November 29, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
BSE Scrip Code: 533107

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE SYMBOL: RNAVAL

Dear Sir(s),

Sub: Approval of unaudited Financial Results for the quarter ended December 31, 2022

As your good office is already aware that Reliance Naval and Engineering Limited ("Company") was undergoing Corporate Insolvency Resolution Process ("CIRP") and the Resolution Plan submitted by successful Resolution Applicant was approved by the Hon'ble National Company Law Tribunal (intimation was given vide letter dated December 23, 2022 about the approval of the Resolution plan and receipt of detailed order dated December 29, 2022). As per the terms of the approved resolution plan, Monitoring Committee was constituted, and the first meeting of Monitoring Committee was duly held on January 10, 2023.

In compliance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations), this is to inform you that the Monitoring Committee meeting has been scheduled on Friday, December 08, 2023, to consider and approve the standalone unaudited Financial Results for the quarter ended December 31, 2022.

Yours truly,
For **Reliance Naval and Engineering Limited**

Sudip Bhattacharya
On behalf of the Monitoring Committee of Reliance Naval and Engineering Limited
Project E-mail: mc.rnel@kroll.com
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IBBI Registered Address: 903 Queensgate CHS, Hiranandani Estate, Off Ghodbander Road, Thane-West, Mumbai – 400607
IBBI Registered E-mail: resolutionsudip@gmail.com