

GUJARAT INJECT (KERALA) LIMITED

CIN: L18100KL1991PLC005926

Regd Office: Bldg No. XVII/1103 at Sarayu Arcade Satrapadi, Kanjikode, Palakkad – 678 621

Administrative Office: SB-06, Paradise Complex, Opp. M.S. University, Sayajiganj, Vadodara – 390 005

Phones: 09898593314, 09712193314

E-Mail: gikl2015@hotmail.com Website: www.gujaratinject.in

Date: February 8, 2024

To,
BSE Limited
Corporate Relations Department
Ground Floor,
P J Towers Fort,
Mumbai – 400 001

Respected Sir/Ma'am,

Sub: Allotment of Warrants of face value of Rs. 10.00 on preferential issue basis.

Ref: Gujarat Inject Kerala Limited (Security ID: GUJINJEC, Security Code: 524238)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and further to our letter dated December 16, 2023 and January 20, 2024, we would like to inform you that, the Board at its meeting held today i.e. February 8, 2024, approved allotment of the warrants of the Company by way of private placement on a preferential issue basis to the proposed allottees of the Company as per the details set forth below:

| Number of Warrants allotted | The price at which the warrants are issued (in INR) | Paid-up value of warrants (in INR) | Amount contributed by the allottees (in INR) |
|-----------------------------|---|-------------------------------------|--|
| 975000 | 10.00 | 2.50 (Min. 25% of the issued price) | 2,43,75,000/- |

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares issued upon conversion of the Warrants so issued will be listed on stock exchange.

The meeting commenced at 06:30 P.M. and concluded at 07:00 P. M.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For, Gujarat Inject Kerala Limited



Murli Nair
Whole Time Director
DIN: 02243039