

Date: 16.04.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

CC

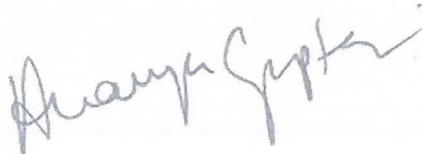
To,
Dhampure Speciality Sugars Limited
Village Pallawala, Tehsil Dhampur,
Bijnor , Uttar Pradesh, 246761

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I Ananya Gupta (PAN: AOKPG7113G) has acquired 2,00,000 warrants convertible into equity shares through preferential issue on 13th April, 2024 representing 2.29% of total issued and paid up share capital of the target company.

This is for your information.

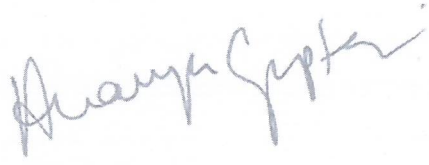


Ananya Gupta
PAN: AOKPG7113G

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Dhampure Speciality Sugars Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer | Ananya Gupta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 59,550 | 0.75 % | 0.75 % |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 59,550 | 0.75 % | 0.75 % |
| Details of Purchase | | | |
| a) Shares carrying voting rights acquired/sale | | | |
| b) VRs acquired/sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | 2,00,000 | 2.52% | 2.29% |

| | | | |
|---|---|--------------|--------------|
| category) acquired/sold d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | 2,00,000 | 2.52% | 2.29% |
| After the acquisition/ sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 59,550 | 0.75 | 0.68 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 2,00,000 | 2.52% | 2.29% |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 2,59,500 | 3.27% | 2.97% |
| Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential Allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 13.04.2024 | | |
| Equity shares capital / total voting capital of the TC before the said acquisition | 79,31,200 equity share of Rs. 10/- each | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition | 79,31,200 equity share of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 87,31,200 equity share of Rs. 10/- each | | |



Ananya Gupta

PAN: AOKPG7113G

Place:

Date: 16/04/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.