

Dated: 20<sup>th</sup> December, 2023

**To**  
**The Secretary,**  
**Corporate Relationship Department**  
**BSE Limited,**  
 Phiroze Jeejeebhoy Towers, 'A' wing  
 Dalal Street, Fort  
 Mumbai - 400021

**Sub: Outcome of the Board Meeting held on Wednesday, 20<sup>th</sup> December, 2023 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") regarding Allotment of 10,60,000 Convertible Share warrants.**

**Ref: Swastika Investmart Limited; (BSE Scrip Code 530585; ISIN: INE691C01014)**

Dear Sir/Madam,

With reference to the above-mentioned subject and in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors of the Company in their meeting held today i.e. December 20, 2023, at the Corporate office of the Company has Allotted 10,60,000 share warrants convertible into equivalent equity shares of the company to the promoters and non-promoter entity. As per the terms of issue of preferential allotment of Convertible share warrant approved by members in their Extra Ordinary General Meeting dated 2<sup>nd</sup> December, 2023 and further in this regard in-principal approval has been received from BSE Limited dated 11<sup>th</sup> December, 2023.

Company has received the upfront payment of Rs. 8,24,15,000 (Rupees Eight Crores Twenty Four Lakhs Fifteen Thousand only) which is equivalent to 25% of total consideration and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. Details of allottees and upfront amount received are given below:-

S. No	Name of the allottee of Share Warrant	Category (promoter/non promoter)	No. of warrants allotted	Upfront amount received on allotment of share warrant
1.	Share India Algoplus Private Limited	Non-Promoter	525000	4,08,18,750
2	Parth Nyati	Promoter Group	100000	7,77,5000
3	Sunil Nyati	Promoter	33000	25,65,750
4	Devashish Nyati	Promoter Group	300000	2,33,25,000
5	Anita Nyati	Promoter Group	102000	79,30,500

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and with reference to the amended Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023, we are enclosing continuous disclosure as required under Sub para 2.1 of Para A of Part A of Schedule III regarding allotment of warrant convertible into equivalent equity shares of the Company.

**Swastika Investmart Limited**

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

✉ info@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

Swastika Group : Member of NSE, BSE, NCDEX, MCX, MSEI DP : NSDL & CDSL

The Meeting of the Board of Directors commenced at 03.00 P.M. and concluded at 3:55 P.M.

This is for your information and record.

Thanking you,

**FOR SWASTIKA INVESTMART LIMITED,**

**Shikha Bansal**  
**Company Secretary & Compliance Officer**  
**M. No. A36520**

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The details relating to allotment of convertible share warrants on preferential basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Description
1	Type of securities <del>proposed to be issued</del>	Allotment of Share Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities <del>proposed to be issued or the total amount for which the securities will be issued (approximately)</del>	Allotment of 10,60,000 (Ten Lakhs Sixty Thousand only) share warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs.10/- (Rupees Ten Only) ("Equity Share(s)") each at a price of Rs 311/- (Rupees Three Hundred and Eleven only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs 32,96,60,000/ (Rupees Thirty Two Crores Ninety Six Lakhs Sixty Thousand Only ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Investor(s)	As provided in <b>Annexure I</b> below
	Post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in Annexure I below
5.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b. Received amount equivalent to 25% of the consideration for allotment of share warrants aggregating to Rs. 8,24,15,000/- (Rupees Eight Crores Twenty Four Lakhs Fifteen Thousand only)</p> <p>c. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>d. In the event that the Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the</p>

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		unexercised Warrants shall lapse, and the consideration paid by the Allottees shall be forfeited by the Company.
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

**FOR SWASTIKA INVESTMART LIMITED**

CS Shikha Bansal  
Company Secretary and Compliance Officer  
M. No. A36520

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**Annexure I**

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors)

S. No	Name of the allottee	Category (promoter/non promoter)	Pre Issue Equity holding #		No. of warrants allotted	Total Consideration Amount In Rs.	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1.	Share India Algoplus Private Limited	Non-Promoter	0	0	525000	16,32,75,000	525000	13.06%
2	Parth Nyati	Promoter Group	487000	16.45%	100000	3,11,00,000	587000	14.60%
3	Sunil Nyati	Promoter	468398	15.83%	33000	1,02,63,000	501398	12.47 %
4	Devashish Nyati	Promoter Group	287000	9.70 %	300000	9,33,00,000	587000	14.60 %
5	Anita Nyati	Promoter Group	398000	13.45%	102000	3,17,22,000	500000	12.44 %

**FOR SWASTIKA INVESTMART LIMITED**

CS SHIKHA BANSAL  
 COMPANY SECRETARY AND COMPLIANCE OFFICER  
 M. NO. A36520

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