.28
General Category for other Eligible Shareholders	50,74,626	7,302	4,98,39,899	982.14
Total	59,70,149	45,308	5,16,87,188	865.76

2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on March 14, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on March 14, 2024 by the Registrar.

- 2.6 The settlement of all valid bids was completed by Clearing Corporations on March 14, 2024. The Clearing Corporations has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account 2.7 on March 14, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/lien removed by the Clearing Corporations on March 14, 2024.
- The extinguishment of 59,70,149 Equity Shares in dematerialized form is currently under process and shall be completed on or 2.8 before March 26, 2024.

#### CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.

3.1 The capital structure of the Company, pre and post Buyback, is as under:

~		Pre Buyback		Post Buyback	
Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000
2,	Issued, Subscribed and Fully Paid-Up Share Capital	101,22,04,139 fully paid-up Equity Shares of INR 1/- each	101,22,04,139	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990

\* Subject to extinguishment of 59,70,149 Equity Shares.

Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the 3.2 Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back	Equity Shares accepted as a % of total Post Buyback Equity Shares*
1.	Zydus Family Trust	38,52,363	64.53%	0.38%
2.	LICI Market Plus 1 Growth Fund	1,60,788	2.69%	0.02%
3.	Kotak Mahindra Trustee Co Ltd - A/C Kotak Healthcare Fund	1,58,587	2.66%	0.02%
4.	Parag Parikh ELSS Tax Saver Fund	1,28,722	2.16%	0.01%
5.	Nippon Life India Trustee Ltd - A/C Nippon India Multi Cap Fund	82,565	1.38%	0.01%
6.	ICICI Prudential Value Discovery Fund	60,428	1.01%	0.01%

\* Subject to extinguishment of 59,70,149 Equity Shares.

3.3 The shareholding pattern of the Company pre and post Buyback is as follows:

Category of Shareholder	No. of Shares Pre-Buyback <sup>^</sup>	% to the existing equity share capital	No. of Shares Post-Buyback*	% to the Post Buyback equity share capital*
Promoters and persons acting in concert (A)	75,89,40,186	74.98	75,50,87,049	75.04%
Shareholding of the Non Promoter(s) (B)	20 20 20		)	
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Nationals/ Foreign Corporate Bodies	5,38,38,112	5.32	25 11 40 044	24.96%
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	13,05,39,837	12.90	> 25,11,46,941	
Others (Individuals, Bodies Corporate, Employees, etc.)	6,88,86,004	6.81	J	
Total (A+B)	1,01,22,04,139	100.00	100,62,33,990	100.00

for future transformations.

ing the TCS Cog-

offer personalised digital workplace services, leverag-

LARSEN AND TOUBRO (L&T) on Thursday announced bagging a major order gas pipeline project in the West Asia region. The scope of work comprises Engineering, Procurement, and Construction (EPC) of two new pipelines along with associated work parallel to the existing pipeline corridor, the infrastructure major said in a statement.

The major onshore gas pipeline project has been received by the company's hydrocarbon vertical L&T Energy Hydrocarbon—LTEH, it said.

Subramanian Sarma, whole-time director & senior executive vice president (Energy), L&T, said, "This is the largest cross-country pipeline EPC project awarded to us till date and we are excited to bring our expertise to this strategic project." The company did not provide any financial details of the project.

As per its classification, a major category order is valued in the range of ₹5,000 crore to ₹10,000 crore. L&T is a \$23 billion Indian multinational engaged in EPC Projects, hi-tech manufacturing, and services.



mark's leading digital connec-

tivity and communications provider, to implement a complex cloud transformation.

As part of the deal, TCS will take full responsibility for Nuuday's IT infrastructure and migrate it to the TCS

nix platform. Using its con-

textual knowledge of Nuuday's applications and infrastructure services, TCS will streamline functions across application and infrastructure domains to drive business agility and scalability, hybrid cloud, paving the way

transform their credit solutions for members and clients.

Wipro's flagship NetOxygen solution will integrate and manage Desjardins' multiple in-house and legacy systems, said the IT major in a filing with BSE.

## Govt blocks 18 OTT platforms, 10 apps for obscene content

## **FE BUREAU**

New Delhi, March 14

**THE MINISTRY OF** information and broadcasting (I&B) took action on Thursday by blocking 18 OTT platforms that were found to be publishing obscene, vulgar, and pornographic content. A total of 19 websites, 10 apps (7 on Google Play Store, 3 on Apple App Store), and 57

associated social media accounts have been disabled for public access.

Among the banned OTT platforms are Dream Films, Uncut Adda, Tri Flicks, X Prime, MoodX, Mojflix, Hot Shots VIP,



Dugi, Prime Play, and others.

This decision was made under the provisions of the IT Act, 2000, in in consultation with other ministries, government departments, and domain experts specialising in media

content hosted on these platforms was found to be obscene, vulgar, and portrayed women in

depicted nudity and sexual acts in various inappropriate contexts, such as relationships between teachers and students, incestuous family relationships, etc," the government said in a release. The content was in violation of Section 67 and 67A of the IT Act, Section 292 of the IPC, and Section 4 of the Indecent Representation of Women (Prohibition)Act, 1986.

^ As on record date for Buyback i.e. February 23, 2024

\* Subject to extinguishment of 59,70,149 Equity Shares.

#### 4. MANAGER TO THE BUYBACK

## **ICICI Securities Limited**

Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel. no.: +91 22 6807 7100; Fax no.: + 91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh Email: abhijit.diwan@icicisecurities.com; sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com SEBI registration no.: INM000011179 Validity period: Permanent

#### DIRECTOR'S RESPONSIBILITY 5.

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on March 14, 2024.

For and on behalf of the Board of Directors of Zydus Lifesciences Limited

Sd/-	Sd/-	Sd/-
Pankaj R. Patel	Sharvil P. Patel	Dhaval N. Soni
Chairman	Managing Director	Company Secretary & Compliance Officer
DIN: 00131852	DIN: 00131995	Membership No. F7063
Date: March 14, 2024	Date: March 14, 2024	Date: March 14, 2024
Place: Ahmedabad	Place: Ahmedabad	Place: Ahmedabad





financialexp.epapr.in



1 ICICI Securities

and entertainment, women's rights, and child rights. "A significant portion of the a demeaning manner. It





## Zydus Lifesciences Limited

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad - 382 481, Gujarat, India

### Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

### POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF ZYDUS LIFESCIENCES LIMITED

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## 1. THE BUYBACK

- 1.1 Zydus Lifesciences Limited ("Company") had announced the Buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid up equity shares of the Company, each having a face value of INR 1/- (Indian Rupee one only) ("Equity Shares"), representing 0.59% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding INR 600,00,000/- (Indian Rupees six hundred crore only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including the members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., February 23, 2024, on a proportionate basis through "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz, brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size represents 5.28% and 3.33% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively.
- 1.2 The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- 1.3 The tendering period for the Buyback opened on Thursday, February 29, 2024 and closed on Wednesday, March 06, 2024.

#### 2. DETAILS OF THE BUYBACK

- 2.1 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) Equity Shares were bought back under the Buyback. at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is INR 599,99,99,745/- (Indian Rupees five hundred and ninety nine crore ninety nine lakh ninety nine thousand seven hundred and forty five only) excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered 45,308 valid bids for 5,16,87,188 Equity Shares in response to the Buyback, resulting in the subscription of approximately 8.66 times the maximum number of Equity Shares proposed to be bought back. Of the total 45,431 bids received, 123 bids for 5,150 Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date. Additionally, of the total 5,16,92,338 Equity Shares for which bids were received, bids by 133 Eligible Shareholders for 2,443 Equity Shares under the Reserved Category and 6 Eligible Shareholders for 515 Equity Shares under the General Category, were over and above their shareholding as on the Record Date, and hence such Equity Shares have not been considered for the purpose of Acceptance

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## ADESHWAR MEDITEX LIMITED

istered Office: Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India, 400059. Tel. No. +91-22-22674137 E-mail: adeshwarmedi@gmail.com; compliance@adeshwarmeditex.com Website: www.adeshwarmeditex.com; CIN: L52390MH2007PLC169544

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Kunvarji Finstock Private Limited ('Manager to the Offer'). for and on behalf of Dr. K. Nagaraja Rao ('Acquirer 1'), Mr. Abhinandan N ('Acquirer 2') along with Ms. B.D Chavan and Mr. Satish R Chudekar ("Persons Acting In Concert" or "PACS") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ['SEBI (SAST) Regulations'), in respect of the Open Offer to acquire 37,52,171 Equity Shares of ₹ 20,72/- each of Adeshwar Meditex Limited ('Target company' or 'TC') representing 26% of the Fully Paid-Up Equity Share Capital and Voting Capital, payable in Cash. The Detailed Public Statement ('DPS') with respect to the aforementioned Open Offer was made on December 12, 2023, in Financial Express (English). Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

## Shareholders of the Target Company are requested to kindly note the following:

- Offer Price: The Offer is being made at a Price of ₹ 20.72/- (Rupees Twenty and Seventy two Paisa only) per Equity Share, payable in cash and 1. there has been no revision in the Offer Price.
- 2. Recommendations of the Committee of Independent Directors: A Committee of Independent Directors of the TC ("IDC") published its recommendation on the offer on March 14, 2024, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations. 3.
- 4 The Letter of Offer ('LoF') was mailed on March 11, 2024, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered and physical copies were dispatched on March 11, 2024, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on March 01, 2024. ('Identified Date').
- 5. Please note that a copy of the LOF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Target Company (https://adeshwarmeditex.com), the Registrar to the Offer (https://www.purvashare.com), the Manager to the Offer (www.kunvarji.com) and BSE (www.bseindia.com), from which the Public Shareholders can download/print the same.
- 6. There has been no merger/de-merger or spin-off in the Target Company during the past three years.
- 7. Instructions for Public Shareholders:

#### A. In case of Equity Shares are held in Physical Form:

The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate(s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no. certificate no., Dist.no., the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be excepted unless the complete set of documents as mentioned on page 35 is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.

#### Β. In case of Equity Shares are held in the Dematerialized Form:

Eligible person(s) may participate in the offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 34 of the letter of offer.

C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer

In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Target Company (https://adeshwarmeditex.com ), the Registrar to the Offer (https://www.purvashare.com), the Manager to the Offer (www.kunvarji.com) and BSE (www.bseindia.com). Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all Shareholder(s), stating name, address, the number of Equity Shares held, client ID number, DP name, DP ID number, Folio No. certificate no., Dist.no., no (In case of physical shares) number of equity shares tendered and other relevant documents as mentioned on page 36 of the LoF.

- 8. The Draft Letter of Offer was submitted to SEBI on December 19, 2023, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations. 2011. All observations from SEBI via letter number SEBI/HO/CFD/DCR-2/P/OW/2024/07924/1 dated February 28, 2024, which was received on February 29, 2024, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
- Material Updates: There have been material changes in relation to the Open offer since the date of the PA and/or DPS, save as otherwise 9. disclosed in the DPS, DLOF. The Public shareholder are requested to note the following key changes to the DPS and the DLOF in relation to the open offer.

9.1 Change in Registered Office of the company : The company has changed its registered office on January 27, 2024 from 68, 6th Floor, Plot. 209, Atlanta Building Jamnalal Bajaj Marg, Nariman Point Mumbai 400021, Maharshtra, India to Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India, 400059

Change on cover Page : Registered Office of the Target company is Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka Mumbai, Maharashtra, India, 400059 same have been duly incorporated.

2.4 The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholder	8,95,523	38,006	18,47,289	206.28
General Category for other Eligible Shareholders	50,74,626	7,302	4,98,39,899	982.14
Total	59,70,149	45,308	5,16,87,188	865.76

- 2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on March 14, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on March 14, 2024 by the Registrar.
- 2.6 The settlement of all valid bids was completed by Clearing Corporations on March 14, 2024. The Clearing Corporations has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on March 14, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/lien removed by the Clearing Corporations on March 14, 2024.
- The extinguishment of 59,70,149 Equity Shares in dematerialized form is currently under process and shall be completed on or 2.8 before March 26, 2024.

#### CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.

3.1 The capital structure of the Company, pre and post Buyback, is as under:

Sr.		Pre Buyback		Post Buyback'	fi -
No.	Particulars	No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	101,22,04,139 fully paid-up Equity Shares of INR 1/- each	101,22,04,139	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990

\* Subject to extinguishment of 59,70,149 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back	Equity Shares accepted as a % of total Post Buyback Equity Shares*
1.	Zydus Family Trust	38,52,363	64.53%	0.38%
2.	LICI Market Plus 1 Growth Fund	1,60,788	2.69%	0.02%
3.	Kotak Mahindra Trustee Co Ltd - A/C Kotak Healthcare Fund	1,58,587	2.66%	0.02%
4.	Parag Parikh ELSS Tax Saver Fund	1,28,722	2.16%	0.01%
5.	Nippon Life India Trustee Ltd - A/C Nippon India Multi Cap Fund	82,565	1.38%	0.01%
6.	ICICI Prudential Value Discovery Fund	60,428	1,01%	0.01%

\* Subject to extinguishment of 59,70,149 Equity Shares.

3.3 The shareholding pattern of the Company pre and post Buyback is as follows:

Category of Shareholder	No. of Shares Pre-Buyback <sup>^</sup>	% to the existing equity share capital	No. of Shares Post-Buyback*	% to the Post Buyback equity share capital*
Promoters and persons acting in concert (A)	75,89,40,186	74.98	75,50,87,049	75.04%
Shareholding of the Non Promoter(s) (B)	( - 10 0-10 (		1	
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Nationals/ Foreign Corporate Bodies	5,38,38,112	5.32	25.11.26.011	24.96%
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	13,05,39,837	12.90	> 25,11,46,941	
Others (Individuals, Bodies Corporate, Employees, etc.)	6,88,86,004	6.81		
Total (A+B)	1,01,22,04,139	100.00	100,62,33,990	100.00

Point no 6.2 has been re-drafted : The Registered Office of the Target Company is situated at Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India, 400059. The company has changed its registered office on January 27, 2024 from 68, 6th Floor Plot 209, Atlanta Building Jamnalal Bajaj Marg, Nariman Point Mumbai 400021, Maharshtra, India to Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India, 400059 . Tel. No. +91-22-22821590; E-mail: adeshwarmedi@gmail.com ;Website www.adeshwarmeditex.com

Point no 6.4 has been re-drafted The Target Company is also carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers. The Registered Office of the Target Company is situated at Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India, 400059 Tel. No. +91-22-22821590; E-mail: adeshwarmedi@gmail.com/compliance@adeshwarmeditex.com Website: www.adeshwarmeditex.com.

- 9.2. Resignation of Director Note has been added under Point 6.16 : Mrs. Sucheta Sidharth Talati has resigned from the Directorship of the Company with effect from January 06, 2024 due to health Issue.
- 10. The comments specified in the SEBI Observation letter, and certain updated (occurring after the date of the DPS and DLOF) have been incorporated in the LOF. The Public shareholder are requested to note the following key changes to the DPS and the DLOF in relation to the open offer
- 10.1 Para 3.3.6 has been added after point no. 3.3.5 : There was no understanding/ agreement between the Acquirers and the existing members of the promoter/promoter group of the Target Company with respect to exercise of control over the Target Company either severally or jointly. Considering that the Acquirers intends to be classified as the promoters of the Target Company and exercise control pursuant to the Underlying Transactions and the Open Offer, it has made the Open Offer inter alia in accordance with Regulation 4 of the SEBI (SAST) Regulations.
- 10.2 Para X has been added after point no. IX in Joint Undertakings / Confirmations by the Acquirers: The Acquirers does not have any direct or indirect linkages with any promoters. Further, to the best of its knowledge, the Acquirer does not have any direct or indirect linkages with the public shareholders of the Target Company.
- 10.3 Para VI has been added after the point V in Declarations by the PACs : The PAC's does not have any direct or indirect linkages with any promoters. Further, to the best of its knowledge, the PAC's does not have any direct or indirect linkages with the public shareholders of the Target. Company.
- 10.4 Note has been added in the point no. 5 Details Of The Seller : After the demise of late Mr. Siddharth Talati on February 11, 2023, his entire holding i.e., 57,06,898 (28,95,000 lock in) equity shares were transmitted to his daughter Mrs. Sitanshi Sahil Parikh (transmission as per inheritance / nominee). The said transmission was completed on July 29, 2023. Subsequently, on August 10, 2023, Mrs. Sitanshi Sahil Parikh had transferred the equity shares to her mother i.e Mrs. Sucheta Talati, wife of late Mr Siddharth Talati, who is his inheritor. The details of the aforementioned transaction was intimated to the stock exchange.
- 10.5 Para 6.7 has been added in Background OI The Target Company Adeshwar Meditex Limited : The Equity shares of the Target Company are listed on BSE Limited with effect June 28, 2021. The target company faced a major setback when Mr. Siddharth Mulchand Talati, Managing Director and Promoter, passed away on February 11, 2023. He was holding 57,06,898 equity shares, which were inherited by his daughter, Mrs. Sitanshi Sahil Parikh. She later transferred entire equity shares to her mother, Mrs. Sucheta Talati, on August 10, 2023. Mrs. Sucheta Talati did not have the operational skills or experience to run the company. Therefore, she decided to sell her stake and the Acquires have agreed to purchase the Equity shares and classified them as the Promoters of the Company. sFurther, as per SEBI SAST Regulation. 2011, this transaction triggered an open offer. The said open offer triggered within three year from the listing on BSE Limited.
- 10.6 Para 6.9 has been added in Background Of The Target Company Adeshwar Meditex Limited : There have been instances of non-compliance with SEBI (SAST) Regulations by the members of the Promoter/promoter group of the Target Company (along with persons acting in concert). and SEBI may initiate suitable action against them
- As of date, to the best of the knowledge of the Acquirers and PACS, no statutory approvals are required for the Offer.
- The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of a Separate 12. Window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. The Acquirer and PAC has through whom the purchases and settlement of the Open Offer shall be made during the Tendering period. The detailed procedure for tendering of shares is given in para - 9 "Procedure for Acceptance and Settlement" of the Letter of Offer.

#### 13. **Revised Schedule of Activities:**

ACTIVITY		TENTATIVE REVISED DATE AND DAY ***	REVISED DATE AND DAY
Date of the PA		December 5 , 2023 Tuesday	December 5 , 2023 Tuesday
Date of publication of the	DPS	December 12, 2023 Tuesday	December 12, 2023 Tuesday
Date of Filing of the Draft	Letter of Offer with SEBI	December 19, 2023 Tuesday	December 19, 2023 Tuesday
Last date for a competing	) offer(s)*	January 4, 2024 Thursday	January 4, 2024 Thursday
THE PERCENT OF A DESCRIPTION OF A DESCRIPTION OF A DESCRIPT A DESCRIPTION OF A DESCRIPTIONO	omments from SEBI on the draft Letter of as not sought clarification or additional lager to the Offer)	January 10,2023 Wednesday	February 28, 2024 Wednesday#
Identified Date**		January 12, 2024 Friday	March 01, 2024 Friday
	the Letter of Offer to the public et Company as on the identified Date	January 19, 2024 Friday	March 11, 2024 Monday
Last date by which the co	ommittee of the independent directors of quired to give its recommendation to the	January 24, 2024 Wednesday for this Offer	March 14, 2024 Thursday
and increase in the part of the West of the day of the second s	sion of the Offer Price and / or the Offer	January 25, 2024 Thursday	March 15, 2024 Friday
CALCULATION OF A CALCUL	nent for opening of the Offer in the PS has been published.	January 25, 2024 Thursday	March 15, 2024 Friday
	of Tendering Period (Offer Opening Date)	January 29, 2024 Monday	March 18, 2024 Monday
Date of closure of the ten	dering period ("Offer Closing Date")	February 09, 2024 Friday	April 02, 2024 Tuesday
	ing the rejection/acceptance and f consideration or refund of Equity Shares s	February 26, 2024 Monday	April 19, 2024 Friday
Post offer Advertisement		March 04, 2024 Monday	April 26, 2024 Friday
clarified that all the sharehold te Target Company) are eligible **The above timelines are inc pprovals and may have to be re he Acquirers and PAC acc own in SEBI (SAST) Regul	ers holding Equity Shares of the Target Company (re to participate in this Offer any time before the closure dicative (prepared on the basis of timelines provid vised accordingly, epts full responsibility for the information co	ed under the SEBI (SAST) Regulations) and are subject ntained in this advertisement and also for the ol available on SEBI's website at www.sebi.gov.in.	and promoter and promoter group oct to receipt of statutory/regulator pligations of the Acquirer as lai
KUNVARJI Let's Grow Tagether*	KUNVARJI FINSTOCK PRIVATE LIMITED Registered Office: Block B, First Floor, Siddh	ni Vinayak Towers, Off S.G. Highway Road, Mouje mmit Business Bay, Opp. PVR Cinema, Near We n 0000, <b>Email:</b> mb@kunvarji.com	
	SEBI Reg. No. : INM000012564		
	SEBI Reg. No. ; INM000012564	For and on bel	nall of the Acquirers and PAC Sc

^ As on record date for Buyback i.e. February 23, 2024

\* Subject to extinguishment of 59,70,149 Equity Shares.

#### MANAGER TO THE BUYBACK 4.

### **ICICI Securities Limited**

Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India

1/ICICI Securities

Tel. no.: +91 22 6807 7100; Fax no.: + 91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh Email: abhijit.diwan@icicisecunties.com: sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com

SEBI registration no.: INM000011179 Validity period: Permanent

#### DIRECTOR'S RESPONSIBILITY 5.

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on March 14, 2024.

For and on behalf of the Board of Directors of Zydus Lifesciences Limited

Sd/-	Sd/-	Sd/-
Pankaj R. Patel	Sharvil P. Patel	Dhaval N. Soni
Chairman	Managing Director	Company Secretary & Compliance Officer
DIN: 00131852	DIN: 00131995	Membership No. F7063
Date: March 14, 2024	Date: March 14, 2024	Date: March 14, 2024
Place: Ahmedabad	Place: Ahmedabad	Place: Ahmedabad

## કાયનાન્સિયલ એક્સપ્રેસ

SALE NOTICE LANCO VIDARBHA THERMAL POWER LIMITED (IN LIQUIDATION) CIN: U40100TG2005PLC045445

Registered Office: Plot No. 4, Software Units Layout, Hitec City, Madhapur, Hyderabad-500081, Telangana E-AUCTION SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Notice is hereby given to the public in general under Insolvency and Bankruptcy Code, 2016, and the regulations made thereunder that the assets of M/s Lanco Vidarbha Thermal Power Limited (in Liquidation) ("Corporate Debtor") is being proposed to be sold collectively / on parcel basis unde Regulation 32 (a) to (d) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS", "NO COMPLAINT BASIS" AND "WITHOUT RECOURSE BASIS" through e-auction platform. Th

proposition for disposition is without any kind of The bidding of the assets stated in the below provider, M/s MSTC Limited (MSTC) via website	table sh	all take place through online e-au	iction service
Submission of Requisite Forms, Affidavits, Declaration etc. along with Refundable Deposit by the Prospective Bidder *	From 15.03.2024 to 29.03.2024		
Refundable Deposit Amount to be submitted along with Bid Application Form	Rs. 1 Lakh, irrespective of the interest in number of lot(s) expressed for with regards to LotNos. 5, 7 and 8. With respect to Lot No. 12, a Refundable Deposit of Rs. 5 Lakhs is required to be submitted by the prospective applicants. With respect to Lot No. 9, a Refundable Deposit of Rs. 2 Crores is required to be submitted by the prospective applicants.		
Site visit / Inspection Date :	From 03.04.2024 to 09.04.2024		
Last Date for Submission of EMD	12.04.2	024	
Date and Time of Auction	On 15.04.2024 tentatively from 01:00 P.M. to 05:00 P.M.		
E-AUCTION PROCE	SS FOR	SCRAP/MATERIALS	
SI. Following group / lot of assets availa No sale in e-auction near Wardha, Mahar	Reserve Price (in INR)	EMD (in INR)	
1. Lot 5: GRP Pipes 1100 mm Diameter		27,26,300.00 Plus 18% GST	2,72,630.00
2. Lot 7: 765 KV Switchvard Material	1.92.27.500.00 Plus 18% GST 19.22.750.00		

I of 8: HCSD Pipes 3,96,90,000.00 Plus 18% GST 39,69,000.00 32,00,99,200.00 Plus 18% GST 3,20,09,920.00 Lot 12: Boiler and Coal Mills Materia E-AUCTION PROCESS FOR LAND 3,07,47,51,000/-Plus applicable stamp duty and Taxes Lot No. 9: # Land of Plant near Wardha

\* Near Wardha, Maharashtra. Please note access to all documents, NCLT pretition, District Collector letter etc will be provided on making the initial deposit, fulfilment of eligibility conditions and execution of the Confidentiality Undertaking and other terms and conditions. \* All those applicants who have earlier submitted the Bid Application Form in any of the earlier e-auctions need only to send an undertaking confirmation by email and hard copy that new schedule and terms & conditions of the 18° and/or 19° E-Auction Sale are acceptable to them. They should also indicate afresh the Lots for which they are now applying along with the Refundable Deposit of Rs. 1 Lakh/ Rs. 5 Lakhs/ Rs. 2 Crores as applicable.

Interested applications of the second with respect to the sale of assets & its online auction sale available on the e-auction platform www.mstcecommerce.com & also on the website of the Corporate Debtor at http://www.lancovidarbha.com. The Liquidator has the right to accept or reject or cancel any bid or extend or modify any terms of the E-Auction at any time without assigning any reason. For any query regarding e-auction bidding. Contact: Ms. Unneti Saini at +91-747118456 or MSTC Limited Helpdesk Nos.- 011-23212357/23215163/32317850 E-mail: moopn7@mstcindia.in and for asset / sale related issues please contact Mr. Vijay Kumar Carg, Liquidator at +91-9611938833 or e-mail at liquidation\_lvtpl@sumedhamanagement.com or contact Ms. Sukhjit Kaurat Mob:+919038685318.

Date: 15.03.2024 Place: New Delhi Res. Address: Flat No. 1402, Tower A, GPL Eden Heights, Sector 70, Darbaripur Road, Gurugram – 122101, Haryana. Reg. Email: garqvijay1704@gmail.com Mobile No.: +91 9611938833

/Vijay Kumar Garg, Liquidator In the matter of Lanco Vidarbha Thermal Power Limited Reg. No. : IBBI/IPA-002/IP-N00359/2017-18/11060

Project Specific Address for Correspondence: C/o Sumedha Management Solutions Private Limited 422, 4th Floor, Ansal Chamber-II, Bhikaji Cama Place, New Delhi-110066 | Contact Number: 011-4165 4481/85 Email Id (Process specific): liquidation\_lvtpl@sumedhamanagement.com



સ્ટ્રેસ્ડ એસેટ્સ રીકવરી ભ્રાંન્ચ : પહેલો માળ, ૨૮ના અર્ટેમસ, ગીરીશ કોલ્ડ ડ્રોંગ્સ ચાર રસ્તા પાસે, ૪૨, સરદાર પટેલનગર, સી. જી. રોડ, અમદાવાદ. • ટેલી. : ૦૭૯ – ૨૬૪૨૭૭૦૭/૨૬૪૦૩૫૨૨, • ઈમેલ : sbi.05181@sbi.co.in

ત્રાકાજી તેલ-૬ (કલ-૬ (ક)) ત્રપ્રુકાબ બોરીસ (સ્થાવર મિલકત માટે)

આથી નીચે સહી કરનાર ભારતીય સ્ટેટ બૅં<del>ક</del> ના અધિકૃત અધિકારી તરીકે સિક્યોરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓક ફાયનાન્શીયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ અંતર્ગત અને સિક્યોરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ મળેલી સત્તાનો ઉપયોગ કરીને તા. os.૧૦.૨૦૨૨ ના રોજ માંગણા નોટીસ જારી કરીને દેવાદાર મે. સુરજ બાચોટેક પ્રાઇવેટ લિમીટેડ (ડાચરેકટર / જામીનદાર / મોર્ગેજર : શ્રી શીવપ્રતાપસિંહ નેગપાલસિંહ કુશવાહ ને નોટીસમાં જણાવેલ તા. ૦૬.૧૦.૨૦૨૨ મુજબની ૨કમ **રૂા. ૮,૭૨,૪૯,૯૫૯.૫૭ (રૂા. આઠ કરોડ બોત્તેર** લાખ ઓગણપચ્ચાસ હજાર નવસો ઓગણસાહીઠ અને સત્તાવન પૈસા પુરા) ચુકવવા જણાવ્યું હતું. તમે કથીત રકમ પર તા. ૦૭.૧૦.૨૦૨૨ ના રોજ થી કરાર ના દરે ભવિષ્યના વ્યાજની સાથે, આકસ્મિક ખર્ચાઓ, કિંમતો, ચાર્જીસ વગેરે (ડીમાન્ડ નોટીસની તા. ૦૬.૧૦.૨૦૨૨ પછી આવેલ રીકવરી ની રકમ બાદ કરતાં) પણ કથીત નોટીસ મળ્યાના ૬૦ દિવસની અંદર ચુકવવા જવાબદાર છો.

ઉધારકર્તા / મોર્ગેજરો ને ઉપરોક્ત રકમ ચુકવવામાં કસુરવાર થતાં જેથી કરીને ચીફ જયુડીશીયલ મેજીસ્ટ્રેટ ગાંધીનગરના આદેશ મુજબ કબજા માટે કોર્ટે કમીશ્રરની નિમણુક કરી, તા. ૦૧.૦૨.૨૦૨૪ નાં રોજ નોટીસ જારી કરી વ્યાપક કરી ફોજદારી અરજી નં. ૪૪૯/૨૦૨૩ નોટીસ આથી આપવામાં આવે છે, ઉધારકર્તા / જામીનદારો / મોર્ગેજરો ને ઉપરોક્ત રકમ ચુકવવામાં કસુરવાર થતાં આથી તમો તથા જાહેર જનતાને નોટીસ આપવામાં આવે છે કે ઉકત અધિનિયમની કલમ-૧૩ ની પેટા કલમ (૪) હેઠળ ના નિયમ - ૮ સાથે મળેલ સત્તાની રૂએ બેંકના અધિકૃત અધિકારીએ નીચે જણાવેલ મિલકતનો **તા. ૧૦.૦૩.૨૦૨૪ ના** રોજ પ્રત્યક્ષ કલજો લઈ લીધેલ છે.

ઉધારકર્તા / જામીનદાર અને જાહેર જનતાને ચેતવણી આપવામાં આવે છે કે મિલકત સાથે કોઈપણ વ્યવહાર કરવો નહીં અને મિલકત પર કરાયેલ કોઈપણ વ્યવહાર નો ચાર્જ <mark>ભારતીચ સ્ટેટ</mark> બેંક ની તા. ૦૬.૧૦.૨૦૨૨ મુજબની બાકી રકમ રૂા. ૮,૭૨,૪૯,૯૫૯.૫૭ (રૂા. આઠ કરોડ બોત્તેર લાખ ઓગણપચ્ચાસ હજાર નવસો ઓગણસાહીઠ અને સત્તાવન પૈસા પુરા) ચુકવવા જણાવ્યું હતું. તમે કથીત રકમ પર તા. ૦૭.૧૦.૨૦૨૨ ના રોજ થી કરાર ના દરે ભવિષ્યના વ્યાજની સાથે, આકસ્મિક ખર્ચાઓ, કિંમતો, ચાર્જાસ વગેરે (ડીમાન્ડ નોટીસની તા. ૦૬.૧૦.૨૦૨૨ પછી આવેલ રીકવરી ની રકમ બાદ કરતાં) પશ ચુકવવા જવાબદાર છો.

સરફેસી કાયદાની કલમ ૧ ડેની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે દેવાદારોની મુકરર મિલકત છોડાવવા માટે મળવા પાત્ર સમય બાબતે ધ્યાન દોરવામાં આવે છે.

#### સ્થાવર મિલકતનું વર્ણન

તમામ ભાગ અને હિસ્સા સાથેની મિલકતનો સબ પ્લોટ નં. ૧૫, ક્ષેત્રફળ ૩૨૬.૨૨ સ્કે.મી. રોડ અને કોમન એરીયા સાથે, જે સ્થિત રાધે બંગ્લોઝ થી જાણીતી સ્કીમ, બ્લોક નં. ૫૧૭ અને ૫૧૮ પૈકી, ગામ - કુડાસણ, જીલ્લો - સબ જીલ્લો - ગાંધીનગર. (શીવપ્રતાપસિંહ નેત્રપાલસિંહ કુશવાહ ના નામની મિલકત) (ફ્રી હોલ્ડ). ચતુઃસીમા :- ઉત્તરે : કોમન પ્લોટ, દક્ષિણે : સબ પ્લોટ નં. ૧૬, પૂર્વે : સબ પ્લોટ નં. ૧૦, **પશ્ચિમે** : ૯.૦૦ મી. સોસાયટી રોડ

**સ**હી/-

BSE **BSE Limited** 

25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001 Tel. No.22721233 / 34 Fax No.22721003 • <u>www.bseindia.com</u> CIN No.: L67120MH2005PLC155188 NOTICE

Notice is hereby given that the following Trading Members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	Vidhi Securities Broking Pvt.Ltd.	INZ000249732	17/02/2023
2	Kailash G. Bagri (Trade Name-G.D. Bagri)	INZ000227010	22/02/2024
3	Krishna Multifarious Private Limited	INZ000204939	26/02/2024
4	Bharat J.Patel	INZ000275413	11/08/2021
<b>F</b> 1			

ne constituents of the abovementioned Trading Members are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the function of the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the function of the surrender application of the aforesaid timeframe, may be filed against the abovementioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Members will be dealt in accordance with ws, Regulations and notices of the Exchange and circulars issued by the Rules, Byelaws, Re SEBI from time to time.

The constituents can file complaints against the abovementioned Trading Members at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or ubmit their complaints along with necessary documents on email id lis@bseindia.cor

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac\_tm.aspx

For BSE Limited Additional General Manager Membership Operations & Membership Compliance



Place : Mumbai

Date : March 15, 2024

સિક્ચોરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઇનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ એક્ટ ૨૦૦૨ની કલમ ૧૩(૨) હેઠળ ડિમાન્ડ નોટીસ

આથી નોટિસ આપવામાં આવે છે કે નીચેના દેવાદારો સિક્વોર્ડ લેણદાર પાસેથી તેમના દ્વારા મેળવેલી લોનની સુવિધાના મુળ અને વ્યાજની ચુકવણીમાં નિષ્ફળ ગયા છે અને લોનને નોન-પર્ફોર્મિંગ એસેટ્સ (NPA) તરીકે વર્ગીકૃત કરવામાં આવી છે. તેમને તેમના છેલ્લા જાણીતા સરનામાઓ પર સિક્વોરિટાઇઝેશન એન્ડ રિ-કન્સ્ટ્રક્શન ઓફ ફાઇનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્વોરિટી ઇન્ટરેસ્ટ એક્ટ-૨૦૦૨ની કલમ ૧૩ (૨) હેઠળ નોટિસ જારી કરવામાં આવી હતી, જો કે તે સેવા વિના પરત આવી છે અને આથી તેના વિશે જાહેર સૂચના દ્વારા તેઓને જાણ કરવામાં આવે છે.

૧) મેસર્સ દ્વારકેશ પેટ્ટોલિચમ (દેવાદાર) સરનામું: રેવન્યુ સર્વે નં. ૧૬૦ પૈકી, ધોળકા-બાવળા સ્ટેટ હાઈવે નં-૭૪, ગામ - રનોડા, તાલુકો - ધોળકા, અમદાવાદ-૩૮૨૨૨૫. મિલ<del>ક્</del>ત સરનામું: ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મફતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫. ૨) શ્રી શ્રી રાજેશ્વરી બ્રિક્સ મેન્યુ કંપની (સહ દેવાદાર) સરનામું: રેવન્યુ સર્વે નં. ૧૬૦ પૈકી, ધોળકા- બાવળા સ્ટેટ હાઈવે નં-૭૪, ગામ - રનોડા, તાલુકો - ધોળકા, અમદાવાદ-૩૮૨૨૨૫. ૩) શ્રીમતી હંસાબેન હસમુખભાઈ પ્રજાપતિ (સહ દેવાદાર) સરનામું: ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મફતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫, **સરનામું**: ૨૯૯, આકાશ બંગ્લોઝ, કલીકુંડ ચાર રસ્તા, ધોળકા, અમદાવાદ-૩૮૨૨૨૫. <mark>૪) શ્રી હસમુખભાઈ રાઘવભાઈ</mark> પ્રજાપતિ (સહ દેવાદાર) સરનામું: ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મફતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫, સરનામું: ૨૯૯, આકાશ બંગ્લોઝ, કલીકુંડ ચાર રસ્તા, ધોળકા, અમદાવાદ-૩૮૨૨૨૫. ૫) શ્રી રાઘવભાઈ વાલજીભાઈ પ્રજાપતિ (સહ દેવાદાર) સરનામું: ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મકતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫, **૬) શ્રી ગોવિંદભાઇ વાલજીભાઇ પ્રજાપતિ (સહ** <mark>દેવાદાર) સરનામું</mark>ઃ ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મફતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫, છ) શ્રીમતી <mark>સવિતાબેન રાઘવભાઈ પ્રજાપતિ (સહ દેવાદાર) સરનામું</mark>: ૧ જોગેશ્વરી સોસાયટી, શિવમ સોસાયટીની સામે, કલિકુંડ ચાર રસ્તા, મફતપુર બાવળા રોડ, તાલુકો ધોળકા, અમદાવાદ-૩૮૨૨૨૫.

**મેલકત સૂચિ નં, ૧** : સ્થાવર મિલકતનો તે તમામ ભાગ અને હિસ્સા ટેનામેન્ટ નં. ૧ ક્ષેત્રફળ ૭૫ ચો. મી. તેના પર આવેલ સ્ક્રીમ કે જે ''જોગેશ્વરી કો. ઓપ. હાઉસિંગ સોસાયટી લિ. નામથી જાણીતા તેના બ્લોક નં. ૩, મોજે મફલીપુર, તાલુકો સીટી ધોળકા, જિલ્લો અમદાવાદ, નોંધણી પેટા જિલ્લો ધોળકા અને જિલ્લો અમદાવાદ ખાતે આવેલ છે. જેની માલિકી શ્રીમતી સવિતાબેન રાઘવભાઈ પ્રજાપતિ પાસે છે અને ચતુર્સીમા નીચે મુજબ ઉત્તર : ટેનામેન્ટ નં. ૪, દક્ષિણ : માર્જીન અને ધોળકા-બાવલા હાઈવે, પૂર્વ : કંપાઉન્ડ દિવાલ, પશ્ચિમ : ટેનામેન્ટ નં. ૨.

નોટિસની અવેજી સેવા માટે પગલાં લેવામાં આવી રહ્યા છે. ઉપરોક્ત દેવાદાર/ઓ અને/અથવા તેમના જામીનદારોને (જ્યાં પણ લાગુ હોય) સલાહ આપવામાં આવે છે કે તેઓ આ નોટિસના પ્રકાશનની તારીખથી ૬૦ દિવસના સમયગાળાની અંદર બાકીની ચૂકવણી કરે, જે નિષ્ફળ જાય તો, ૬૦ દિવસની સમાપ્તિ પછી આગળનાં પગલાં લેવામાં આવશે. સિક્યોરિટાઇઝેશન અને રિ-કન્સ્ટ્રક્શન ઓફ ફાઇનાન્શિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ મુજબ.



## Zydus Lifesciences Limited

Registered Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Near Vaishnodevi Circle, Ahmedabad - 382 481, Gujarat, India Contact Person: Mr. Dhaval N. Soni, Company Secretary & Compliance Officer Tel. No.: +91 79 48040338; E-mail: dhavalsoni@zyduslife.com; Website: www.zyduslife.com

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ **BENEFICIAL OWNERS OF EQUITY SHARES OF ZYDUS LIFESCIENCES LIMITED** 

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated February 12, 2024 published on February 13, 2024 ("Public Announcement"), the Letter of Offer dated February 27, 2024 ("Letter of Offer") and the offer opening advertisement dated February 27, 2024 published on February 28, 2024. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

#### THE BUYBACK 1.

- 1.1 Zydus Lifesciences Limited ("Company") had announced the Buyback of not exceeding 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) fully paid up equity shares of the Company, each having a face value of INR 1/- (Indian Rupee one only) ("Equity Shares"), representing 0.59% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding INR 600,00,000/- (Indian Rupees six hundred crore only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including the members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., February 23, 2024, on a proportionate basis through "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size represents 5.28% and 3.33% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively.
- The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the 1.2 "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- The tendering period for the Buyback opened on Thursday, February 29, 2024 and closed on Wednesday, March 06, 2024. 1.3
- DETAILS OF THE BUYBACK 2.
- 2.1 59,70,149 (fifty nine lakh seventy thousand one hundred and forty nine) Equity Shares were bought back under the Buyback, at a price of INR 1,005/- (Indian Rupees one thousand and five only) per Equity Share.
- The total amount utilized in the Buyback is INR 599,99,99,745/- (Indian Rupees five hundred and ninety nine crore ninety nine 2.2 lakh ninety nine thousand seven hundred and forty five only) excluding Transaction Costs.
- The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered 45,308 valid bids for 5,16,87,188 Equity Shares in response to the Buyback, resulting in the subscription of approximately 8.66 times the maximum number of Equity Shares proposed to be bought back. Of the total 45,431 bids received, 123 bids for 5,150 Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date. Additionally, of the total 5,16,92,338 Equity Shares for which bids were received, bids by 133 Eligible Shareholders for 2,443 Equity Shares under the Reserved Category and 6 Eligible Shareholders for 515 Equity Shares under the General Category, were over and above their shareholding as on the Record Date, and hence such Equity Shares have not been considered for the purpose of Acceptance.
- The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholder	8,95,523	38,006	18,47,289	206.28
General Category for other Eligible Shareholders	50,74,626	7,302	4,98,39,899	982.14
Total	59,70,149	45,308	5,16,87,188	865.76

2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on March 14, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on March 14, 2024 by the Registrar.

- The settlement of all valid bids was completed by Clearing Corporations on March 14, 2024. The Clearing Corporations has 2.6 made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on March 14, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/lien removed by the Clearing Corporations on March 14, 2024.
- The extinguishment of 59,70,149 Equity Shares in dematerialized form is currently under process and shall be completed on or 2.8 before March 26, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.
- The capital structure of the Company, pre and post Buyback, is as under 3.1

•	Pre			Post Buyback*	
Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	101,22,04,139 fully paid-up Equity Shares of INR 1/- each	101,22,04,139	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990

						Re
						website: www.dil-inc
TAL Regis	AUCTION SALE NOTICE F WALKARS BETTER VALUE FITNES CIN: L92411MH2003 stered Office: 801, Mahalaxmi Chambers, 22 E (Sale of Assets under Insolvency ar is hereby given to public in general that the undu s limited (TBVFL/Corporate Debtor), in Liquidatic	S LIMITED PLC140134 Bhulabhai Des nd Bankruptcy ersigned Liquid	(IN LIQU ai Road, Mun Code, 2016) ator of Talwalka	<b>JIDATION)</b> nbai – 400 026 ars Better Value	prov Com mod Mee (List inclu Gen the f	ce is hereby given pu risions, if any, of the CC apanies (Management lifications(s) or re-enacti- titings ("SS-2") issued b ing Obligations and D ding any statutory mod eral Circulars issued by following items of Specia approval of members of olutions through postal li
	Fribunal, Mumbai, Court-IV (Adjudicating Aut dation Order) intends to sell movable and imi				Sr.	Type of Resolution
Corpo	rate Debtor and forming part of the Liquidation Estat are is basis", "as is what is basis", "whatever the	e of Corporate I	Debtor through	e-auction on "as	No.	
The lis	t of Assets put up for auction are available on https: to bid either personally or through duly authorized a	://ncltauction.au			1.	Special Resolution
	date/time for submission of tender doc	-	29-03-2024	by 5:00 P.M.	2.	Special Resolution
	date for information sharing and site vis date of EMD Deposit	sit	10-04-2024 12-04-2024		2.	opecial resolution
Date	of E-Auction		15-04-2024		3.	Special Resolution
Time	e of E-Auction : Option 1 and 2 : Option 3		11:00 AM to 1:00 PM to			
	: Option 4 and 5		3:00 PM to			nmunication of assent o
	reserve price and earnest money dep able below against the respective Ass		as mention	ed in (Price in INR)	ofth	em. In this connection N e Postal Ballot Notice al
Option	Description of Asset(s)	Reserve	EMD	Bid Incremental		le to the Members who: nsfer Agent / Depository
No.	along with address 4682 sq. ft. Built up area situated at Samridhi	Price 6,75,00,000	67,50,000	Value 10,00,000	The	Postal Ballot Notice is lable on the website of s
	Building, 1st Floor Plot no. 5, Minerva Layout, C.T.S. No 551/2, Village Nahur, Madan Malviya Road, Mulund West, Mumbai, Maharashtra – 400080.	0,70,00,000	07,00,000	10,00,000	india Limi In co	a.com.The Notice shall (ted ("CDSL") at www.ew ompliance with the required and the second Postal Ballot Forms and
2.	Premises admeasuring 8036 sq.ft. of Super Built-up area situated at 13/1/1A, 1st Floor (Akshara Park) Soorah East Road, C.I.T Road, Near Jora Petrol Pump, Kolkata, West Bengal – 700010.	5,00,00,000	50,00,000	10,00,000	Balle e-vo perio Con	ot and accordingly, the N ting services provided od: nmencement of e-voting
3.	Machinery described as X- Body Newave Med (along with Jackets) at 19 locations (1 machine at each location & 3 machine at Thane, Maharashtra) across India.	32,50,031	3,25,003	1,00,000	The beyo held	clusion of e-voting: Satu e-voting shall be disab ond the said date and tii I by them in the paid-up ses to be a Member as
4.	Machinery described as X- Body Newave Med (along with Jackets) situated at Brilliant Star, Plot No-2/E/A, Sector-E, Scheme No 54, Vijay Nagar, Indore, Madhya Pradesh- 452010.	1,82,147	18,215	10,000	infor The FCS votir	rmation purpose only. Company has appointe S: 2366; CP No: 1362) t ng process in a fair and tr
5.	3 Machinery described as X- Body Newave Med (along with Jackets) situated at Sagar Complex, Bldg. No. E-2, Gala No. 1 to 6 Ovali Village, Opp. Mini Punjab Hotel, Near Lodha Dham, Thane – Nashik Highway, Dist. Thane, Maharashtra – 421302.	6,00,277	60,028	10,000	Con copy attes Iden dem	nbers holding shares in npany are requested to u y of the signed request i sted copy of the PAN to titly Card, Passport) in naterialized mode are ository Participants.
registe Bandra Sale w	Civil Court of Greater Bombay through its order da red address of Corporate Debtor to Ground Floor a West, Mumbai-400050. III be done by the undersigned through e-auction :	, Mangal Simra service provide	n, Off Turner R r E-Procureme	oad, 20th Road nt Technologies	The Tue: web	Results of the Postal sday 16th April, 2024 a site of CDSL at www.ev
Limite Memo 1. The ava rep 2. If ar aut (five	d (Auction Tiger). The sale shall be subject to the trandum available on https://ncltauction.auctionige particulars of the Assets specified in the list of As illable with the Liquidator on bona fide basis. resentation regarding the accuracy of the status of fry offer is received within the last 5 (five) minutes of omatically by another 5 (five) minutes, the auction e) minutes.	erms and condi or net and the fol sets have been It is clarified t the Assets. closure time, th will automatical	tions prescriber lowing: stated as per h hat the Liquid he bidding time h ly get closed at	d in the Process best information ator makes no will be extended t the extended 5	resu In ca Frec the Futu ema	k Exchange Limited wh lits of the Postal Ballot at ase Members have any quently Asked Questions help section or contact irrex, Mafatlal Mill Comp il to helpdesk evoting her, in case of any other
-	As Liquid Appointed v	ator of Talwalka ide Hon'ble NC	Mr. Gajesh L Irs Better Value LT order dated	abhchand Jain Fitness Limited 28th April, 2022	cont	act our Registrar and Si mail at mdpldc@yahoo.c
Place:	14/03/2024 Regn. No Mumbai sss: C-602, Remi Biz Court, Off Veera Desai Road Email: liquidation.tbv	l, Azad Nagar, <i>I</i>	AFA Valio Andheri West, M			e: 14th March, 2024 ce: Kolkata

	રીખ : ૧૪-૦૩-૨૦૨૪ હિન્દુજા લેલેન્ડ ફાઈનાન્સ   ળ : અમદાવાદ અધિકારી	
	Rec	DEEPAK INDUSTRIES LIMITED CIN No. L63022WB1954PLC021638 gistered office: 62, Hazra Road, Kolkata-700 019
	website: www.dil-indi	a.com Email : secretary@dil-india.com Phone No.033-4014 2222 NOTICE OF POSTAL BALLOT
prov Con mod (Lisi inclu Gen the f	risions, if any, of the Cou ppanies (Management a lifications(s) or re-enactra titings ("SS-2") issued by ting Obligations and Dis Jding any statutory moditi eral Circulars issued by t following items of Special approval of members of	suant to the provisions of Sections 110 and 108 and other applicable mpanies Act, 2013 ("the Act") read together with Rules 22 and 20 of the and Administration) Rules, 2014 ("the Rules") (including any statutory then(s) thereof for the time being in force), Secretarial Standard on General the Institute of Company Secretaries of India, Regulation 44 of the SEBI colosure Requirements) Regulations, 2015 ("SEBI- LODR Regulations") fication(s) or re-enactment(s) thereof, for the time being in force, read with he Ministry of Corporate Affairs ("MCA) from time to time ("MCA Circulars"), Businesses as set out in the Notice dated 3rd February, 2024 are proposed Deepak Industries Limited ("the Company") to be passed as Special allot by voting through electronics means ("remote e-Voting"):
Sr. No.	Type of Resolution	Brief Description
1.	Special Resolution	Continuation of Directorship of Shri Pradip Kumar Daga (DIN - 00040692), as Non- Executive Non-Independent Director of the Company
2.	Special Resolution	Approval for appointment, payment and facilities to be extended to Shri Pradip Kumar Daga (DIN: 00040692) as Chairman Emeritus of the Company
3.	Special Resolution	Re-Designation of Shri Yashwant Kumar Daga (DIN – 00040632) as Chairman cum Managing Director of the Company
In co with Ball e-vo peri Con Con	Postal Ballot Forms and ot and accordingly, the Me ting services provided I od: mencement of e-voting: clusion of e-voting: Satur	rements of the MCA Circulars, physical copy of Postal Ballot Notice along pre-paid business envelope will not be sent to the Members for the Postal embers are required to communicate their assent or dissent through remote by Central Depository Services (India) Limited (CDSL") during the said Friday, March 15, 2024 (9.00 A.M. IST) day, April 13, 2024 (5.00 P.M. IST)
bey held cea	ond the said date and tim I by them in the paid-up of	ad by CDSL for voting thereafter and Members will not be allowed to vote te. Voting rights of the Members shall be in proportion to the equity shares equity share capital of the Company as on the Cut-off date. A person who on Cut-off date shall not be entitled to vote and should treat this Notice for
FCS		Shri Pravin Kumar Drolla, Practising Company Secretary (Membership No. act as the Scrutinizer for conducting the Postal Ballot through remote e- ansparent manner.
Con copy atte Iden dem	npany are requested to u y of the signed request le sted copy of the PAN ca ntity Card, Passport) in	physical mode and who have not updated their email addresses with the pdate their email addresses by writing to the Company / RTA along with the titter in Form ISR-1 mentioning the name and address of the Member, self- ard, and copy of any document (e.g. Aadhaar, Driving License, Election support of the address of the Member. Members holding shares in equested to register / update their email addresses with the relevant
The Tue web Stoo resu	Results of the Postal b sday 16th April, 2024 an site of CDSL at www.eve ck Exchange Limited whe lits of the Postal Ballot at i	
Free the Futu ema Furt cont	uently Asked Questions help section or contact urex, Mafatlal Mill Compo iil to helpdesk evoting@ her, in case of any other q	ueries/grievances or issues regarding remote e-voting, they may refer the ("FAQs")") and e-voting manual available at www.evoting.india.com under Mr. Rakesh Dalvi, Sr. Manager, (CDSL), A Wing, 25th Floor, Marathon bunds, N M Joshi Marg, Lower Parel (East) Mumbai - 400013 or send an gdsindia.com or call on 022-23058542/43 for any further clarifications. uery/grievance with respect to Postal Ballot, Shareholders are requested to are Transfer Agent at 23, R. N. Mukherjee Road, 5th Floor, Kolkata 700001 om,
		For Deepak Industries Limited Sd/-
		Nikita Puria

\* Subject to extinguishment of 59,70,149 Equity Shares.

Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the .2 Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back	Equity Shares accepted as a % of total Post Buyback Equity Shares*
1.	Zydus Family Trust	38,52,363	64.53%	0.38%
2.	LICI Market Plus 1 Growth Fund	1,60,788	2.69%	0.02%
3.	Kotak Mahindra Trustee Co Ltd - A/C Kotak Healthcare Fund	1,58,587	2.66%	0.02%
4.	Parag Parikh ELSS Tax Saver Fund	1,28,722	2.16%	0.01%
5.	Nippon Life India Trustee Ltd - A/C Nippon India Multi Cap Fund	82,565	1.38%	0.01%
6.	ICICI Prudential Value Discovery Fund	60,428	1.01%	0.01%

\* Subject to extinguishment of 59,70,149 Equity Shares.

.3 The shareholding pattern of the Company pre and post Buyback is as follows:

Category of Shareholder	No. of Shares Pre-Buyback^	% to the existing equity share capital	No. of Shares Post-Buyback*	% to the Post Buyback equity share capital*
Promoters and persons acting in concert (A)	75,89,40,186	74.98	75,50,87,049	75.04%
Shareholding of the Non Promoter(s) (B)			)	
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Nationals/ Foreign Corporate Bodies	5,38,38,112	5.32		24.00%
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	13,05,39,837	12.90	25,11,46,941	24.96%
Others (Individuals, Bodies Corporate, Employees, etc.)	6,88,86,004	6.81	J	
Total (A+B)	1,01,22,04,139	100.00	100,62,33,990	100.00

^ As on record date for Buyback i.e. February 23, 2024

\* Subject to extinguishment of 59,70,149 Equity Shares.

MANAGER TO THE BUYBACK

<b>Dicici</b> Securities	ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel. no.: +91 22 6807 7100; Fax no.: + 91 22 6807 7801 Contact person: Abhijit Diwan / Sumit Singh Email: abhijit.diwan@icicisecurities.com; sumitkumar.singh@icicisecurities.com Website: www.icicisecurities.com SEBI registration no : INM000011179
	SEBI registration no.: INM000011179 Validity period: Permanent

#### DIRECTOR'S RESPONSIBILITY

ny Secretary ACS: 35481

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on March 14, 2024.

For and on behalf of the Board of Directors of Zydus Lifesciences Limited

Sd/-	Sd/-	Sd/-
Pankaj R. Patel	Sharvil P. Patel	Dhaval N. Soni
Chairman	Managing Director	Company Secretary & Compliance Officer
DIN: 00131852	DIN: 00131995	Membership No. F7063
Date: March 14, 2024	Date: March 14, 2024	Date: March 14, 2024
Place: Ahmedabad	Place: Ahmedabad	Place: Ahmedabad