

# SUPREME HOLDINGS & HOSPITALITY (INDIA) LIMITED

CIN: L45100PN1982PLC173438

Reg Office: Office No. 510 to 513, 05th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road, Pune - 411014. Ph. +919607600044 | e: info@belmac.in | www.supremeholdings.net

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16<sup>th</sup> November, 2023

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort, Mumbai - 400 001

**Scrip Code:** 530677

**Dear Sir / Madam,**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 17,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is in furtherance to the intimation given by the Company on 18<sup>th</sup> May, 2022 w.r.t. allotment of 17,00,000 (Seventeen Lakhs) warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each ("Warrants") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 5.75/- per warrant) and the warrant exercise price (Rs. 17.25/- per warrant)] of Rs. 23.00/- each (Rupees Twenty Three only) on preferential basis to Vinod Kumar Jatia H.U.F., a member of the Promoter Group Entity ("warrant holder").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 2,93,25,000/- (Rupees Two Crores Ninety Three Lakhs Twenty Five Thousand only) as "Warrant Exercise Price", as per the terms of issue of Warrants, the Board of Directors of the Company, has on 16<sup>th</sup> November, 2023, considered and approved the allotment of 17,00,000 (Seventeen Lakh) Equity Shares of Rs. 10/- each, upon conversion/ exchange of/ for such number of Warrants, as per the details given in *Annexure-1*.

Consequently, the issued and paid up capital of the Company stands increased to Rs 37,17,68,530/- consisting of 3,71,76,853 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") is enclosed herewith in '*Annexure 2*'.

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The meeting commenced at 4.15 p.m. and concluded at 5.25 p.m.

The above is for your information and record.

Thanking you,

**Yours faithfully,**

**For Supreme Holdings & Hospitality (India) Limited**

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**Vidip Jatia**

**Managing Director and Chief Financial Officer**

**DIN: 06720329**

**Encl: as above**

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## Annexure 1

### List of Allottees

Name of the Allottee(s)	No of Warrants allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion/ exchange of Warrants
Vinod Kumar Jatia H.U.F. (Promoter)	17,00,000	17,00,000	17,00,000	Rs. 2,93,25,000/-	17,00,000

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## Annexure 2

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

### Issuance of Warrants:

Sr No.	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 17,00,000 (Seventeen Lakhs) Equity Shares of face value of Rs. 10/- each upon conversion/ exchange of/for 17,00,000 number of Warrants at an issue price of Rs. 23.00 each (Rupees Twenty Three only) upon receipt of balance amount "Warrant Exercise Price" aggregating to Rs. 2,93,25,000/- (Rupees Two Crores Ninety Three Lakhs Twenty Five Thousand only).
<b>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</b>		
(i)	Name of the Investors	Vinod Kumar Jatia H.U.F., Member of Promoter Group of the Company
(ii-a)	Post allotment of securities - outcome of the subscription and Issue price /allotted price (in case of convertibles)	<p><b>Outcome of the subscription :</b></p> <p>Upon allotment of shares, the post allotment paid-up capital stands at Rs 37,17,68,530/- consisting of 3,71,76,853 equity shares of Rs. 10/- each.</p> <p><b>Issue Price/Allotted Price:</b></p> <p>Warrants had been allotted on 18<sup>th</sup> May, 2022 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 5.75/- per warrant (being 25% of the issue price per warrant as "warrant subscription price"). Now, 17,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 17.25/- per warrant (being 75%</p>

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		of the issue price per warrant as “Warrant Exercise Price”)
(ii-b)	Number of investors	One
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Total consideration in respect of 17,00,000 convertible warrants is received and 17,00,000 equity shares are allotted pursuant to exercise of the conversion of convertible warrants.