

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

07th March, 2024

Ref. : Company Code No. 531417 MEGACOR

Sub. : Disclosure received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Ma'am,

This is to inform you that Company is in receipt of disclosure from Mr. Mayank Lalani and Mr. Hulasmal Lalani, Promoters of the Company in compliance to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Kindly take the same in your records.

Thanking you
Yours faithfully,

For Mega Corporation Limited



Surendra Chhalani
Director and CFO
DIN: 00002747

Encl: As above

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

P +91 11 46557134

E info@megacorpltd.com

www.megacorpltd.com

CIN: L65100DL1985PLC092375

Date: 06.03.2024

To BSE Limited
PhirozeJeejebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Subject: Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Ref: Target Company- Mega Corporation Limited - Scrip Code: 531417

Dear Sir

Pursuant to the regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure of shareholding of a person forming part of Promoter of Mega Corporation Limited (Target Company).

Kindly take the same on record and oblige.

Thanking You



MayankLalani

Encl: As above

CC: Mega Corporation Limited
Regd Office: Upper Ground Floor,62, Okhla Industrial Estate,
Phase-IIIOkhla Industrial Estate, South Delhi, New Delhi,
Delhi, India, 110020

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mega Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MayankLalani		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Disposal/Sale under consideration, holding of :			
a) Shares carrying voting rights.	1,28,586	0.13 %	0.13 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	1,28,586	0.13 %	0.13 %
Details of Acquisition/Sale :			
a) Shares carrying voting rights Acquisition/Sold	17000	0.02%	0.02%
b) VRs acquired/sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+d)	17000	0.02%	0.02%

Mayank Lalani

After the <u>Acquisition</u>/Sale, holding of:			
a) Shares carrying voting rights	1,11,586	0.11 %	0.11 %
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	1,11,586	0.11 %	0.11 %
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	20.02.2024 to 22.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition.	10,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition.	10,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition.	10,00,00,000		

Name & Signature: MayankLalani
Date: 06.03.2024
Place: New Delhi
Designation: Promoter

Date: 06.03.2024

To BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Subject: Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Ref: Target Company- Mega Corporation Limited - Scrip Code: 531417

Dear Sir

Pursuant to the regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure of shareholding of a person forming part of Promoter of Mega Corporation Limited (Target Company).

Kindly take the same on record and oblige.

Thanking You



Hulasmal Lalani

Encl: As above

CC: Mega Corporation Limited
Regd Office: Upper Ground Floor, 62, Okhla Industrial Estate,
Phase-III Okhla Industrial Estate, South Delhi, New Delhi,
Delhi, India, 110020

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mega Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hulasmal Lalani		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Disposal/Sale under consideration, holding of :			
a) Shares carrying voting rights.	7,86,000	0.79%	0.79 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	7,86,000	0.79 %	0.79 %
Details of Acquisition/Sale :			
a) Shares carrying voting rights Acquisition/Sold	35000	0.04%	0.04%
b) VRs acquired/sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+d)	35000	0.04%	0.04%

After the <u>Acquisition</u>/Sale, holding of:			
a) Shares carrying voting rights	7,51,000	0.75 %	0.75 %
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	7,51,000	0.75 %	0.75 %
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	21.02.2024 to 23.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition.	10,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition.	10,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition.	10,00,00,000		

Name & Signature: Hulasmal Lalani
Date: 06.03.2024
Place: New Delhi
Designation: Promoter