



# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

**Date: 08.04.2024**

To,  
Gen. Manager (DCS)  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

Dear Sir,

**REF: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)**

**SUB: OUTCOME OF MEETING OF BOARD OF DIRECTORS HELD ON 8<sup>TH</sup> APRIL, 2024**

With regard to captioned subject, we would like to inform you that Board meeting of the Company was held today on 8<sup>TH</sup> April, 2024 at the Registered Office of the Company wherein following business were transacted:

- I. Allotted of 30,000 equity shares of face Value of Rs. 10/- each fully paid up to Kantikumar Sirsalewala consequent to the exercise of 30,000 warrants held by Kantikumar Sirsalewala.
  - The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 131.25 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 175/- per warrant), aggregating to Rs. 39,37,500/-. These equity shares are allotted on exercise of the warrants, shall rank paripassu in all respects with the existing equity shares, including dividend, if any.
  - The shareholding of KANTIKUMAR SIRSALEWALA after allotment of equity shares upon exercise of Warrants will be 0.18% of the post issue Equity Share Capital.
  - In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.



**Regd. Office :** 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : [tfrl4444@gmail.com](mailto:tfrl4444@gmail.com), Ph. No. : 079 - 26402089, Web Site : [www.Transfinancialr ltd.com](http://www.Transfinancialr ltd.com)

CIN NO. : L70100GJ1994PLC022954



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The meeting was commenced at 5.30 p.m. and concluded at 6.00 p.m..

You are requested to take the same on record.

Thanking you.  
Yours sincerely,

**FOR, LAST MILE ENTERPRISES LIMITED**  
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**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**



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**Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares**

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 30,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	KANTIKUMAR SIRSALEWALA
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 30,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 One Equity share for every warrant exercised, to a Single Investor (i.e.) KANTIKUMAR SIRSALEWALA.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 30,000 warrants into 30,000 fully paid up equity shares of Rs. 10/- each

**FOR, LAST MILE ENTERPRISES LIMITED  
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**MR. HARISHKUMAR BHALCHANDRA RAJPUT  
MANAGING DIRECTOR  
(DIN: 06970075)**

